

Global Automated Liquid Handling Workstation Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automated Liquid Handling Workstation market size is expected to reach \$ 2032 million by 2032, rising at a market growth of 5.8% CAGR during the forecast period (2026-2032).

The automated liquid handling workstation is a highly efficient and automated experimental equipment, which is mainly composed of sampling system, distribution system, detection system, transmission system, control system and software system. Automated Liquid Handling Workstation is used in automation of Pharmaceutical or biochemical laboratories. It is a robot that dispenses a selected quantity of reagent, samples or other liquid to a designated container. Reducing processing time, decreasing sample contamination, and increasing accuracy in bioassays is possible with Automated Liquid Handling Workstation. These systems release researchers from long, repetitive, laborious tasks, and free up time for other assays, lab reports and other lab duties. Robotic arms distribute accurate measurements of liquids to vessels, such as microtiter plates and change out plates or tubes, thus streamlining workflow.

North America and Europe are the main production and consumption places of automated liquid handling workstations, and the two places occupy a large market share. This is mainly due to the relatively developed life science research and pharmaceutical industries in these regions, which have a high demand for automated equipment. In the field of biopharmaceuticals, automated liquid handling workstations can be used in drug research and development, clinical trials, drug production and other links, such as high-throughput screening, gene sequencing, protein analysis, etc.

Asia Pacific is expected to grow at the fastest CAGR from 2024 to 2030. Increasing investment in R&D activities, particularly in countries like China, Japan, and India,

propel the demand for advanced liquid handling technologies. Supportive government initiatives, a burgeoning biopharmaceutical sector, and the presence of key market players further fuel the robust growth of the regional market.

In 2023, China held for the largest revenue share in Asia Pacific region, due to its strategic focus on advancing R&D capabilities, particularly in the pharmaceutical and biotechnology sectors. With a rapidly growing biopharmaceutical industry and supportive government initiatives, China has become a key market for automation solutions

In China, the key players of automated liquid handling workstation include Hamilton Robotics, Hamilton Robotics, Tecan, etc. Global top three manufacturers hold a share over 35%. The China automated liquid handling workstation are mainly produced in North America and Europe, they occupied for a share over 65%. East China is the largest China market of automated liquid handling workstation, with a share about 48%, followed by North China and Central China, with share 17% and 13%, separately.

This report studies the global Automated Liquid Handling Workstation production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automated Liquid Handling Workstation and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automated Liquid Handling Workstation that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automated Liquid Handling Workstation total production and demand, 2021-2032, (Units)

Global Automated Liquid Handling Workstation total production value, 2021-2032, (USD Million)

Global Automated Liquid Handling Workstation production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Automated Liquid Handling Workstation consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Automated Liquid Handling Workstation domestic production, consumption, key domestic manufacturers and share

Global Automated Liquid Handling Workstation production by manufacturer, production,

price, value and market share 2021-2026, (USD Million) & (Units)

Global Automated Liquid Handling Workstation production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Automated Liquid Handling Workstation production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Automated Liquid Handling Workstation market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hamilton Robotics, Beckman Coulter (Danaher), AMTK, Revvity, Tecan, Agilent, MGI Tech, SPT Labtech, Eppendorf, Sansure Biotech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automated Liquid Handling Workstation market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automated Liquid Handling Workstation Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automated Liquid Handling Workstation Market, Segmentation by Type:

Contact liquid handling workstations

Non-contact automatic liquid handling workstations

Global Automated Liquid Handling Workstation Market, Segmentation by Configuration:

Benchtop Workstation

Modular Workstation

Others

Global Automated Liquid Handling Workstation Market, Segmentation by Function:

Genomics And PCR Preparation

Drug Discovery And Screening

Clinical Diagnostics

Sample Preparation And Biobanking

Others

Global Automated Liquid Handling Workstation Market, Segmentation by Application:

Biopharmaceutical companies

Government Agencies

Medical institutions

Teaching and research institutions

Others

Companies Profiled:

Hamilton Robotics

Beckman Coulter (DanaHER)

AMTK

Rewvity

Tecan

Agilent

MGI Tech

SPT Labtech

Eppendorf

Sansure Biotech

TXTB

RayKol Group

D.C.Labware

Analytik Jena (Endress+Hauser)

Ningbo Scientz Biotechnology

Dispendix

Gilson

BRAND

Hudson Robotics

Aurora Biomed

Key Questions Answered:

1. How big is the global Automated Liquid Handling Workstation market?
2. What is the demand of the global Automated Liquid Handling Workstation market?
3. What is the year over year growth of the global Automated Liquid Handling Workstation market?
4. What is the production and production value of the global Automated Liquid Handling Workstation market?
5. Who are the key producers in the global Automated Liquid Handling Workstation market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Automated Liquid Handling Workstation Introduction
- 1.2 World Automated Liquid Handling Workstation Supply & Forecast
 - 1.2.1 World Automated Liquid Handling Workstation Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Automated Liquid Handling Workstation Production (2021-2032)
 - 1.2.3 World Automated Liquid Handling Workstation Pricing Trends (2021-2032)
- 1.3 World Automated Liquid Handling Workstation Production by Region (Based on Production Site)
 - 1.3.1 World Automated Liquid Handling Workstation Production Value by Region (2021-2032)
 - 1.3.2 World Automated Liquid Handling Workstation Production by Region (2021-2032)
 - 1.3.3 World Automated Liquid Handling Workstation Average Price by Region (2021-2032)
 - 1.3.4 North America Automated Liquid Handling Workstation Production (2021-2032)
 - 1.3.5 Europe Automated Liquid Handling Workstation Production (2021-2032)
 - 1.3.6 China Automated Liquid Handling Workstation Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Automated Liquid Handling Workstation Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Automated Liquid Handling Workstation Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Automated Liquid Handling Workstation Demand (2021-2032)
- 2.2 World Automated Liquid Handling Workstation Consumption by Region
 - 2.2.1 World Automated Liquid Handling Workstation Consumption by Region (2021-2026)
 - 2.2.2 World Automated Liquid Handling Workstation Consumption Forecast by Region (2027-2032)
- 2.3 United States Automated Liquid Handling Workstation Consumption (2021-2032)
- 2.4 China Automated Liquid Handling Workstation Consumption (2021-2032)
- 2.5 Europe Automated Liquid Handling Workstation Consumption (2021-2032)
- 2.6 Japan Automated Liquid Handling Workstation Consumption (2021-2032)
- 2.7 South Korea Automated Liquid Handling Workstation Consumption (2021-2032)

2.8 ASEAN Automated Liquid Handling Workstation Consumption (2021-2032)

2.9 India Automated Liquid Handling Workstation Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Automated Liquid Handling Workstation Production Value by Manufacturer (2021-2026)

3.2 World Automated Liquid Handling Workstation Production by Manufacturer (2021-2026)

3.3 World Automated Liquid Handling Workstation Average Price by Manufacturer (2021-2026)

3.4 Automated Liquid Handling Workstation Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Automated Liquid Handling Workstation Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Automated Liquid Handling Workstation in 2025

3.5.3 Global Concentration Ratios (CR8) for Automated Liquid Handling Workstation in 2025

3.6 Automated Liquid Handling Workstation Market: Overall Company Footprint Analysis

3.6.1 Automated Liquid Handling Workstation Market: Region Footprint

3.6.2 Automated Liquid Handling Workstation Market: Company Product Type Footprint

3.6.3 Automated Liquid Handling Workstation Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Automated Liquid Handling Workstation Production Value Comparison

4.1.1 United States VS China: Automated Liquid Handling Workstation Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Automated Liquid Handling Workstation Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Automated Liquid Handling Workstation Production Comparison

4.2.1 United States VS China: Automated Liquid Handling Workstation Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Automated Liquid Handling Workstation Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Automated Liquid Handling Workstation Consumption Comparison

4.3.1 United States VS China: Automated Liquid Handling Workstation Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Automated Liquid Handling Workstation Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Automated Liquid Handling Workstation Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Automated Liquid Handling Workstation Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Automated Liquid Handling Workstation Production Value (2021-2026)

4.4.3 United States Based Manufacturers Automated Liquid Handling Workstation Production (2021-2026)

4.5 China Based Automated Liquid Handling Workstation Manufacturers and Market Share

4.5.1 China Based Automated Liquid Handling Workstation Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Automated Liquid Handling Workstation Production Value (2021-2026)

4.5.3 China Based Manufacturers Automated Liquid Handling Workstation Production (2021-2026)

4.6 Rest of World Based Automated Liquid Handling Workstation Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Automated Liquid Handling Workstation Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Automated Liquid Handling Workstation Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Automated Liquid Handling Workstation Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Automated Liquid Handling Workstation Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Contact liquid handling workstations

5.2.2 Non-contact automatic liquid handling workstations

5.3 Market Segment by Type

5.3.1 World Automated Liquid Handling Workstation Production by Type (2021-2032)

5.3.2 World Automated Liquid Handling Workstation Production Value by Type (2021-2032)

5.3.3 World Automated Liquid Handling Workstation Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY CONFIGURATION

6.1 World Automated Liquid Handling Workstation Market Size Overview by Configuration: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Configuration

6.2.1 Benchtop Workstation

6.2.2 Modular Workstation

6.2.3 Others

6.3 Market Segment by Configuration

6.3.1 World Automated Liquid Handling Workstation Production by Configuration (2021-2032)

6.3.2 World Automated Liquid Handling Workstation Production Value by Configuration (2021-2032)

6.3.3 World Automated Liquid Handling Workstation Average Price by Configuration (2021-2032)

7 MARKET ANALYSIS BY FUNCTION

7.1 World Automated Liquid Handling Workstation Market Size Overview by Function: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Function

7.2.1 Genomics And PCR Preparation

7.2.2 Drug Discovery And Screening

7.2.3 Clinical Diagnostics

7.2.4 Sample Preparation And Biobanking

7.2.5 Others

7.3 Market Segment by Function

7.3.1 World Automated Liquid Handling Workstation Production by Function (2021-2032)

7.3.2 World Automated Liquid Handling Workstation Production Value by Function (2021-2032)

7.3.3 World Automated Liquid Handling Workstation Average Price by Function (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Automated Liquid Handling Workstation Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Biopharmaceutical companies

8.2.2 Government Agencies

8.2.3 Medical institutions

8.2.4 Teaching and research institutions

8.2.5 Others

8.3 Market Segment by Application

8.3.1 World Automated Liquid Handling Workstation Production by Application (2021-2032)

8.3.2 World Automated Liquid Handling Workstation Production Value by Application (2021-2032)

8.3.3 World Automated Liquid Handling Workstation Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Hamilton Robotics

9.1.1 Hamilton Robotics Details

9.1.2 Hamilton Robotics Major Business

9.1.3 Hamilton Robotics Automated Liquid Handling Workstation Product and Services

9.1.4 Hamilton Robotics Automated Liquid Handling Workstation Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Hamilton Robotics Recent Developments/Updates

9.1.6 Hamilton Robotics Competitive Strengths & Weaknesses

9.2 Beckman Coulter (Danaher)

9.2.1 Beckman Coulter (Danaher) Details

9.2.2 Beckman Coulter (Danaher) Major Business

9.2.3 Beckman Coulter (Danaher) Automated Liquid Handling Workstation Product and Services

9.2.4 Beckman Coulter (Danaher) Automated Liquid Handling Workstation Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Beckman Coulter (Danaher) Recent Developments/Updates

9.2.6 Beckman Coulter (Danaher) Competitive Strengths & Weaknesses

9.3 AMTK

9.3.1 AMTK Details

9.3.2 AMTK Major Business

9.3.3 AMTK Automated Liquid Handling Workstation Product and Services

9.3.4 AMTK Automated Liquid Handling Workstation Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 AMTK Recent Developments/Updates

9.3.6 AMTK Competitive Strengths & Weaknesses

9.4 Revvity

9.4.1 Revvity Details

9.4.2 Revvity Major Business

9.4.3 Revvity Automated Liquid Handling Workstation Product and Services

9.4.4 Revvity Automated Liquid Handling Workstation Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Revvity Recent Developments/Updates

9.4.6 Revvity Competitive Strengths & Weaknesses

9.5 Tecan

9.5.1 Tecan Details

9.5.2 Tecan Major Business

9.5.3 Tecan Automated Liquid Handling Workstation Product and Services

9.5.4 Tecan Automated Liquid Handling Workstation Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Tecan Recent Developments/Updates

9.5.6 Tecan Competitive Strengths & Weaknesses

9.6 Agilent

9.6.1 Agilent Details

9.6.2 Agilent Major Business

9.6.3 Agilent Automated Liquid Handling Workstation Product and Services

9.6.4 Agilent Automated Liquid Handling Workstation Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Agilent Recent Developments/Updates

9.6.6 Agilent Competitive Strengths & Weaknesses

9.7 MGI Tech

9.7.1 MGI Tech Details

9.7.2 MGI Tech Major Business

9.7.3 MGI Tech Automated Liquid Handling Workstation Product and Services

9.7.4 MGI Tech Automated Liquid Handling Workstation Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 MGI Tech Recent Developments/Updates

9.7.6 MGI Tech Competitive Strengths & Weaknesses

9.8 SPT Labtech

9.8.1 SPT Labtech Details

9.8.2 SPT Labtech Major Business

9.8.3 SPT Labtech Automated Liquid Handling Workstation Product and Services

9.8.4 SPT Labtech Automated Liquid Handling Workstation Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 SPT Labtech Recent Developments/Updates

9.8.6 SPT Labtech Competitive Strengths & Weaknesses

9.9 Eppendorf

9.9.1 Eppendorf Details

9.9.2 Eppendorf Major Business

9.9.3 Eppendorf Automated Liquid Handling Workstation Product and Services

9.9.4 Eppendorf Automated Liquid Handling Workstation Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Eppendorf Recent Developments/Updates

9.9.6 Eppendorf Competitive Strengths & Weaknesses

9.10 Sansure Biotech

9.10.1 Sansure Biotech Details

9.10.2 Sansure Biotech Major Business

9.10.3 Sansure Biotech Automated Liquid Handling Workstation Product and Services

9.10.4 Sansure Biotech Automated Liquid Handling Workstation Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Sansure Biotech Recent Developments/Updates

9.10.6 Sansure Biotech Competitive Strengths & Weaknesses

9.11 TXTB

9.11.1 TXTB Details

9.11.2 TXTB Major Business

9.11.3 TXTB Automated Liquid Handling Workstation Product and Services

9.11.4 TXTB Automated Liquid Handling Workstation Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 TXTB Recent Developments/Updates

- 9.11.6 TXTB Competitive Strengths & Weaknesses
- 9.12 RayKol Group
 - 9.12.1 RayKol Group Details
 - 9.12.2 RayKol Group Major Business
 - 9.12.3 RayKol Group Automated Liquid Handling Workstation Product and Services
 - 9.12.4 RayKol Group Automated Liquid Handling Workstation Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 RayKol Group Recent Developments/Updates
 - 9.12.6 RayKol Group Competitive Strengths & Weaknesses
- 9.13 D.C.Labware
 - 9.13.1 D.C.Labware Details
 - 9.13.2 D.C.Labware Major Business
 - 9.13.3 D.C.Labware Automated Liquid Handling Workstation Product and Services
 - 9.13.4 D.C.Labware Automated Liquid Handling Workstation Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 D.C.Labware Recent Developments/Updates
 - 9.13.6 D.C.Labware Competitive Strengths & Weaknesses
- 9.14 Analytik Jena (Endress+Hauser)
 - 9.14.1 Analytik Jena (Endress+Hauser) Details
 - 9.14.2 Analytik Jena (Endress+Hauser) Major Business
 - 9.14.3 Analytik Jena (Endress+Hauser) Automated Liquid Handling Workstation Product and Services
 - 9.14.4 Analytik Jena (Endress+Hauser) Automated Liquid Handling Workstation Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Analytik Jena (Endress+Hauser) Recent Developments/Updates
 - 9.14.6 Analytik Jena (Endress+Hauser) Competitive Strengths & Weaknesses
- 9.15 Ningbo Scientz Biotechnology
 - 9.15.1 Ningbo Scientz Biotechnology Details
 - 9.15.2 Ningbo Scientz Biotechnology Major Business
 - 9.15.3 Ningbo Scientz Biotechnology Automated Liquid Handling Workstation Product and Services
 - 9.15.4 Ningbo Scientz Biotechnology Automated Liquid Handling Workstation Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Ningbo Scientz Biotechnology Recent Developments/Updates
 - 9.15.6 Ningbo Scientz Biotechnology Competitive Strengths & Weaknesses
- 9.16 Dispendix
 - 9.16.1 Dispendix Details
 - 9.16.2 Dispendix Major Business
 - 9.16.3 Dispendix Automated Liquid Handling Workstation Product and Services

9.16.4 Dispendix Automated Liquid Handling Workstation Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Dispendix Recent Developments/Updates

9.16.6 Dispendix Competitive Strengths & Weaknesses

9.17 Gilson

9.17.1 Gilson Details

9.17.2 Gilson Major Business

9.17.3 Gilson Automated Liquid Handling Workstation Product and Services

9.17.4 Gilson Automated Liquid Handling Workstation Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 Gilson Recent Developments/Updates

9.17.6 Gilson Competitive Strengths & Weaknesses

9.18 BRAND

9.18.1 BRAND Details

9.18.2 BRAND Major Business

9.18.3 BRAND Automated Liquid Handling Workstation Product and Services

9.18.4 BRAND Automated Liquid Handling Workstation Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 BRAND Recent Developments/Updates

9.18.6 BRAND Competitive Strengths & Weaknesses

9.19 Hudson Robotics

9.19.1 Hudson Robotics Details

9.19.2 Hudson Robotics Major Business

9.19.3 Hudson Robotics Automated Liquid Handling Workstation Product and Services

9.19.4 Hudson Robotics Automated Liquid Handling Workstation Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 Hudson Robotics Recent Developments/Updates

9.19.6 Hudson Robotics Competitive Strengths & Weaknesses

9.20 Aurora Biomed

9.20.1 Aurora Biomed Details

9.20.2 Aurora Biomed Major Business

9.20.3 Aurora Biomed Automated Liquid Handling Workstation Product and Services

9.20.4 Aurora Biomed Automated Liquid Handling Workstation Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.20.5 Aurora Biomed Recent Developments/Updates

9.20.6 Aurora Biomed Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Automated Liquid Handling Workstation Industry Chain
- 10.2 Automated Liquid Handling Workstation Upstream Analysis
 - 10.2.1 Automated Liquid Handling Workstation Core Raw Materials
 - 10.2.2 Main Manufacturers of Automated Liquid Handling Workstation Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Automated Liquid Handling Workstation Production Mode
- 10.6 Automated Liquid Handling Workstation Procurement Model
- 10.7 Automated Liquid Handling Workstation Industry Sales Model and Sales Channels
 - 10.7.1 Automated Liquid Handling Workstation Sales Model
 - 10.7.2 Automated Liquid Handling Workstation Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Automated Liquid Handling Workstation Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Automated Liquid Handling Workstation Production Value by Region (2021-2026) & (USD Million)

Table 3. World Automated Liquid Handling Workstation Production Value by Region (2027-2032) & (USD Million)

Table 4. World Automated Liquid Handling Workstation Production Value Market Share by Region (2021-2026)

Table 5. World Automated Liquid Handling Workstation Production Value Market Share by Region (2027-2032)

Table 6. World Automated Liquid Handling Workstation Production by Region (2021-2026) & (Units)

Table 7. World Automated Liquid Handling Workstation Production by Region (2027-2032) & (Units)

Table 8. World Automated Liquid Handling Workstation Production Market Share by Region (2021-2026)

Table 9. World Automated Liquid Handling Workstation Production Market Share by Region (2027-2032)

Table 10. World Automated Liquid Handling Workstation Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Automated Liquid Handling Workstation Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Automated Liquid Handling Workstation Major Market Trends

Table 13. World Automated Liquid Handling Workstation Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Automated Liquid Handling Workstation Consumption by Region (2021-2026) & (Units)

Table 15. World Automated Liquid Handling Workstation Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Automated Liquid Handling Workstation Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Automated Liquid Handling Workstation Producers in 2025

Table 18. World Automated Liquid Handling Workstation Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Automated Liquid Handling Workstation Producers in 2025

Table 20. World Automated Liquid Handling Workstation Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Automated Liquid Handling Workstation Company Evaluation Quadrant

Table 22. World Automated Liquid Handling Workstation Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Automated Liquid Handling Workstation Production Site of Key Manufacturer

Table 24. Automated Liquid Handling Workstation Market: Company Product Type Footprint

Table 25. Automated Liquid Handling Workstation Market: Company Product Application Footprint

Table 26. Automated Liquid Handling Workstation Competitive Factors

Table 27. Automated Liquid Handling Workstation New Entrant and Capacity Expansion Plans

Table 28. Automated Liquid Handling Workstation Mergers & Acquisitions Activity

Table 29. United States VS China Automated Liquid Handling Workstation Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Automated Liquid Handling Workstation Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Automated Liquid Handling Workstation Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Automated Liquid Handling Workstation Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Automated Liquid Handling Workstation Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Automated Liquid Handling Workstation Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Automated Liquid Handling Workstation Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Automated Liquid Handling Workstation Production Market Share (2021-2026)

Table 37. China Based Automated Liquid Handling Workstation Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Automated Liquid Handling Workstation Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Automated Liquid Handling Workstation

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Automated Liquid Handling Workstation Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Automated Liquid Handling Workstation Production Market Share (2021-2026)

Table 42. Rest of World Based Automated Liquid Handling Workstation Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Automated Liquid Handling Workstation Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Automated Liquid Handling Workstation Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Automated Liquid Handling Workstation Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Automated Liquid Handling Workstation Production Market Share (2021-2026)

Table 47. World Automated Liquid Handling Workstation Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Automated Liquid Handling Workstation Production by Type (2021-2026) & (Units)

Table 49. World Automated Liquid Handling Workstation Production by Type (2027-2032) & (Units)

Table 50. World Automated Liquid Handling Workstation Production Value by Type (2021-2026) & (USD Million)

Table 51. World Automated Liquid Handling Workstation Production Value by Type (2027-2032) & (USD Million)

Table 52. World Automated Liquid Handling Workstation Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Automated Liquid Handling Workstation Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Automated Liquid Handling Workstation Production Value by Configuration, (USD Million), 2021 & 2025 & 2032

Table 55. World Automated Liquid Handling Workstation Production by Configuration (2021-2026) & (Units)

Table 56. World Automated Liquid Handling Workstation Production by Configuration (2027-2032) & (Units)

Table 57. World Automated Liquid Handling Workstation Production Value by Configuration (2021-2026) & (USD Million)

Table 58. World Automated Liquid Handling Workstation Production Value by Configuration (2027-2032) & (USD Million)

Table 59. World Automated Liquid Handling Workstation Average Price by Configuration (2021-2026) & (US\$/Unit)

Table 60. World Automated Liquid Handling Workstation Average Price by Configuration (2027-2032) & (US\$/Unit)

Table 61. World Automated Liquid Handling Workstation Production Value by Function, (USD Million), 2021 & 2025 & 2032

Table 62. World Automated Liquid Handling Workstation Production by Function (2021-2026) & (Units)

Table 63. World Automated Liquid Handling Workstation Production by Function (2027-2032) & (Units)

Table 64. World Automated Liquid Handling Workstation Production Value by Function (2021-2026) & (USD Million)

Table 65. World Automated Liquid Handling Workstation Production Value by Function (2027-2032) & (USD Million)

Table 66. World Automated Liquid Handling Workstation Average Price by Function (2021-2026) & (US\$/Unit)

Table 67. World Automated Liquid Handling Workstation Average Price by Function (2027-2032) & (US\$/Unit)

Table 68. World Automated Liquid Handling Workstation Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Automated Liquid Handling Workstation Production by Application (2021-2026) & (Units)

Table 70. World Automated Liquid Handling Workstation Production by Application (2027-2032) & (Units)

Table 71. World Automated Liquid Handling Workstation Production Value by Application (2021-2026) & (USD Million)

Table 72. World Automated Liquid Handling Workstation Production Value by Application (2027-2032) & (USD Million)

Table 73. World Automated Liquid Handling Workstation Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Automated Liquid Handling Workstation Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Hamilton Robotics Basic Information, Manufacturing Base and Competitors

Table 76. Hamilton Robotics Major Business

Table 77. Hamilton Robotics Automated Liquid Handling Workstation Product and Services

Table 78. Hamilton Robotics Automated Liquid Handling Workstation Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Hamilton Robotics Recent Developments/Updates

Table 80. Hamilton Robotics Competitive Strengths & Weaknesses

Table 81. Beckman Coulter (Danaher) Basic Information, Manufacturing Base and Competitors

Table 82. Beckman Coulter (Danaher) Major Business

Table 83. Beckman Coulter (Danaher) Automated Liquid Handling Workstation Product and Services

Table 84. Beckman Coulter (Danaher) Automated Liquid Handling Workstation Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Beckman Coulter (Danaher) Recent Developments/Updates

Table 86. Beckman Coulter (Danaher) Competitive Strengths & Weaknesses

Table 87. AMTK Basic Information, Manufacturing Base and Competitors

Table 88. AMTK Major Business

Table 89. AMTK Automated Liquid Handling Workstation Product and Services

Table 90. AMTK Automated Liquid Handling Workstation Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. AMTK Recent Developments/Updates

Table 92. AMTK Competitive Strengths & Weaknesses

Table 93. Revvity Basic Information, Manufacturing Base and Competitors

Table 94. Revvity Major Business

Table 95. Revvity Automated Liquid Handling Workstation Product and Services

Table 96. Revvity Automated Liquid Handling Workstation Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Revvity Recent Developments/Updates

Table 98. Revvity Competitive Strengths & Weaknesses

Table 99. Tecan Basic Information, Manufacturing Base and Competitors

Table 100. Tecan Major Business

Table 101. Tecan Automated Liquid Handling Workstation Product and Services

Table 102. Tecan Automated Liquid Handling Workstation Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Tecan Recent Developments/Updates

Table 104. Tecan Competitive Strengths & Weaknesses

Table 105. Agilent Basic Information, Manufacturing Base and Competitors

Table 106. Agilent Major Business

Table 107. Agilent Automated Liquid Handling Workstation Product and Services

Table 108. Agilent Automated Liquid Handling Workstation Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Agilent Recent Developments/Updates

Table 110. Agilent Competitive Strengths & Weaknesses

Table 111. MGI Tech Basic Information, Manufacturing Base and Competitors

Table 112. MGI Tech Major Business

Table 113. MGI Tech Automated Liquid Handling Workstation Product and Services

Table 114. MGI Tech Automated Liquid Handling Workstation Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. MGI Tech Recent Developments/Updates

Table 116. MGI Tech Competitive Strengths & Weaknesses

Table 117. SPT Labtech Basic Information, Manufacturing Base and Competitors

Table 118. SPT Labtech Major Business

Table 119. SPT Labtech Automated Liquid Handling Workstation Product and Services

Table 120. SPT Labtech Automated Liquid Handling Workstation Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. SPT Labtech Recent Developments/Updates

Table 122. SPT Labtech Competitive Strengths & Weaknesses

Table 123. Eppendorf Basic Information, Manufacturing Base and Competitors

Table 124. Eppendorf Major Business

Table 125. Eppendorf Automated Liquid Handling Workstation Product and Services

Table 126. Eppendorf Automated Liquid Handling Workstation Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Eppendorf Recent Developments/Updates

Table 128. Eppendorf Competitive Strengths & Weaknesses

Table 129. Sansure Biotech Basic Information, Manufacturing Base and Competitors

Table 130. Sansure Biotech Major Business

Table 131. Sansure Biotech Automated Liquid Handling Workstation Product and Services

Table 132. Sansure Biotech Automated Liquid Handling Workstation Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Sansure Biotech Recent Developments/Updates

Table 134. Sansure Biotech Competitive Strengths & Weaknesses

Table 135. TXTB Basic Information, Manufacturing Base and Competitors

Table 136. TXTB Major Business

Table 137. TXTB Automated Liquid Handling Workstation Product and Services

Table 138. TXTB Automated Liquid Handling Workstation Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. TXTB Recent Developments/Updates

Table 140. TXTB Competitive Strengths & Weaknesses

Table 141. RayKol Group Basic Information, Manufacturing Base and Competitors

Table 142. RayKol Group Major Business

Table 143. RayKol Group Automated Liquid Handling Workstation Product and Services

Table 144. RayKol Group Automated Liquid Handling Workstation Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. RayKol Group Recent Developments/Updates

Table 146. RayKol Group Competitive Strengths & Weaknesses

Table 147. D.C.Labware Basic Information, Manufacturing Base and Competitors

Table 148. D.C.Labware Major Business

Table 149. D.C.Labware Automated Liquid Handling Workstation Product and Services

Table 150. D.C.Labware Automated Liquid Handling Workstation Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. D.C.Labware Recent Developments/Updates

Table 152. D.C.Labware Competitive Strengths & Weaknesses

Table 153. Analytik Jena (Endress+Hauser) Basic Information, Manufacturing Base and Competitors

Table 154. Analytik Jena (Endress+Hauser) Major Business

Table 155. Analytik Jena (Endress+Hauser) Automated Liquid Handling Workstation Product and Services

Table 156. Analytik Jena (Endress+Hauser) Automated Liquid Handling Workstation Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Analytik Jena (Endress+Hauser) Recent Developments/Updates

Table 158. Analytik Jena (Endress+Hauser) Competitive Strengths & Weaknesses

Table 159. Ningbo Scientz Biotechnology Basic Information, Manufacturing Base and Competitors

Table 160. Ningbo Scientz Biotechnology Major Business

Table 161. Ningbo Scientz Biotechnology Automated Liquid Handling Workstation Product and Services

Table 162. Ningbo Scientz Biotechnology Automated Liquid Handling Workstation

Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Ningbo Scientz Biotechnology Recent Developments/Updates

Table 164. Ningbo Scientz Biotechnology Competitive Strengths & Weaknesses

Table 165. Dispendix Basic Information, Manufacturing Base and Competitors

Table 166. Dispendix Major Business

Table 167. Dispendix Automated Liquid Handling Workstation Product and Services

Table 168. Dispendix Automated Liquid Handling Workstation Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Dispendix Recent Developments/Updates

Table 170. Dispendix Competitive Strengths & Weaknesses

Table 171. Gilson Basic Information, Manufacturing Base and Competitors

Table 172. Gilson Major Business

Table 173. Gilson Automated Liquid Handling Workstation Product and Services

Table 174. Gilson Automated Liquid Handling Workstation Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Gilson Recent Developments/Updates

Table 176. Gilson Competitive Strengths & Weaknesses

Table 177. BRAND Basic Information, Manufacturing Base and Competitors

Table 178. BRAND Major Business

Table 179. BRAND Automated Liquid Handling Workstation Product and Services

Table 180. BRAND Automated Liquid Handling Workstation Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. BRAND Recent Developments/Updates

Table 182. BRAND Competitive Strengths & Weaknesses

Table 183. Hudson Robotics Basic Information, Manufacturing Base and Competitors

Table 184. Hudson Robotics Major Business

Table 185. Hudson Robotics Automated Liquid Handling Workstation Product and Services

Table 186. Hudson Robotics Automated Liquid Handling Workstation Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Hudson Robotics Recent Developments/Updates

Table 188. Hudson Robotics Competitive Strengths & Weaknesses

Table 189. Aurora Biomed Basic Information, Manufacturing Base and Competitors

Table 190. Aurora Biomed Major Business

Table 191. Aurora Biomed Automated Liquid Handling Workstation Product and Services

Table 192. Aurora Biomed Automated Liquid Handling Workstation Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Aurora Biomed Recent Developments/Updates

Table 194. Aurora Biomed Competitive Strengths & Weaknesses

Table 195. Global Key Players of Automated Liquid Handling Workstation Upstream (Raw Materials)

Table 196. Global Automated Liquid Handling Workstation Typical Customers

Table 197. Automated Liquid Handling Workstation Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Automated Liquid Handling Workstation Picture

Figure 2. World Automated Liquid Handling Workstation Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Automated Liquid Handling Workstation Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Automated Liquid Handling Workstation Production (2021-2032) & (Units)

Figure 5. World Automated Liquid Handling Workstation Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Automated Liquid Handling Workstation Production Value Market Share by Region (2021-2032)

Figure 7. World Automated Liquid Handling Workstation Production Market Share by Region (2021-2032)

Figure 8. North America Automated Liquid Handling Workstation Production (2021-2032) & (Units)

Figure 9. Europe Automated Liquid Handling Workstation Production (2021-2032) & (Units)

Figure 10. China Automated Liquid Handling Workstation Production (2021-2032) & (Units)

Figure 11. Automated Liquid Handling Workstation Market Drivers

Figure 12. Factors Affecting Demand

Figure 13. World Automated Liquid Handling Workstation Consumption (2021-2032) & (Units)

Figure 14. World Automated Liquid Handling Workstation Consumption Market Share by Region (2021-2032)

Figure 15. United States Automated Liquid Handling Workstation Consumption (2021-2032) & (Units)

Figure 16. China Automated Liquid Handling Workstation Consumption (2021-2032) & (Units)

Figure 17. Europe Automated Liquid Handling Workstation Consumption (2021-2032) & (Units)

Figure 18. Japan Automated Liquid Handling Workstation Consumption (2021-2032) & (Units)

Figure 19. South Korea Automated Liquid Handling Workstation Consumption (2021-2032) & (Units)

Figure 20. ASEAN Automated Liquid Handling Workstation Consumption (2021-2032) & (Units)

Figure 21. India Automated Liquid Handling Workstation Consumption (2021-2032) & (Units)

Figure 22. Producer Shipments of Automated Liquid Handling Workstation by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 23. Global Four-firm Concentration Ratios (CR4) for Automated Liquid Handling Workstation Markets in 2025

Figure 24. Global Four-firm Concentration Ratios (CR8) for Automated Liquid Handling Workstation Markets in 2025

Figure 25. United States VS China: Automated Liquid Handling Workstation Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 26. United States VS China: Automated Liquid Handling Workstation Production Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Automated Liquid Handling Workstation Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States Based Manufacturers Automated Liquid Handling Workstation Production Market Share 2025

Figure 29. China Based Manufacturers Automated Liquid Handling Workstation Production Market Share 2025

Figure 30. Rest of World Based Manufacturers Automated Liquid Handling Workstation Production Market Share 2025

Figure 31. World Automated Liquid Handling Workstation Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 32. World Automated Liquid Handling Workstation Production Value Market Share by Type in 2025

Figure 33. Contact liquid handling workstations

Figure 34. Non-contact automatic liquid handling workstations

Figure 35. World Automated Liquid Handling Workstation Production Market Share by Type (2021-2032)

Figure 36. World Automated Liquid Handling Workstation Production Value Market Share by Type (2021-2032)

Figure 37. World Automated Liquid Handling Workstation Average Price by Type (2021-2032) & (US\$/Unit)

Figure 38. World Automated Liquid Handling Workstation Production Value by Configuration, (USD Million), 2021 & 2025 & 2032

Figure 39. World Automated Liquid Handling Workstation Production Value Market Share by Configuration in 2025

Figure 40. Benchtop Workstation

Figure 41. Modular Workstation

Figure 42. Others

Figure 43. World Automated Liquid Handling Workstation Production Market Share by Configuration (2021-2032)

Figure 44. World Automated Liquid Handling Workstation Production Value Market Share by Configuration (2021-2032)

Figure 45. World Automated Liquid Handling Workstation Average Price by Configuration (2021-2032) & (US\$/Unit)

Figure 46. World Automated Liquid Handling Workstation Production Value by Function, (USD Million), 2021 & 2025 & 2032

Figure 47. World Automated Liquid Handling Workstation Production Value Market Share by Function in 2025

Figure 48. Genomics And PCR Preparation

Figure 49. Drug Discovery And Screening

Figure 50. Clinical Diagnostics

Figure 51. Sample Preparation And Biobanking

Figure 52. Others

Figure 53. World Automated Liquid Handling Workstation Production Market Share by Function (2021-2032)

Figure 54. World Automated Liquid Handling Workstation Production Value Market Share by Function (2021-2032)

Figure 55. World Automated Liquid Handling Workstation Average Price by Function (2021-2032) & (US\$/Unit)

Figure 56. World Automated Liquid Handling Workstation Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Automated Liquid Handling Workstation Production Value Market Share by Application in 2025

Figure 58. Biopharmaceutical companies

Figure 59. Government Agencies

Figure 60. Medical institutions

Figure 61. Teaching and research institutions

Figure 62. Others

Figure 63. World Automated Liquid Handling Workstation Production Market Share by Application (2021-2032)

Figure 64. World Automated Liquid Handling Workstation Production Value Market Share by Application (2021-2032)

Figure 65. World Automated Liquid Handling Workstation Average Price by Application (2021-2032) & (US\$/Unit)

Figure 66. Automated Liquid Handling Workstation Industry Chain

Figure 67. Automated Liquid Handling Workstation Procurement Model

Figure 68. Automated Liquid Handling Workstation Sales Model

Figure 69. Automated Liquid Handling Workstation Sales Channels, Direct Sales, and Distribution

Figure 70. Methodology

Figure 71. Research Process and Data Source

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