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Global Automated Magnetic Solid-Phase Extraction Instrument Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automated Magnetic Solid-Phase Extraction Instrument market size is expected to reach $ 366 million by 2032, rising at a market growth of 7.1% CAGR during the forecast period (2026-2032).

The global production of Automated Magnetic Solid-Phase Extraction Instruments reached 4,529 units in 2025, with an average selling price of USD 45,700 per unit. The global annual production capacity for automated magnetic solid-phase extraction instruments is approximately 8,000 units, with a gross margin of about 27.4%. An automated magnetic solid-phase extraction instrument is an intelligent sample preparation device that utilizes magnetic nanoparticles as the adsorption medium and achieves separation through external magnetic field control. Its core working principle involves adding functionalized magnetic materials to the sample solution to allow target analytes to adsorb onto the surface of magnetic particles, followed by efficient separation of the magnetic particles from the bulk liquid under an external magnetic field, and finally recovering the targets through an elution step for subsequent analysis. Compared to traditional solid-phase extraction cartridges, this instrument eliminates cumbersome operations such as column packing, pressurization, and column passing, with the extraction process being completed directly in test tubes or microplates, significantly improving throughput and automation. The instrument typically integrates a magnetic separation module, a liquid handling module, and a temperature control system, supporting programmed editing and batch operation of extraction workflows. Automated magnetic solid-phase extraction instruments are widely used in fields such as food safety testing, environmental monitoring, biomedical analysis, and clinical diagnostics, particularly suitable for the rapid enrichment and purification of trace targets in complex matrices. The upstream supply chain for automated magnetic solid-phase

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extraction instruments includes immunomagnetic beads, magnetic materials, and electromagnetic/permanent magnetic separation modules; the midstream consists of manufacturers of automated magnetic solid-phase extraction instruments; and the downstream primary industries are environmental testing, food safety, and biomedicine.

The market for automated magnetic solid-phase extraction instruments is currently in a steady upward trajectory, driven primarily by the continuously increasing demands for sample preparation efficiency, reproducibility, and automation in fields such as food safety, environmental monitoring, biomedicine, and clinical diagnostics. As trace analysis is increasingly applied in complex matrices, the shortcomings of traditional solid-phase extraction methods?such as cumbersome procedures and limited throughput?have become more pronounced, accelerating the adoption of automated magnetic solid-phase extraction technology for its advantages including column-free operation, easy integration, high throughput, and standardized workflows. Meanwhile, the combined pressures of laboratory intelligence, data traceability, and labor costs have further amplified the market's inelastic demand for automated sample preparation equipment. On the technological front, instruments are continuously optimized in terms of magnetic separation efficiency, liquid handling precision, temperature control uniformity, and software programming flexibility, with product forms evolving toward modularization and multifunctional integration. Overall, the industry is at a critical stage of transitioning from method development to routine application, with market awareness steadily rising and application boundaries gradually expanding from research institutions to routine testing laboratories, demonstrating strong growth potential and technology diffusion trends.

This report studies the global Automated Magnetic Solid-Phase Extraction Instrument production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automated Magnetic Solid-Phase Extraction Instrument and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automated Magnetic Solid-Phase Extraction Instrument that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Automated Magnetic Solid-Phase Extraction Instrument total production and demand, 2021-2032, (Units)
Global Automated Magnetic Solid-Phase Extraction Instrument total production value,

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2021-2032, (USD Million)
Global Automated Magnetic Solid-Phase Extraction Instrument production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)
Global Automated Magnetic Solid-Phase Extraction Instrument consumption by region & country, CAGR, 2021-2032 & (Units)
U.S. VS China: Automated Magnetic Solid-Phase Extraction Instrument domestic production, consumption, key domestic manufacturers and share
Global Automated Magnetic Solid-Phase Extraction Instrument production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)
Global Automated Magnetic Solid-Phase Extraction Instrument production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)
Global Automated Magnetic Solid-Phase Extraction Instrument production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Automated Magnetic Solid-Phase Extraction Instrument market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Miltenyi Biotec, Roche, BIOEASY, TJUMS, BEAVER, LNI, Enriching Biotechnology, ADM Technology, Agile Bio, PreeKem, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automated Magnetic Solid-Phase Extraction Instrument market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (K US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automated Magnetic Solid-Phase Extraction Instrument Market, By Region:

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United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automated Magnetic Solid-Phase Extraction Instrument Market, Segmentation by Type:

Semi-Automatic

Fully Automatic

Global Automated Magnetic Solid-Phase Extraction Instrument Market, Segmentation by Number of Channels:

Single Channel

Multi-channel

Global Automated Magnetic Solid-Phase Extraction Instrument Market, Segmentation by Sample Volume:

?1 mL

1?10 mL

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10?100 mL

?100 mL

Global Automated Magnetic Solid-Phase Extraction Instrument Market, Segmentation by Application:

Environmental Testing

Food Safety

Biomedicine

Scientific Research

Others

Companies Profiled:

Miltenyi Biotec

Roche

BIOEASY

TJUMS

BEAVER

LNI

Enriching Biotechnology

ADM Technology

Agile Bio

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PreeKem

Key Questions Answered:
1. How big is the global Automated Magnetic Solid-Phase Extraction Instrument market?
2. What is the demand of the global Automated Magnetic Solid-Phase Extraction Instrument market?
3. What is the year over year growth of the global Automated Magnetic Solid-Phase Extraction Instrument market?
4. What is the production and production value of the global Automated Magnetic Solid-Phase Extraction Instrument market?
5. Who are the key producers in the global Automated Magnetic Solid-Phase Extraction Instrument market?
6. What are the growth factors driving the market demand?

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