

# Global Automated Material Handling (AMH) Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Automated Material Handling (AMH) market size was valued at US\$ 60090 million in 2025 and is forecast to a readjusted size of US\$ 103990 million by 2032 with a CAGR of 8.2% during review period.

Material handling refers to the storage management and movement of goods and products in a warehouse or manufacturing plant. Automated Material Handling (AMH) involves using robots and other computerized devices for moving, lifting, pulling, pushing, storing, and retrieving goods and products. Automated material handling may involve single mechanical equipment or a set of different devices such as check-in tools, sorters, conveyors, stackers, unloading machines, among others.

Global key players of automated material handling (AMH) include Toyota Industries Corporation, Daifuku Co., Ltd., KION Group(Dematic) and Sch?fer Group, etc. Global top four manufacturers hold a market share over 40%. Geographically speaking, Asia-Pacific is the largest market, has a market share of about 40%. In terms of type, automated conveyor & sortation systems is most popular and accounts for over 28% of market share. In terms of application, E-commerce & Retail is the dominant field using automated material handling (AMH), has a market share of about 17%.

This report is a detailed and comprehensive analysis for global Automated Material Handling (AMH) market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company

profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Automated Material Handling (AMH) market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Automated Material Handling (AMH) market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Automated Material Handling (AMH) market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Automated Material Handling (AMH) market shares of main players, in revenue (\$ Million), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automated Material Handling (AMH)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automated Material Handling (AMH) market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Toyota Industries Corporation, Daifuku Co., Ltd., KION Group(Dematic), Sch?fer Group, Honeywell Intelligrated, Murata Machinery, Ltd., Knapp AG, Beumer Group GmbH, MHS, TGW Logistics Group GmbH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market segmentation**

Automated Material Handling (AMH) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

## Market segment by Type

Automated Storage & Retrieval Systems

Automated Conveyor & Sortation Systems

Automated Guided Vehicle Systems

Robotic Systems

Others

## Market segment by Application

E-commerce & Retail

Food & Beverage

Manufacturing

Pharmaceutical

Semiconductor & Electronic

Chemical

Automotive

Airport

Others

## Market segment by players, this report covers

Toyota Industries Corporation

Daifuku Co., Ltd.

KION Group(Dematic)

Sch?fer Group

Honeywell Intelligrated

Murata Machinery, Ltd.

Knapp AG

Beumer Group GmbH

MHS

TGW Logistics Group GmbH

Siemens Logistics

WITRON Integrated Logistics

Fives group

Midea(Kuka)

Kardex AG

Elettric 80

System Logistics SpA (Krones Group)

DMW&H

Grenzebach

Viastore Systems

Naumann/Hobbs

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 13 chapters:**

Chapter 1, to describe Automated Material Handling (AMH) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Automated Material Handling (AMH), with revenue, gross margin, and global market share of Automated Material Handling (AMH) from 2021 to 2026.

Chapter 3, the Automated Material Handling (AMH) competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Automated Material Handling (AMH) market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Automated Material Handling (AMH).

Chapter 13, to describe Automated Material Handling (AMH) research findings and conclusion.

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