

Global Automated External Defibrillators (AEDs) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automated External Defibrillators (AEDs) market size is expected to reach \$ 1876 million by 2032, rising at a market growth of 7.6% CAGR during the forecast period (2026-2032).

Automated External Defibrillator (AED) is a portable electronic device that automatically diagnoses the life-threatening cardiac arrhythmias of ventricular fibrillation and ventricular tachycardia in a patient, and is able to treat them through defibrillation, the application of electrical therapy which stops the arrhythmia, allowing the heart to reestablish an effective rhythm. In 2025, global Automated External Defibrillator (AED) production reached approximately 700.29 K Units. The upstream includes capacitors, electrodes, and batteries; downstream covers public safety, hospitals, and home care.

The Automated External Defibrillator (AED) market is a specialized segment that integrates medical emergency devices with public safety infrastructure. Its growth is primarily driven by the increasing incidence of sudden cardiac arrest (SCA), global population aging, and ongoing government initiatives to improve emergency response capabilities in public spaces. With the widespread adoption of the 'golden four minutes' concept for cardiac arrest response, AEDs have evolved from hospital-based professional equipment into Public Access Defibrillation (PAD) devices deployed in airports, metro systems, schools, stadiums, and corporate facilities. In terms of product evolution, AEDs are transitioning from standalone defibrillation devices to intelligent, connected systems. Key advancements include CPR voice guidance, real-time feedback mechanisms, IoT-enabled remote monitoring, self-testing capabilities, and integration into city-level emergency response networks. At the same time, demand in home and community settings is gradually emerging, expanding the market beyond traditional public safety applications into household emergency care.

This report studies the global Automated External Defibrillators (AEDs) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automated External Defibrillators (AEDs) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automated External Defibrillators (AEDs) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automated External Defibrillators (AEDs) total production and demand, 2021-2032, (K Units)

Global Automated External Defibrillators (AEDs) total production value, 2021-2032, (USD Million)

Global Automated External Defibrillators (AEDs) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automated External Defibrillators (AEDs) consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automated External Defibrillators (AEDs) domestic production, consumption, key domestic manufacturers and share

Global Automated External Defibrillators (AEDs) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automated External Defibrillators (AEDs) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Automated External Defibrillators (AEDs) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automated External Defibrillators (AEDs) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Philips, Zoll, Physio-Control (including HeartSine Technologies), Nihon Kohden, Schiller, Defibtech, CU Medical Systems, A.M.I. Italia, Metrax GmbH, Mediana, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automated External Defibrillators (AEDs) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automated External Defibrillators (AEDs) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automated External Defibrillators (AEDs) Market, Segmentation by Type:

Semi-automated

Fully Automated

Global Automated External Defibrillators (AEDs) Market, Segmentation by Waveform

Technology:

Single Phase Wave

Biphase Wave

Global Automated External Defibrillators (AEDs) Market, Segmentation by CPR Feedback Capability:

No-feedback AED

Basic CPR Feedback AED

Advanced CPR Feedback AED

Global Automated External Defibrillators (AEDs) Market, Segmentation by Environmental Robustness:

Indoor AED

Industrial-grade AED

Extreme Environment AED

Global Automated External Defibrillators (AEDs) Market, Segmentation by Application:

Hospitals

Public Access

Home

Training

Others

Companies Profiled:

Philips

Zoll

Physio-Control (including HeartSine Technologies)

Nihon Kohden

Schiller

Defibtech

CU Medical Systems

A.M.I. Italia

Metrax GmbH

Mediana

Instramed

Osatu

METsis Medikal

Mindray

Beijing M&B Electronic

Shenzhen XFT

AMBULANC (SHENZHEN) TECH. CO., LTD

WeWell Medical Technology

Jousing

Yuwell

Biosis Healing

Key Questions Answered:

1. How big is the global Automated External Defibrillators (AEDs) market?
2. What is the demand of the global Automated External Defibrillators (AEDs) market?
3. What is the year over year growth of the global Automated External Defibrillators (AEDs) market?
4. What is the production and production value of the global Automated External Defibrillators (AEDs) market?
5. Who are the key producers in the global Automated External Defibrillators (AEDs) market?
6. What are the growth factors driving the market demand?

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