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Global Automated Light Inspection Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automated Light Inspection Machine market size is expected to reach $ 486 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

In 2025, global sales of Automated Light Inspection Machines were approximately 1,080 units, with an average price of around USD 300,000 per unit. Automated Light Inspection Machines are pharmaceutical quality-control systems that combine machine vision, industrial cameras, dedicated illumination, and automated conveying and container-spinning mechanisms to perform 100% inspection for visible particles and cosmetic defects. These systems are also commonly referred to as Automatic Visual Inspection (AVI) Machines. They are primarily used for ampoules, vials, pre-filled syringes, cartridges, BFS containers, and selected oral-liquid bottles, detecting glass particles, fibers, dark or light spots, cracks, fill-level abnormalities, container defects, stopper defects, and crimping abnormalities. Typical systems consist of automatic infeed and outfeed units, container transport and spinning mechanisms, multi-station optical inspection modules, high-speed industrial cameras, vision-processing systems, PLC/HMI controls, and automatic rejection units. Advanced machines may also integrate AI algorithms, CCIT, and inspection-data traceability, while mainstream high-speed systems generally operate at approximately 200–600 containers per minute.

The global Automated Light Inspection Machine market is experiencing steady growth while continuing to evolve from conventional mechanical and rule-based vision inspection toward high-speed machine vision, intelligent algorithms, and integrated quality-inspection platforms. Capacity expansion in sterile injectables, biologics, vaccines, pre-filled syringes, and other high-value pharmaceuticals is an important driver of equipment demand, while pharmaceutical manufacturers are increasingly

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seeking 100% automated inspection, reduced dependence on manual inspection, lower false-reject rates, and improved data integrity. Competitive differentiation among high-end systems is shifting beyond inspection speed toward particle-detection capability, lower false rejects, multi-container flexibility, rapid format changeover, and GMP validation capability. AI and deep learning, multi-angle imaging, integrated CCIT, electronic batch records, defect databases, and production-line data connectivity are expected to become increasingly widespread, further strengthening the role of automated inspection equipment in pharmaceutical quality control.

Report Scope

This report studies the global Automated Light Inspection Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automated Light Inspection Machine and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automated Light Inspection Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automated Light Inspection Machine total production and demand, 2021-2032, (Units)

Global Automated Light Inspection Machine total production value, 2021-2032, (USD Million)

Global Automated Light Inspection Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Automated Light Inspection Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Automated Light Inspection Machine domestic production, consumption, key domestic manufacturers and share

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Global Automated Light Inspection Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Automated Light Inspection Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Automated Light Inspection Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Automated Light Inspection Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Körber, Bonfiglioli Engineering, Stevanato Group, Syntegon Technology, UTPVision, Doss Visual Solution, ANTARES VISION, Wilco AG, Boonlogic, Vitronic, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automated Light Inspection Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (K US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automated Light Inspection Machine Market, By Region:

United States

China

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Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Automated Light Inspection Machine Market, Segmentation by Type:

Fully Automated Light Inspection Machine

Semi-Automated Light Inspection Machine

Global Automated Light Inspection Machine Market, Segmentation by Inspection Speed:

200-400 Units

400-600 Units

>600 Units

Global Automated Light Inspection Machine Market, Segmentation by Machine Configuration:

Standalone Inspection Machines

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Integrated Inspection Systems

Global Automated Light Inspection Machine Market, Segmentation by Application:

Pharmaceutical Industry

Food Industry

Health Products Industry

Cosmetics Industry

Other

Companies Profiled:

Körber

Bonfiglioli Engineering

Stevanato Group

Syntegon Technology

UTPVision

Doss Visual Solution

ANTARES VISION

Wilco AG

Boonlogic

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Vitronic

Faststream Technologies

Lincode Labs

Hunan Truking Technology

Shanghai Tofflon Science and Technology

Shandong Shinva Medical Instrument

DeepBlue Technology (Shanghai)

Guangzhou Huayan Precision Machinery

AUSTAR

Fitow (Tianjin) Detection Technology

Shanghai ZIWEI Automation Technology

Shanghai Sintech Machinery

Key Questions Answered

1. How big is the global Automated Light Inspection Machine market?
2. What is the demand of the global Automated Light Inspection Machine market?
3. What is the year over year growth of the global Automated Light Inspection Machine market?
4. What is the total value of the global Automated Light Inspection Machine market?
5. Who are the Major Players in the global Automated Light Inspection Machine market?
6. What are the growth factors driving the market demand?

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