

Global Automated Heat Staking Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automated Heat Staking Machine market size is expected to reach \$ 353 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

In 2025, global Automated Heat Staking Machine production reached approximately 19,734 Units. The average price is approximately \$12,000. Automated Heat Staking Machine refers to specialized plastic assembly machinery designed to deform and reform thermoplastic bosses, posts, tabs, edges or insert areas under controlled heat, force, displacement, time and cooling conditions.

Automated heat staking machine should be understood as a narrow, process-specific segment within plastic assembly automation rather than a broad stand-alone machinery market. Its core value lies in the controlled thermal deformation of thermoplastic bosses, posts, tabs or insert areas to create a mechanical lock between plastic and metal, PCB, electronic modules, films or other plastic components. Compared with adhesives, screws, snap-fit structures and ultrasonic staking, heat staking remains attractive where manufacturers require multi-point fastening, dissimilar-material retention, low consumable cost, relatively gentle assembly stress and repeatable appearance quality. The terminology used globally is not fully standardized. International suppliers commonly use heat staking, thermal staking, thermal processing, thermal press and hot riveting. While Chinese suppliers more often use terms like 'hot riveting machine,' 'hot melt riveting machine,' and 'hot riveting welding machine,' this report uses 'Automated Heat Staking Equipment' as the standard English title and 'Automatic Hot Riveting Equipment' as the standard Chinese title. The market definition is intentionally narrow and excludes general hot-plate welders, ultrasonic welders, pipe fusion machines, hot-melt glue equipment and pure automation integrators without identifiable heat staking

equipment capability.

From the supply side, the industry is characterized by a layered global structure. North America has a strong cluster of specialized heat staking and plastic assembly equipment manufacturers, including global or niche suppliers with established product lines in servo heat staking, infrared staking, thermal presses and customized assembly systems. Europe is represented by advanced automation and plastic welding suppliers, particularly in Germany and Italy, where fully automatic systems, hot-air riveting and infrared staking modules are more visible. Japan is more closely associated with pulse-heat and micro-joining equipment for electronics, PCB fixing and compact precision assemblies. China has a much larger base of small and mid-sized equipment manufacturers than is usually visible in English-language searches. Many of these companies are located in Suzhou, Wuxi, Shanghai, Dongguan and Zhejiang and supply hot riveting, heat staking, hot-plate welding and non-standard automation equipment to automotive interior, appliance and electronic component customers. India and Taiwan also have regional suppliers, although public evidence and revenue transparency are generally weaker.

Demand growth is being driven by automotive interior and automotive electronics assembly, miniaturized consumer electronics, sensor and camera modules, medical device manufacturing, PCB retention, appliance components and industrial control housings. Electric vehicles and intelligent vehicles increase the number of sensors, connectors, control modules, lighting parts and interior plastic assemblies that require repeatable joining processes. Medical and wearable devices require cleaner, more traceable and more validated assembly processes, which supports demand for servo-controlled and monitored heat staking systems. At the same time, manufacturing relocation and regional supply chain diversification in China, India and Southeast Asia create opportunities for local machinery suppliers, especially where buyers prioritize customization, cost, lead time and after-sales service. However, demand remains cyclical because much of the market is tied to non-standard automation projects and downstream capital expenditure.

Technology development is moving from simple pneumatic heated-tip machines toward servo-controlled, pulse-heating, infrared, hot-air cold-punch, multi-point, modular tooling and data-monitored systems. Higher-end suppliers differentiate through process windows, force and displacement control, temperature profiling, data logging, validation features, rapid tooling changeover and integration into automated production lines. Mid-tier and smaller suppliers compete more on application-specific machines for door panels, dashboards, consumer products, housings and appliance parts. Substitution risk

should not be ignored. Ultrasonic staking can offer faster cycles and lower energy consumption in some applications, while laser welding, adhesive bonding, snap-fit design and integrated molding can reduce the need for thermal staking in selected assemblies. Even so, heat staking is expected to remain a stable joining process because of its cost efficiency, simplicity, ability to join dissimilar materials and suitability for multi-point retention.

This report studies the global Automated Heat Staking Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automated Heat Staking Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automated Heat Staking Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automated Heat Staking Machine total production and demand, 2021-2032, (K Units)

Global Automated Heat Staking Machine total production value, 2021-2032, (USD Million)

Global Automated Heat Staking Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automated Heat Staking Machine consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automated Heat Staking Machine domestic production, consumption, key domestic manufacturers and share

Global Automated Heat Staking Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automated Heat Staking Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Automated Heat Staking Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automated Heat Staking Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Emerson Electric Co., Dukane Corporation, bdtronic GmbH, EXTOL, Inc., Forward Technology, Toman ThermoSonics,

Sonitek Corporation, Plastic Assembly Systems, Thermal Press International, AMADA WELD TECH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automated Heat Staking Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automated Heat Staking Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automated Heat Staking Machine Market, Segmentation by Type:

Pneumatic Automatic Hot-Melt Machine

Servo-Driven Automatic Hot-Melt Machine

Global Automated Heat Staking Machine Market, Segmentation by Equipment
Structure:

Benchtop Automatic Hot-Melt Machine

Vertical Automatic Hot-Melt Machine

Global Automated Heat Staking Machine Market, Segmentation by Pressure Control
Range:

Pressure Control Range: 0?50 kgf

Pressure Control Range: 0?200 kgf

Pressure Control Range: 0?1000 kgf

Global Automated Heat Staking Machine Market, Segmentation by Application:

Automotive Manufacturing

Consumer Electronics

Medical Devices

Others

Companies Profiled:

Emerson Electric Co.

Dukane Corporation

bdtronic GmbH

EXTOL, Inc.

Forward Technology

Toman ThermoSonics

Sonitek Corporation

Plastic Assembly Systems

Thermal Press International

AMADA WELD TECH

Nippon Avionics

CEMAS ELETTRA

KLN Ultraschall

Suzhou Keber Technology

Suzhou Boyi Liangpin

Wuxi Nicle Ultrasonic

Automated Machine Systems

Daeyoung Ultrasonic

HUBMTECH

Crystal Electrodynamix

Vimalsonic

Sibas Ultrasonics

Hocom Technology

Zhejiang Zhenbo

Suzhou Jinduo

Create Dies

Key Questions Answered:

1. How big is the global Automated Heat Staking Machine market?
2. What is the demand of the global Automated Heat Staking Machine market?
3. What is the year over year growth of the global Automated Heat Staking Machine market?
4. What is the production and production value of the global Automated Heat Staking Machine market?
5. Who are the key producers in the global Automated Heat Staking Machine market?
6. What are the growth factors driving the market demand?

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