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# Global Automated Magnetic Solid-Phase Extraction Instrument Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Automated Magnetic Solid-Phase Extraction Instrument market size was valued at US$ 227 million in 2025 and is forecast to a readjusted size of US$ 366 million by 2032 with a CAGR of 7.1% during review period.

The global production of Automated Magnetic Solid-Phase Extraction Instruments reached 4,529 units in 2025, with an average selling price of USD 45,700 per unit. The global annual production capacity for automated magnetic solid-phase extraction instruments is approximately 8,000 units, with a gross margin of about 27.4%. An automated magnetic solid-phase extraction instrument is an intelligent sample preparation device that utilizes magnetic nanoparticles as the adsorption medium and achieves separation through external magnetic field control. Its core working principle involves adding functionalized magnetic materials to the sample solution to allow target analytes to adsorb onto the surface of magnetic particles, followed by efficient separation of the magnetic particles from the bulk liquid under an external magnetic field, and finally recovering the targets through an elution step for subsequent analysis. Compared to traditional solid-phase extraction cartridges, this instrument eliminates cumbersome operations such as column packing, pressurization, and column passing, with the extraction process being completed directly in test tubes or microplates, significantly improving throughput and automation. The instrument typically integrates a magnetic separation module, a liquid handling module, and a temperature control system, supporting programmed editing and batch operation of extraction workflows. Automated magnetic solid-phase extraction instruments are widely used in fields such as food safety testing, environmental monitoring, biomedical analysis, and clinical diagnostics, particularly suitable for the rapid enrichment and purification of trace targets

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in complex matrices. The upstream supply chain for automated magnetic solid-phase extraction instruments includes immunomagnetic beads, magnetic materials, and electromagnetic/permanent magnetic separation modules; the midstream consists of manufacturers of automated magnetic solid-phase extraction instruments; and the downstream primary industries are environmental testing, food safety, and biomedicine.

The market for automated magnetic solid-phase extraction instruments is currently in a steady upward trajectory, driven primarily by the continuously increasing demands for sample preparation efficiency, reproducibility, and automation in fields such as food safety, environmental monitoring, biomedicine, and clinical diagnostics. As trace analysis is increasingly applied in complex matrices, the shortcomings of traditional solid-phase extraction methods?such as cumbersome procedures and limited throughput?have become more pronounced, accelerating the adoption of automated magnetic solid-phase extraction technology for its advantages including column-free operation, easy integration, high throughput, and standardized workflows. Meanwhile, the combined pressures of laboratory intelligence, data traceability, and labor costs have further amplified the market's inelastic demand for automated sample preparation equipment. On the technological front, instruments are continuously optimized in terms of magnetic separation efficiency, liquid handling precision, temperature control uniformity, and software programming flexibility, with product forms evolving toward modularization and multifunctional integration. Overall, the industry is at a critical stage of transitioning from method development to routine application, with market awareness steadily rising and application boundaries gradually expanding from research institutions to routine testing laboratories, demonstrating strong growth potential and technology diffusion trends.

This report is a detailed and comprehensive analysis for global Automated Magnetic Solid-Phase Extraction Instrument market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automated Magnetic Solid-Phase Extraction Instrument market size and forecasts, in consumption value ($ Million), sales quantity (Units), and average selling

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prices (K US$/Unit), 2021-2032

Global Automated Magnetic Solid-Phase Extraction Instrument market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Units), and average selling prices (K US$/Unit), 2021-2032

Global Automated Magnetic Solid-Phase Extraction Instrument market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Units), and average selling prices (K US$/Unit), 2021-2032

Global Automated Magnetic Solid-Phase Extraction Instrument market shares of main players, shipments in revenue ($ Million), sales quantity (Units), and ASP (K US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automated Magnetic Solid-Phase Extraction Instrument

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automated Magnetic Solid-Phase Extraction Instrument market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Miltenyi Biotec, Roche, BIOEASY, TJUMS, BEAVER, LNI, Enriching Biotechnology, ADM Technology, Agile Bio, PreeKem, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automated Magnetic Solid-Phase Extraction Instrument market is split by Type and by

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Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Semi-Automatic

Fully Automatic

Market segment by Number of Channels

Single Channel

Multi-channel

Market segment by Sample Volume

?1 mL

1?10 mL

10?100 mL

?100 mL

Market segment by Application

Environmental Testing

Food Safety

Biomedicine

Scientific Research

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Others

Major players covered

Miltenyi Biotec

Roche

BIOEASY

TJUMS

BEAVER

LNI

Enriching Biotechnology

ADM Technology

Agile Bio

PreeKem

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

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The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automated Magnetic Solid-Phase Extraction Instrument product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automated Magnetic Solid-Phase Extraction Instrument, with price, sales quantity, revenue, and global market share of Automated Magnetic Solid-Phase Extraction Instrument from 2021 to 2026.

Chapter 3, the Automated Magnetic Solid-Phase Extraction Instrument competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automated Magnetic Solid-Phase Extraction Instrument breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Automated Magnetic Solid-Phase Extraction Instrument market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automated Magnetic Solid-Phase Extraction Instrument.

Chapter 14 and 15, to describe Automated Magnetic Solid-Phase Extraction Instrument sales channel, distributors, customers, research findings and conclusion.

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