

Global Automated Hematology Analyzer Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automated Hematology Analyzer market size is expected to reach \$ 1855 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

An Automated Hematology Analyzer is an in-vitro diagnostic instrument designed to automatically load, mix, test, classify, control quality, and report results for human whole blood samples. It primarily measures red blood cells, white blood cells, platelets, hemoglobin, and related derived parameters, while providing auxiliary flags for abnormal cells, inflammatory responses, anemia status, platelet abnormalities, and risks associated with hematological disorders. The instrument typically integrates precision fluidics, optical detection, impedance detection, fluorescence staining, automatic sample identification, barcode management, data processing software, quality-control modules, and laboratory information system interfaces. It supports three-part and five-part differentiation, reticulocyte testing, auto-review rules, and laboratory automation connectivity. Its core value lies in replacing repetitive manual work with automation, improving result consistency through standardization, and enhancing abnormal sample recognition through intelligent workflows, making it a foundational instrument for high-throughput, low-error, and digital laboratory operations. In 2025, global Automated Hematology Analyzer production reached approximately 111.93 k units and price is about 12.05 k USD/Unit. The average gross profit margin of this product is 45%.

Automated hematology analyzers sit at the center of clinical laboratory automation upgrades. Market opportunities are driven by rising healthcare service volume, improved laboratory productivity, medical equipment renewal policies, county-level healthcare capacity building, and high-end substitution by domestic brands. Complete blood count testing is a foundational item across hospital outpatient, emergency,

inpatient, preoperative assessment, infection management, chronic disease monitoring, oncology follow-up, and health examination scenarios, characterized by large sample volumes, high testing frequency, and strong demand for timely results. Through automated sample loading, barcode recognition, automatic mixing, automatic testing, intelligent validation, and result connectivity, automated hematology analyzers significantly improve laboratory throughput and result consistency. For manufacturers, the product is not merely an equipment sales entry point, but a long-term customer operation platform covering reagent matching, quality control, maintenance, informatics, and total laboratory solutions. Competition in the automated hematology analyzer industry is shifting from standalone parameter competition to an integrated contest of instrument performance, automation capability, software algorithms, and service systems. Premium customers increasingly require analytical accuracy, abnormal cell flagging, low platelet recognition, anti-interference capability, auto-review rules, automation-line compatibility, and long-term operational stability. Manufacturers must continue investing in core optics, precision fluidics, sensors, algorithms, and quality systems. Although demand in primary healthcare institutions is broad, budget constraints and price sensitivity remain significant, while procurement cycles are influenced by fiscal spending, tender policies, and replacement schedules. Imported brands still maintain technical recognition and brand inertia in high-end hospitals, requiring domestic companies to keep advancing through reliability, clinical recognition, and system-solution capabilities. Downstream demand is moving from ?being able to test? toward ?high efficiency, low labor dependence, connectivity, traceability, and intelligent validation.? Large hospitals focus on high-throughput testing, automated rechecks, sample pre-processing, digital morphology linkage, and multi-system integration, aiming to reduce manual review pressure and shorten report turnaround time. County hospitals and regional testing centers emphasize equipment stability, ease of operation, remote quality control, and regional sample collaboration. Primary healthcare institutions need automated instruments with simple maintenance, stable results, and low training costs. Independent clinical laboratories pursue batch-processing capacity, continuous operation, and optimized unit testing cost. In the future, automated hematology analyzers will become core nodes in laboratory automation lines and regional diagnostic networks.

This report studies the global Automated Hematology Analyzer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automated Hematology Analyzer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and

competition, as well as details the characteristics of Automated Hematology Analyzer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automated Hematology Analyzer total production and demand, 2021-2032, (K Units)

Global Automated Hematology Analyzer total production value, 2021-2032, (USD Million)

Global Automated Hematology Analyzer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automated Hematology Analyzer consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automated Hematology Analyzer domestic production, consumption, key domestic manufacturers and share

Global Automated Hematology Analyzer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automated Hematology Analyzer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Automated Hematology Analyzer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automated Hematology Analyzer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sysmex Corporation, Danaher, Abbott Laboratories, Siemens Healthineers, HORIBA, Boule Diagnostics AB, Nihon Kohden, BioSystems, Diatron, Mindray Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automated Hematology Analyzer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (K USD/Unit)

by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automated Hematology Analyzer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automated Hematology Analyzer Market, Segmentation by Type:

Three-part Differential

Five-part Differential

Global Automated Hematology Analyzer Market, Segmentation by Application Scenario:

Clinical

Screening

Research

Other

Global Automated Hematology Analyzer Market, Segmentation by System Form:

Benchtop

Floor-standing

Global Automated Hematology Analyzer Market, Segmentation by Application:

Public Hospitals

Third-party Independent Laboratory

Other

Companies Profiled:

Sysmex Corporation

Danaher

Abbott Laboratories

Siemens Healthineers

HORIBA

Boule Diagnostics AB

Nihon Kohden

BioSystems

Diatron

Mindray Medical

DYMIND

Urit Medical

Zybio

Dirui Medical

Maccura

Sinnowa

Key Questions Answered:

1. How big is the global Automated Hematology Analyzer market?
2. What is the demand of the global Automated Hematology Analyzer market?
3. What is the year over year growth of the global Automated Hematology Analyzer market?
4. What is the production and production value of the global Automated Hematology Analyzer market?
5. Who are the key producers in the global Automated Hematology Analyzer market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Automated Hematology Analyzer Introduction
- 1.2 World Automated Hematology Analyzer Supply & Forecast
 - 1.2.1 World Automated Hematology Analyzer Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Automated Hematology Analyzer Production (2021-2032)
 - 1.2.3 World Automated Hematology Analyzer Pricing Trends (2021-2032)
- 1.3 World Automated Hematology Analyzer Production by Region (Based on Production Site)
 - 1.3.1 World Automated Hematology Analyzer Production Value by Region (2021-2032)
 - 1.3.2 World Automated Hematology Analyzer Production by Region (2021-2032)
 - 1.3.3 World Automated Hematology Analyzer Average Price by Region (2021-2032)
 - 1.3.4 North America Automated Hematology Analyzer Production (2021-2032)
 - 1.3.5 Europe Automated Hematology Analyzer Production (2021-2032)
 - 1.3.6 China Automated Hematology Analyzer Production (2021-2032)
 - 1.3.7 Japan Automated Hematology Analyzer Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Automated Hematology Analyzer Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Automated Hematology Analyzer Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Automated Hematology Analyzer Demand (2021-2032)
- 2.2 World Automated Hematology Analyzer Consumption by Region
 - 2.2.1 World Automated Hematology Analyzer Consumption by Region (2021-2026)
 - 2.2.2 World Automated Hematology Analyzer Consumption Forecast by Region (2027-2032)
- 2.3 United States Automated Hematology Analyzer Consumption (2021-2032)
- 2.4 China Automated Hematology Analyzer Consumption (2021-2032)
- 2.5 Europe Automated Hematology Analyzer Consumption (2021-2032)
- 2.6 Japan Automated Hematology Analyzer Consumption (2021-2032)
- 2.7 South Korea Automated Hematology Analyzer Consumption (2021-2032)
- 2.8 ASEAN Automated Hematology Analyzer Consumption (2021-2032)
- 2.9 India Automated Hematology Analyzer Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Automated Hematology Analyzer Production Value by Manufacturer (2021-2026)
- 3.2 World Automated Hematology Analyzer Production by Manufacturer (2021-2026)
- 3.3 World Automated Hematology Analyzer Average Price by Manufacturer (2021-2026)
- 3.4 Automated Hematology Analyzer Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Automated Hematology Analyzer Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Automated Hematology Analyzer in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Automated Hematology Analyzer in 2025
- 3.6 Automated Hematology Analyzer Market: Overall Company Footprint Analysis
 - 3.6.1 Automated Hematology Analyzer Market: Region Footprint
 - 3.6.2 Automated Hematology Analyzer Market: Company Product Type Footprint
 - 3.6.3 Automated Hematology Analyzer Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Automated Hematology Analyzer Production Value Comparison
 - 4.1.1 United States VS China: Automated Hematology Analyzer Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Automated Hematology Analyzer Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Automated Hematology Analyzer Production Comparison
 - 4.2.1 United States VS China: Automated Hematology Analyzer Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Automated Hematology Analyzer Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Automated Hematology Analyzer Consumption Comparison
 - 4.3.1 United States VS China: Automated Hematology Analyzer Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Automated Hematology Analyzer Consumption Market

Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Automated Hematology Analyzer Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Automated Hematology Analyzer Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Automated Hematology Analyzer Production Value (2021-2026)

4.4.3 United States Based Manufacturers Automated Hematology Analyzer Production (2021-2026)

4.5 China Based Automated Hematology Analyzer Manufacturers and Market Share

4.5.1 China Based Automated Hematology Analyzer Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Automated Hematology Analyzer Production Value (2021-2026)

4.5.3 China Based Manufacturers Automated Hematology Analyzer Production (2021-2026)

4.6 Rest of World Based Automated Hematology Analyzer Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Automated Hematology Analyzer Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Automated Hematology Analyzer Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Automated Hematology Analyzer Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Automated Hematology Analyzer Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Three-part Differential

5.2.2 Five-part Differential

5.3 Market Segment by Type

5.3.1 World Automated Hematology Analyzer Production by Type (2021-2032)

5.3.2 World Automated Hematology Analyzer Production Value by Type (2021-2032)

5.3.3 World Automated Hematology Analyzer Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY APPLICATION SCENARIO

6.1 World Automated Hematology Analyzer Market Size Overview by Application

Scenario: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Application Scenario

6.2.1 Clinical

6.2.2 Screening

6.2.3 Research

6.2.4 Other

6.3 Market Segment by Application Scenario

6.3.1 World Automated Hematology Analyzer Production by Application Scenario (2021-2032)

6.3.2 World Automated Hematology Analyzer Production Value by Application Scenario (2021-2032)

6.3.3 World Automated Hematology Analyzer Average Price by Application Scenario (2021-2032)

7 MARKET ANALYSIS BY SYSTEM FORM

7.1 World Automated Hematology Analyzer Market Size Overview by System Form: 2021 VS 2025 VS 2032

7.2 Segment Introduction by System Form

7.2.1 Benchtop

7.2.2 Floor-standing

7.3 Market Segment by System Form

7.3.1 World Automated Hematology Analyzer Production by System Form (2021-2032)

7.3.2 World Automated Hematology Analyzer Production Value by System Form (2021-2032)

7.3.3 World Automated Hematology Analyzer Average Price by System Form (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Automated Hematology Analyzer Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Public Hospitals

8.2.2 Third-party Independent Laboratory

8.2.3 Other

8.3 Market Segment by Application

8.3.1 World Automated Hematology Analyzer Production by Application (2021-2032)

8.3.2 World Automated Hematology Analyzer Production Value by Application
(2021-2032)

8.3.3 World Automated Hematology Analyzer Average Price by Application
(2021-2032)

9 COMPANY PROFILES

9.1 Sysmex Corporation

9.1.1 Sysmex Corporation Details

9.1.2 Sysmex Corporation Major Business

9.1.3 Sysmex Corporation Automated Hematology Analyzer Product and Services

9.1.4 Sysmex Corporation Automated Hematology Analyzer Production, Price, Value,
Gross Margin and Market Share (2021-2026)

9.1.5 Sysmex Corporation Recent Developments/Updates

9.1.6 Sysmex Corporation Competitive Strengths & Weaknesses

9.2 Danaher

9.2.1 Danaher Details

9.2.2 Danaher Major Business

9.2.3 Danaher Automated Hematology Analyzer Product and Services

9.2.4 Danaher Automated Hematology Analyzer Production, Price, Value, Gross
Margin and Market Share (2021-2026)

9.2.5 Danaher Recent Developments/Updates

9.2.6 Danaher Competitive Strengths & Weaknesses

9.3 Abbott Laboratories

9.3.1 Abbott Laboratories Details

9.3.2 Abbott Laboratories Major Business

9.3.3 Abbott Laboratories Automated Hematology Analyzer Product and Services

9.3.4 Abbott Laboratories Automated Hematology Analyzer Production, Price, Value,
Gross Margin and Market Share (2021-2026)

9.3.5 Abbott Laboratories Recent Developments/Updates

9.3.6 Abbott Laboratories Competitive Strengths & Weaknesses

9.4 Siemens Healthineers

9.4.1 Siemens Healthineers Details

9.4.2 Siemens Healthineers Major Business

9.4.3 Siemens Healthineers Automated Hematology Analyzer Product and Services

9.4.4 Siemens Healthineers Automated Hematology Analyzer Production, Price,
Value, Gross Margin and Market Share (2021-2026)

9.4.5 Siemens Healthineers Recent Developments/Updates

9.4.6 Siemens Healthineers Competitive Strengths & Weaknesses

9.5 HORIBA

9.5.1 HORIBA Details

9.5.2 HORIBA Major Business

9.5.3 HORIBA Automated Hematology Analyzer Product and Services

9.5.4 HORIBA Automated Hematology Analyzer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 HORIBA Recent Developments/Updates

9.5.6 HORIBA Competitive Strengths & Weaknesses

9.6 Boule Diagnostics AB

9.6.1 Boule Diagnostics AB Details

9.6.2 Boule Diagnostics AB Major Business

9.6.3 Boule Diagnostics AB Automated Hematology Analyzer Product and Services

9.6.4 Boule Diagnostics AB Automated Hematology Analyzer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Boule Diagnostics AB Recent Developments/Updates

9.6.6 Boule Diagnostics AB Competitive Strengths & Weaknesses

9.7 Nihon Kohden

9.7.1 Nihon Kohden Details

9.7.2 Nihon Kohden Major Business

9.7.3 Nihon Kohden Automated Hematology Analyzer Product and Services

9.7.4 Nihon Kohden Automated Hematology Analyzer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Nihon Kohden Recent Developments/Updates

9.7.6 Nihon Kohden Competitive Strengths & Weaknesses

9.8 BioSystems

9.8.1 BioSystems Details

9.8.2 BioSystems Major Business

9.8.3 BioSystems Automated Hematology Analyzer Product and Services

9.8.4 BioSystems Automated Hematology Analyzer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 BioSystems Recent Developments/Updates

9.8.6 BioSystems Competitive Strengths & Weaknesses

9.9 Diatron

9.9.1 Diatron Details

9.9.2 Diatron Major Business

9.9.3 Diatron Automated Hematology Analyzer Product and Services

9.9.4 Diatron Automated Hematology Analyzer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Diatron Recent Developments/Updates

9.9.6 Diatron Competitive Strengths & Weaknesses

9.10 Mindray Medical

9.10.1 Mindray Medical Details

9.10.2 Mindray Medical Major Business

9.10.3 Mindray Medical Automated Hematology Analyzer Product and Services

9.10.4 Mindray Medical Automated Hematology Analyzer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Mindray Medical Recent Developments/Updates

9.10.6 Mindray Medical Competitive Strengths & Weaknesses

9.11 DYMIND

9.11.1 DYMIND Details

9.11.2 DYMIND Major Business

9.11.3 DYMIND Automated Hematology Analyzer Product and Services

9.11.4 DYMIND Automated Hematology Analyzer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 DYMIND Recent Developments/Updates

9.11.6 DYMIND Competitive Strengths & Weaknesses

9.12 Urit Medical

9.12.1 Urit Medical Details

9.12.2 Urit Medical Major Business

9.12.3 Urit Medical Automated Hematology Analyzer Product and Services

9.12.4 Urit Medical Automated Hematology Analyzer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Urit Medical Recent Developments/Updates

9.12.6 Urit Medical Competitive Strengths & Weaknesses

9.13 Zybio

9.13.1 Zybio Details

9.13.2 Zybio Major Business

9.13.3 Zybio Automated Hematology Analyzer Product and Services

9.13.4 Zybio Automated Hematology Analyzer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Zybio Recent Developments/Updates

9.13.6 Zybio Competitive Strengths & Weaknesses

9.14 Dirui Medical

9.14.1 Dirui Medical Details

9.14.2 Dirui Medical Major Business

9.14.3 Dirui Medical Automated Hematology Analyzer Product and Services

9.14.4 Dirui Medical Automated Hematology Analyzer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Dirui Medical Recent Developments/Updates

9.14.6 Dirui Medical Competitive Strengths & Weaknesses

9.15 Maccura

9.15.1 Maccura Details

9.15.2 Maccura Major Business

9.15.3 Maccura Automated Hematology Analyzer Product and Services

9.15.4 Maccura Automated Hematology Analyzer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Maccura Recent Developments/Updates

9.15.6 Maccura Competitive Strengths & Weaknesses

9.16 Sinnowa

9.16.1 Sinnowa Details

9.16.2 Sinnowa Major Business

9.16.3 Sinnowa Automated Hematology Analyzer Product and Services

9.16.4 Sinnowa Automated Hematology Analyzer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Sinnowa Recent Developments/Updates

9.16.6 Sinnowa Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Automated Hematology Analyzer Industry Chain

10.2 Automated Hematology Analyzer Upstream Analysis

10.2.1 Automated Hematology Analyzer Core Raw Materials

10.2.2 Main Manufacturers of Automated Hematology Analyzer Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Automated Hematology Analyzer Production Mode

10.6 Automated Hematology Analyzer Procurement Model

10.7 Automated Hematology Analyzer Industry Sales Model and Sales Channels

10.7.1 Automated Hematology Analyzer Sales Model

10.7.2 Automated Hematology Analyzer Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Automated Hematology Analyzer Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Automated Hematology Analyzer Production Value by Region (2021-2026) & (USD Million)

Table 3. World Automated Hematology Analyzer Production Value by Region (2027-2032) & (USD Million)

Table 4. World Automated Hematology Analyzer Production Value Market Share by Region (2021-2026)

Table 5. World Automated Hematology Analyzer Production Value Market Share by Region (2027-2032)

Table 6. World Automated Hematology Analyzer Production by Region (2021-2026) & (K Units)

Table 7. World Automated Hematology Analyzer Production by Region (2027-2032) & (K Units)

Table 8. World Automated Hematology Analyzer Production Market Share by Region (2021-2026)

Table 9. World Automated Hematology Analyzer Production Market Share by Region (2027-2032)

Table 10. World Automated Hematology Analyzer Average Price by Region (2021-2026) & (K USD/Unit)

Table 11. World Automated Hematology Analyzer Average Price by Region (2027-2032) & (K USD/Unit)

Table 12. Automated Hematology Analyzer Major Market Trends

Table 13. World Automated Hematology Analyzer Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Automated Hematology Analyzer Consumption by Region (2021-2026) & (K Units)

Table 15. World Automated Hematology Analyzer Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Automated Hematology Analyzer Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Automated Hematology Analyzer Producers in 2025

Table 18. World Automated Hematology Analyzer Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Automated Hematology Analyzer Producers in 2025

Table 20. World Automated Hematology Analyzer Average Price by Manufacturer (2021-2026) & (K USD/Unit)

Table 21. Global Automated Hematology Analyzer Company Evaluation Quadrant

Table 22. World Automated Hematology Analyzer Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Automated Hematology Analyzer Production Site of Key Manufacturer

Table 24. Automated Hematology Analyzer Market: Company Product Type Footprint

Table 25. Automated Hematology Analyzer Market: Company Product Application Footprint

Table 26. Automated Hematology Analyzer Competitive Factors

Table 27. Automated Hematology Analyzer New Entrant and Capacity Expansion Plans

Table 28. Automated Hematology Analyzer Mergers & Acquisitions Activity

Table 29. United States VS China Automated Hematology Analyzer Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Automated Hematology Analyzer Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Automated Hematology Analyzer Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Automated Hematology Analyzer Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Automated Hematology Analyzer Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Automated Hematology Analyzer Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Automated Hematology Analyzer Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Automated Hematology Analyzer Production Market Share (2021-2026)

Table 37. China Based Automated Hematology Analyzer Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Automated Hematology Analyzer Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Automated Hematology Analyzer Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Automated Hematology Analyzer Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Automated Hematology Analyzer Production Market Share (2021-2026)

Table 42. Rest of World Based Automated Hematology Analyzer Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Automated Hematology Analyzer Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Automated Hematology Analyzer Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Automated Hematology Analyzer Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Automated Hematology Analyzer Production Market Share (2021-2026)

Table 47. World Automated Hematology Analyzer Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Automated Hematology Analyzer Production by Type (2021-2026) & (K Units)

Table 49. World Automated Hematology Analyzer Production by Type (2027-2032) & (K Units)

Table 50. World Automated Hematology Analyzer Production Value by Type (2021-2026) & (USD Million)

Table 51. World Automated Hematology Analyzer Production Value by Type (2027-2032) & (USD Million)

Table 52. World Automated Hematology Analyzer Average Price by Type (2021-2026) & (K USD/Unit)

Table 53. World Automated Hematology Analyzer Average Price by Type (2027-2032) & (K USD/Unit)

Table 54. World Automated Hematology Analyzer Production Value by Application Scenario, (USD Million), 2021 & 2025 & 2032

Table 55. World Automated Hematology Analyzer Production by Application Scenario (2021-2026) & (K Units)

Table 56. World Automated Hematology Analyzer Production by Application Scenario (2027-2032) & (K Units)

Table 57. World Automated Hematology Analyzer Production Value by Application Scenario (2021-2026) & (USD Million)

Table 58. World Automated Hematology Analyzer Production Value by Application Scenario (2027-2032) & (USD Million)

Table 59. World Automated Hematology Analyzer Average Price by Application Scenario (2021-2026) & (K USD/Unit)

Table 60. World Automated Hematology Analyzer Average Price by Application

Scenario (2027-2032) & (K USD/Unit)

Table 61. World Automated Hematology Analyzer Production Value by System Form, (USD Million), 2021 & 2025 & 2032

Table 62. World Automated Hematology Analyzer Production by System Form (2021-2026) & (K Units)

Table 63. World Automated Hematology Analyzer Production by System Form (2027-2032) & (K Units)

Table 64. World Automated Hematology Analyzer Production Value by System Form (2021-2026) & (USD Million)

Table 65. World Automated Hematology Analyzer Production Value by System Form (2027-2032) & (USD Million)

Table 66. World Automated Hematology Analyzer Average Price by System Form (2021-2026) & (K USD/Unit)

Table 67. World Automated Hematology Analyzer Average Price by System Form (2027-2032) & (K USD/Unit)

Table 68. World Automated Hematology Analyzer Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Automated Hematology Analyzer Production by Application (2021-2026) & (K Units)

Table 70. World Automated Hematology Analyzer Production by Application (2027-2032) & (K Units)

Table 71. World Automated Hematology Analyzer Production Value by Application (2021-2026) & (USD Million)

Table 72. World Automated Hematology Analyzer Production Value by Application (2027-2032) & (USD Million)

Table 73. World Automated Hematology Analyzer Average Price by Application (2021-2026) & (K USD/Unit)

Table 74. World Automated Hematology Analyzer Average Price by Application (2027-2032) & (K USD/Unit)

Table 75. Sysmex Corporation Basic Information, Manufacturing Base and Competitors

Table 76. Sysmex Corporation Major Business

Table 77. Sysmex Corporation Automated Hematology Analyzer Product and Services

Table 78. Sysmex Corporation Automated Hematology Analyzer Production (K Units), Price (K USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Sysmex Corporation Recent Developments/Updates

Table 80. Sysmex Corporation Competitive Strengths & Weaknesses

Table 81. Danaher Basic Information, Manufacturing Base and Competitors

Table 82. Danaher Major Business

Table 83. Danaher Automated Hematology Analyzer Product and Services
Table 84. Danaher Automated Hematology Analyzer Production (K Units), Price (K USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Danaher Recent Developments/Updates
Table 86. Danaher Competitive Strengths & Weaknesses
Table 87. Abbott Laboratories Basic Information, Manufacturing Base and Competitors
Table 88. Abbott Laboratories Major Business
Table 89. Abbott Laboratories Automated Hematology Analyzer Product and Services
Table 90. Abbott Laboratories Automated Hematology Analyzer Production (K Units), Price (K USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Abbott Laboratories Recent Developments/Updates
Table 92. Abbott Laboratories Competitive Strengths & Weaknesses
Table 93. Siemens Healthineers Basic Information, Manufacturing Base and Competitors
Table 94. Siemens Healthineers Major Business
Table 95. Siemens Healthineers Automated Hematology Analyzer Product and Services
Table 96. Siemens Healthineers Automated Hematology Analyzer Production (K Units), Price (K USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Siemens Healthineers Recent Developments/Updates
Table 98. Siemens Healthineers Competitive Strengths & Weaknesses
Table 99. HORIBA Basic Information, Manufacturing Base and Competitors
Table 100. HORIBA Major Business
Table 101. HORIBA Automated Hematology Analyzer Product and Services
Table 102. HORIBA Automated Hematology Analyzer Production (K Units), Price (K USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. HORIBA Recent Developments/Updates
Table 104. HORIBA Competitive Strengths & Weaknesses
Table 105. Boule Diagnostics AB Basic Information, Manufacturing Base and Competitors
Table 106. Boule Diagnostics AB Major Business
Table 107. Boule Diagnostics AB Automated Hematology Analyzer Product and Services
Table 108. Boule Diagnostics AB Automated Hematology Analyzer Production (K Units), Price (K USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Boule Diagnostics AB Recent Developments/Updates
Table 110. Boule Diagnostics AB Competitive Strengths & Weaknesses
Table 111. Nihon Kohden Basic Information, Manufacturing Base and Competitors
Table 112. Nihon Kohden Major Business
Table 113. Nihon Kohden Automated Hematology Analyzer Product and Services
Table 114. Nihon Kohden Automated Hematology Analyzer Production (K Units), Price (K USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Nihon Kohden Recent Developments/Updates
Table 116. Nihon Kohden Competitive Strengths & Weaknesses
Table 117. BioSystems Basic Information, Manufacturing Base and Competitors
Table 118. BioSystems Major Business
Table 119. BioSystems Automated Hematology Analyzer Product and Services
Table 120. BioSystems Automated Hematology Analyzer Production (K Units), Price (K USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. BioSystems Recent Developments/Updates
Table 122. BioSystems Competitive Strengths & Weaknesses
Table 123. Diatron Basic Information, Manufacturing Base and Competitors
Table 124. Diatron Major Business
Table 125. Diatron Automated Hematology Analyzer Product and Services
Table 126. Diatron Automated Hematology Analyzer Production (K Units), Price (K USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. Diatron Recent Developments/Updates
Table 128. Diatron Competitive Strengths & Weaknesses
Table 129. Mindray Medical Basic Information, Manufacturing Base and Competitors
Table 130. Mindray Medical Major Business
Table 131. Mindray Medical Automated Hematology Analyzer Product and Services
Table 132. Mindray Medical Automated Hematology Analyzer Production (K Units), Price (K USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Mindray Medical Recent Developments/Updates
Table 134. Mindray Medical Competitive Strengths & Weaknesses
Table 135. DYMIND Basic Information, Manufacturing Base and Competitors
Table 136. DYMIND Major Business
Table 137. DYMIND Automated Hematology Analyzer Product and Services
Table 138. DYMIND Automated Hematology Analyzer Production (K Units), Price (K USD/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 139. DYMIND Recent Developments/Updates

Table 140. DYMIND Competitive Strengths & Weaknesses

Table 141. Urit Medical Basic Information, Manufacturing Base and Competitors

Table 142. Urit Medical Major Business

Table 143. Urit Medical Automated Hematology Analyzer Product and Services

Table 144. Urit Medical Automated Hematology Analyzer Production (K Units), Price (K USD/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 145. Urit Medical Recent Developments/Updates

Table 146. Urit Medical Competitive Strengths & Weaknesses

Table 147. Zybio Basic Information, Manufacturing Base and Competitors

Table 148. Zybio Major Business

Table 149. Zybio Automated Hematology Analyzer Product and Services

Table 150. Zybio Automated Hematology Analyzer Production (K Units), Price (K USD/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 151. Zybio Recent Developments/Updates

Table 152. Zybio Competitive Strengths & Weaknesses

Table 153. Dirui Medical Basic Information, Manufacturing Base and Competitors

Table 154. Dirui Medical Major Business

Table 155. Dirui Medical Automated Hematology Analyzer Product and Services

Table 156. Dirui Medical Automated Hematology Analyzer Production (K Units), Price (K USD/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 157. Dirui Medical Recent Developments/Updates

Table 158. Dirui Medical Competitive Strengths & Weaknesses

Table 159. Maccura Basic Information, Manufacturing Base and Competitors

Table 160. Maccura Major Business

Table 161. Maccura Automated Hematology Analyzer Product and Services

Table 162. Maccura Automated Hematology Analyzer Production (K Units), Price (K USD/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 163. Maccura Recent Developments/Updates

Table 164. Maccura Competitive Strengths & Weaknesses

Table 165. Sinnowa Basic Information, Manufacturing Base and Competitors

Table 166. Sinnowa Major Business

Table 167. Sinnowa Automated Hematology Analyzer Product and Services

Table 168. Sinnowa Automated Hematology Analyzer Production (K Units), Price (K

USD/Unit), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 169. Sinnowa Recent Developments/Updates

Table 170. Sinnowa Competitive Strengths & Weaknesses

Table 171. Global Key Players of Automated Hematology Analyzer Upstream (Raw
Materials)

Table 172. Global Automated Hematology Analyzer Typical Customers

Table 173. Automated Hematology Analyzer Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Automated Hematology Analyzer Picture

Figure 2. World Automated Hematology Analyzer Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Automated Hematology Analyzer Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Automated Hematology Analyzer Production (2021-2032) & (K Units)

Figure 5. World Automated Hematology Analyzer Average Price (2021-2032) & (K USD/Unit)

Figure 6. World Automated Hematology Analyzer Production Value Market Share by Region (2021-2032)

Figure 7. World Automated Hematology Analyzer Production Market Share by Region (2021-2032)

Figure 8. North America Automated Hematology Analyzer Production (2021-2032) & (K Units)

Figure 9. Europe Automated Hematology Analyzer Production (2021-2032) & (K Units)

Figure 10. China Automated Hematology Analyzer Production (2021-2032) & (K Units)

Figure 11. Japan Automated Hematology Analyzer Production (2021-2032) & (K Units)

Figure 12. Automated Hematology Analyzer Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Automated Hematology Analyzer Consumption (2021-2032) & (K Units)

Figure 15. World Automated Hematology Analyzer Consumption Market Share by Region (2021-2032)

Figure 16. United States Automated Hematology Analyzer Consumption (2021-2032) & (K Units)

Figure 17. China Automated Hematology Analyzer Consumption (2021-2032) & (K Units)

Figure 18. Europe Automated Hematology Analyzer Consumption (2021-2032) & (K Units)

Figure 19. Japan Automated Hematology Analyzer Consumption (2021-2032) & (K Units)

Figure 20. South Korea Automated Hematology Analyzer Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Automated Hematology Analyzer Consumption (2021-2032) & (K Units)

Figure 22. India Automated Hematology Analyzer Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Automated Hematology Analyzer by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Automated Hematology Analyzer Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Automated Hematology Analyzer Markets in 2025

Figure 26. United States VS China: Automated Hematology Analyzer Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Automated Hematology Analyzer Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Automated Hematology Analyzer Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Automated Hematology Analyzer Production Market Share 2025

Figure 30. China Based Manufacturers Automated Hematology Analyzer Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Automated Hematology Analyzer Production Market Share 2025

Figure 32. World Automated Hematology Analyzer Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Automated Hematology Analyzer Production Value Market Share by Type in 2025

Figure 34. Three-part Differential

Figure 35. Five-part Differential

Figure 36. World Automated Hematology Analyzer Production Market Share by Type (2021-2032)

Figure 37. World Automated Hematology Analyzer Production Value Market Share by Type (2021-2032)

Figure 38. World Automated Hematology Analyzer Average Price by Type (2021-2032) & (K USD/Unit)

Figure 39. World Automated Hematology Analyzer Production Value by Application Scenario, (USD Million), 2021 & 2025 & 2032

Figure 40. World Automated Hematology Analyzer Production Value Market Share by Application Scenario in 2025

Figure 41. Clinical

Figure 42. Screening

Figure 43. Research

Figure 44. Other

Figure 45. World Automated Hematology Analyzer Production Market Share by Application Scenario (2021-2032)

Figure 46. World Automated Hematology Analyzer Production Value Market Share by Application Scenario (2021-2032)

Figure 47. World Automated Hematology Analyzer Average Price by Application Scenario (2021-2032) & (K USD/Unit)

Figure 48. World Automated Hematology Analyzer Production Value by System Form, (USD Million), 2021 & 2025 & 2032

Figure 49. World Automated Hematology Analyzer Production Value Market Share by System Form in 2025

Figure 50. Benchtop

Figure 51. Floor-standing

Figure 52. World Automated Hematology Analyzer Production Market Share by System Form (2021-2032)

Figure 53. World Automated Hematology Analyzer Production Value Market Share by System Form (2021-2032)

Figure 54. World Automated Hematology Analyzer Average Price by System Form (2021-2032) & (K USD/Unit)

Figure 55. World Automated Hematology Analyzer Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Automated Hematology Analyzer Production Value Market Share by Application in 2025

Figure 57. Public Hospitals

Figure 58. Third-party Independent Laboratory

Figure 59. Other

Figure 60. World Automated Hematology Analyzer Production Market Share by Application (2021-2032)

Figure 61. World Automated Hematology Analyzer Production Value Market Share by Application (2021-2032)

Figure 62. World Automated Hematology Analyzer Average Price by Application (2021-2032) & (K USD/Unit)

Figure 63. Automated Hematology Analyzer Industry Chain

Figure 64. Automated Hematology Analyzer Procurement Model

Figure 65. Automated Hematology Analyzer Sales Model

Figure 66. Automated Hematology Analyzer Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

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