

# Global Automated Cartoner Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Automated Cartoner market size is expected to reach \$ 2655 million by 2032, rising at a market growth of 4.6% CAGR during the forecast period (2026-2032).

Automated Cartoner is a machine that automatically erects cartons, loads products from a production line into those cartons, and then closes or seals the cartons. It replaces manual tuck, fold, and packing operations with mechanized motion control, ensuring consistent pack alignment and high throughput. Automated cartoners can be configured for various carton styles and product formats, and they are typically placed after primary packaging equipment in a production line. Their design emphasizes reliability, fast changeovers, and the ability to handle delicate, irregular, or high-speed product flows while maintaining consistent packaging quality. The unit price of an Automated Cartoner is typically tens of thousands of US dollars, with an industry gross profit margin generally between 30% and 40%.

The upstream supply chain for Automated Cartoners includes structural frame materials, precision machined parts, servo motors, drives, actuators, conveyor sub-systems, sensors, vision inspection systems, programmable logic controllers, and software controls. Equipment manufacturers work with suppliers of pneumatics, electronics, custom tooling, and safety systems to deliver turnkey machines tailored to specific format requirements. Downstream, these machines are sold to consumer goods manufacturers, contract packagers, pharmaceutical producers, and beverage bottlers, often through direct sales teams or authorized distributors. After installation, support services such as commissioning, operator training, preventive maintenance, spare parts provision, and retrofits are key value-added components of the supply chain, with demand influenced by production expansion, SKU diversification, and capital investment cycles.

The Automated Cartoner market reflects broader trends in manufacturing toward higher throughput, greater flexibility, and deeper integration of robotics and machine vision. As consumer goods producers seek to reduce labor dependency while improving packaging quality and speed, automated cartoning systems have become core assets across food, beverage, pharmaceutical, personal care, and household product lines. Competitive dynamics are shaped by modularity, ease of changeover for multiple SKUs, and the ability to integrate with upstream filling and downstream case packing and palletizing systems. Innovation in this segment is driven by controls sophistication, seamless human-machine interfaces, and growing demand for rapid seasonal or batch format changeover capabilities.

This report studies the global Automated Cartoner production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automated Cartoner and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automated Cartoner that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Automated Cartoner total production and demand, 2021-2032, (Units)

Global Automated Cartoner total production value, 2021-2032, (USD Million)

Global Automated Cartoner production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Automated Cartoner consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Automated Cartoner domestic production, consumption, key domestic manufacturers and share

Global Automated Cartoner production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Automated Cartoner production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Automated Cartoner production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Automated Cartoner market based on the following parameters - company overview, production, value, price, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include IMA Group, ProMach, Syntegon, K?rber Pharma, Marchesini Group, IWK, Fuji Machinery, Douglas Machine, Uhlmann, MG-Tech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automated Cartoner market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automated Cartoner Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automated Cartoner Market, Segmentation by Type:

Continuous

Intermittent

#### Global Automated Cartoner Market, Segmentation by Integration Level:

Standalone

Integrated

#### Global Automated Cartoner Market, Segmentation by Speed:

Low-Speed

Medium-Speed

High-Speed

#### Global Automated Cartoner Market, Segmentation by Application:

Food and Beverage

Pharmaceutical

Personal Care Products

Others

#### Companies Profiled:

IMA Group

ProMach

Syntegon

K?rber Pharma

Marchesini Group

IWK

Fuji Machinery

Douglas Machine

Uhlmann

MG-Tech

JLS Automation

Cama Group

Bradman Lake

Omori

LoeschPack

ADCO Manufacturing

PMI Kyoto

Econocorp

TRUKING Technology

Hualian Machinery Group

Shanghai Soontrue

Shanghai Tominaga Packing Machinery

RBTA

**Key Questions Answered:**

1. How big is the global Automated Cartoner market?
2. What is the demand of the global Automated Cartoner market?
3. What is the year over year growth of the global Automated Cartoner market?
4. What is the production and production value of the global Automated Cartoner market?
5. Who are the key producers in the global Automated Cartoner market?
6. What are the growth factors driving the market demand?

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