

Global Automated Breast Ultrasound System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automated Breast Ultrasound System market size is expected to reach \$ 1362 million by 2032, rising at a market growth of 11.7% CAGR during the forecast period (2026-2032).

An Automated Breast Ultrasound System is a dedicated medical imaging platform that uses a mechanical scanning mechanism, wide-aperture volumetric transducer, robotic arm, or circular ultrasound array to acquire standardized and reproducible images of the entire breast or a defined breast volume. The system generally produces continuous two-dimensional images or three-dimensional volumetric datasets and may incorporate coronal, transverse, and sagittal reconstruction, lesion localization, image-quality assessment, longitudinal comparison, and AI-assisted interpretation.

Automated breast ultrasound is primarily used as a supplemental examination following mammography in women with dense breast tissue. It can also support diagnostic assessment, treatment-response monitoring, and population-based breast screening. Commercial ABUS systems are generally positioned as adjuncts to mammography rather than direct replacements for mammographic screening. In 2025, global shipments of Automated Breast Ultrasound Systems are estimated at approximately 3,200 sets, with an average price of approximately US\$190,000 per set and a gross margin of approximately 42% to 55%.

The global burden of breast cancer, increasing awareness of dense breast tissue, and shortages of experienced sonographers are the principal growth drivers for Automated Breast Ultrasound Systems. Automated acquisition separates image capture from physician interpretation, improves reproducibility, and supports centralized or remote reading. These characteristics make the technology particularly suitable for breast

centers, diagnostic imaging facilities, health-screening organizations, and institutions operating multiple screening locations.

Market adoption nevertheless remains constrained by clinical evidence, reimbursement, and operating economics. Current evidence is insufficient to establish the overall balance of benefits and harms of supplemental ultrasound screening for every woman with dense breasts and a normal mammogram. Supplemental ultrasound can also increase false-positive recalls and biopsies. High acquisition costs, inconsistent reimbursement, radiologist training requirements, and the need to integrate ABUS datasets with existing PACS and mammography workflows can extend the investment payback period.

Future demand will develop along three principal paths. Mature markets will continue to focus on supplemental screening for women with dense breasts, supported by AI-based quality control, computer-aided lesion detection, and longitudinal comparison. China and other Asian markets will increasingly deploy lower-cost automated systems in health-screening centers, population-screening programs, and primary-care networks. Breast ultrasound tomography, autonomous robotic scanning, and portable or wearable automated acquisition will create additional premium and decentralized market segments as their regulatory approvals and clinical evidence expand.

This report studies the global Automated Breast Ultrasound System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automated Breast Ultrasound System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automated Breast Ultrasound System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automated Breast Ultrasound System total production and demand, 2021-2032, (Sets)

Global Automated Breast Ultrasound System total production value, 2021-2032, (USD Million)

Global Automated Breast Ultrasound System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Sets), (based on production site)

Global Automated Breast Ultrasound System consumption by region & country, CAGR,

2021-2032 & (Sets)

U.S. VS China: Automated Breast Ultrasound System domestic production, consumption, key domestic manufacturers and share

Global Automated Breast Ultrasound System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Sets)

Global Automated Breast Ultrasound System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Sets)

Global Automated Breast Ultrasound System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Sets)

This report profiles key players in the global Automated Breast Ultrasound System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GE HealthCare Technologies Inc., Siemens Healthineers AG, SonoCin?, Inc., iVu Imaging Corporation, Delphinus Medical Technologies, Inc., QT Imaging Holdings, Inc., iSono Health, Inc., SIUI, Focus And Fusion Healthcare, Softprobe, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automated Breast Ultrasound System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Sets) and average price (K US\$/Sets) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automated Breast Ultrasound System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automated Breast Ultrasound System Market, Segmentation by Type:

Automated Wide-Field Compression Scanner

Mechanically Guided Linear Sweep System

Robotic Arm Scanning System

Others

Global Automated Breast Ultrasound System Market, Segmentation by System Configuration:

Dedicated Standalone ABUS

General Ultrasound With ABVS Module

Integrated Breast Ultrasound Platform

Others

Global Automated Breast Ultrasound System Market, Segmentation by Imaging Technology:

Three-Dimensional Volumetric Ultrasound

Two-Dimensional Automated Cine Ultrasound

Multimodal Breast Ultrasound

Others

Global Automated Breast Ultrasound System Market, Segmentation by Application:

Hospitals And Breast Centers

Diagnostic Imaging Centers

Health Screening Centers

Mobile And Primary Care Programs

Others

Companies Profiled:

GE HealthCare Technologies Inc.

Siemens Healthineers AG

SonoCin?, Inc.

iVu Imaging Corporation

Delphinus Medical Technologies, Inc.

QT Imaging Holdings, Inc.

iSono Health, Inc.

SIUI

Focus And Fusion Healthcare

Softprobe

Aisono

COBOT

Key Questions Answered:

1. How big is the global Automated Breast Ultrasound System market?
2. What is the demand of the global Automated Breast Ultrasound System market?
3. What is the year over year growth of the global Automated Breast Ultrasound System market?
4. What is the production and production value of the global Automated Breast Ultrasound System market?
5. Who are the key producers in the global Automated Breast Ultrasound System market?
6. What are the growth factors driving the market demand?

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