

Global Automated Dry Shotcrete Machines Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automated Dry Shotcrete Machines market size is expected to reach \$ 2343 million by 2032, rising at a market growth of 7.6% CAGR during the forecast period (2026-2032).

In 2025, global automated dry shotcrete machine production reached approximately 14.8 thousand units, with an average global market price of around US\$ 92,000 per unit.

The gross profit margin of major companies in the industry is between 30% ? 45%. In 2025, the global production capacity of automated dry shotcrete machines was approximately 19.7 thousand units.

Automated dry shotcrete machines are construction equipment designed to pneumatically convey dry concrete mixtures and apply them at high velocity with water added at the nozzle for surface spraying. Automation improves spraying consistency, reduces rebound, enhances operator safety, and increases productivity in tunneling, mining, slope stabilization, and infrastructure repair projects.

The industrial chain includes upstream steel structures, compressors, dosing systems, control units, hoses, and wear-resistant components. The midstream focuses on equipment assembly, automation integration, control system calibration, and durability testing. Downstream applications mainly include tunnels, mines, underground engineering, hydropower projects, transportation infrastructure, and construction reinforcement works.

The automated dry shotcrete machine market is growing steadily as infrastructure construction, underground engineering, and mining activities expand globally. Automation addresses traditional challenges such as material waste, inconsistent spraying quality, and labor-intensive operation. Demand is driven by tunnel construction, slope stabilization, and repair of aging infrastructure. Advances in control systems, material dosing accuracy, and remote operation improve safety and

productivity. As construction projects increasingly emphasize efficiency, worker protection, and quality control, automated dry shotcrete machines are expected to see sustained adoption in both developed and emerging markets.

This report studies the global Automated Dry Shotcrete Machines production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automated Dry Shotcrete Machines and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automated Dry Shotcrete Machines that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automated Dry Shotcrete Machines total production and demand, 2021-2032, (K Units)

Global Automated Dry Shotcrete Machines total production value, 2021-2032, (USD Million)

Global Automated Dry Shotcrete Machines production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automated Dry Shotcrete Machines consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automated Dry Shotcrete Machines domestic production, consumption, key domestic manufacturers and share

Global Automated Dry Shotcrete Machines production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automated Dry Shotcrete Machines production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Automated Dry Shotcrete Machines production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automated Dry Shotcrete Machines market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SANY(Putzmeister), Aliva, Normet, Epiroc, Zoomlion(CIFA), WUXIN, CRCHI, Gengli Machinery, Changsha Keda, Titan Makina, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automated Dry Shotcrete Machines market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automated Dry Shotcrete Machines Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automated Dry Shotcrete Machines Market, Segmentation by Type:

Semi-automatic Type

Fully-automatic Type

Global Automated Dry Shotcrete Machines Market, Segmentation by Mobility Type:

Trailer-Mounted Dry Shotcrete Machine

Truck-Mounted Dry Shotcrete Machine

Global Automated Dry Shotcrete Machines Market, Segmentation by Output Capacity:

Medium-Capacity Dry Shotcrete Machine

High-Capacity Dry Shotcrete Machine

Global Automated Dry Shotcrete Machines Market, Segmentation by Application:

Ground Road Paving

Tunnel Construction

Mining Industry

Military Installation

Others

Companies Profiled:

SANY(Putzmeister)

Aliva

Normet

Epiroc

Zoomlion(CIFA)

WUXIN

CRCHI

Gengli Machinery

Changsha Keda

Titan Makina

XuGong

Furukawa

MacLean Engineering

Key Questions Answered:

1. How big is the global Automated Dry Shotcrete Machines market?
2. What is the demand of the global Automated Dry Shotcrete Machines market?
3. What is the year over year growth of the global Automated Dry Shotcrete Machines market?
4. What is the production and production value of the global Automated Dry Shotcrete Machines market?
5. Who are the key producers in the global Automated Dry Shotcrete Machines market?
6. What are the growth factors driving the market demand?

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