

# Global Automated Material Handling Equipment Solutions Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GB0B465D5070EN.html>

Date: January 2026

Pages: 153

Price: US\$ 4,480.00 (Single User License)

ID: GB0B465D5070EN

## Abstracts

The global Automated Material Handling Equipment Solutions market size is expected to reach \$ 7705 million by 2032, rising at a market growth of 10.0% CAGR during the forecast period (2026-2032).

In 2024, global Automated Material Handling Equipment Solutions production reached approximately 126,000 units, with an average global market price of around US\$28,000 per unit. In 2024, the global 's total production capacity of Automated Material Handling Equipment Solutions reached 157,000 units. The industry average gross profit margin of this product reached 26%. Automated material handling equipment solutions are comprehensive systems that integrate hardware, software, and control technologies to replace or assist manual labor in tasks such as material movement, handling, storage, picking, and sorting in production and logistics. Core equipment includes automated guided vehicles (AGVs), autonomous mobile robots, stacker cranes, conveyor lines, robotic arms, and a supporting intelligent warehouse management system. It achieves equipment collaboration and operational optimization through the Internet of Things (IoT), scheduling algorithms, and data analysis. This solution aims to precisely, efficiently, and flexibly connect all stages from raw material warehousing to finished product outbound delivery, improving operational efficiency and accuracy, reducing labor costs and intensity, optimizing space utilization, and enhancing supply chain responsiveness and traceability. It is a core infrastructure for modern smart factories and logistics centers.

This field has broad prospects and is rapidly evolving from single-point automation to fully flexible and intelligent automation. The core driving forces stem from the transformation and upgrading of the manufacturing industry, the explosive growth of e-commerce logistics, and global labor shortages and rising costs. The future will see three major trends: First, deep technological integration and flexibility, by deeply

integrating 5G, AI vision, and digital twin technologies with material handling equipment to create flexible systems capable of real-time environmental perception, dynamic scheduling, and adaptation to production processes; second, 'robotics as a service' and swarm intelligence, providing users with modular, on-demand solutions through scalable AMR clusters and cloud-based scheduling platforms; and third, end-to-end integrated solutions, where solutions will no longer be limited to warehousing but will extend to production line workstation delivery, cross-docking operations, and even the last mile, achieving automated material flow across the entire supply chain from production to consumption. As a pillar of intelligent manufacturing and smart logistics, this market will continue to grow rapidly and spawn new business models.

This report studies the global Automated Material Handling Equipment Solutions production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automated Material Handling Equipment Solutions and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automated Material Handling Equipment Solutions that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Automated Material Handling Equipment Solutions total production and demand, 2021-2032, (K Units)

Global Automated Material Handling Equipment Solutions total production value, 2021-2032, (USD Million)

Global Automated Material Handling Equipment Solutions production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automated Material Handling Equipment Solutions consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automated Material Handling Equipment Solutions domestic production, consumption, key domestic manufacturers and share

Global Automated Material Handling Equipment Solutions production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automated Material Handling Equipment Solutions production by Load Capacity, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Automated Material Handling Equipment Solutions production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automated Material Handling Equipment Solutions market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key

developments. Key companies covered as a part of this study include Daifuku Co. Ltd., SSI SCH?FER AG, Dematic (Part of KION Group AG), Honeywell Intelligrated, Toyota Industries Corporation, Murata Machinery Ltd., KNAPP AG, BEUMER Group GMBH, Swisslog Holding AG, Schaefer Systems International, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automated Material Handling Equipment Solutions market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Load Capacity, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automated Material Handling Equipment Solutions Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automated Material Handling Equipment Solutions Market, Segmentation by Load Capacity:

Light Load

Heavy Load

Global Automated Material Handling Equipment Solutions Market, Segmentation by Technical Path:

Fixed Route

Flexible Route

Global Automated Material Handling Equipment Solutions Market, Segmentation by Functional Scenarios:

Horizontal Handling

Vertical Storage

Global Automated Material Handling Equipment Solutions Market, Segmentation by Application:

Food and Beverage

Manufacturing

Pharmaceutical

Aerospace

Others

**Companies Profiled:**

Daifuku Co. Ltd.

SSI SCH?FER AG

Dematic (Part of KION Group AG)

Honeywell Intelligrated

Toyota Industries Corporation

Murata Machinery Ltd.

KNAPP AG

BEUMER Group GMBH

Swisslog Holding AG

Schaefer Systems International

KION Group (Dematic GmbH)

Vanderlande Industries

Tianjin Master

JR Automation

SCM Handling

PHS Innovate

### **Key Questions Answered:**

1. How big is the global Automated Material Handling Equipment Solutions market?
2. What is the demand of the global Automated Material Handling Equipment Solutions market?
3. What is the year over year growth of the global Automated Material Handling Equipment Solutions market?
4. What is the production and production value of the global Automated Material Handling Equipment Solutions market?
5. Who are the key producers in the global Automated Material Handling Equipment Solutions market?
6. What are the growth factors driving the market demand?

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