

Global Automated Exosome Isolation System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automated Exosome Isolation System market size is expected to reach \$ 1147 million by 2032, rising at a market growth of 11.5% CAGR during the forecast period (2026-2032).

An Automated Exosome Isolation System is an integrated instrument platform designed to automatically isolate and purify exosomes from biological samples such as blood, urine, or cell culture media. It combines standardized protocols such as ultracentrifugation, size exclusion chromatography (SEC), filtration, or magnetic bead-based separation with robotic handling, fluid control, and software automation to achieve high-throughput, reproducible, and contamination-minimized exosome extraction. These systems are widely used in research, diagnostics, and clinical applications, particularly in liquid biopsy and biomarker discovery. In 2025, global Automated Exosome Isolation Systems production reached approximately 6,100 units, with an average global market price of around US\$85,000 per unit. Annual production capacity is 6,800 units. Gross Profit Margin: 57%. The industry chain of automated exosome isolation systems is structured into three main layers. The upstream segment includes core instrument components such as precision fluidic control systems, centrifugation modules, microfluidic chips, magnetic beads, membranes, and high-precision automation hardware. The midstream consists of system integrators and manufacturers that combine these technologies into fully automated platforms, including SEC-based, magnetic bead-based, and microfluidic isolation systems. The downstream applications are mainly in life sciences and clinical fields, such as liquid biopsy, oncology diagnostics, drug delivery research, and regenerative medicine, where exosome extraction is a critical preprocessing step for biomarker analysis. Automated exosome isolation systems are transitioning from research tools to standardized biomedical infrastructure. The key value shift is moving from manual experimental

variability? to ?industrialized sample reproducibility,? which significantly improves clinical reliability. However, the market is still in an early scaling phase, with fragmentation across technologies and limited standardization. In my view, the next growth wave will be driven by integration with downstream diagnostic platforms and AI-based biomarker discovery, rather than isolation technology alone.

This report studies the global Automated Exosome Isolation System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automated Exosome Isolation System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automated Exosome Isolation System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automated Exosome Isolation System total production and demand, 2021-2032, (Units)

Global Automated Exosome Isolation System total production value, 2021-2032, (USD Million)

Global Automated Exosome Isolation System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Automated Exosome Isolation System consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Automated Exosome Isolation System domestic production, consumption, key domestic manufacturers and share

Global Automated Exosome Isolation System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Automated Exosome Isolation System production by Core Isolation Technology, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Automated Exosome Isolation System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Automated Exosome Isolation System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific, Danaher Corporation, Agilent Technologies, PerkinElmer, Tecan Group, Hamilton, Izon Science,

EXODUS Bio, BioFluidica, LabSpinner, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automated Exosome Isolation System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Core Isolation Technology, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automated Exosome Isolation System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automated Exosome Isolation System Market, Segmentation by Core Isolation Technology:

Ultracentrifugation-Based Automated System

Size Exclusion Chromatography (SEC)-Based Automated System

Magnetic Bead-Based Automated System

Membrane Filtration-Based Automated System

Microfluidic-Based Automated System

Polymer Precipitation-Based Automated System

Global Automated Exosome Isolation System Market, Segmentation by Automation Level:

Semi-Automated Systems

Fully Automated Systems

Global Automated Exosome Isolation System Market, Segmentation by Throughput Capacity:

Low-Throughput (96 samples/run)

Global Automated Exosome Isolation System Market, Segmentation by Application:

Research

Clinical

Biopharmaceutical

Others

Companies Profiled:

Thermo Fisher Scientific

Danaher Corporation

Agilent Technologies

PerkinElmer

Tecan Group

Hamilton

Izon Science

EXODUS Bio

BioFluidica

LabSpinner

NanoFCM

Beijing Liuyi Biotechnology

CD BioSciences

Gene Company Limited

Hangzhou Allsheng Instruments

Scilogex

DLAB Scientific

Key Questions Answered:

1. How big is the global Automated Exosome Isolation System market?
2. What is the demand of the global Automated Exosome Isolation System market?
3. What is the year over year growth of the global Automated Exosome Isolation System

market?

4. What is the production and production value of the global Automated Exosome Isolation System market?
5. Who are the key producers in the global Automated Exosome Isolation System market?
6. What are the growth factors driving the market demand?

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