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# Global Automated Drilling and Riveting Systems Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Automated Drilling and Riveting Systems market size is expected to reach $ 1865 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

Automated Drilling and Riveting Systems are high-precision automated assembly systems used to complete drilling, countersinking, inspection, fastener feeding, riveting, and joint verification in structural component manufacturing. The systems are mainly used in aerospace fuselage panels, aircraft wings, empennage structures, rail vehicle bodies, automotive lightweight structures, aluminum assemblies, composite-metal structures, and high-end industrial equipment manufacturing. This category mainly refers to integrated automatic drilling and riveting or automatic drilling and fastening systems, excluding ordinary drilling machines, manual riveting tools, standalone industrial robots, general assembly lines, and aftermarket services.The industrial chain of Automated Drilling and Riveting Systems includes upstream suppliers of servo drives, robots, CNC controllers, drilling spindles, riveting heads, end effectors, vision systems, force sensors, laser trackers, metrology systems, linear guides, ball screws, clamps, fixtures, fasteners, vacuum systems, safety devices, and industrial software. Midstream manufacturers integrate drilling modules, riveting or fastening units, robotic arms, gantry structures, positioning systems, fixture tooling, fastener feeding, quality inspection, data traceability, and safety control into complete systems. Downstream applications include aircraft manufacturing, aerospace component assembly, rail transit vehicle manufacturing, automotive lightweight structure assembly, commercial vehicle bodies, aluminum structures, defense manufacturing, and high-end equipment assembly. Supporting services include process design, installation, commissioning, tool replacement, calibration, maintenance, software upgrades, operator training, and lifecycle technical support.In 2025, global Automated Drilling and Riveting Systems

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production reached approximately 400 units, with an average global market price of around US$3,000,000 per unit. The gross profit margin of major companies in the industry is between 30%?50%. In 2025, the global production capacity of automated drilling and riveting systems was approximately 571 units.

The Automated Drilling and Riveting Systems market is driven by aircraft production recovery, aerospace assembly automation, labor cost pressure, structural quality traceability, composite-metal joining, rail vehicle manufacturing, and lightweight vehicle structure assembly. These systems are high-value project-based equipment rather than standard mass-produced machines, so annual shipments are limited while unit prices remain high. Demand is mainly concentrated in aircraft fuselage, wing, empennage, rail vehicle body, and aluminum or composite structural assembly. Manufacturers are improving robotic positioning accuracy, gantry rigidity, drilling quality, countersinking consistency, fastener feeding reliability, riveting force control, vision inspection, metrology compensation, digital process records, and predictive maintenance. Compared with manual drilling and riveting, automated systems improve hole quality, reduce rework, enhance repeatability, and support traceable manufacturing. Overall, the market is expected to grow steadily with aerospace capacity expansion, smart manufacturing investment, and stricter structural assembly quality requirements.

This report studies the global Automated Drilling and Riveting Systems production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automated Drilling and Riveting Systems and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automated Drilling and Riveting Systems that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Automated Drilling and Riveting Systems total production and demand, 2021-2032, (Units)
Global Automated Drilling and Riveting Systems total production value, 2021-2032, (USD Million)
Global Automated Drilling and Riveting Systems production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)
Global Automated Drilling and Riveting Systems consumption by region & country, CAGR, 2021-2032 & (Units)

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U.S. VS China: Automated Drilling and Riveting Systems domestic production, consumption, key domestic manufacturers and share
Global Automated Drilling and Riveting Systems production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)
Global Automated Drilling and Riveting Systems production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)
Global Automated Drilling and Riveting Systems production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Automated Drilling and Riveting Systems market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Broetje-Automation GmbH, Electroimpact, Inc., Ascent Aerospace, MTorres Dise?os Industriales S.A.U., KUKA Systems GmbH, Bisiach & Carr? S.p.A., Loxin 2002 S.L., Fill Gesellschaft m.b.H., Advanced Integration Technology, LP, JR Automation Technologies, LLC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automated Drilling and Riveting Systems market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (K US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automated Drilling and Riveting Systems Market, By Region:

United States

China

Europe

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Japan

South Korea

ASEAN

India

Rest of World

Global Automated Drilling and Riveting Systems Market, Segmentation by Type:

Automated Drilling and Solid Riveting Systems

Automated Drilling and Blind Riveting Systems

Automated Drilling and Mixed Fastener Systems

Global Automated Drilling and Riveting Systems Market, Segmentation by System Configuration:

Gantry Type Automated Drilling and Riveting Systems

Robotic Cell Type Automated Drilling and Riveting Systems

Rail-mounted Automated Drilling and Riveting System

C-frame Automated Drilling and Riveting System

Portable Automated Drilling and Riveting System

Global Automated Drilling and Riveting Systems Market, Segmentation by Drilling Diameter:

Up to 6.35 mm Drilling Diameter Automated Drilling and Riveting Systems

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Above 6.35 mm to 9.53 mm Drilling Diameter Automated Drilling and Riveting Systems

Above 9.53 mm to 12.70 mm Drilling Diameter Automated Drilling and Riveting Systems

Above 12.70 mm Drilling Diameter Automated Drilling and Riveting Systems

Global Automated Drilling and Riveting Systems Market, Segmentation by Application:

Aircraft Fuselage Panel Assembly

Aircraft Wing Panel and Wing Box Assembly

Aircraft Empennage Assembly

Aircraft Nacelle and Pylon Assembly

Rotorcraft Airframe Assembly

Companies Profiled:

Broetje-Automation GmbH

Electroimpact, Inc.

Ascent Aerospace

MTorres Dise?os Industriales S.A.U.

KUKA Systems GmbH

Bisiach & Carr? S.p.A.

Loxin 2002 S.L.

Fill Gesellschaft m.b.H.

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Advanced Integration Technology, LP

JR Automation Technologies, LLC

ARM Automation, Inc.

PAR Systems LLC

Shanghai TOPNC Numerical Control Technology Co., Ltd.

Dalian START High Tech Development Co., Ltd.

Hangzhou AME Aviation Manufacturing Equipment Co., Ltd.

Jiangsu Hangding Intelligent Equipment Co., Ltd.

Key Questions Answered:
1. How big is the global Automated Drilling and Riveting Systems market?
2. What is the demand of the global Automated Drilling and Riveting Systems market?
3. What is the year over year growth of the global Automated Drilling and Riveting Systems market?
4. What is the production and production value of the global Automated Drilling and Riveting Systems market?
5. Who are the key producers in the global Automated Drilling and Riveting Systems market?
6. What are the growth factors driving the market demand?

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