

Global Automated Concrete Spraying System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automated Concrete Spraying System market size is expected to reach \$ 711 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

Automated Concrete Spraying Systems are mechanized or robotic wet-mix shotcrete equipment used for concrete spraying support in tunnels, mines, hydropower projects, underground caverns, slopes, and infrastructure construction. The system integrates a carrier chassis, concrete pumping unit, spraying boom, nozzle manipulator, accelerator dosing system, hydraulic system, control unit, and operator cabin or remote-control system. It is mainly used for wet shotcrete construction to improve spraying efficiency, layer uniformity, worker safety, rebound control, and construction quality. The industrial chain of Automated Concrete Spraying Systems includes upstream suppliers of chassis, hydraulic components, concrete pumps, spraying booms, nozzles, accelerator dosing pumps, sensors, control systems, diesel engines or electric drives, wear parts, hoses, and structural steel. Midstream manufacturers integrate pumping systems, boom manipulators, robotic control, additive dosing, chassis mobility, operator interfaces, and safety systems into complete wet shotcrete equipment. Downstream applications include tunnel construction, underground mining, railway and highway tunnels, hydropower stations, metro projects, slope protection, underground caverns, and civil infrastructure projects. Supporting services include equipment selection, operator training, installation, commissioning, maintenance, spare parts supply, nozzle replacement, pump servicing, and spraying process optimization. In 2025, global Automated Concrete Spraying System production reached approximately 1,095 units, with an average global market price of around US\$420,000 per unit. The gross profit margin of major companies in the industry is between 28%-48%. In 2025, the global production capacity of automated concrete spraying systems was approximately 1,564

units.

The Automated Concrete Spraying System market is driven by tunnel construction, underground mining, hydropower projects, metro construction, slope protection, and stricter requirements for worker safety and shotcrete quality. Compared with manual spraying or small shotcrete machines, automated wet spraying systems improve productivity, reduce rebound, enhance layer uniformity, and reduce operator exposure in harsh underground environments. Demand is mainly supported by railway and highway tunnels, mining roadway support, hydropower underground caverns, urban rail transit, and large infrastructure projects. Equipment suppliers are improving boom control accuracy, spraying uniformity, accelerator dosing precision, rebound reduction, automation, electric-drive options, remote operation, and safety protection. High equipment value and project-based procurement limit annual unit volume, but replacement and modernization demand remain stable. Overall, the market is expected to grow steadily with underground infrastructure expansion and mining mechanization.

This report studies the global Automated Concrete Spraying System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automated Concrete Spraying System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automated Concrete Spraying System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automated Concrete Spraying System total production and demand, 2021-2032, (Unit)

Global Automated Concrete Spraying System total production value, 2021-2032, (USD Million)

Global Automated Concrete Spraying System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Unit), (based on production site)

Global Automated Concrete Spraying System consumption by region & country, CAGR, 2021-2032 & (Unit)

U.S. VS China: Automated Concrete Spraying System domestic production, consumption, key domestic manufacturers and share

Global Automated Concrete Spraying System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Unit)

Global Automated Concrete Spraying System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Unit)

Global Automated Concrete Spraying System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Unit)

This report profiles key players in the global Automated Concrete Spraying System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Normet Group Oy, Putzmeister Concrete Machines GmbH, CIFA S.p.A., Hermann Paus Maschinenfabrik GmbH, AMV AS, GHG Group GmbH, Titan Makina Ltd. Sti., MacLean Engineering, Getman Corporation, Jacon Equipment Pty Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automated Concrete Spraying System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Unit) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automated Concrete Spraying System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automated Concrete Spraying System Market, Segmentation by Type:

Truck-mounted Concrete Spraying System

Crawler Concrete Spraying System

Rail-mounted Concrete Spraying System

Trailer-mounted Concrete Spraying System

Self-propelled Concrete Spraying System

Global Automated Concrete Spraying System Market, Segmentation by Chassis Type:

Diesel Concrete Spraying System

Electric Concrete Spraying System

Global Automated Concrete Spraying System Market, Segmentation by Theoretical Spraying Output Capacity:

Low Output Automated Concrete Spraying System: ≤ 20 m³/h

Standard Output Automated Concrete Spraying System: >20 to 30 m³/h

High Output Automated Concrete Spraying System: >30 to 40 m³/h

Ultra-high Output Automated Concrete Spraying System: >40 m³/h

Global Automated Concrete Spraying System Market, Segmentation by Application:

Ground Road Paving

Tunnel Construction

Mining Industry

Military Installation

Others

Companies Profiled:

Normet Group Oy

Putzmeister Concrete Machines GmbH

CIFA S.p.A.

Hermann Paus Maschinenfabrik GmbH

AMV AS

GHH Group GmbH

Titan Makina Ltd. Sti.

MacLean Engineering

Getman Corporation

Jacon Equipment Pty Ltd

FTS Co., Ltd.

Furukawa Rock Drill Co., Ltd.

SANY Heavy Industry Co., Ltd.

Zoomlion Heavy Industry Science and Technology Co., Ltd.

XCMG Construction Machinery Co., Ltd.

China Railway Engineering Equipment Group Co., Ltd.

China Railway Construction Heavy Industry Corporation Limited

Hunan Wuxin Tunnel Intelligent Equipment Co., Ltd.

Changsha Keda Intelligent Equipments Incorporated Company

Henan Gengli Engineering Equipment Co., Ltd.

Jiangxi Siton Machinery Manufacturing Co., Ltd.

Sichuan Lanhi Intelligent Equipment Manufacturing Co., Ltd.

Sichuan Xinzhu Intelligent Engineering Equipment Manufacturing Co., Ltd.

Tongsui Machinery Manufacturing (Jiangsu) Co., Ltd.

Key Questions Answered:

1. How big is the global Automated Concrete Spraying System market?
2. What is the demand of the global Automated Concrete Spraying System market?
3. What is the year over year growth of the global Automated Concrete Spraying System market?
4. What is the production and production value of the global Automated Concrete Spraying System market?
5. Who are the key producers in the global Automated Concrete Spraying System market?
6. What are the growth factors driving the market demand?

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