

Global Automated Hematology Analyzers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GFE6AEDBBA7FEN.html>

Date: June 2026

Pages: 135

Price: US\$ 3,480.00 (Single User License)

ID: GFE6AEDBBA7FEN

Abstracts

According to our (Global Info Research) latest study, the global Automated Hematology Analyzers market size was valued at US\$ 1831 million in 2025 and is forecast to a readjusted size of US\$ 2459 million by 2032 with a CAGR of 4.3% during review period.

An Automated Hematology Analyzer is a laboratory instrument used for in vitro diagnostics, capable of automatically completing the process of blood cell counting and related parameter analysis from a patient's peripheral blood sample. According to the official definition under U.S. Food and Drug Administration regulations, this device is an automated or semi-automated cell counter used to count red blood cells, white blood cells, or blood platelets in a patient's peripheral blood. It can also measure hemoglobin or hematocrit, and can calculate or measure one or more red blood cell indices. The detection principles of such devices may employ electronic particle counting or optical counting methods. For devices with white blood cell differentiation capability, the FDA classifies them as automated differential cell counters, which can identify one or more blood formed elements and possess the ability to flag, count, or classify immature or abnormal hematopoietic cells in blood, bone marrow, or other body fluids. The Automated Hematology Analyzer is a standard piece of equipment in most medical diagnostic laboratories worldwide, and the complete blood count results it produces are often used as a screening tool for health and disease. The device typically consists of a main unit, a reagent system, a data processing unit, and an output device, playing an irreplaceable role in the field of clinical diagnostics.

Market Development Opportunities and Key Drivers

The global hematology analyzer market is benefiting from the rising prevalence of blood

disorders and the growing demand for advanced diagnostic technologies. The integration of flow cytometry, laser scatter technology, and monoclonal CD markers enables devices to provide more precise white blood cell differentiation and abnormal cell detection capabilities. The preference of large hospitals for high-throughput, multi-parameter analysis systems is driving manufacturers to accelerate product innovation, while the introduction of artificial intelligence technology has further enhanced the accuracy and efficiency of blood cell counting. The trend of population aging is intensifying the diagnostic demand for blood-related diseases such as anemia, leukemia, and infectious diseases, directly driving the market penetration of Automated Hematology Analyzers.

Market Challenges and Risks

The high initial procurement cost of Automated Hematology Analyzers constitutes a major barrier to market penetration, particularly for high-end models equipped with flow cytometry and monoclonal marker detection capabilities, which face adoption resistance in budget-constrained primary healthcare facilities and emerging markets. These devices require a rigorous validation and verification process, including assessments of accuracy, precision, analytical measurement range, and reference intervals, which imposes high demands on the professional skills of operating personnel. The shortage of skilled professionals is another core challenge, as the Automated Hematology Analyzer, being a complex device, requires properly trained personnel for correct operation and maintenance.

Downstream Demand Trends

Demand in the clinical diagnostics sector is shifting from basic blood cell counting to multi-parameter comprehensive analysis, with large hospitals and central laboratories seeing significantly increased demand for high-throughput analysis systems equipped with reticulocyte counting, body fluid cell analysis, and abnormal cell flagging capabilities. Physical examination centers, as another important application setting, show growing demand for fast, accurate, and easy-to-operate devices, driving the adoption of integrated hematology workstations. Laboratory users are placing higher demands on device accuracy and verifiability, with traditional manual microscopy confirmation models being gradually supplemented by systems integrating intelligent recognition and automated review functions.

Regional Trends

The North American market, supported by mature healthcare infrastructure, high healthcare expenditure, and the dense presence of major manufacturers, remains the largest regional market globally. The European market follows closely, with Western European countries providing institutional support for product penetration through their well-established public healthcare networks and stringent regulations on medical device quality. The Asia-Pacific region is widely regarded as the most promising growth market, with installation rates of Automated Hematology Analyzers in newly constructed hospitals and independent medical laboratories rising significantly as healthcare infrastructure continues to improve, disposable income grows, and chronic disease screening awareness increases in China, India, and Southeast Asian nations.

This report is a detailed and comprehensive analysis for global Automated Hematology Analyzers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automated Hematology Analyzers market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (USD/Unit), 2021-2032

Global Automated Hematology Analyzers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (USD/Unit), 2021-2032

Global Automated Hematology Analyzers market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (USD/Unit), 2021-2032

Global Automated Hematology Analyzers market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (USD/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automated Hematology Analyzers

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automated Hematology Analyzers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sysmex, Beckman Coulter, Abbott, HORIBA, Boule Diagnostics, Erba Mannheim, Idexx Laboratories, HUMAN, Transasia, Siemens Healthineers, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automated Hematology Analyzers market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

3-Part Differential Hematology Analyzer

5-Part Differential Hematology Analyze

Market segment By Throughput

Low Throughput Analyzer

Medium Throughput Analyzer

High Throughput Analyzer

Market segment By Measurement Principle

Electrical Impedance Method

Flow Cytometry Method

Optical Scatter Method

Market segment by Application

Clinical Diagnosis

Blood Center Screening

Scientific Research

Major players covered

Sysmex

Beckman Coulter

Abbott

HORIBA

Boule Diagnostics

Erba Mannheim

Idexx Laboratories

HUMAN

Transasia

Siemens Healthineers

Nihon Kohden

Bio-Rad

Thermo Fisher

EKF Diagnostics

Mindray

DIRUI

URIT Medical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automated Hematology Analyzers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automated Hematology Analyzers, with

price, sales quantity, revenue, and global market share of Automated Hematology Analyzers from 2021 to 2026.

Chapter 3, the Automated Hematology Analyzers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automated Hematology Analyzers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automated Hematology Analyzers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automated Hematology Analyzers.

Chapter 14 and 15, to describe Automated Hematology Analyzers sales channel, distributors, customers, research findings and conclusion.

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