

Global Automated Liquid Handling Workstation Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Automated Liquid Handling Workstation market size was valued at US\$ 1236 million in 2024 and is forecast to a readjusted size of USD 1830 million by 2031 with a CAGR of 5.8% during review period.

The automated liquid handling workstation is a highly efficient and automated experimental equipment, which is mainly composed of sampling system, distribution system, detection system, transmission system, control system and software system. Automated Liquid Handling Workstation is used in automation of Pharmaceutical or biochemical laboratories. It is a robot that dispenses a selected quantity of reagent, samples or other liquid to a designated container. Reducing processing time, decreasing sample contamination, and increasing accuracy in bioassays is possible with Automated Liquid Handling Workstation. These systems release researchers from long, repetitive, laborious tasks, and free up time for other assays, lab reports and other lab duties. Robotic arms distribute accurate measurements of liquids to vessels, such as microtiter plates and change out plates or tubes, thus streamlining workflow.

North America and Europe are the main production and consumption places of automated liquid handling workstations, and the two places occupy a large market share. This is mainly due to the relatively developed life science research and pharmaceutical industries in these regions, which have a high demand for automated equipment. In the field of biopharmaceuticals, automated liquid handling workstations can be used in drug research and development, clinical trials, drug production and other links, such as high-throughput screening, gene sequencing, protein analysis, etc.

Asia Pacific is expected to grow at the fastest CAGR from 2024 to 2030. Increasing investment in R&D activities, particularly in countries like China, Japan, and India, propel the demand for advanced liquid handling technologies. Supportive government initiatives, a burgeoning biopharmaceutical sector, and the presence of key market players further fuel the robust growth of the regional market.

In 2023, China held for the largest revenue share in Asia Pacific region, due to its strategic focus on advancing R&D capabilities, particularly in the pharmaceutical and biotechnology sectors. With a rapidly growing biopharmaceutical industry and supportive government initiatives, China has become a key market for automation solutions

In China, the key players of automated liquid handling workstation include Hamilton Robotics, Hamilton Robotics, Tecan, etc. Global top three manufacturers hold a share over 35%. The China automated liquid handling workstation are mainly produced in North America and Europe, they occupied for a share over 65%. East China is the largest China market of automated liquid handling workstation, with a share about 48%, followed by North China and Central China, with share 17% and 13%, separately.

This report is a detailed and comprehensive analysis for global Automated Liquid Handling Workstation market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automated Liquid Handling Workstation market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Automated Liquid Handling Workstation market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Automated Liquid Handling Workstation market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average

selling prices (US\$/Unit), 2020-2031

Global Automated Liquid Handling Workstation market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automated Liquid Handling Workstation

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automated Liquid Handling Workstation market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Beckman Coulter (Danaher), Hamilton Robotics, Tecan, PerkinElmer, Agilent, Eppendorf, SPT Labtech, Beijing AMTK Technology Development, Analytik Jena (Endress+Hauser), BRAND, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automated Liquid Handling Workstation market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Contact liquid handling workstations

Non-contact automatic liquid handling workstations

Market segment by Application

Biopharmaceutical companies

Government Agencies

Medical institutions

Teaching and research institutions

Others

Major players covered

Beckman Coulter (Danaher)

Hamilton Robotics

Tecan

PerkinElmer

Agilent

Eppendorf

SPT Labtech

Beijing AMTK Technology Development

Analytik Jena (Endress+Hauser)

BRAND

MGI Tech

Dispendix

Aurora Biomed

Tomtec

Sansure Biotech

Gilson

Hudson Robotics

TXTB

D.C.Labware

RayKol Group

Ningbo Scientz Biotechnology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automated Liquid Handling Workstation product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automated Liquid Handling Workstation, with price, sales quantity, revenue, and global market share of Automated Liquid

Handling Workstation from 2020 to 2025.

Chapter 3, the Automated Liquid Handling Workstation competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automated Liquid Handling Workstation breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Automated Liquid Handling Workstation market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automated Liquid Handling Workstation.

Chapter 14 and 15, to describe Automated Liquid Handling Workstation sales channel, distributors, customers, research findings and conclusion.

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