

Global Automated Liquid Handling Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Automated Liquid Handling Equipment market size was valued at US\$ 1542 million in 2025 and is forecast to a readjusted size of US\$ 2438 million by 2032 with a CAGR of 6.7% during review period.

In 2025, global Automated Liquid Handling Equipment production reached approximately 23 k units with an average global market price of around k US\$65 per unit. Single-line annual production capacity averages 990 units with a gross margin of approximately 35%. The upstream of Automated Liquid Handling Equipment primarily includes precision machinery, sensors, and control systems, which are concentrated in the fields of automation and robotics technology. In terms of downstream applications, next-generation sequencing accounts for about 40%, synthetic biology, proteomics, and drug development each account for about 20%, sample management and functional screening account for about 15%, and other fields account for about 25%. The demand for Automated Liquid Handling Equipment in the life sciences field is continuously growing, driven by the expansion of experimental scales and the enhancement of operational precision. With the advancement of scientific research automation and precision, the market for Automated Liquid Handling Equipment is continuously expanding due to the diversification of experimental needs and technological progress.

The Automated Liquid Handling Equipment represents a cutting-edge technological solution designed to revolutionize the process of liquid handling in laboratories. It achieves this by integrating robotic arms, sophisticated software, and precise control mechanisms to perform a wide range of liquid transfer tasks with unparalleled speed and accuracy. The system is engineered to automate repetitive and labor-intensive

operations, thereby reducing the potential for human error and optimizing the overall efficiency of the laboratory workflow. By eliminating the need for manual pipetting, the equipment not only saves time but also allows for the handling of larger volumes and more complex liquid handling protocols, enhancing the capability to conduct experiments at a larger scale.

Looking ahead, the Automated Liquid Handling Equipment (ALHE) industry will witness a wave of technological innovation and integration, leading to the development of more compact, customizable systems that enhance compatibility with other laboratory systems and user-friendliness. With the convergence of AI and IoT technologies, ALHE will enable networked and remote operations, increasing the flexibility and responsiveness of laboratories. Simultaneously, an emphasis on sustainability and environmental responsibility will drive the reduction of energy consumption and waste production, and as technology matures, costs will decrease. Moreover, ALHE will incorporate advanced safety features to enhance operational safety, and with the expansion of global scientific research activities, the industry will extend its reach to provide efficient and precise liquid handling solutions to more countries and regions worldwide.

This report is a detailed and comprehensive analysis for global Automated Liquid Handling Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automated Liquid Handling Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Automated Liquid Handling Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Automated Liquid Handling Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average

selling prices (K US\$/Unit), 2021-2032

Global Automated Liquid Handling Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automated Liquid Handling Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automated Liquid Handling Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Illumina, Danaher Corporation, Opentrons, Beckman Coulter, Corning Incorporated, Accuris Instruments, Labtron Equipment, Thermo Fisher Scientific, INTEGRA Biosciences, Eppendorf, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automated Liquid Handling Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Milliliter(mL)

Microliter(μ L)

Nanoliter(nL)

Picoliter(pL)

Market segment by Automation Level

Semi-automatic

Fully Automatic

Market segment by Channel Number

Single Channel

Multi-channel

Market segment by Application

Next Generation Sequencing

Synthetic Biology

Proteomics

Drug Discovery

Biobanking

Others

Major players covered

Illumina

Danaher Corporation

Opentrons

Beckman Coulter

Corning Incorporated

Accuris Instruments

Labtron Equipment

Thermo Fisher Scientific

INTEGRA Biosciences

Eppendorf

BRANDTECH Scientific

METTLER TOLEDO

Hamilton

Tecan

Agilent Technologies

Analytik Jena (Endress+Hauser)

BICO

Hudson Robotics

SPT Labtech

Revvity

Aurora Biomed

Tomtec

Gilson

Suzhou Amtk Biotechnology Co., Ltd.

MGI Tech Co., Ltd.

Tianguen Biotech (Beijing) Co., Ltd.

Sansure Biotech Inc.

Novogene Co., Ltd.

Suzhou Prcxi Bioinformatics Co., Ltd.

Hangzhou Allsheng Instruments Co., Ltd.

Nanjing Vazyme Biotech Co., Ltd.

Raykol Group (XiaMen) Corp.,Ltd.

Foshan Decong Scientific Instrument Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of

Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automated Liquid Handling Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automated Liquid Handling Equipment, with price, sales quantity, revenue, and global market share of Automated Liquid Handling Equipment from 2021 to 2026.

Chapter 3, the Automated Liquid Handling Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automated Liquid Handling Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automated Liquid Handling Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automated Liquid Handling Equipment.

Chapter 14 and 15, to describe Automated Liquid Handling Equipment sales channel, distributors, customers, research findings and conclusion.

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