

# Global Automated Fiber Placement System for Wind Energy Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Automated Fiber Placement System for Wind Energy market size is expected to reach \$ 2277 million by 2032, rising at a market growth of 10.7% CAGR during the forecast period (2026-2032).

Automated Fiber Placement System for Wind Energy is an advanced composite manufacturing system designed for wind turbine blades and large load-bearing composite structures. By integrating multi-axis coordinated motion, high-precision control, and automated fiber handling, it enables continuous, accurate fiber placement and directional layup on complex geometries. Its advantages include high layup accuracy, high material utilization, and strong structural consistency, making it well suited to the trend toward larger and more industrialized wind energy manufacturing. In 2025, the industry's capacity utilization rate was about 50%, and the average gross margin was approximately 35%. In 2025, production reached 500 units at an average price of US\$2.2 million per unit. Upstream, the supply chain mainly involves high-precision servo motors and linear guide systems, with representative suppliers including Siemens, Bosch Rexroth, THK, and HIWIN. The midstream focuses on system integration, motion control tuning, placement head design, and process optimization, which together determine system accuracy and operational stability. Downstream applications are mainly concentrated in offshore wind power and onshore wind power, with representative customers including Vestas, Siemens Gamesa, GE Vernova, Goldwind, and MingYang Smart Energy.

This report studies the global Automated Fiber Placement System for Wind Energy production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automated Fiber Placement System for Wind Energy and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automated Fiber Placement System for Wind Energy that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Automated Fiber Placement System for Wind Energy total production and demand, 2021-2032, (Units)

Global Automated Fiber Placement System for Wind Energy total production value, 2021-2032, (USD Million)

Global Automated Fiber Placement System for Wind Energy production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Automated Fiber Placement System for Wind Energy consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Automated Fiber Placement System for Wind Energy domestic production, consumption, key domestic manufacturers and share

Global Automated Fiber Placement System for Wind Energy production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Automated Fiber Placement System for Wind Energy production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Automated Fiber Placement System for Wind Energy production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Automated Fiber Placement System for Wind Energy market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Fives Group, Ingersoll Machine Tools, MTorres, Coriolis Composites, Mikrosam, Trelleborg, AFPT GmbH, Accudyne Systems, Coexpair s.a., COMAC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automated Fiber Placement System for Wind Energy

market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automated Fiber Placement System for Wind Energy Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automated Fiber Placement System for Wind Energy Market, Segmentation by Type:

Gantry-Type AFP Machine

Robotic Arm AFP Machine

Global Automated Fiber Placement System for Wind Energy Market, Segmentation by Tows:

4-Tow AFP Machine

8-Tow AFP Machine

16-Tow AFP Machine

Others

Global Automated Fiber Placement System for Wind Energy Market, Segmentation by Heating:

Infrared Heated AFP Machine

Laser Heated AFP Machine

Others

Global Automated Fiber Placement System for Wind Energy Market, Segmentation by Application:

Offshore Wind Power

Onshore Wind Power

Companies Profiled:

Fives Group

Ingersoll Machine Tools

MTorres

Coriolis Composites

Mikrosam

Trelleborg

AFPT GmbH

Accudyne Systems

Coexpair s.a.

COMAC

Shanghai Electric

Electroimpact

Broetje-Automation

Addcomposites

**Key Questions Answered:**

1. How big is the global Automated Fiber Placement System for Wind Energy market?
2. What is the demand of the global Automated Fiber Placement System for Wind Energy market?
3. What is the year over year growth of the global Automated Fiber Placement System for Wind Energy market?
4. What is the production and production value of the global Automated Fiber Placement System for Wind Energy market?
5. Who are the key producers in the global Automated Fiber Placement System for Wind Energy market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Automated Fiber Placement System for Wind Energy Introduction
- 1.2 World Automated Fiber Placement System for Wind Energy Supply & Forecast
  - 1.2.1 World Automated Fiber Placement System for Wind Energy Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Automated Fiber Placement System for Wind Energy Production (2021-2032)
  - 1.2.3 World Automated Fiber Placement System for Wind Energy Pricing Trends (2021-2032)
- 1.3 World Automated Fiber Placement System for Wind Energy Production by Region (Based on Production Site)
  - 1.3.1 World Automated Fiber Placement System for Wind Energy Production Value by Region (2021-2032)
  - 1.3.2 World Automated Fiber Placement System for Wind Energy Production by Region (2021-2032)
  - 1.3.3 World Automated Fiber Placement System for Wind Energy Average Price by Region (2021-2032)
  - 1.3.4 North America Automated Fiber Placement System for Wind Energy Production (2021-2032)
  - 1.3.5 Europe Automated Fiber Placement System for Wind Energy Production (2021-2032)
  - 1.3.6 China Automated Fiber Placement System for Wind Energy Production (2021-2032)
  - 1.3.7 Japan Automated Fiber Placement System for Wind Energy Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Automated Fiber Placement System for Wind Energy Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Automated Fiber Placement System for Wind Energy Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Automated Fiber Placement System for Wind Energy Demand (2021-2032)
- 2.2 World Automated Fiber Placement System for Wind Energy Consumption by Region
  - 2.2.1 World Automated Fiber Placement System for Wind Energy Consumption by Region (2021-2026)

2.2.2 World Automated Fiber Placement System for Wind Energy Consumption Forecast by Region (2027-2032)

2.3 United States Automated Fiber Placement System for Wind Energy Consumption (2021-2032)

2.4 China Automated Fiber Placement System for Wind Energy Consumption (2021-2032)

2.5 Europe Automated Fiber Placement System for Wind Energy Consumption (2021-2032)

2.6 Japan Automated Fiber Placement System for Wind Energy Consumption (2021-2032)

2.7 South Korea Automated Fiber Placement System for Wind Energy Consumption (2021-2032)

2.8 ASEAN Automated Fiber Placement System for Wind Energy Consumption (2021-2032)

2.9 India Automated Fiber Placement System for Wind Energy Consumption (2021-2032)

### **3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS**

3.1 World Automated Fiber Placement System for Wind Energy Production Value by Manufacturer (2021-2026)

3.2 World Automated Fiber Placement System for Wind Energy Production by Manufacturer (2021-2026)

3.3 World Automated Fiber Placement System for Wind Energy Average Price by Manufacturer (2021-2026)

3.4 Automated Fiber Placement System for Wind Energy Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Automated Fiber Placement System for Wind Energy Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Automated Fiber Placement System for Wind Energy in 2025

3.5.3 Global Concentration Ratios (CR8) for Automated Fiber Placement System for Wind Energy in 2025

3.6 Automated Fiber Placement System for Wind Energy Market: Overall Company Footprint Analysis

3.6.1 Automated Fiber Placement System for Wind Energy Market: Region Footprint

3.6.2 Automated Fiber Placement System for Wind Energy Market: Company Product Type Footprint

3.6.3 Automated Fiber Placement System for Wind Energy Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

4.1 United States VS China: Automated Fiber Placement System for Wind Energy Production Value Comparison

4.1.1 United States VS China: Automated Fiber Placement System for Wind Energy Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Automated Fiber Placement System for Wind Energy Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Automated Fiber Placement System for Wind Energy Production Comparison

4.2.1 United States VS China: Automated Fiber Placement System for Wind Energy Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Automated Fiber Placement System for Wind Energy Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Automated Fiber Placement System for Wind Energy Consumption Comparison

4.3.1 United States VS China: Automated Fiber Placement System for Wind Energy Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Automated Fiber Placement System for Wind Energy Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Automated Fiber Placement System for Wind Energy Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Automated Fiber Placement System for Wind Energy Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Automated Fiber Placement System for Wind Energy Production Value (2021-2026)

4.4.3 United States Based Manufacturers Automated Fiber Placement System for Wind Energy Production (2021-2026)

4.5 China Based Automated Fiber Placement System for Wind Energy Manufacturers and Market Share

- 4.5.1 China Based Automated Fiber Placement System for Wind Energy Manufacturers, Headquarters and Production Site (Province, Country)
- 4.5.2 China Based Manufacturers Automated Fiber Placement System for Wind Energy Production Value (2021-2026)
- 4.5.3 China Based Manufacturers Automated Fiber Placement System for Wind Energy Production (2021-2026)
- 4.6 Rest of World Based Automated Fiber Placement System for Wind Energy Manufacturers and Market Share, 2021-2026
  - 4.6.1 Rest of World Based Automated Fiber Placement System for Wind Energy Manufacturers, Headquarters and Production Site (State, Country)
  - 4.6.2 Rest of World Based Manufacturers Automated Fiber Placement System for Wind Energy Production Value (2021-2026)
  - 4.6.3 Rest of World Based Manufacturers Automated Fiber Placement System for Wind Energy Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

- 5.1 World Automated Fiber Placement System for Wind Energy Market Size Overview by Type: 2021 VS 2025 VS 2032
- 5.2 Segment Introduction by Type
  - 5.2.1 Gantry-Type AFP Machine
  - 5.2.2 Robotic Arm AFP Machine
- 5.3 Market Segment by Type
  - 5.3.1 World Automated Fiber Placement System for Wind Energy Production by Type (2021-2032)
  - 5.3.2 World Automated Fiber Placement System for Wind Energy Production Value by Type (2021-2032)
  - 5.3.3 World Automated Fiber Placement System for Wind Energy Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY TOWS**

- 6.1 World Automated Fiber Placement System for Wind Energy Market Size Overview by Tows: 2021 VS 2025 VS 2032
- 6.2 Segment Introduction by Tows
  - 6.2.1 4-Tow AFP Machine
  - 6.2.2 8-Tow AFP Machine
  - 6.2.3 16-Tow AFP Machine
  - 6.2.4 Others

## 6.3 Market Segment by Tows

6.3.1 World Automated Fiber Placement System for Wind Energy Production by Tows (2021-2032)

6.3.2 World Automated Fiber Placement System for Wind Energy Production Value by Tows (2021-2032)

6.3.3 World Automated Fiber Placement System for Wind Energy Average Price by Tows (2021-2032)

## 7 MARKET ANALYSIS BY HEATING

7.1 World Automated Fiber Placement System for Wind Energy Market Size Overview by Heating: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Heating

7.2.1 Infrared Heated AFP Machine

7.2.2 Laser Heated AFP Machine

7.2.3 Others

7.3 Market Segment by Heating

7.3.1 World Automated Fiber Placement System for Wind Energy Production by Heating (2021-2032)

7.3.2 World Automated Fiber Placement System for Wind Energy Production Value by Heating (2021-2032)

7.3.3 World Automated Fiber Placement System for Wind Energy Average Price by Heating (2021-2032)

## 8 MARKET ANALYSIS BY APPLICATION

8.1 World Automated Fiber Placement System for Wind Energy Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Offshore Wind Power

8.2.2 Onshore Wind Power

8.3 Market Segment by Application

8.3.1 World Automated Fiber Placement System for Wind Energy Production by Application (2021-2032)

8.3.2 World Automated Fiber Placement System for Wind Energy Production Value by Application (2021-2032)

8.3.3 World Automated Fiber Placement System for Wind Energy Average Price by Application (2021-2032)

## 9 COMPANY PROFILES

### 9.1 Fives Group

9.1.1 Fives Group Details

9.1.2 Fives Group Major Business

9.1.3 Fives Group Automated Fiber Placement System for Wind Energy Product and Services

9.1.4 Fives Group Automated Fiber Placement System for Wind Energy Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Fives Group Recent Developments/Updates

9.1.6 Fives Group Competitive Strengths & Weaknesses

### 9.2 Ingersoll Machine Tools

9.2.1 Ingersoll Machine Tools Details

9.2.2 Ingersoll Machine Tools Major Business

9.2.3 Ingersoll Machine Tools Automated Fiber Placement System for Wind Energy Product and Services

9.2.4 Ingersoll Machine Tools Automated Fiber Placement System for Wind Energy Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Ingersoll Machine Tools Recent Developments/Updates

9.2.6 Ingersoll Machine Tools Competitive Strengths & Weaknesses

### 9.3 MTorres

9.3.1 MTorres Details

9.3.2 MTorres Major Business

9.3.3 MTorres Automated Fiber Placement System for Wind Energy Product and Services

9.3.4 MTorres Automated Fiber Placement System for Wind Energy Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 MTorres Recent Developments/Updates

9.3.6 MTorres Competitive Strengths & Weaknesses

### 9.4 Coriolis Composites

9.4.1 Coriolis Composites Details

9.4.2 Coriolis Composites Major Business

9.4.3 Coriolis Composites Automated Fiber Placement System for Wind Energy Product and Services

9.4.4 Coriolis Composites Automated Fiber Placement System for Wind Energy Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Coriolis Composites Recent Developments/Updates

9.4.6 Coriolis Composites Competitive Strengths & Weaknesses

### 9.5 Mikrosam

- 9.5.1 Mikrosam Details
- 9.5.2 Mikrosam Major Business
- 9.5.3 Mikrosam Automated Fiber Placement System for Wind Energy Product and Services
- 9.5.4 Mikrosam Automated Fiber Placement System for Wind Energy Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.5.5 Mikrosam Recent Developments/Updates
- 9.5.6 Mikrosam Competitive Strengths & Weaknesses
- 9.6 Trelleborg
  - 9.6.1 Trelleborg Details
  - 9.6.2 Trelleborg Major Business
  - 9.6.3 Trelleborg Automated Fiber Placement System for Wind Energy Product and Services
  - 9.6.4 Trelleborg Automated Fiber Placement System for Wind Energy Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.6.5 Trelleborg Recent Developments/Updates
  - 9.6.6 Trelleborg Competitive Strengths & Weaknesses
- 9.7 AFPT GmbH
  - 9.7.1 AFPT GmbH Details
  - 9.7.2 AFPT GmbH Major Business
  - 9.7.3 AFPT GmbH Automated Fiber Placement System for Wind Energy Product and Services
  - 9.7.4 AFPT GmbH Automated Fiber Placement System for Wind Energy Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.7.5 AFPT GmbH Recent Developments/Updates
  - 9.7.6 AFPT GmbH Competitive Strengths & Weaknesses
- 9.8 Accudyne Systems
  - 9.8.1 Accudyne Systems Details
  - 9.8.2 Accudyne Systems Major Business
  - 9.8.3 Accudyne Systems Automated Fiber Placement System for Wind Energy Product and Services
  - 9.8.4 Accudyne Systems Automated Fiber Placement System for Wind Energy Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.8.5 Accudyne Systems Recent Developments/Updates
  - 9.8.6 Accudyne Systems Competitive Strengths & Weaknesses
- 9.9 Coexpair s.a.
  - 9.9.1 Coexpair s.a. Details
  - 9.9.2 Coexpair s.a. Major Business
  - 9.9.3 Coexpair s.a. Automated Fiber Placement System for Wind Energy Product and

## Services

9.9.4 Coexpair s.a. Automated Fiber Placement System for Wind Energy Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Coexpair s.a. Recent Developments/Updates

9.9.6 Coexpair s.a. Competitive Strengths & Weaknesses

## 9.10 COMAC

9.10.1 COMAC Details

9.10.2 COMAC Major Business

9.10.3 COMAC Automated Fiber Placement System for Wind Energy Product and Services

9.10.4 COMAC Automated Fiber Placement System for Wind Energy Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 COMAC Recent Developments/Updates

9.10.6 COMAC Competitive Strengths & Weaknesses

## 9.11 Shanghai Electric

9.11.1 Shanghai Electric Details

9.11.2 Shanghai Electric Major Business

9.11.3 Shanghai Electric Automated Fiber Placement System for Wind Energy Product and Services

9.11.4 Shanghai Electric Automated Fiber Placement System for Wind Energy Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Shanghai Electric Recent Developments/Updates

9.11.6 Shanghai Electric Competitive Strengths & Weaknesses

## 9.12 Electroimpact

9.12.1 Electroimpact Details

9.12.2 Electroimpact Major Business

9.12.3 Electroimpact Automated Fiber Placement System for Wind Energy Product and Services

9.12.4 Electroimpact Automated Fiber Placement System for Wind Energy Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Electroimpact Recent Developments/Updates

9.12.6 Electroimpact Competitive Strengths & Weaknesses

## 9.13 Broetje-Automation

9.13.1 Broetje-Automation Details

9.13.2 Broetje-Automation Major Business

9.13.3 Broetje-Automation Automated Fiber Placement System for Wind Energy Product and Services

9.13.4 Broetje-Automation Automated Fiber Placement System for Wind Energy Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.13.5 Broetje-Automation Recent Developments/Updates
- 9.13.6 Broetje-Automation Competitive Strengths & Weaknesses
- 9.14 Addcomposites
  - 9.14.1 Addcomposites Details
  - 9.14.2 Addcomposites Major Business
  - 9.14.3 Addcomposites Automated Fiber Placement System for Wind Energy Product and Services
  - 9.14.4 Addcomposites Automated Fiber Placement System for Wind Energy Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.14.5 Addcomposites Recent Developments/Updates
  - 9.14.6 Addcomposites Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

- 10.1 Automated Fiber Placement System for Wind Energy Industry Chain
- 10.2 Automated Fiber Placement System for Wind Energy Upstream Analysis
  - 10.2.1 Automated Fiber Placement System for Wind Energy Core Raw Materials
  - 10.2.2 Main Manufacturers of Automated Fiber Placement System for Wind Energy Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Automated Fiber Placement System for Wind Energy Production Mode
- 10.6 Automated Fiber Placement System for Wind Energy Procurement Model
- 10.7 Automated Fiber Placement System for Wind Energy Industry Sales Model and Sales Channels
  - 10.7.1 Automated Fiber Placement System for Wind Energy Sales Model
  - 10.7.2 Automated Fiber Placement System for Wind Energy Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. World Automated Fiber Placement System for Wind Energy Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Automated Fiber Placement System for Wind Energy Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Automated Fiber Placement System for Wind Energy Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Automated Fiber Placement System for Wind Energy Production Value Market Share by Region (2021-2026)
- Table 5. World Automated Fiber Placement System for Wind Energy Production Value Market Share by Region (2027-2032)
- Table 6. World Automated Fiber Placement System for Wind Energy Production by Region (2021-2026) & (Units)
- Table 7. World Automated Fiber Placement System for Wind Energy Production by Region (2027-2032) & (Units)
- Table 8. World Automated Fiber Placement System for Wind Energy Production Market Share by Region (2021-2026)
- Table 9. World Automated Fiber Placement System for Wind Energy Production Market Share by Region (2027-2032)
- Table 10. World Automated Fiber Placement System for Wind Energy Average Price by Region (2021-2026) & (US\$/Unit)
- Table 11. World Automated Fiber Placement System for Wind Energy Average Price by Region (2027-2032) & (US\$/Unit)
- Table 12. Automated Fiber Placement System for Wind Energy Major Market Trends
- Table 13. World Automated Fiber Placement System for Wind Energy Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)
- Table 14. World Automated Fiber Placement System for Wind Energy Consumption by Region (2021-2026) & (Units)
- Table 15. World Automated Fiber Placement System for Wind Energy Consumption Forecast by Region (2027-2032) & (Units)
- Table 16. World Automated Fiber Placement System for Wind Energy Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Automated Fiber Placement System for Wind Energy Producers in 2025
- Table 18. World Automated Fiber Placement System for Wind Energy Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Automated Fiber Placement System for Wind Energy Producers in 2025

Table 20. World Automated Fiber Placement System for Wind Energy Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Automated Fiber Placement System for Wind Energy Company Evaluation Quadrant

Table 22. World Automated Fiber Placement System for Wind Energy Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Automated Fiber Placement System for Wind Energy Production Site of Key Manufacturer

Table 24. Automated Fiber Placement System for Wind Energy Market: Company Product Type Footprint

Table 25. Automated Fiber Placement System for Wind Energy Market: Company Product Application Footprint

Table 26. Automated Fiber Placement System for Wind Energy Competitive Factors

Table 27. Automated Fiber Placement System for Wind Energy New Entrant and Capacity Expansion Plans

Table 28. Automated Fiber Placement System for Wind Energy Mergers & Acquisitions Activity

Table 29. United States VS China Automated Fiber Placement System for Wind Energy Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Automated Fiber Placement System for Wind Energy Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Automated Fiber Placement System for Wind Energy Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Automated Fiber Placement System for Wind Energy Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Automated Fiber Placement System for Wind Energy Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Automated Fiber Placement System for Wind Energy Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Automated Fiber Placement System for Wind Energy Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Automated Fiber Placement System for Wind Energy Production Market Share (2021-2026)

Table 37. China Based Automated Fiber Placement System for Wind Energy Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Automated Fiber Placement System for Wind Energy Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Automated Fiber Placement System for Wind Energy Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Automated Fiber Placement System for Wind Energy Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Automated Fiber Placement System for Wind Energy Production Market Share (2021-2026)

Table 42. Rest of World Based Automated Fiber Placement System for Wind Energy Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Automated Fiber Placement System for Wind Energy Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Automated Fiber Placement System for Wind Energy Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Automated Fiber Placement System for Wind Energy Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Automated Fiber Placement System for Wind Energy Production Market Share (2021-2026)

Table 47. World Automated Fiber Placement System for Wind Energy Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Automated Fiber Placement System for Wind Energy Production by Type (2021-2026) & (Units)

Table 49. World Automated Fiber Placement System for Wind Energy Production by Type (2027-2032) & (Units)

Table 50. World Automated Fiber Placement System for Wind Energy Production Value by Type (2021-2026) & (USD Million)

Table 51. World Automated Fiber Placement System for Wind Energy Production Value by Type (2027-2032) & (USD Million)

Table 52. World Automated Fiber Placement System for Wind Energy Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Automated Fiber Placement System for Wind Energy Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Automated Fiber Placement System for Wind Energy Production Value by Tows, (USD Million), 2021 & 2025 & 2032

Table 55. World Automated Fiber Placement System for Wind Energy Production by Tows (2021-2026) & (Units)

Table 56. World Automated Fiber Placement System for Wind Energy Production by Tows (2027-2032) & (Units)

Table 57. World Automated Fiber Placement System for Wind Energy Production Value by Tows (2021-2026) & (USD Million)

Table 58. World Automated Fiber Placement System for Wind Energy Production Value

by Tows (2027-2032) & (USD Million)

Table 59. World Automated Fiber Placement System for Wind Energy Average Price by Tows (2021-2026) & (US\$/Unit)

Table 60. World Automated Fiber Placement System for Wind Energy Average Price by Tows (2027-2032) & (US\$/Unit)

Table 61. World Automated Fiber Placement System for Wind Energy Production Value by Heating, (USD Million), 2021 & 2025 & 2032

Table 62. World Automated Fiber Placement System for Wind Energy Production by Heating (2021-2026) & (Units)

Table 63. World Automated Fiber Placement System for Wind Energy Production by Heating (2027-2032) & (Units)

Table 64. World Automated Fiber Placement System for Wind Energy Production Value by Heating (2021-2026) & (USD Million)

Table 65. World Automated Fiber Placement System for Wind Energy Production Value by Heating (2027-2032) & (USD Million)

Table 66. World Automated Fiber Placement System for Wind Energy Average Price by Heating (2021-2026) & (US\$/Unit)

Table 67. World Automated Fiber Placement System for Wind Energy Average Price by Heating (2027-2032) & (US\$/Unit)

Table 68. World Automated Fiber Placement System for Wind Energy Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Automated Fiber Placement System for Wind Energy Production by Application (2021-2026) & (Units)

Table 70. World Automated Fiber Placement System for Wind Energy Production by Application (2027-2032) & (Units)

Table 71. World Automated Fiber Placement System for Wind Energy Production Value by Application (2021-2026) & (USD Million)

Table 72. World Automated Fiber Placement System for Wind Energy Production Value by Application (2027-2032) & (USD Million)

Table 73. World Automated Fiber Placement System for Wind Energy Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Automated Fiber Placement System for Wind Energy Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Fives Group Basic Information, Manufacturing Base and Competitors

Table 76. Fives Group Major Business

Table 77. Fives Group Automated Fiber Placement System for Wind Energy Product and Services

Table 78. Fives Group Automated Fiber Placement System for Wind Energy Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market

Share (2021-2026)

Table 79. Fives Group Recent Developments/Updates

Table 80. Fives Group Competitive Strengths & Weaknesses

Table 81. Ingersoll Machine Tools Basic Information, Manufacturing Base and Competitors

Table 82. Ingersoll Machine Tools Major Business

Table 83. Ingersoll Machine Tools Automated Fiber Placement System for Wind Energy Product and Services

Table 84. Ingersoll Machine Tools Automated Fiber Placement System for Wind Energy Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Ingersoll Machine Tools Recent Developments/Updates

Table 86. Ingersoll Machine Tools Competitive Strengths & Weaknesses

Table 87. MTorres Basic Information, Manufacturing Base and Competitors

Table 88. MTorres Major Business

Table 89. MTorres Automated Fiber Placement System for Wind Energy Product and Services

Table 90. MTorres Automated Fiber Placement System for Wind Energy Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. MTorres Recent Developments/Updates

Table 92. MTorres Competitive Strengths & Weaknesses

Table 93. Coriolis Composites Basic Information, Manufacturing Base and Competitors

Table 94. Coriolis Composites Major Business

Table 95. Coriolis Composites Automated Fiber Placement System for Wind Energy Product and Services

Table 96. Coriolis Composites Automated Fiber Placement System for Wind Energy Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Coriolis Composites Recent Developments/Updates

Table 98. Coriolis Composites Competitive Strengths & Weaknesses

Table 99. Mikrosam Basic Information, Manufacturing Base and Competitors

Table 100. Mikrosam Major Business

Table 101. Mikrosam Automated Fiber Placement System for Wind Energy Product and Services

Table 102. Mikrosam Automated Fiber Placement System for Wind Energy Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Mikrosam Recent Developments/Updates

Table 104. Mikrosam Competitive Strengths & Weaknesses

Table 105. Trelleborg Basic Information, Manufacturing Base and Competitors

Table 106. Trelleborg Major Business

Table 107. Trelleborg Automated Fiber Placement System for Wind Energy Product and Services

Table 108. Trelleborg Automated Fiber Placement System for Wind Energy Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Trelleborg Recent Developments/Updates

Table 110. Trelleborg Competitive Strengths & Weaknesses

Table 111. AFPT GmbH Basic Information, Manufacturing Base and Competitors

Table 112. AFPT GmbH Major Business

Table 113. AFPT GmbH Automated Fiber Placement System for Wind Energy Product and Services

Table 114. AFPT GmbH Automated Fiber Placement System for Wind Energy Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. AFPT GmbH Recent Developments/Updates

Table 116. AFPT GmbH Competitive Strengths & Weaknesses

Table 117. Accudyne Systems Basic Information, Manufacturing Base and Competitors

Table 118. Accudyne Systems Major Business

Table 119. Accudyne Systems Automated Fiber Placement System for Wind Energy Product and Services

Table 120. Accudyne Systems Automated Fiber Placement System for Wind Energy Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Accudyne Systems Recent Developments/Updates

Table 122. Accudyne Systems Competitive Strengths & Weaknesses

Table 123. Coexpair s.a. Basic Information, Manufacturing Base and Competitors

Table 124. Coexpair s.a. Major Business

Table 125. Coexpair s.a. Automated Fiber Placement System for Wind Energy Product and Services

Table 126. Coexpair s.a. Automated Fiber Placement System for Wind Energy Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Coexpair s.a. Recent Developments/Updates

Table 128. Coexpair s.a. Competitive Strengths & Weaknesses

Table 129. COMAC Basic Information, Manufacturing Base and Competitors

Table 130. COMAC Major Business

- Table 131. COMAC Automated Fiber Placement System for Wind Energy Product and Services
- Table 132. COMAC Automated Fiber Placement System for Wind Energy Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. COMAC Recent Developments/Updates
- Table 134. COMAC Competitive Strengths & Weaknesses
- Table 135. Shanghai Electric Basic Information, Manufacturing Base and Competitors
- Table 136. Shanghai Electric Major Business
- Table 137. Shanghai Electric Automated Fiber Placement System for Wind Energy Product and Services
- Table 138. Shanghai Electric Automated Fiber Placement System for Wind Energy Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Shanghai Electric Recent Developments/Updates
- Table 140. Shanghai Electric Competitive Strengths & Weaknesses
- Table 141. Electroimpact Basic Information, Manufacturing Base and Competitors
- Table 142. Electroimpact Major Business
- Table 143. Electroimpact Automated Fiber Placement System for Wind Energy Product and Services
- Table 144. Electroimpact Automated Fiber Placement System for Wind Energy Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Electroimpact Recent Developments/Updates
- Table 146. Electroimpact Competitive Strengths & Weaknesses
- Table 147. Broetje-Automation Basic Information, Manufacturing Base and Competitors
- Table 148. Broetje-Automation Major Business
- Table 149. Broetje-Automation Automated Fiber Placement System for Wind Energy Product and Services
- Table 150. Broetje-Automation Automated Fiber Placement System for Wind Energy Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Broetje-Automation Recent Developments/Updates
- Table 152. Broetje-Automation Competitive Strengths & Weaknesses
- Table 153. Addcomposites Basic Information, Manufacturing Base and Competitors
- Table 154. Addcomposites Major Business
- Table 155. Addcomposites Automated Fiber Placement System for Wind Energy Product and Services
- Table 156. Addcomposites Automated Fiber Placement System for Wind Energy

Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Addcomposites Recent Developments/Updates

Table 158. Addcomposites Competitive Strengths & Weaknesses

Table 159. Global Key Players of Automated Fiber Placement System for Wind Energy Upstream (Raw Materials)

Table 160. Global Automated Fiber Placement System for Wind Energy Typical Customers

Table 161. Automated Fiber Placement System for Wind Energy Typical Distributors

## List Of Figures

### LIST OF FIGURES

- Figure 1. Automated Fiber Placement System for Wind Energy Picture
- Figure 2. World Automated Fiber Placement System for Wind Energy Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Automated Fiber Placement System for Wind Energy Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Automated Fiber Placement System for Wind Energy Production (2021-2032) & (Units)
- Figure 5. World Automated Fiber Placement System for Wind Energy Average Price (2021-2032) & (US\$/Unit)
- Figure 6. World Automated Fiber Placement System for Wind Energy Production Value Market Share by Region (2021-2032)
- Figure 7. World Automated Fiber Placement System for Wind Energy Production Market Share by Region (2021-2032)
- Figure 8. North America Automated Fiber Placement System for Wind Energy Production (2021-2032) & (Units)
- Figure 9. Europe Automated Fiber Placement System for Wind Energy Production (2021-2032) & (Units)
- Figure 10. China Automated Fiber Placement System for Wind Energy Production (2021-2032) & (Units)
- Figure 11. Japan Automated Fiber Placement System for Wind Energy Production (2021-2032) & (Units)
- Figure 12. Automated Fiber Placement System for Wind Energy Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Automated Fiber Placement System for Wind Energy Consumption (2021-2032) & (Units)
- Figure 15. World Automated Fiber Placement System for Wind Energy Consumption Market Share by Region (2021-2032)
- Figure 16. United States Automated Fiber Placement System for Wind Energy Consumption (2021-2032) & (Units)
- Figure 17. China Automated Fiber Placement System for Wind Energy Consumption (2021-2032) & (Units)
- Figure 18. Europe Automated Fiber Placement System for Wind Energy Consumption (2021-2032) & (Units)
- Figure 19. Japan Automated Fiber Placement System for Wind Energy Consumption (2021-2032) & (Units)

Figure 20. South Korea Automated Fiber Placement System for Wind Energy Consumption (2021-2032) & (Units)

Figure 21. ASEAN Automated Fiber Placement System for Wind Energy Consumption (2021-2032) & (Units)

Figure 22. India Automated Fiber Placement System for Wind Energy Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Automated Fiber Placement System for Wind Energy by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Automated Fiber Placement System for Wind Energy Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Automated Fiber Placement System for Wind Energy Markets in 2025

Figure 26. United States VS China: Automated Fiber Placement System for Wind Energy Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Automated Fiber Placement System for Wind Energy Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Automated Fiber Placement System for Wind Energy Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Automated Fiber Placement System for Wind Energy Production Market Share 2025

Figure 30. China Based Manufacturers Automated Fiber Placement System for Wind Energy Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Automated Fiber Placement System for Wind Energy Production Market Share 2025

Figure 32. World Automated Fiber Placement System for Wind Energy Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Automated Fiber Placement System for Wind Energy Production Value Market Share by Type in 2025

Figure 34. Gantry-Type AFP Machine

Figure 35. Robotic Arm AFP Machine

Figure 36. World Automated Fiber Placement System for Wind Energy Production Market Share by Type (2021-2032)

Figure 37. World Automated Fiber Placement System for Wind Energy Production Value Market Share by Type (2021-2032)

Figure 38. World Automated Fiber Placement System for Wind Energy Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Automated Fiber Placement System for Wind Energy Production Value by Tows, (USD Million), 2021 & 2025 & 2032

Figure 40. World Automated Fiber Placement System for Wind Energy Production

Value Market Share by Tows in 2025

Figure 41. 4-Tow AFP Machine

Figure 42. 8-Tow AFP Machine

Figure 43. 16-Tow AFP Machine

Figure 44. Others

Figure 45. World Automated Fiber Placement System for Wind Energy Production Market Share by Tows (2021-2032)

Figure 46. World Automated Fiber Placement System for Wind Energy Production Value Market Share by Tows (2021-2032)

Figure 47. World Automated Fiber Placement System for Wind Energy Average Price by Tows (2021-2032) & (US\$/Unit)

Figure 48. World Automated Fiber Placement System for Wind Energy Production Value by Heating, (USD Million), 2021 & 2025 & 2032

Figure 49. World Automated Fiber Placement System for Wind Energy Production Value Market Share by Heating in 2025

Figure 50. Infrared Heated AFP Machine

Figure 51. Laser Heated AFP Machine

Figure 52. Others

Figure 53. World Automated Fiber Placement System for Wind Energy Production Market Share by Heating (2021-2032)

Figure 54. World Automated Fiber Placement System for Wind Energy Production Value Market Share by Heating (2021-2032)

Figure 55. World Automated Fiber Placement System for Wind Energy Average Price by Heating (2021-2032) & (US\$/Unit)

Figure 56. World Automated Fiber Placement System for Wind Energy Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Automated Fiber Placement System for Wind Energy Production Value Market Share by Application in 2025

Figure 58. Offshore Wind Power

Figure 59. Onshore Wind Power

Figure 60. World Automated Fiber Placement System for Wind Energy Production Market Share by Application (2021-2032)

Figure 61. World Automated Fiber Placement System for Wind Energy Production Value Market Share by Application (2021-2032)

Figure 62. World Automated Fiber Placement System for Wind Energy Average Price by Application (2021-2032) & (US\$/Unit)

Figure 63. Automated Fiber Placement System for Wind Energy Industry Chain

Figure 64. Automated Fiber Placement System for Wind Energy Procurement Model

Figure 65. Automated Fiber Placement System for Wind Energy Sales Model

Figure 66. Automated Fiber Placement System for Wind Energy Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

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