

# Global Automated Material Handling Equipment Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Automated Material Handling Equipment market size was valued at USD 40130 million in 2023 and is forecast to a readjusted size of USD 62780 million by 2030 with a CAGR of 6.6% during review period.

Automated Material Handling Equipment (or short as AMHE) can play an essential role in modern factories for work-in-process storage and offer the advantages of improved inventory control and cost-effective utilization of time, space and equipment.

Warehouse material handling approaches are very commonly adopting Automated Material Handling Equipment, in which mainly includes: automated storage retrieval system, automatic guided vehicle, conveyor and sorter system.

Global Automated Material Handling Equipment key players include Daifuku, Schaefer, KION GROUP(Dematic), Murata Machinery, Vanderlande, etc. Global top five players hold a share about 35%.

Europe is the largest market, with a share about 40%, followed by North America and China, having a total share about 35 percent.

In terms of product, Robotic Systems is the largest segment, with a share about 30%. And in terms of application, the largest application is Food and Beverage, followed by Manufacturing, Pharmaceutical, Airport, etc.

The Global Info Research report includes an overview of the development of the

Automated Material Handling Equipment industry chain, the market status of E-commerce and Retail (Automated Storage and Retrieval Systems, Automated Conveyor and Sortation Systems), Food and Beverage (Automated Storage and Retrieval Systems, Automated Conveyor and Sortation Systems), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Automated Material Handling Equipment.

Regionally, the report analyzes the Automated Material Handling Equipment markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Automated Material Handling Equipment market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Automated Material Handling Equipment market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Automated Material Handling Equipment industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Automated Storage and Retrieval Systems, Automated Conveyor and Sortation Systems).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Automated Material Handling Equipment market.

**Regional Analysis:** The report involves examining the Automated Material Handling Equipment market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future

projections and forecasts for the Automated Material Handling Equipment market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Automated Material Handling Equipment:

**Company Analysis:** Report covers individual Automated Material Handling Equipment manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Automated Material Handling Equipment. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (E-commerce and Retail, Food and Beverage).

**Technology Analysis:** Report covers specific technologies relevant to Automated Material Handling Equipment. It assesses the current state, advancements, and potential future developments in Automated Material Handling Equipment areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Automated Material Handling Equipment market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Automated Material Handling Equipment market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

#### Automated Storage and Retrieval Systems

Automated Conveyor and Sortation Systems

Automated Guided Vehicle Systems

Robotic Systems

#### Market segment by Application

E-commerce and Retail

Food and Beverage

Manufacturing

Pharmaceutical

Airport

Others

#### Major players covered

Schaefer

Daifuku

Dematic

Murata Machinery

Vanderlande

Mecalux

Beumer group

Fives group

Swisslog AG

Intelligrated

Knapp

Kardex AG

TGW Logistics

Grenzebach

Witron

Viastore

System Logistics

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automated Material Handling Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automated Material Handling Equipment, with price, sales, revenue and global market share of Automated Material Handling Equipment from 2019 to 2024.

Chapter 3, the Automated Material Handling Equipment competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automated Material Handling Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Automated Material Handling Equipment market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automated Material Handling Equipment.

Chapter 14 and 15, to describe Automated Material Handling Equipment sales channel, distributors, customers, research findings and conclusion.

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