

Global Automated Material Handling (AMH) Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Automated Material Handling (AMH) market size was valued at USD 47880 million in 2023 and is forecast to a readjusted size of USD 82470 million by 2030 with a CAGR of 8.1% during review period.

Material handling refers to the storage management and movement of goods and products in a warehouse or manufacturing plant. Automated Material Handling (AMH) involves using robots and other computerized devices for moving, lifting, pulling, pushing, storing, and retrieving goods and products. Automated material handling may involve single mechanical equipment or a set of different devices such as check-in tools, sorters, conveyors, stackers, unloading machines, among others.

Global key players of automated material handling (AMH) include Toyota Industries Corporation, Daifuku Co., Ltd., KION Group(Dematic) and Sch?fer Group, etc. Global top four manufacturers hold a market share over 40%. Geographically speaking, Asia-Pacific is the largest market, has a market share of about 40%. In terms of type, automated conveyor & sortation systems is most popular and accounts for over 28% of market share. In terms of application, E-commerce & Retail is the dominant field using automated material handling (AMH), has a market share of about 17%.

The Global Info Research report includes an overview of the development of the Automated Material Handling (AMH) industry chain, the market status of E-commerce & Retail (Automated Storage & Retrieval Systems, Automated Conveyor & Sortation Systems), Food & Beverage (Automated Storage & Retrieval Systems, Automated Conveyor & Sortation Systems), and key enterprises in developed and developing

market, and analysed the cutting-edge technology, patent, hot applications and market trends of Automated Material Handling (AMH).

Regionally, the report analyzes the Automated Material Handling (AMH) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Automated Material Handling (AMH) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Automated Material Handling (AMH) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Automated Material Handling (AMH) industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Automated Storage & Retrieval Systems, Automated Conveyor & Sortation Systems).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Automated Material Handling (AMH) market.

Regional Analysis: The report involves examining the Automated Material Handling (AMH) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Automated Material Handling (AMH) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Automated Material Handling (AMH):

Company Analysis: Report covers individual Automated Material Handling (AMH) players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Automated Material Handling (AMH). This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (E-commerce & Retail, Food & Beverage).

Technology Analysis: Report covers specific technologies relevant to Automated Material Handling (AMH). It assesses the current state, advancements, and potential future developments in Automated Material Handling (AMH) areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Automated Material Handling (AMH) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Automated Material Handling (AMH) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Automated Storage & Retrieval Systems

Automated Conveyor & Sortation Systems

Automated Guided Vehicle Systems

Robotic Systems

Others

Market segment by Application

E-commerce & Retail

Food & Beverage

Manufacturing

Pharmaceutical

Semiconductor & Electronic

Chemical

Automotive

Airport

Others

Market segment by players, this report covers

Toyota Industries Corporation

Daifuku Co., Ltd.

KION Group(Dematic)

Sch?fer Group

Honeywell Intelligrated

Murata Machinery, Ltd.

Knapp AG

Beumer Group GmbH

MHS

TGW Logistics Group GmbH

Siemens Logistics

WITRON Integrated Logistics

Fives group

Midea(Kuka)

Kardex AG

Elettric 80

System Logistics SpA (Krones Group)

DMW&H

Grenzebach

Viastore Systems

Naumann/Hobbs

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Automated Material Handling (AMH) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Automated Material Handling (AMH), with revenue, gross margin and global market share of Automated Material Handling (AMH) from 2019 to 2024.

Chapter 3, the Automated Material Handling (AMH) competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Automated Material Handling (AMH) market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Automated Material Handling (AMH).

Chapter 13, to describe Automated Material Handling (AMH) research findings and conclusion.

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