

Global Automated Laser Diffraction Particle Size Analyzer Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automated Laser Diffraction Particle Size Analyzer market size is expected to reach \$ 204 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

An automated laser diffraction particle size analyzer is a precision analytical instrument used to determine particle size distribution by measuring the angular intensity pattern of light scattered or diffracted by a dispersed particle ensemble. The instrument typically combines an optical bench, laser source, detector array, wet or dry dispersion unit, sample delivery module, automated alignment and background correction, measurement software, SOP control, data processing algorithms based on Mie scattering or Fraunhofer diffraction, and, in advanced systems, automated cleaning, autosampling, compliance tools, and online or at-line process integration. This study focuses on automated laser diffraction systems for laboratory, at-line, online, and process particle size measurement, including wet dispersion, dry powder dispersion, spray or aerosol measurement, slurry measurement, and fully or semi-automated sample handling configurations. These systems are used across pharmaceuticals, chemicals, minerals, cement, ceramics, metal powders, food powders, battery materials, pigments, coatings, CMP slurries, environmental sediments, and spray droplets, where fast, repeatable, broad-range particle size distribution data is required for R&D, quality control, process scale-up, and manufacturing control.

Based on our research, the automated laser diffraction particle size analyzer market should not be viewed as a simple laboratory instrument niche. It sits at the intersection of particle engineering, quality control, process analytical technology, and materials characterization. Laser diffraction remains one of the most widely adopted particle

sizing methods because it offers rapid measurement, a broad size range, compatibility with many sample forms, and a mature standards environment. Compared with dynamic light scattering, nanoparticle tracking analysis, single-particle optical sizing, and image analysis, laser diffraction is especially strong in routine industrial QC where users need fast, repeatable, volume-based particle size distribution data for powders, suspensions, emulsions, sprays, slurries, and other dispersed systems. Automation adds value by reducing operator dependence, improving repeatability, enabling SOP-driven workflows, supporting compliance, and increasing sample throughput.

Demand is diversified across pharmaceuticals, chemicals, minerals, cement, ceramics, food powders, battery materials, metal powders, pigments, coatings, CMP slurries, environmental sediments, and spray droplets. Pharmaceuticals and regulated life sciences continue to support demand for high-end automated systems because particle size affects dissolution, bioavailability, stability, dose uniformity, and method validation. Industrial and materials-related demand is being supported by battery materials, advanced ceramics, additive manufacturing powders, catalysts, slurry processing, and coatings. Online and at-line laser diffraction systems remain a smaller revenue segment than bench-top instruments, but they carry higher average selling prices and deeper process integration. This makes process systems strategically important even if their annual unit volume is limited.

Product competition is shifting from optical hardware alone toward integrated automation, software, compliance, method intelligence, and combined particle size and shape analysis. Leading suppliers continue to improve angular detection range, optical stability, size range, dispersion control, and data quality diagnostics. At the same time, high-end customers increasingly evaluate instruments based on SOP management, audit trails, electronic records, networked laboratory integration, automated cleaning, autosampling, and robust method transfer across sites. Particle size and shape integration is also gaining importance in applications where non-spherical particles, agglomerates, metal powders, or fractured particles influence final material performance. Image analysis and inline microscopy may replace laser diffraction in some specialized use cases, but laser diffraction retains strong advantages in rapid, broad-range, repeatable QC workflows.

This growth profile is consistent with a mature analytical instrument category undergoing structural upgrades rather than a high-growth emerging market. The main growth drivers are replacement demand, higher automation levels, pharmaceutical compliance, battery and advanced materials expansion, and broader adoption of online

or at-line process measurement. The main risks are capital expenditure cycles, public research budget volatility, low-cost competition, and partial substitution by adjacent particle characterization technologies.

This report studies the global Automated Laser Diffraction Particle Size Analyzer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automated Laser Diffraction Particle Size Analyzer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automated Laser Diffraction Particle Size Analyzer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automated Laser Diffraction Particle Size Analyzer total production and demand, 2021-2032, (Units)

Global Automated Laser Diffraction Particle Size Analyzer total production value, 2021-2032, (USD Million)

Global Automated Laser Diffraction Particle Size Analyzer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Automated Laser Diffraction Particle Size Analyzer consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Automated Laser Diffraction Particle Size Analyzer domestic production, consumption, key domestic manufacturers and share

Global Automated Laser Diffraction Particle Size Analyzer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Automated Laser Diffraction Particle Size Analyzer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Automated Laser Diffraction Particle Size Analyzer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Automated Laser Diffraction Particle Size Analyzer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Malvern Panalytical Ltd., HORIBA, Ltd., Verder Scientific, Danaher Corporation, Anton Paar GmbH, Shimadzu Corporation, Sympatec GmbH, FRITSCH GmbH, Bettersize

Instruments Ltd., Jinan Winner Particle Instrument Stock Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automated Laser Diffraction Particle Size Analyzer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automated Laser Diffraction Particle Size Analyzer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automated Laser Diffraction Particle Size Analyzer Market, Segmentation by Type:

Wet Method Fully Automatic Laser Particle Size Analyzer

Dry Method Fully Automatic Laser Particle Size Analyzer

Wet and Dry Method Fully Automatic Laser Particle Size Analyzer

Global Automated Laser Diffraction Particle Size Analyzer Market, Segmentation by Automation Level:

Manual Laser Particle Size Analyzer

Semi-automatic Laser Particle Size Analyzer

Fully Automatic Laser Particle Size Analyzer

Global Automated Laser Diffraction Particle Size Analyzer Market, Segmentation by Measurement Medium:

Liquid Suspension Measurement

Dry Powder Measurement

Other

Global Automated Laser Diffraction Particle Size Analyzer Market, Segmentation by Application:

Pharmaceuticals & Biotechnology

Battery & Advanced Materials

Chemicals & Coatings

Food, Agriculture & Consumer Goods

Environmental & Water Analysis

Other

Companies Profiled:

Malvern Panalytical Ltd.

HORIBA, Ltd.

Verder Scientific

Danaher Corporation

Anton Paar GmbH

Shimadzu Corporation

Sympatec GmbH

FRITSCH GmbH

Bettersize Instruments Ltd.

Jinan Winner Particle Instrument Stock Co., Ltd.

Zhuhai Linkoptik Instruments Co., Ltd.

Seishin Enterprise Co., Ltd.

Xoptix Ltd.

Sequoia Scientific, Inc.

Shandong NKT Analytical Instrument Co., Ltd.

AIMSIZER SCIENTIFIC PTE. LTD.

BIOBASE Group

MRC Ltd.

Key Questions Answered:

1. How big is the global Automated Laser Diffraction Particle Size Analyzer market?
2. What is the demand of the global Automated Laser Diffraction Particle Size Analyzer market?
3. What is the year over year growth of the global Automated Laser Diffraction Particle Size Analyzer market?
4. What is the production and production value of the global Automated Laser Diffraction Particle Size Analyzer market?
5. Who are the key producers in the global Automated Laser Diffraction Particle Size Analyzer market?
6. What are the growth factors driving the market demand?

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