

Global Automated Liquid Handling Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automated Liquid Handling Equipment market size is expected to reach \$ 2438 million by 2032, rising at a market growth of 6.7% CAGR during the forecast period (2026-2032).

In 2025, global Automated Liquid Handling Equipment production reached approximately 23 k units with an average global market price of around k US\$65 per unit. Single-line annual production capacity averages 990 units with a gross margin of approximately 35%. The upstream of Automated Liquid Handling Equipment primarily includes precision machinery, sensors, and control systems, which are concentrated in the fields of automation and robotics technology. In terms of downstream applications, next-generation sequencing accounts for about 40%, synthetic biology, proteomics, and drug development each account for about 20%, sample management and functional screening account for about 15%, and other fields account for about 25%. The demand for Automated Liquid Handling Equipment in the life sciences field is continuously growing, driven by the expansion of experimental scales and the enhancement of operational precision. With the advancement of scientific research automation and precision, the market for Automated Liquid Handling Equipment is continuously expanding due to the diversification of experimental needs and technological progress. The Automated Liquid Handling Equipment represents a cutting-edge technological solution designed to revolutionize the process of liquid handling in laboratories. It achieves this by integrating robotic arms, sophisticated software, and precise control mechanisms to perform a wide range of liquid transfer tasks with unparalleled speed and accuracy. The system is engineered to automate repetitive and labor-intensive operations, thereby reducing the potential for human error and optimizing the overall efficiency of the laboratory workflow. By eliminating the need for manual pipetting, the equipment not only saves time but also allows for the handling of larger volumes and more complex liquid handling protocols, enhancing the capability to conduct

experiments at a larger scale.

Looking ahead, the Automated Liquid Handling Equipment (ALHE) industry will witness a wave of technological innovation and integration, leading to the development of more compact, customizable systems that enhance compatibility with other laboratory systems and user-friendliness. With the convergence of AI and IoT technologies, ALHE will enable networked and remote operations, increasing the flexibility and responsiveness of laboratories. Simultaneously, an emphasis on sustainability and environmental responsibility will drive the reduction of energy consumption and waste production, and as technology matures, costs will decrease. Moreover, ALHE will incorporate advanced safety features to enhance operational safety, and with the expansion of global scientific research activities, the industry will extend its reach to provide efficient and precise liquid handling solutions to more countries and regions worldwide.

This report studies the global Automated Liquid Handling Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automated Liquid Handling Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automated Liquid Handling Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automated Liquid Handling Equipment total production and demand, 2021-2032, (Units)

Global Automated Liquid Handling Equipment total production value, 2021-2032, (USD Million)

Global Automated Liquid Handling Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Automated Liquid Handling Equipment consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Automated Liquid Handling Equipment domestic production, consumption, key domestic manufacturers and share

Global Automated Liquid Handling Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Automated Liquid Handling Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Automated Liquid Handling Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Automated Liquid Handling Equipment

market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Illumina, Danaher Corporation, Opentrons, Beckman Coulter, Corning Incorporated, Accuris Instruments, Labtron Equipment, Thermo Fisher Scientific, INTEGRA Biosciences, Eppendorf, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automated Liquid Handling Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automated Liquid Handling Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automated Liquid Handling Equipment Market, Segmentation by Type:

Milliliter(mL)

Microliter(?L)

Nanoliter(nL)

Picoliter(pL)

Global Automated Liquid Handling Equipment Market, Segmentation by Automation Level:

Semi-automatic

Fully Automatic

Global Automated Liquid Handling Equipment Market, Segmentation by Channel Number:

Single Channel

Multi-channel

Global Automated Liquid Handling Equipment Market, Segmentation by Application:

Next Generation Sequencing

Synthetic Biology

Proteomics

Drug Discovery

Biobanking

Others

Companies Profiled:

Illumina

Danaher Corporation

Opentrons

Beckman Coulter

Corning Incorporated

Accuris Instruments

Labtron Equipment

Thermo Fisher Scientific

INTEGRA Biosciences

Eppendorf

BRANDTECH Scientific

METTLER TOLEDO

Hamilton

Tecan

Agilent Technologies

Analytik Jena (Endress+Hauser)

BICO

Hudson Robotics

SPT Labtech

Revvity

Aurora Biomed

Tomtec

Gilson

Suzhou Amtk Biotechnology Co., Ltd.

MGI Tech Co., Ltd.

Tiangu Biotech (Beijing) Co., Ltd.

Sansure Biotech Inc.

Novogene Co., Ltd.

Suzhou Prcxi Bioinformatics Co., Ltd.

Hangzhou Allsheng Instruments Co., Ltd.

Nanjing Vazyme Biotech Co., Ltd.

Raykol Group (XiaMen) Corp.,Ltd.

Foshan Decong Scientific Instrument Co., Ltd.

Key Questions Answered:

1. How big is the global Automated Liquid Handling Equipment market?
2. What is the demand of the global Automated Liquid Handling Equipment market?
3. What is the year over year growth of the global Automated Liquid Handling Equipment market?
4. What is the production and production value of the global Automated Liquid Handling Equipment market?
5. Who are the key producers in the global Automated Liquid Handling Equipment market?
6. What are the growth factors driving the market demand?

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