

Global Automated Liquid Handling Instruments Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automated Liquid Handling Instruments market size is expected to reach \$ 2346 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

In 2025, global Automated Liquid Handling Instruments production reached approximately 23 k units with an average global market price of around k US\$65 per unit. Single-line annual production capacity averages 990 units with a gross margin of approximately 35%. The upstream of the Automated Liquid Handling Instruments industry primarily includes core components such as precision mechanics, sensors, and controllers, which are predominantly concentrated in the fields of biomedicine and precision instrument manufacturing; the downstream applications are divided into Next-Generation Sequencing (NGS), synthetic biology, proteomics, drug research and development, sample management, and functional screening, with NGS accounting for approximately 40%, synthetic biology and proteomics for about 30%, drug research and development for 20%, and sample management and functional screening for 10%; the demand for Automated Liquid Handling Instruments is continuously growing with the deepening of life science research, and the business opportunities lie in technological innovation and customized services, which will become the key drivers of future market growth.

Automated Liquid Handling Instruments serve as precise and efficient tools designed for the accurate transfer of liquids in various laboratory settings. These instruments are engineered to minimize human error, enhance throughput, and ensure reproducibility by automating the repetitive tasks of pipetting, dispensing, and mixing. Their robust design incorporates advanced software algorithms that optimize liquid handling processes, resulting in a consistent and reliable performance. The instruments are equipped with a

range of features such as adjustable pipetting volumes, precise dispense control, and multi-channel capabilities, all of which contribute to the seamless execution of complex protocols. Ultimately, these instruments are instrumental in streamlining laboratory workflows, reducing the need for manual labor, and enabling researchers to focus on more critical aspects of their experiments.

The Automated Liquid Handling Instruments industry is undergoing a rapid evolution, characterized by a surge in intelligence and automation levels. Instruments will boast enhanced precision and sensitivity to cater to increasingly refined experimental demands. The integration of multifunctionality and modular design will render the systems highly adaptable to various experimental environments, along with comprehensive end-to-end solutions for experiments. User-friendly interfaces will reduce training costs, and wireless and remote operation capabilities will increase the convenience of laboratory work. Furthermore, environmental friendliness and biosecurity will be key considerations in product design, ensuring compliance with evolving safety regulations. As technology matures and production scales up, cost-effectiveness will improve, making these instruments more accessible to a wider range of laboratories. Customized services and wireless integration will further expand the application scope of Automated Liquid Handling Instruments, ensuring sustained demand in fields such as biomedicine, synthetic biology, and drug research and development.

This report studies the global Automated Liquid Handling Instruments production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automated Liquid Handling Instruments and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automated Liquid Handling Instruments that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automated Liquid Handling Instruments total production and demand, 2021-2032, (Units)

Global Automated Liquid Handling Instruments total production value, 2021-2032, (USD Million)

Global Automated Liquid Handling Instruments production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Automated Liquid Handling Instruments consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Automated Liquid Handling Instruments domestic production, consumption, key domestic manufacturers and share

Global Automated Liquid Handling Instruments production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Automated Liquid Handling Instruments production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Automated Liquid Handling Instruments production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Automated Liquid Handling Instruments market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Waters Corporation, Illumina, Danaher Corporation, Opentrons, Beckman Coulter, Corning Incorporated, Accuris Instruments, Thermo Fisher Scientific, INTEGRA Biosciences, Eppendorf, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automated Liquid Handling Instruments market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automated Liquid Handling Instruments Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automated Liquid Handling Instruments Market, Segmentation by Type:

Semi-automatic

Fully Automatic

Global Automated Liquid Handling Instruments Market, Segmentation by Automation Level:

Milliliter(mL)

Microliter(μ L)

Nanoliter(nL)

Picoliter(pL)

Global Automated Liquid Handling Instruments Market, Segmentation by Channel Number:

Single Channel

Multi-channel

Global Automated Liquid Handling Instruments Market, Segmentation by Application:

Next Generation Sequencing

Synthetic Biology

Proteomics

Drug Discovery

Biobanking

Others

Companies Profiled:

Waters Corporation

Illumina

Danaher Corporation

Opentrons

Beckman Coulter

Corning Incorporated

Accuris Instruments

Thermo Fisher Scientific

INTEGRA Biosciences

Eppendorf

BRANDTECH Scientific

METTLER TOLEDO

Hamilton

Tecan

Agilent Technologies

Analytik Jena (Endress+Hauser)

BICO

Hudson Robotics

SPT Labtech

Revvity

Aurora Biomed

Tomtec

Gilson

Formulatrix

Suzhou Amtk Biotechnology

Shenzhen MGI Tech

Tianguan Biotech (Beijing)

Beijing Novogene

Suzhou Princi Bioinformatics

Hangzhou Allsheng Instruments

Nanjing Vazyme Biotech

Raykol Group (XiaMen)

Key Questions Answered:

1. How big is the global Automated Liquid Handling Instruments market?
2. What is the demand of the global Automated Liquid Handling Instruments market?
3. What is the year over year growth of the global Automated Liquid Handling Instruments market?
4. What is the production and production value of the global Automated Liquid Handling Instruments market?
5. Who are the key producers in the global Automated Liquid Handling Instruments market?
6. What are the growth factors driving the market demand?

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