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Global Automated Liquid Handler Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

https://marketpublishers.com/r/GA5D9CC4261EN.html
Date: January 2026
Pages: 145
Price: US$ 3,480.00 (Single User License)
ID: GA5D9CC4261EN

Abstracts

According to our (Global Info Research) latest study, the global Automated Liquid Handler market size was valued at US$ 1051 million in 2025 and is forecast to a readjusted size of US$ 1480 million by 2032 with a CAGR of 5.1% during review period.

Automated Liquid Handlers is used in automation of Pharmaceutical or biochemical laboratories. It is a robot that dispenses a selected quantity of reagent, samples or other liquid to a designated container.

Reducing processing time, decreasing sample contamination, and increasing accuracy in bioassays is possible with Automated Liquid Handler. These systems release researchers from long, repetitive, laborious tasks, and free up time for other assays, lab reports and other lab duties. Robotic arms distribute accurate measurements of liquids to vessels, such as microtiter plates and change out plates or tubes, thus streamlining workflow.

Global Automated Liquid Handler key players include Tecan, Hamilton Robotics, Thermo Fisher Scientific, Beckman Coulter, PerkinElmer, etc. Global top five manufacturers hold a share over 40%.
Asia-Pacific is the largest market, with a share about 35%, followed by North America, and Europe, both have a share about 60 percent.

In terms of application, the largest application is Bio or pharmaceutical Companies, followed by Teaching or Scientific Research Institutions, Medical System, Government Agencies, etc.

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This report is a detailed and comprehensive analysis for global Automated Liquid Handler market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automated Liquid Handler market size and forecasts, in consumption value ($ Million), sales quantity (Units), and average selling prices (K USD/Unit), 2021-2032

Global Automated Liquid Handler market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Units), and average selling prices (K USD/Unit), 2021-2032

Global Automated Liquid Handler market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Units), and average selling prices (K USD/Unit), 2021-2032

Global Automated Liquid Handler market shares of main players, shipments in revenue ($ Million), sales quantity (Units), and ASP (K USD/Unit), 2021-2026

The Primary Objectives in This Report Are:
To determine the size of the total market opportunity of global and key countries
To assess the growth potential for Automated Liquid Handler
To forecast future growth in each product and end-use market
To assess competitive factors affecting the marketplace

This report profiles key players in the global Automated Liquid Handler market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hamilton Robotics, Beckman Coulter, Tecan, Thermo Fisher Scientific, PerkinElmer, Agilent, Labcyte, Eppendorf, Aurora Biomed, BioTek Instruments, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

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Market Segmentation

Automated Liquid Handler market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Basic
- Advanced

Market segment by Application

- Bio or pharmaceutical Companies
- Government Agencies
- Medical System
- Teaching or Scientific Research Institutions

Major players covered

- Hamilton Robotics
- Beckman Coulter
- Tecan
- Thermo Fisher Scientific
- PerkinElmer
- Agilent

Labcyte

Eppendorf

Aurora Biomed

BioTek Instruments

Tomtec

Apricot Designs

Analytik Jena

BRAND

AMTK

Gilson

Hudson Robotics

Beijing TXTB

D.C.Labware

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automated Liquid Handler product scope, market overview,

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market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automated Liquid Handler, with price, sales quantity, revenue, and global market share of Automated Liquid Handler from 2021 to 2026.

Chapter 3, the Automated Liquid Handler competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automated Liquid Handler breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Automated Liquid Handler market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automated Liquid Handler.

Chapter 14 and 15, to describe Automated Liquid Handler sales channel, distributors, customers, research findings and conclusion.

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