

# Global Automated Cell Culture Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Automated Cell Culture market size was valued at USD 234.6 million in 2023 and is forecast to a readjusted size of USD 390.7 million by 2030 with a CAGR of 7.6% during review period.

Automated cell cultures grow and maintain cell lines by mechanically controlled procedures. Regular cell culturing involves various procedures such as inoculation-excessive care is required since the procedure is more susceptible to the contamination during the inoculation as well as growth of the cell.

Global automated cell culture main manufacturers include Danaher, GE and Lonza, etc., totally holding a share for 37% of the market. North America is the largest market of automated cell culture, with a share about 57%. As for the types of products, it can be divided into model system and integrated system. The most common product is model system, with a share over 59%. In terms of applications, it is widely used in academic and research institutes and biopharma companies. The most common application is in biopharma companies, with a share over 70%.

The Global Info Research report includes an overview of the development of the Automated Cell Culture industry chain, the market status of Academic and Research Institutes (Model System, Integrated System), Biopharma Companies (Model System, Integrated System), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Automated Cell Culture.

Regionally, the report analyzes the Automated Cell Culture markets in key regions.

North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Automated Cell Culture market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Automated Cell Culture market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Automated Cell Culture industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Model System, Integrated System).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Automated Cell Culture market.

**Regional Analysis:** The report involves examining the Automated Cell Culture market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Automated Cell Culture market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Automated Cell Culture:

**Company Analysis:** Report covers individual Automated Cell Culture manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Automated Cell Culture. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Academic and Research Institutes, Biopharma Companies).

**Technology Analysis:** Report covers specific technologies relevant to Automated Cell Culture. It assesses the current state, advancements, and potential future developments in Automated Cell Culture areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Automated Cell Culture market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Automated Cell Culture market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Model System

Integrated System

### Market segment by Application

Academic and Research Institutes

Biopharma Companies

### Major players covered

Danaher

Sartorius

GE

Tecan

Agilent

SHIBUYA

Hamilton Company

Merck KGaA

Lonza

Kawasaki

Biospherix

Cell Culture Company

Aglaris

Icomes Lab

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automated Cell Culture product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automated Cell Culture, with price, sales, revenue and global market share of Automated Cell Culture from 2019 to 2024.

Chapter 3, the Automated Cell Culture competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automated Cell Culture breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Automated Cell Culture market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automated Cell Culture.

Chapter 14 and 15, to describe Automated Cell Culture sales channel, distributors, customers, research findings and conclusion.

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