

Global Automated Dry Shotcrete Machines Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Automated Dry Shotcrete Machines market size was valued at US\$ 1399 million in 2025 and is forecast to a readjusted size of US\$ 2343 million by 2032 with a CAGR of 7.6% during review period.

In 2025, global automated dry shotcrete machine production reached approximately 14.8 thousand units, with an average global market price of around US\$ 92,000 per unit.

The gross profit margin of major companies in the industry is between 30% ? 45%.

In 2025, the global production capacity of automated dry shotcrete machines was approximately 19.7 thousand units.

Automated dry shotcrete machines are construction equipment designed to pneumatically convey dry concrete mixtures and apply them at high velocity with water added at the nozzle for surface spraying. Automation improves spraying consistency, reduces rebound, enhances operator safety, and increases productivity in tunneling, mining, slope stabilization, and infrastructure repair projects.

The industrial chain includes upstream steel structures, compressors, dosing systems, control units, hoses, and wear-resistant components. The midstream focuses on equipment assembly, automation integration, control system calibration, and durability testing. Downstream applications mainly include tunnels, mines, underground engineering, hydropower projects, transportation infrastructure, and construction

reinforcement works.

The automated dry shotcrete machine market is growing steadily as infrastructure construction, underground engineering, and mining activities expand globally. Automation addresses traditional challenges such as material waste, inconsistent spraying quality, and labor-intensive operation. Demand is driven by tunnel construction, slope stabilization, and repair of aging infrastructure. Advances in control systems, material dosing accuracy, and remote operation improve safety and productivity. As construction projects increasingly emphasize efficiency, worker protection, and quality control, automated dry shotcrete machines are expected to see sustained adoption in both developed and emerging markets.

This report is a detailed and comprehensive analysis for global Automated Dry Shotcrete Machines market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automated Dry Shotcrete Machines market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automated Dry Shotcrete Machines market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automated Dry Shotcrete Machines market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automated Dry Shotcrete Machines market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automated Dry Shotcrete Machines

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automated Dry Shotcrete Machines market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SANY(Putzmeister), Aliva, Normet, Epiroc, Zoomlion(CIFA), WUXIN, CRCHI, Gengli Machinery, Changsha Keda, Titan Makina, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automated Dry Shotcrete Machines market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Semi-automatic Type

Fully-automatic Type

Market segment by Mobility Type

Trailer-Mounted Dry Shotcrete Machine

Truck-Mounted Dry Shotcrete Machine

Market segment by Output Capacity

Medium-Capacity Dry Shotcrete Machine

High-Capacity Dry Shotcrete Machine

Market segment by Application

Ground Road Paving

Tunnel Construction

Mining Industry

Military Installation

Others

Major players covered

SANY(Putzmeister)

Aliva

Normet

Epiroc

Zoomlion(CIFA)

WUXIN

CRCHI

Gengli Machinery

Changsha Keda

Titan Makina

XuGong

Furukawa

MacLean Engineering

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automated Dry Shotcrete Machines product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automated Dry Shotcrete Machines, with price, sales quantity, revenue, and global market share of Automated Dry Shotcrete Machines from 2021 to 2026.

Chapter 3, the Automated Dry Shotcrete Machines competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automated Dry Shotcrete Machines breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automated Dry Shotcrete Machines market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automated Dry Shotcrete Machines.

Chapter 14 and 15, to describe Automated Dry Shotcrete Machines sales channel, distributors, customers, research findings and conclusion.

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