

Global Automated Exosome Isolation System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Automated Exosome Isolation System market size was valued at US\$ 534 million in 2025 and is forecast to a readjusted size of US\$ 1147 million by 2032 with a CAGR of 11.5% during review period.

An Automated Exosome Isolation System is an integrated instrument platform designed to automatically isolate and purify exosomes from biological samples such as blood, urine, or cell culture media. It combines standardized protocols such as ultracentrifugation, size exclusion chromatography (SEC), filtration, or magnetic bead-based separation with robotic handling, fluid control, and software automation to achieve high-throughput, reproducible, and contamination-minimized exosome extraction. These systems are widely used in research, diagnostics, and clinical applications, particularly in liquid biopsy and biomarker discovery. In 2025, global Automated Exosome Isolation Systems production reached approximately 6,100 units, with an average global market price of around US\$85,000 per unit. Annual production capacity is 6,800 units. Gross Profit Margin: 57%. The industry chain of automated exosome isolation systems is structured into three main layers. The upstream segment includes core instrument components such as precision fluidic control systems, centrifugation modules, microfluidic chips, magnetic beads, membranes, and high-precision automation hardware. The midstream consists of system integrators and manufacturers that combine these technologies into fully automated platforms, including SEC-based, magnetic bead-based, and microfluidic isolation systems. The downstream applications are mainly in life sciences and clinical fields, such as liquid biopsy, oncology diagnostics, drug delivery research, and regenerative medicine, where exosome extraction is a critical preprocessing step for biomarker analysis. Automated

exosome isolation systems are transitioning from research tools to standardized biomedical infrastructure. The key value shift is moving from ?manual experimental variability? to ?industrialized sample reproducibility,? which significantly improves clinical reliability. However, the market is still in an early scaling phase, with fragmentation across technologies and limited standardization. In my view, the next growth wave will be driven by integration with downstream diagnostic platforms and AI-based biomarker discovery, rather than isolation technology alone.

This report is a detailed and comprehensive analysis for global Automated Exosome Isolation System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Core Isolation Technology and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automated Exosome Isolation System market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Automated Exosome Isolation System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Automated Exosome Isolation System market size and forecasts, by Core Isolation Technology and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Automated Exosome Isolation System market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automated Exosome Isolation System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automated Exosome Isolation System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific, Danaher Corporation, Agilent Technologies, PerkinElmer, Tecan Group, Hamilton, Izon Science, EXODUS Bio, BioFluidica, LabSpinner, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automated Exosome Isolation System market is split by Core Isolation Technology and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Core Isolation Technology, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Core Isolation Technology

Ultracentrifugation-Based Automated System

Size Exclusion Chromatography (SEC)-Based Automated System

Magnetic Bead-Based Automated System

Membrane Filtration-Based Automated System

Microfluidic-Based Automated System

Polymer Precipitation-Based Automated System

Market segment by Automation Level

Semi-Automated Systems

Fully Automated Systems

Market segment by Throughput Capacity

Low-Throughput (96 samples/run)

Market segment by Application

Research

Clinical

Biopharmaceutical

Others

Major players covered

Thermo Fisher Scientific

Danaher Corporation

Agilent Technologies

PerkinElmer

Tecan Group

Hamilton

Izon Science

EXODUS Bio

BioFluidica

LabSpinner

NanoFCM

Beijing Liuyi Biotechnology

CD BioSciences

Gene Company Limited

Hangzhou Allsheng Instruments

Scilogex

DLAB Scientific

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automated Exosome Isolation System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automated Exosome Isolation System, with price, sales quantity, revenue, and global market share of Automated Exosome Isolation System from 2021 to 2026.

Chapter 3, the Automated Exosome Isolation System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automated Exosome Isolation System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Core Isolation Technology and by Application, with sales market share and growth rate by Core Isolation Technology, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automated Exosome Isolation System market forecast, by regions, by Core Isolation Technology, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automated Exosome Isolation System.

Chapter 14 and 15, to describe Automated Exosome Isolation System sales channel, distributors, customers, research findings and conclusion.

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