

Global Automated Mineralogy System Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G2036A820C81EN.html>

Date: September 2026

Pages: 152

Price: US\$ 4,480.00 (Single User License)

ID: G2036A820C81EN

Abstracts

The global Automated Mineralogy System market size is expected to reach \$ 51.89 million by 2032, rising at a market growth of 7.4% CAGR during the forecast period (2026-2032).

Automated Mineralogy Systems are specialized analytical platforms designed to automatically identify, classify, quantify, and map minerals and mineral-bearing particles. They integrate automated imaging or X-ray mapping, elemental or compositional analysis, automated sample positioning, mineral databases, classification algorithms, particle segmentation, and quantitative mineralogical analysis. Commercial systems are predominantly based on SEM-EDS technology, while a smaller portion uses micro-XRF, X-ray microscopy, or specialized optical mineral-recognition technologies. General-purpose SEMs, EDS systems, XRF instruments, XRD instruments, X-ray microscopes, and imaging systems without dedicated automated mineral classification capability are excluded. The upstream industry includes electron-optical components, electron and X-ray sources, vacuum systems, backscattered-electron detectors, silicon-drift X-ray detectors, X-ray imaging detectors, automated stages, precision motion-control components, sample holders, computers, mineral spectral databases, calibration standards, and sample-preparation equipment. Midstream suppliers integrate analytical hardware, automated data acquisition, mineral classification algorithms, particle segmentation, liberation and association analysis, mineral databases, reporting software, calibration, installation, and technical support into complete automated mineralogy platforms. Downstream customers include mining companies, mineral-processing and metallurgical laboratories, geological surveys, commercial testing laboratories, universities, research institutes, critical-mineral developers, battery-material laboratories, and recycling research organizations.

The Automated Mineralogy System market remains fundamentally an SEM-centered analytical-instrument segment, although micro-XRF, X-ray microscopy, and optical mineral-recognition technologies are gradually broadening the available workflow. Critical-mineral development, lithium and rare-earth processing, complex ore beneficiation, metallurgical optimization, and battery-material recycling are increasing demand for faster and more quantitative mineral characterization. The strongest growth opportunities are in higher sample throughput, unattended operation, faster spectral acquisition, improved mineral databases, automated classification, three-dimensional characterization, and lower-cost upgrades for existing analytical platforms. Retrofit solutions are particularly important because they expand the addressable customer base without requiring laboratories to purchase a completely new microscope. Market concentration is likely to remain high because mineral databases, classification algorithms, application expertise, and installed customer relationships require long-term development. Long equipment replacement cycles, a relatively small specialist customer population, high capital expenditure, and dependence on skilled mineralogists remain important constraints. In 2025, global Automated Mineralogy System production and major new functional installations reached approximately 88 systems, with an estimated global average selling value of approximately US\$347,000 per system. The estimated gross profit margin of major suppliers ranged from 38% to 55%. Global effective annual integration and delivery capacity was approximately 117 systems.

Report Scope

This report studies the global Automated Mineralogy System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automated Mineralogy System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automated Mineralogy System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automated Mineralogy System total production and demand, 2021-2032,
(Units)

Global Automated Mineralogy System total production value, 2021-2032, (USD Million)

Global Automated Mineralogy System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Automated Mineralogy System consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Automated Mineralogy System domestic production, consumption, key domestic manufacturers and share

Global Automated Mineralogy System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Automated Mineralogy System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Automated Mineralogy System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Automated Mineralogy System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Carl Zeiss Microscopy GmbH, Oxford Instruments plc, TESCAN GROUP, a.s., Thermo Fisher Scientific Inc., Bruker Corporation, Hitachi High-Tech Corporation, BGRIMM Technology Group, Beijing Zhongke Huicheng Energy Technology Co., Ltd., Zhejiang Zhongke Ruichen Intelligent Technology Co., Ltd., Epiroc AB, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automated Mineralogy System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automated Mineralogy System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Automated Mineralogy System Market, Segmentation by Type:

Batch Sample Analysis System

Continuous Online Analysis System

Global Automated Mineralogy System Market, Segmentation by Native

Mineral Map Dimensionality:

Two-Dimensional-Only Native Mineral Mapping System

Three-Dimensional-Capable Native Mineral Mapping System

Global Automated Mineralogy System Market, Segmentation by Mineral Map Spatial Sampling Interval:

Below 10 Micrometers

10 Micrometers to Below 100 Micrometers

100 Micrometers to Below 1 Millimeter

1 Millimeter and Above

Global Automated Mineralogy System Market, Segmentation by Application:

Mining and Quarrying Sector

Oil and Gas Extraction Sector

Metals and Mineral Materials Manufacturing Sector

Environmental Remediation and Resource Recycling Sector

Commercial Analytical Testing Services Sector

Academic and Government Research Sector

Companies Profiled:

Carl Zeiss Microscopy GmbH

Oxford Instruments plc

TESCAN GROUP, a.s.

Thermo Fisher Scientific Inc.

Bruker Corporation

Hitachi High-Tech Corporation

BGRIMM Technology Group

Beijing Zhongke Huicheng Energy Technology Co., Ltd.

Zhejiang Zhongke Ruichen Intelligent Technology Co., Ltd.

Epiroc AB

Geotek Limited

Specim, Spectral Imaging Ltd.

DMT GmbH & Co. KG

LithologIQ Inc.

Veracio Ltd.

ELEMISSION inc.

GeologicAI

Key Questions Answered

1. How big is the global Automated Mineralogy System market?
2. What is the demand of the global Automated Mineralogy System market?
3. What is the year over year growth of the global Automated Mineralogy System

market?

4. What is the total value of the global Automated Mineralogy System market?
5. Who are the Major Players in the global Automated Mineralogy System market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Automated Mineralogy System Introduction
- 1.2 World Automated Mineralogy System Supply & Forecast
 - 1.2.1 World Automated Mineralogy System Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Automated Mineralogy System Production (2021-2032)
 - 1.2.3 World Automated Mineralogy System Pricing Trends (2021-2032)
- 1.3 World Automated Mineralogy System Production by Region (Based on Production Site)
 - 1.3.1 World Automated Mineralogy System Production Value by Region (2021-2032)
 - 1.3.2 World Automated Mineralogy System Production by Region (2021-2032)
 - 1.3.3 World Automated Mineralogy System Average Price by Region (2021-2032)
 - 1.3.4 North America Automated Mineralogy System Production (2021-2032)
 - 1.3.5 Europe Automated Mineralogy System Production (2021-2032)
 - 1.3.6 China Automated Mineralogy System Production (2021-2032)
 - 1.3.7 Japan Automated Mineralogy System Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Automated Mineralogy System Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Automated Mineralogy System Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Automated Mineralogy System Demand (2021-2032)
- 2.2 World Automated Mineralogy System Consumption by Region
 - 2.2.1 World Automated Mineralogy System Consumption by Region (2021-2026)
 - 2.2.2 World Automated Mineralogy System Consumption Forecast by Region (2027-2032)
- 2.3 United States Automated Mineralogy System Consumption (2021-2032)
- 2.4 China Automated Mineralogy System Consumption (2021-2032)
- 2.5 Europe Automated Mineralogy System Consumption (2021-2032)
- 2.6 Japan Automated Mineralogy System Consumption (2021-2032)
- 2.7 South Korea Automated Mineralogy System Consumption (2021-2032)
- 2.8 ASEAN Automated Mineralogy System Consumption (2021-2032)
- 2.9 India Automated Mineralogy System Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Automated Mineralogy System Production Value by Manufacturer (2021-2026)
- 3.2 World Automated Mineralogy System Production by Manufacturer (2021-2026)
- 3.3 World Automated Mineralogy System Average Price by Manufacturer (2021-2026)
- 3.4 Automated Mineralogy System Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Automated Mineralogy System Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Automated Mineralogy System in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Automated Mineralogy System in 2025
- 3.6 Automated Mineralogy System Market: Overall Company Footprint Analysis
 - 3.6.1 Automated Mineralogy System Market: Region Footprint
 - 3.6.2 Automated Mineralogy System Market: Company Product Type Footprint
 - 3.6.3 Automated Mineralogy System Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Automated Mineralogy System Production Value Comparison
 - 4.1.1 United States VS China: Automated Mineralogy System Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Automated Mineralogy System Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Automated Mineralogy System Production Comparison
 - 4.2.1 United States VS China: Automated Mineralogy System Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Automated Mineralogy System Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Automated Mineralogy System Consumption Comparison
 - 4.3.1 United States VS China: Automated Mineralogy System Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Automated Mineralogy System Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Automated Mineralogy System Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Automated Mineralogy System Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Automated Mineralogy System Production Value (2021-2026)

4.4.3 United States Based Manufacturers Automated Mineralogy System Production (2021-2026)

4.5 China Based Automated Mineralogy System Manufacturers and Market Share

4.5.1 China Based Automated Mineralogy System Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Automated Mineralogy System Production Value (2021-2026)

4.5.3 China Based Manufacturers Automated Mineralogy System Production (2021-2026)

4.6 Rest of World Based Automated Mineralogy System Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Automated Mineralogy System Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Automated Mineralogy System Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Automated Mineralogy System Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Automated Mineralogy System Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Batch Sample Analysis System

5.2.2 Continuous Online Analysis System

5.3 Market Segment by Type

5.3.1 World Automated Mineralogy System Production by Type (2021-2032)

5.3.2 World Automated Mineralogy System Production Value by Type (2021-2032)

5.3.3 World Automated Mineralogy System Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY NATIVE MINERAL MAP DIMENSIONALITY

6.1 World Automated Mineralogy System Market Size Overview by Native Mineral Map

Dimensionality: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Native Mineral Map Dimensionality

6.2.1 Two-Dimensional-Only Native Mineral Mapping System

6.2.2 Three-Dimensional-Capable Native Mineral Mapping System

6.3 Market Segment by Native Mineral Map Dimensionality

6.3.1 World Automated Mineralogy System Production by Native Mineral Map

Dimensionality (2021-2032)

6.3.2 World Automated Mineralogy System Production Value by Native Mineral Map

Dimensionality (2021-2032)

6.3.3 World Automated Mineralogy System Average Price by Native Mineral Map

Dimensionality (2021-2032)

7 MARKET ANALYSIS BY MINERAL MAP SPATIAL SAMPLING INTERVAL

7.1 World Automated Mineralogy System Market Size Overview by Mineral Map Spatial Sampling Interval: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Mineral Map Spatial Sampling Interval

7.2.1 Below 10 Micrometers

7.2.2 10 Micrometers to Below 100 Micrometers

7.2.3 100 Micrometers to Below 1 Millimeter

7.2.4 1 Millimeter and Above

7.3 Market Segment by Mineral Map Spatial Sampling Interval

7.3.1 World Automated Mineralogy System Production by Mineral Map Spatial Sampling Interval (2021-2032)

7.3.2 World Automated Mineralogy System Production Value by Mineral Map Spatial Sampling Interval (2021-2032)

7.3.3 World Automated Mineralogy System Average Price by Mineral Map Spatial Sampling Interval (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Automated Mineralogy System Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Mining and Quarrying Sector

8.2.2 Oil and Gas Extraction Sector

8.2.3 Metals and Mineral Materials Manufacturing Sector

8.2.4 Environmental Remediation and Resource Recycling Sector

8.2.5 Commercial Analytical Testing Services Sector

8.2.6 Academic and Government Research Sector

8.3 Market Segment by Application

8.3.1 World Automated Mineralogy System Production by Application (2021-2032)

8.3.2 World Automated Mineralogy System Production Value by Application (2021-2032)

8.3.3 World Automated Mineralogy System Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Carl Zeiss Microscopy GmbH

9.1.1 Carl Zeiss Microscopy GmbH Details

9.1.2 Carl Zeiss Microscopy GmbH Major Business

9.1.3 Carl Zeiss Microscopy GmbH Automated Mineralogy System Product and Services

9.1.4 Carl Zeiss Microscopy GmbH Automated Mineralogy System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Carl Zeiss Microscopy GmbH Recent Developments/Updates

9.1.6 Carl Zeiss Microscopy GmbH Competitive Strengths & Weaknesses

9.2 Oxford Instruments plc

9.2.1 Oxford Instruments plc Details

9.2.2 Oxford Instruments plc Major Business

9.2.3 Oxford Instruments plc Automated Mineralogy System Product and Services

9.2.4 Oxford Instruments plc Automated Mineralogy System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Oxford Instruments plc Recent Developments/Updates

9.2.6 Oxford Instruments plc Competitive Strengths & Weaknesses

9.3 TESCAN GROUP, a.s.

9.3.1 TESCAN GROUP, a.s. Details

9.3.2 TESCAN GROUP, a.s. Major Business

9.3.3 TESCAN GROUP, a.s. Automated Mineralogy System Product and Services

9.3.4 TESCAN GROUP, a.s. Automated Mineralogy System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 TESCAN GROUP, a.s. Recent Developments/Updates

9.3.6 TESCAN GROUP, a.s. Competitive Strengths & Weaknesses

9.4 Thermo Fisher Scientific Inc.

9.4.1 Thermo Fisher Scientific Inc. Details

9.4.2 Thermo Fisher Scientific Inc. Major Business

9.4.3 Thermo Fisher Scientific Inc. Automated Mineralogy System Product and Services

9.4.4 Thermo Fisher Scientific Inc. Automated Mineralogy System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Thermo Fisher Scientific Inc. Recent Developments/Updates

9.4.6 Thermo Fisher Scientific Inc. Competitive Strengths & Weaknesses

9.5 Bruker Corporation

9.5.1 Bruker Corporation Details

9.5.2 Bruker Corporation Major Business

9.5.3 Bruker Corporation Automated Mineralogy System Product and Services

9.5.4 Bruker Corporation Automated Mineralogy System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Bruker Corporation Recent Developments/Updates

9.5.6 Bruker Corporation Competitive Strengths & Weaknesses

9.6 Hitachi High-Tech Corporation

9.6.1 Hitachi High-Tech Corporation Details

9.6.2 Hitachi High-Tech Corporation Major Business

9.6.3 Hitachi High-Tech Corporation Automated Mineralogy System Product and Services

9.6.4 Hitachi High-Tech Corporation Automated Mineralogy System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Hitachi High-Tech Corporation Recent Developments/Updates

9.6.6 Hitachi High-Tech Corporation Competitive Strengths & Weaknesses

9.7 BGRIMM Technology Group

9.7.1 BGRIMM Technology Group Details

9.7.2 BGRIMM Technology Group Major Business

9.7.3 BGRIMM Technology Group Automated Mineralogy System Product and Services

9.7.4 BGRIMM Technology Group Automated Mineralogy System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 BGRIMM Technology Group Recent Developments/Updates

9.7.6 BGRIMM Technology Group Competitive Strengths & Weaknesses

9.8 Beijing Zhongke Huicheng Energy Technology Co., Ltd.

9.8.1 Beijing Zhongke Huicheng Energy Technology Co., Ltd. Details

9.8.2 Beijing Zhongke Huicheng Energy Technology Co., Ltd. Major Business

9.8.3 Beijing Zhongke Huicheng Energy Technology Co., Ltd. Automated Mineralogy System Product and Services

9.8.4 Beijing Zhongke Huicheng Energy Technology Co., Ltd. Automated Mineralogy System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Beijing Zhongke Huicheng Energy Technology Co., Ltd. Recent Developments/Updates

9.8.6 Beijing Zhongke Huicheng Energy Technology Co., Ltd. Competitive Strengths & Weaknesses

9.9 Zhejiang Zhongke Ruichen Intelligent Technology Co., Ltd.

9.9.1 Zhejiang Zhongke Ruichen Intelligent Technology Co., Ltd. Details

9.9.2 Zhejiang Zhongke Ruichen Intelligent Technology Co., Ltd. Major Business

9.9.3 Zhejiang Zhongke Ruichen Intelligent Technology Co., Ltd. Automated Mineralogy System Product and Services

9.9.4 Zhejiang Zhongke Ruichen Intelligent Technology Co., Ltd. Automated Mineralogy System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Zhejiang Zhongke Ruichen Intelligent Technology Co., Ltd. Recent Developments/Updates

9.9.6 Zhejiang Zhongke Ruichen Intelligent Technology Co., Ltd. Competitive Strengths & Weaknesses

9.10 Epiroc AB

9.10.1 Epiroc AB Details

9.10.2 Epiroc AB Major Business

9.10.3 Epiroc AB Automated Mineralogy System Product and Services

9.10.4 Epiroc AB Automated Mineralogy System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Epiroc AB Recent Developments/Updates

9.10.6 Epiroc AB Competitive Strengths & Weaknesses

9.11 Geotek Limited

9.11.1 Geotek Limited Details

9.11.2 Geotek Limited Major Business

9.11.3 Geotek Limited Automated Mineralogy System Product and Services

9.11.4 Geotek Limited Automated Mineralogy System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Geotek Limited Recent Developments/Updates

9.11.6 Geotek Limited Competitive Strengths & Weaknesses

9.12 Specim, Spectral Imaging Ltd.

9.12.1 Specim, Spectral Imaging Ltd. Details

9.12.2 Specim, Spectral Imaging Ltd. Major Business

9.12.3 Specim, Spectral Imaging Ltd. Automated Mineralogy System Product and Services

9.12.4 Specim, Spectral Imaging Ltd. Automated Mineralogy System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Specim, Spectral Imaging Ltd. Recent Developments/Updates

9.12.6 Specim, Spectral Imaging Ltd. Competitive Strengths & Weaknesses

9.13 DMT GmbH & Co. KG

9.13.1 DMT GmbH & Co. KG Details

9.13.2 DMT GmbH & Co. KG Major Business

9.13.3 DMT GmbH & Co. KG Automated Mineralogy System Product and Services

9.13.4 DMT GmbH & Co. KG Automated Mineralogy System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 DMT GmbH & Co. KG Recent Developments/Updates

9.13.6 DMT GmbH & Co. KG Competitive Strengths & Weaknesses

9.14 LithologIQ Inc.

9.14.1 LithologIQ Inc. Details

9.14.2 LithologIQ Inc. Major Business

9.14.3 LithologIQ Inc. Automated Mineralogy System Product and Services

9.14.4 LithologIQ Inc. Automated Mineralogy System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 LithologIQ Inc. Recent Developments/Updates

9.14.6 LithologIQ Inc. Competitive Strengths & Weaknesses

9.15 Veracio Ltd.

9.15.1 Veracio Ltd. Details

9.15.2 Veracio Ltd. Major Business

9.15.3 Veracio Ltd. Automated Mineralogy System Product and Services

9.15.4 Veracio Ltd. Automated Mineralogy System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Veracio Ltd. Recent Developments/Updates

9.15.6 Veracio Ltd. Competitive Strengths & Weaknesses

9.16 ELEMISSION inc.

9.16.1 ELEMISSION inc. Details

9.16.2 ELEMISSION inc. Major Business

9.16.3 ELEMISSION inc. Automated Mineralogy System Product and Services

9.16.4 ELEMISSION inc. Automated Mineralogy System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 ELEMISSION inc. Recent Developments/Updates

9.16.6 ELEMISSION inc. Competitive Strengths & Weaknesses

9.17 GeologicAI

9.17.1 GeologicAI Details

9.17.2 GeologicAI Major Business

9.17.3 GeologicAI Automated Mineralogy System Product and Services

9.17.4 GeologicAI Automated Mineralogy System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 GeologicAI Recent Developments/Updates

9.17.6 GeologicAI Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Automated Mineralogy System Industry Chain

10.2 Automated Mineralogy System Upstream Analysis

10.2.1 Automated Mineralogy System Core Raw Materials

10.2.2 Main Manufacturers of Automated Mineralogy System Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Automated Mineralogy System Production Mode

10.6 Automated Mineralogy System Procurement Model

10.7 Automated Mineralogy System Industry Sales Model and Sales Channels

10.7.1 Automated Mineralogy System Sales Model

10.7.2 Automated Mineralogy System Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Automated Mineralogy System Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Automated Mineralogy System Production Value by Region (2021-2026) & (USD Million)

Table 3. World Automated Mineralogy System Production Value by Region (2027-2032) & (USD Million)

Table 4. World Automated Mineralogy System Production Value Market Share by Region (2021-2026)

Table 5. World Automated Mineralogy System Production Value Market Share by Region (2027-2032)

Table 6. World Automated Mineralogy System Production by Region (2021-2026) & (Units)

Table 7. World Automated Mineralogy System Production by Region (2027-2032) & (Units)

Table 8. World Automated Mineralogy System Production Market Share by Region (2021-2026)

Table 9. World Automated Mineralogy System Production Market Share by Region (2027-2032)

Table 10. World Automated Mineralogy System Average Price by Region (2021-2026) & (K US\$/Unit)

Table 11. World Automated Mineralogy System Average Price by Region (2027-2032) & (K US\$/Unit)

Table 12. Automated Mineralogy System Major Market Trends

Table 13. World Automated Mineralogy System Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Automated Mineralogy System Consumption by Region (2021-2026) & (Units)

Table 15. World Automated Mineralogy System Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Automated Mineralogy System Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Automated Mineralogy System Producers in 2025

Table 18. World Automated Mineralogy System Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Automated Mineralogy System Producers in 2025

Table 20. World Automated Mineralogy System Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 21. Global Automated Mineralogy System Company Evaluation Quadrant

Table 22. World Automated Mineralogy System Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Automated Mineralogy System Production Site of Key Manufacturer

Table 24. Automated Mineralogy System Market: Company Product Type Footprint

Table 25. Automated Mineralogy System Market: Company Product Application Footprint

Table 26. Automated Mineralogy System Competitive Factors

Table 27. Automated Mineralogy System New Entrant and Capacity Expansion Plans

Table 28. Automated Mineralogy System Mergers & Acquisitions Activity

Table 29. United States VS China Automated Mineralogy System Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Automated Mineralogy System Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Automated Mineralogy System Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Automated Mineralogy System Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Automated Mineralogy System Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Automated Mineralogy System Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Automated Mineralogy System Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Automated Mineralogy System Production Market Share (2021-2026)

Table 37. China Based Automated Mineralogy System Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Automated Mineralogy System Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Automated Mineralogy System Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Automated Mineralogy System Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Automated Mineralogy System Production Market Share (2021-2026)

Table 42. Rest of World Based Automated Mineralogy System Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Automated Mineralogy System Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Automated Mineralogy System Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Automated Mineralogy System Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Automated Mineralogy System Production Market Share (2021-2026)

Table 47. World Automated Mineralogy System Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Automated Mineralogy System Production by Type (2021-2026) & (Units)

Table 49. World Automated Mineralogy System Production by Type (2027-2032) & (Units)

Table 50. World Automated Mineralogy System Production Value by Type (2021-2026) & (USD Million)

Table 51. World Automated Mineralogy System Production Value by Type (2027-2032) & (USD Million)

Table 52. World Automated Mineralogy System Average Price by Type (2021-2026) & (K US\$/Unit)

Table 53. World Automated Mineralogy System Average Price by Type (2027-2032) & (K US\$/Unit)

Table 54. World Automated Mineralogy System Production Value by Native Mineral Map Dimensionality, (USD Million), 2021 & 2025 & 2032

Table 55. World Automated Mineralogy System Production by Native Mineral Map Dimensionality (2021-2026) & (Units)

Table 56. World Automated Mineralogy System Production by Native Mineral Map Dimensionality (2027-2032) & (Units)

Table 57. World Automated Mineralogy System Production Value by Native Mineral Map Dimensionality (2021-2026) & (USD Million)

Table 58. World Automated Mineralogy System Production Value by Native Mineral Map Dimensionality (2027-2032) & (USD Million)

Table 59. World Automated Mineralogy System Average Price by Native Mineral Map Dimensionality (2021-2026) & (K US\$/Unit)

Table 60. World Automated Mineralogy System Average Price by Native Mineral Map

Dimensionality (2027-2032) & (K US\$/Unit)

Table 61. World Automated Mineralogy System Production Value by Mineral Map Spatial Sampling Interval, (USD Million), 2021 & 2025 & 2032

Table 62. World Automated Mineralogy System Production by Mineral Map Spatial Sampling Interval (2021-2026) & (Units)

Table 63. World Automated Mineralogy System Production by Mineral Map Spatial Sampling Interval (2027-2032) & (Units)

Table 64. World Automated Mineralogy System Production Value by Mineral Map Spatial Sampling Interval (2021-2026) & (USD Million)

Table 65. World Automated Mineralogy System Production Value by Mineral Map Spatial Sampling Interval (2027-2032) & (USD Million)

Table 66. World Automated Mineralogy System Average Price by Mineral Map Spatial Sampling Interval (2021-2026) & (K US\$/Unit)

Table 67. World Automated Mineralogy System Average Price by Mineral Map Spatial Sampling Interval (2027-2032) & (K US\$/Unit)

Table 68. World Automated Mineralogy System Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Automated Mineralogy System Production by Application (2021-2026) & (Units)

Table 70. World Automated Mineralogy System Production by Application (2027-2032) & (Units)

Table 71. World Automated Mineralogy System Production Value by Application (2021-2026) & (USD Million)

Table 72. World Automated Mineralogy System Production Value by Application (2027-2032) & (USD Million)

Table 73. World Automated Mineralogy System Average Price by Application (2021-2026) & (K US\$/Unit)

Table 74. World Automated Mineralogy System Average Price by Application (2027-2032) & (K US\$/Unit)

Table 75. Carl Zeiss Microscopy GmbH Basic Information, Manufacturing Base and Competitors

Table 76. Carl Zeiss Microscopy GmbH Major Business

Table 77. Carl Zeiss Microscopy GmbH Automated Mineralogy System Product and Services

Table 78. Carl Zeiss Microscopy GmbH Automated Mineralogy System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Carl Zeiss Microscopy GmbH Recent Developments/Updates

Table 80. Carl Zeiss Microscopy GmbH Competitive Strengths & Weaknesses

Table 81. Oxford Instruments plc Basic Information, Manufacturing Base and Competitors

Table 82. Oxford Instruments plc Major Business

Table 83. Oxford Instruments plc Automated Mineralogy System Product and Services

Table 84. Oxford Instruments plc Automated Mineralogy System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Oxford Instruments plc Recent Developments/Updates

Table 86. Oxford Instruments plc Competitive Strengths & Weaknesses

Table 87. TESCAN GROUP, a.s. Basic Information, Manufacturing Base and Competitors

Table 88. TESCAN GROUP, a.s. Major Business

Table 89. TESCAN GROUP, a.s. Automated Mineralogy System Product and Services

Table 90. TESCAN GROUP, a.s. Automated Mineralogy System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. TESCAN GROUP, a.s. Recent Developments/Updates

Table 92. TESCAN GROUP, a.s. Competitive Strengths & Weaknesses

Table 93. Thermo Fisher Scientific Inc. Basic Information, Manufacturing Base and Competitors

Table 94. Thermo Fisher Scientific Inc. Major Business

Table 95. Thermo Fisher Scientific Inc. Automated Mineralogy System Product and Services

Table 96. Thermo Fisher Scientific Inc. Automated Mineralogy System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Thermo Fisher Scientific Inc. Recent Developments/Updates

Table 98. Thermo Fisher Scientific Inc. Competitive Strengths & Weaknesses

Table 99. Bruker Corporation Basic Information, Manufacturing Base and Competitors

Table 100. Bruker Corporation Major Business

Table 101. Bruker Corporation Automated Mineralogy System Product and Services

Table 102. Bruker Corporation Automated Mineralogy System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Bruker Corporation Recent Developments/Updates

Table 104. Bruker Corporation Competitive Strengths & Weaknesses

Table 105. Hitachi High-Tech Corporation Basic Information, Manufacturing Base and Competitors

Table 106. Hitachi High-Tech Corporation Major Business

Table 107. Hitachi High-Tech Corporation Automated Mineralogy System Product and Services

Table 108. Hitachi High-Tech Corporation Automated Mineralogy System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Hitachi High-Tech Corporation Recent Developments/Updates

Table 110. Hitachi High-Tech Corporation Competitive Strengths & Weaknesses

Table 111. BGRIMM Technology Group Basic Information, Manufacturing Base and Competitors

Table 112. BGRIMM Technology Group Major Business

Table 113. BGRIMM Technology Group Automated Mineralogy System Product and Services

Table 114. BGRIMM Technology Group Automated Mineralogy System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. BGRIMM Technology Group Recent Developments/Updates

Table 116. BGRIMM Technology Group Competitive Strengths & Weaknesses

Table 117. Beijing Zhongke Huicheng Energy Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 118. Beijing Zhongke Huicheng Energy Technology Co., Ltd. Major Business

Table 119. Beijing Zhongke Huicheng Energy Technology Co., Ltd. Automated Mineralogy System Product and Services

Table 120. Beijing Zhongke Huicheng Energy Technology Co., Ltd. Automated Mineralogy System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Beijing Zhongke Huicheng Energy Technology Co., Ltd. Recent Developments/Updates

Table 122. Beijing Zhongke Huicheng Energy Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 123. Zhejiang Zhongke Ruichen Intelligent Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 124. Zhejiang Zhongke Ruichen Intelligent Technology Co., Ltd. Major Business

Table 125. Zhejiang Zhongke Ruichen Intelligent Technology Co., Ltd. Automated Mineralogy System Product and Services

Table 126. Zhejiang Zhongke Ruichen Intelligent Technology Co., Ltd. Automated Mineralogy System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Zhejiang Zhongke Ruichen Intelligent Technology Co., Ltd. Recent Developments/Updates

Table 128. Zhejiang Zhongke Ruichen Intelligent Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 129. Epiroc AB Basic Information, Manufacturing Base and Competitors

Table 130. Epiroc AB Major Business

Table 131. Epiroc AB Automated Mineralogy System Product and Services

Table 132. Epiroc AB Automated Mineralogy System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Epiroc AB Recent Developments/Updates

Table 134. Epiroc AB Competitive Strengths & Weaknesses

Table 135. Geotek Limited Basic Information, Manufacturing Base and Competitors

Table 136. Geotek Limited Major Business

Table 137. Geotek Limited Automated Mineralogy System Product and Services

Table 138. Geotek Limited Automated Mineralogy System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Geotek Limited Recent Developments/Updates

Table 140. Geotek Limited Competitive Strengths & Weaknesses

Table 141. Specim, Spectral Imaging Ltd. Basic Information, Manufacturing Base and Competitors

Table 142. Specim, Spectral Imaging Ltd. Major Business

Table 143. Specim, Spectral Imaging Ltd. Automated Mineralogy System Product and Services

Table 144. Specim, Spectral Imaging Ltd. Automated Mineralogy System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Specim, Spectral Imaging Ltd. Recent Developments/Updates

Table 146. Specim, Spectral Imaging Ltd. Competitive Strengths & Weaknesses

Table 147. DMT GmbH & Co. KG Basic Information, Manufacturing Base and Competitors

Table 148. DMT GmbH & Co. KG Major Business

Table 149. DMT GmbH & Co. KG Automated Mineralogy System Product and Services

Table 150. DMT GmbH & Co. KG Automated Mineralogy System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. DMT GmbH & Co. KG Recent Developments/Updates

Table 152. DMT GmbH & Co. KG Competitive Strengths & Weaknesses

Table 153. LithologIQ Inc. Basic Information, Manufacturing Base and Competitors

Table 154. LithologIQ Inc. Major Business

Table 155. LithologIQ Inc. Automated Mineralogy System Product and Services
Table 156. LithologIQ Inc. Automated Mineralogy System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. LithologIQ Inc. Recent Developments/Updates
Table 158. LithologIQ Inc. Competitive Strengths & Weaknesses
Table 159. Veracio Ltd. Basic Information, Manufacturing Base and Competitors
Table 160. Veracio Ltd. Major Business
Table 161. Veracio Ltd. Automated Mineralogy System Product and Services
Table 162. Veracio Ltd. Automated Mineralogy System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 163. Veracio Ltd. Recent Developments/Updates
Table 164. Veracio Ltd. Competitive Strengths & Weaknesses
Table 165. ELEMISSION inc. Basic Information, Manufacturing Base and Competitors
Table 166. ELEMISSION inc. Major Business
Table 167. ELEMISSION inc. Automated Mineralogy System Product and Services
Table 168. ELEMISSION inc. Automated Mineralogy System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 169. ELEMISSION inc. Recent Developments/Updates
Table 170. ELEMISSION inc. Competitive Strengths & Weaknesses
Table 171. GeologicAI Basic Information, Manufacturing Base and Competitors
Table 172. GeologicAI Major Business
Table 173. GeologicAI Automated Mineralogy System Product and Services
Table 174. GeologicAI Automated Mineralogy System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 175. GeologicAI Recent Developments/Updates
Table 176. GeologicAI Competitive Strengths & Weaknesses
Table 177. Global Key Players of Automated Mineralogy System Upstream (Raw Materials)
Table 178. Global Automated Mineralogy System Typical Customers
Table 179. Automated Mineralogy System Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Automated Mineralogy System Picture

Figure 2. World Automated Mineralogy System Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Automated Mineralogy System Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Automated Mineralogy System Production (2021-2032) & (Units)

Figure 5. World Automated Mineralogy System Average Price (2021-2032) & (K US\$/Unit)

Figure 6. World Automated Mineralogy System Production Value Market Share by Region (2021-2032)

Figure 7. World Automated Mineralogy System Production Market Share by Region (2021-2032)

Figure 8. North America Automated Mineralogy System Production (2021-2032) & (Units)

Figure 9. Europe Automated Mineralogy System Production (2021-2032) & (Units)

Figure 10. China Automated Mineralogy System Production (2021-2032) & (Units)

Figure 11. Japan Automated Mineralogy System Production (2021-2032) & (Units)

Figure 12. Automated Mineralogy System Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Automated Mineralogy System Consumption (2021-2032) & (Units)

Figure 15. World Automated Mineralogy System Consumption Market Share by Region (2021-2032)

Figure 16. United States Automated Mineralogy System Consumption (2021-2032) & (Units)

Figure 17. China Automated Mineralogy System Consumption (2021-2032) & (Units)

Figure 18. Europe Automated Mineralogy System Consumption (2021-2032) & (Units)

Figure 19. Japan Automated Mineralogy System Consumption (2021-2032) & (Units)

Figure 20. South Korea Automated Mineralogy System Consumption (2021-2032) & (Units)

Figure 21. ASEAN Automated Mineralogy System Consumption (2021-2032) & (Units)

Figure 22. India Automated Mineralogy System Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Automated Mineralogy System by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Automated Mineralogy System Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Automated Mineralogy System Markets in 2025

Figure 26. United States VS China: Automated Mineralogy System Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Automated Mineralogy System Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Automated Mineralogy System Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Automated Mineralogy System Production Market Share 2025

Figure 30. China Based Manufacturers Automated Mineralogy System Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Automated Mineralogy System Production Market Share 2025

Figure 32. World Automated Mineralogy System Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Automated Mineralogy System Production Value Market Share by Type in 2025

Figure 34. Batch Sample Analysis System

Figure 35. Continuous Online Analysis System

Figure 36. World Automated Mineralogy System Production Market Share by Type (2021-2032)

Figure 37. World Automated Mineralogy System Production Value Market Share by Type (2021-2032)

Figure 38. World Automated Mineralogy System Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 39. World Automated Mineralogy System Production Value by Native Mineral Map Dimensionality, (USD Million), 2021 & 2025 & 2032

Figure 40. World Automated Mineralogy System Production Value Market Share by Native Mineral Map Dimensionality in 2025

Figure 41. Two-Dimensional-Only Native Mineral Mapping System

Figure 42. Three-Dimensional-Capable Native Mineral Mapping System

Figure 43. World Automated Mineralogy System Production Market Share by Native Mineral Map Dimensionality (2021-2032)

Figure 44. World Automated Mineralogy System Production Value Market Share by Native Mineral Map Dimensionality (2021-2032)

Figure 45. World Automated Mineralogy System Average Price by Native Mineral Map Dimensionality (2021-2032) & (K US\$/Unit)

Figure 46. World Automated Mineralogy System Production Value by Mineral Map

Spatial Sampling Interval, (USD Million), 2021 & 2025 & 2032

Figure 47. World Automated Mineralogy System Production Value Market Share by Mineral Map Spatial Sampling Interval in 2025

Figure 48. Below 10 Micrometers

Figure 49. 10 Micrometers to Below 100 Micrometers

Figure 50. 100 Micrometers to Below 1 Millimeter

Figure 51. 1 Millimeter and Above

Figure 52. World Automated Mineralogy System Production Market Share by Mineral Map Spatial Sampling Interval (2021-2032)

Figure 53. World Automated Mineralogy System Production Value Market Share by Mineral Map Spatial Sampling Interval (2021-2032)

Figure 54. World Automated Mineralogy System Average Price by Mineral Map Spatial Sampling Interval (2021-2032) & (K US\$/Unit)

Figure 55. World Automated Mineralogy System Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Automated Mineralogy System Production Value Market Share by Application in 2025

Figure 57. Mining and Quarrying Sector

Figure 58. Oil and Gas Extraction Sector

Figure 59. Metals and Mineral Materials Manufacturing Sector

Figure 60. Environmental Remediation and Resource Recycling Sector

Figure 61. Commercial Analytical Testing Services Sector

Figure 62. Academic and Government Research Sector

Figure 63. World Automated Mineralogy System Production Market Share by Application (2021-2032)

Figure 64. World Automated Mineralogy System Production Value Market Share by Application (2021-2032)

Figure 65. World Automated Mineralogy System Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 66. Automated Mineralogy System Industry Chain

Figure 67. Automated Mineralogy System Procurement Model

Figure 68. Automated Mineralogy System Sales Model

Figure 69. Automated Mineralogy System Sales Channels, Direct Sales, and Distribution

Figure 70. Methodology

Figure 71. Research Process and Data Source

I would like to order

Product name: Global Automated Mineralogy System Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G2036A820C81EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G2036A820C81EN.html>