

# Global Automated Aerial Refueling (AAR) Systems Market 2023 by Manufacturers, Regions, Type and Application, Forecast to 2029

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## Abstracts

Automated aerial refueling (AAR) refers to methods for autonomous refueling of manned and unmanned aircraft. Appropriate flight control systems (FCS) include sensors to detect the position of the tanker and its refueling drogue along with rules to control the client aircraft. Several different techniques have been proposed for controlling the refueling process. One proposal involves the use of LED beacons on the drogue and an optical sensor on the tanker to determine the drogue's position and attitude. A second involves treating the drogue's position as fixed, ignoring turbulence with the help of a low-pass filter in the control system.

According to our (Global Info Research) latest study, the global Automated Aerial Refueling (AAR) Systems market size was valued at USD million in 2022 and is forecast to a readjusted size of USD million by 2029 with a CAGR of % during review period. The influence of COVID-19 and the Russia-Ukraine War were considered while estimating market sizes.

This report is a detailed and comprehensive analysis for global Automated Aerial Refueling (AAR) Systems market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2023, are provided.

Key Features:

Global Automated Aerial Refueling (AAR) Systems market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2018-2029

Global Automated Aerial Refueling (AAR) Systems market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2018-2029

Global Automated Aerial Refueling (AAR) Systems market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2018-2029

Global Automated Aerial Refueling (AAR) Systems market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2018-2023

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automated Aerial Refueling (AAR) Systems

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automated Aerial Refueling (AAR) Systems market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Boeing, Cobham, Eaton, General Electric and Israel Aerospace Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

Market Segmentation

Automated Aerial Refueling (AAR) Systems market is split by Type and by Application. For the period 2018-2029, the growth among segments provides accurate calculations

and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Probe and Drogue Type

Boom and Receptacle Type

#### Market segment by Application

Combat Aircraft

Helicopter

UAV

#### Major players covered

Boeing

Cobham

Eaton

General Electric

Israel Aerospace Industries

Marshall Aerospace and Defence Group

Northstar Engineering

Parker Hannifin

Safran SA

United Technologies Corporation

Woodward

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automated Aerial Refueling (AAR) Systems product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automated Aerial Refueling (AAR) Systems, with price, sales, revenue and global market share of Automated Aerial Refueling (AAR) Systems from 2018 to 2023.

Chapter 3, the Automated Aerial Refueling (AAR) Systems competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automated Aerial Refueling (AAR) Systems breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2018 to 2029.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2018 to 2029.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2022. and Automated Aerial Refueling (AAR) Systems market forecast, by regions, type and application, with sales and revenue, from 2024 to 2029.

Chapter 12, market dynamics, drivers, restraints, trends, Porters Five Forces analysis, and Influence of COVID-19 and Russia-Ukraine War.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automated Aerial Refueling (AAR) Systems.

Chapter 14 and 15, to describe Automated Aerial Refueling (AAR) Systems sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Automated Aerial Refueling (AAR) Systems
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
  - 1.3.1 Overview: Global Automated Aerial Refueling (AAR) Systems Consumption Value by Type: 2018 Versus 2022 Versus 2029
  - 1.3.2 Probe and Drogue Type
  - 1.3.3 Boom and Receptacle Type
- 1.4 Market Analysis by Application
  - 1.4.1 Overview: Global Automated Aerial Refueling (AAR) Systems Consumption Value by Application: 2018 Versus 2022 Versus 2029
  - 1.4.2 Combat Aircraft
  - 1.4.3 Helicopter
  - 1.4.4 UAV
- 1.5 Global Automated Aerial Refueling (AAR) Systems Market Size & Forecast
  - 1.5.1 Global Automated Aerial Refueling (AAR) Systems Consumption Value (2018 & 2022 & 2029)
  - 1.5.2 Global Automated Aerial Refueling (AAR) Systems Sales Quantity (2018-2029)
  - 1.5.3 Global Automated Aerial Refueling (AAR) Systems Average Price (2018-2029)

### 2 MANUFACTURERS PROFILES

- 2.1 Boeing
  - 2.1.1 Boeing Details
  - 2.1.2 Boeing Major Business
  - 2.1.3 Boeing Automated Aerial Refueling (AAR) Systems Product and Services
  - 2.1.4 Boeing Automated Aerial Refueling (AAR) Systems Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
  - 2.1.5 Boeing Recent Developments/Updates
- 2.2 Cobham
  - 2.2.1 Cobham Details
  - 2.2.2 Cobham Major Business
  - 2.2.3 Cobham Automated Aerial Refueling (AAR) Systems Product and Services
  - 2.2.4 Cobham Automated Aerial Refueling (AAR) Systems Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
  - 2.2.5 Cobham Recent Developments/Updates

## 2.3 Eaton

### 2.3.1 Eaton Details

### 2.3.2 Eaton Major Business

### 2.3.3 Eaton Automated Aerial Refueling (AAR) Systems Product and Services

### 2.3.4 Eaton Automated Aerial Refueling (AAR) Systems Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)

### 2.3.5 Eaton Recent Developments/Updates

## 2.4 General Electric

### 2.4.1 General Electric Details

### 2.4.2 General Electric Major Business

### 2.4.3 General Electric Automated Aerial Refueling (AAR) Systems Product and Services

### 2.4.4 General Electric Automated Aerial Refueling (AAR) Systems Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)

### 2.4.5 General Electric Recent Developments/Updates

## 2.5 Israel Aerospace Industries

### 2.5.1 Israel Aerospace Industries Details

### 2.5.2 Israel Aerospace Industries Major Business

### 2.5.3 Israel Aerospace Industries Automated Aerial Refueling (AAR) Systems Product and Services

### 2.5.4 Israel Aerospace Industries Automated Aerial Refueling (AAR) Systems Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)

### 2.5.5 Israel Aerospace Industries Recent Developments/Updates

## 2.6 Marshall Aerospace and Defence Group

### 2.6.1 Marshall Aerospace and Defence Group Details

### 2.6.2 Marshall Aerospace and Defence Group Major Business

### 2.6.3 Marshall Aerospace and Defence Group Automated Aerial Refueling (AAR) Systems Product and Services

### 2.6.4 Marshall Aerospace and Defence Group Automated Aerial Refueling (AAR) Systems Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)

### 2.6.5 Marshall Aerospace and Defence Group Recent Developments/Updates

## 2.7 Northstar Engineering

### 2.7.1 Northstar Engineering Details

### 2.7.2 Northstar Engineering Major Business

### 2.7.3 Northstar Engineering Automated Aerial Refueling (AAR) Systems Product and Services

### 2.7.4 Northstar Engineering Automated Aerial Refueling (AAR) Systems Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)

- 2.7.5 Northstar Engineering Recent Developments/Updates
- 2.8 Parker Hannifin
  - 2.8.1 Parker Hannifin Details
  - 2.8.2 Parker Hannifin Major Business
  - 2.8.3 Parker Hannifin Automated Aerial Refueling (AAR) Systems Product and Services
  - 2.8.4 Parker Hannifin Automated Aerial Refueling (AAR) Systems Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
  - 2.8.5 Parker Hannifin Recent Developments/Updates
- 2.9 Safran SA
  - 2.9.1 Safran SA Details
  - 2.9.2 Safran SA Major Business
  - 2.9.3 Safran SA Automated Aerial Refueling (AAR) Systems Product and Services
  - 2.9.4 Safran SA Automated Aerial Refueling (AAR) Systems Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
  - 2.9.5 Safran SA Recent Developments/Updates
- 2.10 United Technologies Corporation
  - 2.10.1 United Technologies Corporation Details
  - 2.10.2 United Technologies Corporation Major Business
  - 2.10.3 United Technologies Corporation Automated Aerial Refueling (AAR) Systems Product and Services
  - 2.10.4 United Technologies Corporation Automated Aerial Refueling (AAR) Systems Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
  - 2.10.5 United Technologies Corporation Recent Developments/Updates
- 2.11 Woodward
  - 2.11.1 Woodward Details
  - 2.11.2 Woodward Major Business
  - 2.11.3 Woodward Automated Aerial Refueling (AAR) Systems Product and Services
  - 2.11.4 Woodward Automated Aerial Refueling (AAR) Systems Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
  - 2.11.5 Woodward Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: AUTOMATED AERIAL REFUELING (AAR) SYSTEMS BY MANUFACTURER**

- 3.1 Global Automated Aerial Refueling (AAR) Systems Sales Quantity by Manufacturer (2018-2023)
- 3.2 Global Automated Aerial Refueling (AAR) Systems Revenue by Manufacturer (2018-2023)



3.3 Global Automated Aerial Refueling (AAR) Systems Average Price by Manufacturer (2018-2023)

3.4 Market Share Analysis (2022)

3.4.1 Producer Shipments of Automated Aerial Refueling (AAR) Systems by Manufacturer Revenue (\$MM) and Market Share (%): 2022

3.4.2 Top 3 Automated Aerial Refueling (AAR) Systems Manufacturer Market Share in 2022

3.4.2 Top 6 Automated Aerial Refueling (AAR) Systems Manufacturer Market Share in 2022

3.5 Automated Aerial Refueling (AAR) Systems Market: Overall Company Footprint Analysis

3.5.1 Automated Aerial Refueling (AAR) Systems Market: Region Footprint

3.5.2 Automated Aerial Refueling (AAR) Systems Market: Company Product Type Footprint

3.5.3 Automated Aerial Refueling (AAR) Systems Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

## **4 CONSUMPTION ANALYSIS BY REGION**

4.1 Global Automated Aerial Refueling (AAR) Systems Market Size by Region

4.1.1 Global Automated Aerial Refueling (AAR) Systems Sales Quantity by Region (2018-2029)

4.1.2 Global Automated Aerial Refueling (AAR) Systems Consumption Value by Region (2018-2029)

4.1.3 Global Automated Aerial Refueling (AAR) Systems Average Price by Region (2018-2029)

4.2 North America Automated Aerial Refueling (AAR) Systems Consumption Value (2018-2029)

4.3 Europe Automated Aerial Refueling (AAR) Systems Consumption Value (2018-2029)

4.4 Asia-Pacific Automated Aerial Refueling (AAR) Systems Consumption Value (2018-2029)

4.5 South America Automated Aerial Refueling (AAR) Systems Consumption Value (2018-2029)

4.6 Middle East and Africa Automated Aerial Refueling (AAR) Systems Consumption Value (2018-2029)

## **5 MARKET SEGMENT BY TYPE**

5.1 Global Automated Aerial Refueling (AAR) Systems Sales Quantity by Type (2018-2029)

5.2 Global Automated Aerial Refueling (AAR) Systems Consumption Value by Type (2018-2029)

5.3 Global Automated Aerial Refueling (AAR) Systems Average Price by Type (2018-2029)

## **6 MARKET SEGMENT BY APPLICATION**

6.1 Global Automated Aerial Refueling (AAR) Systems Sales Quantity by Application (2018-2029)

6.2 Global Automated Aerial Refueling (AAR) Systems Consumption Value by Application (2018-2029)

6.3 Global Automated Aerial Refueling (AAR) Systems Average Price by Application (2018-2029)

## **7 NORTH AMERICA**

7.1 North America Automated Aerial Refueling (AAR) Systems Sales Quantity by Type (2018-2029)

7.2 North America Automated Aerial Refueling (AAR) Systems Sales Quantity by Application (2018-2029)

7.3 North America Automated Aerial Refueling (AAR) Systems Market Size by Country

7.3.1 North America Automated Aerial Refueling (AAR) Systems Sales Quantity by Country (2018-2029)

7.3.2 North America Automated Aerial Refueling (AAR) Systems Consumption Value by Country (2018-2029)

7.3.3 United States Market Size and Forecast (2018-2029)

7.3.4 Canada Market Size and Forecast (2018-2029)

7.3.5 Mexico Market Size and Forecast (2018-2029)

## **8 EUROPE**

8.1 Europe Automated Aerial Refueling (AAR) Systems Sales Quantity by Type (2018-2029)

8.2 Europe Automated Aerial Refueling (AAR) Systems Sales Quantity by Application (2018-2029)

### 8.3 Europe Automated Aerial Refueling (AAR) Systems Market Size by Country

8.3.1 Europe Automated Aerial Refueling (AAR) Systems Sales Quantity by Country (2018-2029)

8.3.2 Europe Automated Aerial Refueling (AAR) Systems Consumption Value by Country (2018-2029)

8.3.3 Germany Market Size and Forecast (2018-2029)

8.3.4 France Market Size and Forecast (2018-2029)

8.3.5 United Kingdom Market Size and Forecast (2018-2029)

8.3.6 Russia Market Size and Forecast (2018-2029)

8.3.7 Italy Market Size and Forecast (2018-2029)

## 9 ASIA-PACIFIC

9.1 Asia-Pacific Automated Aerial Refueling (AAR) Systems Sales Quantity by Type (2018-2029)

9.2 Asia-Pacific Automated Aerial Refueling (AAR) Systems Sales Quantity by Application (2018-2029)

9.3 Asia-Pacific Automated Aerial Refueling (AAR) Systems Market Size by Region

9.3.1 Asia-Pacific Automated Aerial Refueling (AAR) Systems Sales Quantity by Region (2018-2029)

9.3.2 Asia-Pacific Automated Aerial Refueling (AAR) Systems Consumption Value by Region (2018-2029)

9.3.3 China Market Size and Forecast (2018-2029)

9.3.4 Japan Market Size and Forecast (2018-2029)

9.3.5 Korea Market Size and Forecast (2018-2029)

9.3.6 India Market Size and Forecast (2018-2029)

9.3.7 Southeast Asia Market Size and Forecast (2018-2029)

9.3.8 Australia Market Size and Forecast (2018-2029)

## 10 SOUTH AMERICA

10.1 South America Automated Aerial Refueling (AAR) Systems Sales Quantity by Type (2018-2029)

10.2 South America Automated Aerial Refueling (AAR) Systems Sales Quantity by Application (2018-2029)

10.3 South America Automated Aerial Refueling (AAR) Systems Market Size by Country

10.3.1 South America Automated Aerial Refueling (AAR) Systems Sales Quantity by Country (2018-2029)

10.3.2 South America Automated Aerial Refueling (AAR) Systems Consumption Value by Country (2018-2029)

10.3.3 Brazil Market Size and Forecast (2018-2029)

10.3.4 Argentina Market Size and Forecast (2018-2029)

## **11 MIDDLE EAST & AFRICA**

11.1 Middle East & Africa Automated Aerial Refueling (AAR) Systems Sales Quantity by Type (2018-2029)

11.2 Middle East & Africa Automated Aerial Refueling (AAR) Systems Sales Quantity by Application (2018-2029)

11.3 Middle East & Africa Automated Aerial Refueling (AAR) Systems Market Size by Country

11.3.1 Middle East & Africa Automated Aerial Refueling (AAR) Systems Sales Quantity by Country (2018-2029)

11.3.2 Middle East & Africa Automated Aerial Refueling (AAR) Systems Consumption Value by Country (2018-2029)

11.3.3 Turkey Market Size and Forecast (2018-2029)

11.3.4 Egypt Market Size and Forecast (2018-2029)

11.3.5 Saudi Arabia Market Size and Forecast (2018-2029)

11.3.6 South Africa Market Size and Forecast (2018-2029)

## **12 MARKET DYNAMICS**

12.1 Automated Aerial Refueling (AAR) Systems Market Drivers

12.2 Automated Aerial Refueling (AAR) Systems Market Restraints

12.3 Automated Aerial Refueling (AAR) Systems Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

12.5 Influence of COVID-19 and Russia-Ukraine War

12.5.1 Influence of COVID-19

12.5.2 Influence of Russia-Ukraine War

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

13.1 Raw Material of Automated Aerial Refueling (AAR) Systems and Key Manufacturers

13.2 Manufacturing Costs Percentage of Automated Aerial Refueling (AAR) Systems

13.3 Automated Aerial Refueling (AAR) Systems Production Process

13.4 Automated Aerial Refueling (AAR) Systems Industrial Chain

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Automated Aerial Refueling (AAR) Systems Typical Distributors

14.3 Automated Aerial Refueling (AAR) Systems Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Automated Aerial Refueling (AAR) Systems Consumption Value by Type, (USD Million), 2018 & 2022 & 2029

Table 2. Global Automated Aerial Refueling (AAR) Systems Consumption Value by Application, (USD Million), 2018 & 2022 & 2029

Table 3. Boeing Basic Information, Manufacturing Base and Competitors

Table 4. Boeing Major Business

Table 5. Boeing Automated Aerial Refueling (AAR) Systems Product and Services

Table 6. Boeing Automated Aerial Refueling (AAR) Systems Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 7. Boeing Recent Developments/Updates

Table 8. Cobham Basic Information, Manufacturing Base and Competitors

Table 9. Cobham Major Business

Table 10. Cobham Automated Aerial Refueling (AAR) Systems Product and Services

Table 11. Cobham Automated Aerial Refueling (AAR) Systems Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 12. Cobham Recent Developments/Updates

Table 13. Eaton Basic Information, Manufacturing Base and Competitors

Table 14. Eaton Major Business

Table 15. Eaton Automated Aerial Refueling (AAR) Systems Product and Services

Table 16. Eaton Automated Aerial Refueling (AAR) Systems Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 17. Eaton Recent Developments/Updates

Table 18. General Electric Basic Information, Manufacturing Base and Competitors

Table 19. General Electric Major Business

Table 20. General Electric Automated Aerial Refueling (AAR) Systems Product and Services

Table 21. General Electric Automated Aerial Refueling (AAR) Systems Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 22. General Electric Recent Developments/Updates

Table 23. Israel Aerospace Industries Basic Information, Manufacturing Base and Competitors

- Table 24. Israel Aerospace Industries Major Business
- Table 25. Israel Aerospace Industries Automated Aerial Refueling (AAR) Systems Product and Services
- Table 26. Israel Aerospace Industries Automated Aerial Refueling (AAR) Systems Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)
- Table 27. Israel Aerospace Industries Recent Developments/Updates
- Table 28. Marshall Aerospace and Defence Group Basic Information, Manufacturing Base and Competitors
- Table 29. Marshall Aerospace and Defence Group Major Business
- Table 30. Marshall Aerospace and Defence Group Automated Aerial Refueling (AAR) Systems Product and Services
- Table 31. Marshall Aerospace and Defence Group Automated Aerial Refueling (AAR) Systems Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)
- Table 32. Marshall Aerospace and Defence Group Recent Developments/Updates
- Table 33. Northstar Engineering Basic Information, Manufacturing Base and Competitors
- Table 34. Northstar Engineering Major Business
- Table 35. Northstar Engineering Automated Aerial Refueling (AAR) Systems Product and Services
- Table 36. Northstar Engineering Automated Aerial Refueling (AAR) Systems Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)
- Table 37. Northstar Engineering Recent Developments/Updates
- Table 38. Parker Hannifin Basic Information, Manufacturing Base and Competitors
- Table 39. Parker Hannifin Major Business
- Table 40. Parker Hannifin Automated Aerial Refueling (AAR) Systems Product and Services
- Table 41. Parker Hannifin Automated Aerial Refueling (AAR) Systems Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)
- Table 42. Parker Hannifin Recent Developments/Updates
- Table 43. Safran SA Basic Information, Manufacturing Base and Competitors
- Table 44. Safran SA Major Business
- Table 45. Safran SA Automated Aerial Refueling (AAR) Systems Product and Services
- Table 46. Safran SA Automated Aerial Refueling (AAR) Systems Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 47. Safran SA Recent Developments/Updates

Table 48. United Technologies Corporation Basic Information, Manufacturing Base and Competitors

Table 49. United Technologies Corporation Major Business

Table 50. United Technologies Corporation Automated Aerial Refueling (AAR) Systems Product and Services

Table 51. United Technologies Corporation Automated Aerial Refueling (AAR) Systems Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 52. United Technologies Corporation Recent Developments/Updates

Table 53. Woodward Basic Information, Manufacturing Base and Competitors

Table 54. Woodward Major Business

Table 55. Woodward Automated Aerial Refueling (AAR) Systems Product and Services

Table 56. Woodward Automated Aerial Refueling (AAR) Systems Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 57. Woodward Recent Developments/Updates

Table 58. Global Automated Aerial Refueling (AAR) Systems Sales Quantity by Manufacturer (2018-2023) & (Units)

Table 59. Global Automated Aerial Refueling (AAR) Systems Revenue by Manufacturer (2018-2023) & (USD Million)

Table 60. Global Automated Aerial Refueling (AAR) Systems Average Price by Manufacturer (2018-2023) & (K US\$/Unit)

Table 61. Market Position of Manufacturers in Automated Aerial Refueling (AAR) Systems, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2022

Table 62. Head Office and Automated Aerial Refueling (AAR) Systems Production Site of Key Manufacturer

Table 63. Automated Aerial Refueling (AAR) Systems Market: Company Product Type Footprint

Table 64. Automated Aerial Refueling (AAR) Systems Market: Company Product Application Footprint

Table 65. Automated Aerial Refueling (AAR) Systems New Market Entrants and Barriers to Market Entry

Table 66. Automated Aerial Refueling (AAR) Systems Mergers, Acquisition, Agreements, and Collaborations

Table 67. Global Automated Aerial Refueling (AAR) Systems Sales Quantity by Region (2018-2023) & (Units)

Table 68. Global Automated Aerial Refueling (AAR) Systems Sales Quantity by Region (2024-2029) & (Units)



Table 69. Global Automated Aerial Refueling (AAR) Systems Consumption Value by Region (2018-2023) & (USD Million)

Table 70. Global Automated Aerial Refueling (AAR) Systems Consumption Value by Region (2024-2029) & (USD Million)

Table 71. Global Automated Aerial Refueling (AAR) Systems Average Price by Region (2018-2023) & (K US\$/Unit)

Table 72. Global Automated Aerial Refueling (AAR) Systems Average Price by Region (2024-2029) & (K US\$/Unit)

Table 73. Global Automated Aerial Refueling (AAR) Systems Sales Quantity by Type (2018-2023) & (Units)

Table 74. Global Automated Aerial Refueling (AAR) Systems Sales Quantity by Type (2024-2029) & (Units)

Table 75. Global Automated Aerial Refueling (AAR) Systems Consumption Value by Type (2018-2023) & (USD Million)

Table 76. Global Automated Aerial Refueling (AAR) Systems Consumption Value by Type (2024-2029) & (USD Million)

Table 77. Global Automated Aerial Refueling (AAR) Systems Average Price by Type (2018-2023) & (K US\$/Unit)

Table 78. Global Automated Aerial Refueling (AAR) Systems Average Price by Type (2024-2029) & (K US\$/Unit)

Table 79. Global Automated Aerial Refueling (AAR) Systems Sales Quantity by Application (2018-2023) & (Units)

Table 80. Global Automated Aerial Refueling (AAR) Systems Sales Quantity by Application (2024-2029) & (Units)

Table 81. Global Automated Aerial Refueling (AAR) Systems Consumption Value by Application (2018-2023) & (USD Million)

Table 82. Global Automated Aerial Refueling (AAR) Systems Consumption Value by Application (2024-2029) & (USD Million)

Table 83. Global Automated Aerial Refueling (AAR) Systems Average Price by Application (2018-2023) & (K US\$/Unit)

Table 84. Global Automated Aerial Refueling (AAR) Systems Average Price by Application (2024-2029) & (K US\$/Unit)

Table 85. North America Automated Aerial Refueling (AAR) Systems Sales Quantity by Type (2018-2023) & (Units)

Table 86. North America Automated Aerial Refueling (AAR) Systems Sales Quantity by Type (2024-2029) & (Units)

Table 87. North America Automated Aerial Refueling (AAR) Systems Sales Quantity by Application (2018-2023) & (Units)

Table 88. North America Automated Aerial Refueling (AAR) Systems Sales Quantity by

Application (2024-2029) & (Units)

Table 89. North America Automated Aerial Refueling (AAR) Systems Sales Quantity by Country (2018-2023) & (Units)

Table 90. North America Automated Aerial Refueling (AAR) Systems Sales Quantity by Country (2024-2029) & (Units)

Table 91. North America Automated Aerial Refueling (AAR) Systems Consumption Value by Country (2018-2023) & (USD Million)

Table 92. North America Automated Aerial Refueling (AAR) Systems Consumption Value by Country (2024-2029) & (USD Million)

Table 93. Europe Automated Aerial Refueling (AAR) Systems Sales Quantity by Type (2018-2023) & (Units)

Table 94. Europe Automated Aerial Refueling (AAR) Systems Sales Quantity by Type (2024-2029) & (Units)

Table 95. Europe Automated Aerial Refueling (AAR) Systems Sales Quantity by Application (2018-2023) & (Units)

Table 96. Europe Automated Aerial Refueling (AAR) Systems Sales Quantity by Application (2024-2029) & (Units)

Table 97. Europe Automated Aerial Refueling (AAR) Systems Sales Quantity by Country (2018-2023) & (Units)

Table 98. Europe Automated Aerial Refueling (AAR) Systems Sales Quantity by Country (2024-2029) & (Units)

Table 99. Europe Automated Aerial Refueling (AAR) Systems Consumption Value by Country (2018-2023) & (USD Million)

Table 100. Europe Automated Aerial Refueling (AAR) Systems Consumption Value by Country (2024-2029) & (USD Million)

Table 101. Asia-Pacific Automated Aerial Refueling (AAR) Systems Sales Quantity by Type (2018-2023) & (Units)

Table 102. Asia-Pacific Automated Aerial Refueling (AAR) Systems Sales Quantity by Type (2024-2029) & (Units)

Table 103. Asia-Pacific Automated Aerial Refueling (AAR) Systems Sales Quantity by Application (2018-2023) & (Units)

Table 104. Asia-Pacific Automated Aerial Refueling (AAR) Systems Sales Quantity by Application (2024-2029) & (Units)

Table 105. Asia-Pacific Automated Aerial Refueling (AAR) Systems Sales Quantity by Region (2018-2023) & (Units)

Table 106. Asia-Pacific Automated Aerial Refueling (AAR) Systems Sales Quantity by Region (2024-2029) & (Units)

Table 107. Asia-Pacific Automated Aerial Refueling (AAR) Systems Consumption Value by Region (2018-2023) & (USD Million)

Table 108. Asia-Pacific Automated Aerial Refueling (AAR) Systems Consumption Value by Region (2024-2029) & (USD Million)

Table 109. South America Automated Aerial Refueling (AAR) Systems Sales Quantity by Type (2018-2023) & (Units)

Table 110. South America Automated Aerial Refueling (AAR) Systems Sales Quantity by Type (2024-2029) & (Units)

Table 111. South America Automated Aerial Refueling (AAR) Systems Sales Quantity by Application (2018-2023) & (Units)

Table 112. South America Automated Aerial Refueling (AAR) Systems Sales Quantity by Application (2024-2029) & (Units)

Table 113. South America Automated Aerial Refueling (AAR) Systems Sales Quantity by Country (2018-2023) & (Units)

Table 114. South America Automated Aerial Refueling (AAR) Systems Sales Quantity by Country (2024-2029) & (Units)

Table 115. South America Automated Aerial Refueling (AAR) Systems Consumption Value by Country (2018-2023) & (USD Million)

Table 116. South America Automated Aerial Refueling (AAR) Systems Consumption Value by Country (2024-2029) & (USD Million)

Table 117. Middle East & Africa Automated Aerial Refueling (AAR) Systems Sales Quantity by Type (2018-2023) & (Units)

Table 118. Middle East & Africa Automated Aerial Refueling (AAR) Systems Sales Quantity by Type (2024-2029) & (Units)

Table 119. Middle East & Africa Automated Aerial Refueling (AAR) Systems Sales Quantity by Application (2018-2023) & (Units)

Table 120. Middle East & Africa Automated Aerial Refueling (AAR) Systems Sales Quantity by Application (2024-2029) & (Units)

Table 121. Middle East & Africa Automated Aerial Refueling (AAR) Systems Sales Quantity by Region (2018-2023) & (Units)

Table 122. Middle East & Africa Automated Aerial Refueling (AAR) Systems Sales Quantity by Region (2024-2029) & (Units)

Table 123. Middle East & Africa Automated Aerial Refueling (AAR) Systems Consumption Value by Region (2018-2023) & (USD Million)

Table 124. Middle East & Africa Automated Aerial Refueling (AAR) Systems Consumption Value by Region (2024-2029) & (USD Million)

Table 125. Automated Aerial Refueling (AAR) Systems Raw Material

Table 126. Key Manufacturers of Automated Aerial Refueling (AAR) Systems Raw Materials

Table 127. Automated Aerial Refueling (AAR) Systems Typical Distributors

Table 128. Automated Aerial Refueling (AAR) Systems Typical Customers



## List Of Figures

### LIST OF FIGURES

- Figure 1. Automated Aerial Refueling (AAR) Systems Picture
- Figure 2. Global Automated Aerial Refueling (AAR) Systems Consumption Value by Type, (USD Million), 2018 & 2022 & 2029
- Figure 3. Global Automated Aerial Refueling (AAR) Systems Consumption Value Market Share by Type in 2022
- Figure 4. Probe and Drogue Type Examples
- Figure 5. Boom and Receptacle Type Examples
- Figure 6. Global Automated Aerial Refueling (AAR) Systems Consumption Value by Application, (USD Million), 2018 & 2022 & 2029
- Figure 7. Global Automated Aerial Refueling (AAR) Systems Consumption Value Market Share by Application in 2022
- Figure 8. Combat Aircraft Examples
- Figure 9. Helicopter Examples
- Figure 10. UAV Examples
- Figure 11. Global Automated Aerial Refueling (AAR) Systems Consumption Value, (USD Million): 2018 & 2022 & 2029
- Figure 12. Global Automated Aerial Refueling (AAR) Systems Consumption Value and Forecast (2018-2029) & (USD Million)
- Figure 13. Global Automated Aerial Refueling (AAR) Systems Sales Quantity (2018-2029) & (Units)
- Figure 14. Global Automated Aerial Refueling (AAR) Systems Average Price (2018-2029) & (K US\$/Unit)
- Figure 15. Global Automated Aerial Refueling (AAR) Systems Sales Quantity Market Share by Manufacturer in 2022
- Figure 16. Global Automated Aerial Refueling (AAR) Systems Consumption Value Market Share by Manufacturer in 2022
- Figure 17. Producer Shipments of Automated Aerial Refueling (AAR) Systems by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2021
- Figure 18. Top 3 Automated Aerial Refueling (AAR) Systems Manufacturer (Consumption Value) Market Share in 2022
- Figure 19. Top 6 Automated Aerial Refueling (AAR) Systems Manufacturer (Consumption Value) Market Share in 2022
- Figure 20. Global Automated Aerial Refueling (AAR) Systems Sales Quantity Market Share by Region (2018-2029)
- Figure 21. Global Automated Aerial Refueling (AAR) Systems Consumption Value

Market Share by Region (2018-2029)

Figure 22. North America Automated Aerial Refueling (AAR) Systems Consumption Value (2018-2029) & (USD Million)

Figure 23. Europe Automated Aerial Refueling (AAR) Systems Consumption Value (2018-2029) & (USD Million)

Figure 24. Asia-Pacific Automated Aerial Refueling (AAR) Systems Consumption Value (2018-2029) & (USD Million)

Figure 25. South America Automated Aerial Refueling (AAR) Systems Consumption Value (2018-2029) & (USD Million)

Figure 26. Middle East & Africa Automated Aerial Refueling (AAR) Systems Consumption Value (2018-2029) & (USD Million)

Figure 27. Global Automated Aerial Refueling (AAR) Systems Sales Quantity Market Share by Type (2018-2029)

Figure 28. Global Automated Aerial Refueling (AAR) Systems Consumption Value Market Share by Type (2018-2029)

Figure 29. Global Automated Aerial Refueling (AAR) Systems Average Price by Type (2018-2029) & (K US\$/Unit)

Figure 30. Global Automated Aerial Refueling (AAR) Systems Sales Quantity Market Share by Application (2018-2029)

Figure 31. Global Automated Aerial Refueling (AAR) Systems Consumption Value Market Share by Application (2018-2029)

Figure 32. Global Automated Aerial Refueling (AAR) Systems Average Price by Application (2018-2029) & (K US\$/Unit)

Figure 33. North America Automated Aerial Refueling (AAR) Systems Sales Quantity Market Share by Type (2018-2029)

Figure 34. North America Automated Aerial Refueling (AAR) Systems Sales Quantity Market Share by Application (2018-2029)

Figure 35. North America Automated Aerial Refueling (AAR) Systems Sales Quantity Market Share by Country (2018-2029)

Figure 36. North America Automated Aerial Refueling (AAR) Systems Consumption Value Market Share by Country (2018-2029)

Figure 37. United States Automated Aerial Refueling (AAR) Systems Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 38. Canada Automated Aerial Refueling (AAR) Systems Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 39. Mexico Automated Aerial Refueling (AAR) Systems Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 40. Europe Automated Aerial Refueling (AAR) Systems Sales Quantity Market Share by Type (2018-2029)

Figure 41. Europe Automated Aerial Refueling (AAR) Systems Sales Quantity Market Share by Application (2018-2029)

Figure 42. Europe Automated Aerial Refueling (AAR) Systems Sales Quantity Market Share by Country (2018-2029)

Figure 43. Europe Automated Aerial Refueling (AAR) Systems Consumption Value Market Share by Country (2018-2029)

Figure 44. Germany Automated Aerial Refueling (AAR) Systems Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 45. France Automated Aerial Refueling (AAR) Systems Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 46. United Kingdom Automated Aerial Refueling (AAR) Systems Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 47. Russia Automated Aerial Refueling (AAR) Systems Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 48. Italy Automated Aerial Refueling (AAR) Systems Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 49. Asia-Pacific Automated Aerial Refueling (AAR) Systems Sales Quantity Market Share by Type (2018-2029)

Figure 50. Asia-Pacific Automated Aerial Refueling (AAR) Systems Sales Quantity Market Share by Application (2018-2029)

Figure 51. Asia-Pacific Automated Aerial Refueling (AAR) Systems Sales Quantity Market Share by Region (2018-2029)

Figure 52. Asia-Pacific Automated Aerial Refueling (AAR) Systems Consumption Value Market Share by Region (2018-2029)

Figure 53. China Automated Aerial Refueling (AAR) Systems Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 54. Japan Automated Aerial Refueling (AAR) Systems Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 55. Korea Automated Aerial Refueling (AAR) Systems Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 56. India Automated Aerial Refueling (AAR) Systems Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 57. Southeast Asia Automated Aerial Refueling (AAR) Systems Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 58. Australia Automated Aerial Refueling (AAR) Systems Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 59. South America Automated Aerial Refueling (AAR) Systems Sales Quantity Market Share by Type (2018-2029)

Figure 60. South America Automated Aerial Refueling (AAR) Systems Sales Quantity

Market Share by Application (2018-2029)

Figure 61. South America Automated Aerial Refueling (AAR) Systems Sales Quantity Market Share by Country (2018-2029)

Figure 62. South America Automated Aerial Refueling (AAR) Systems Consumption Value Market Share by Country (2018-2029)

Figure 63. Brazil Automated Aerial Refueling (AAR) Systems Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 64. Argentina Automated Aerial Refueling (AAR) Systems Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 65. Middle East & Africa Automated Aerial Refueling (AAR) Systems Sales Quantity Market Share by Type (2018-2029)

Figure 66. Middle East & Africa Automated Aerial Refueling (AAR) Systems Sales Quantity Market Share by Application (2018-2029)

Figure 67. Middle East & Africa Automated Aerial Refueling (AAR) Systems Sales Quantity Market Share by Region (2018-2029)

Figure 68. Middle East & Africa Automated Aerial Refueling (AAR) Systems Consumption Value Market Share by Region (2018-2029)

Figure 69. Turkey Automated Aerial Refueling (AAR) Systems Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 70. Egypt Automated Aerial Refueling (AAR) Systems Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 71. Saudi Arabia Automated Aerial Refueling (AAR) Systems Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 72. South Africa Automated Aerial Refueling (AAR) Systems Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 73. Automated Aerial Refueling (AAR) Systems Market Drivers

Figure 74. Automated Aerial Refueling (AAR) Systems Market Restraints

Figure 75. Automated Aerial Refueling (AAR) Systems Market Trends

Figure 76. Porters Five Forces Analysis

Figure 77. Manufacturing Cost Structure Analysis of Automated Aerial Refueling (AAR) Systems in 2022

Figure 78. Manufacturing Process Analysis of Automated Aerial Refueling (AAR) Systems

Figure 79. Automated Aerial Refueling (AAR) Systems Industrial Chain

Figure 80. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 81. Direct Channel Pros & Cons

Figure 82. Indirect Channel Pros & Cons

Figure 83. Methodology

Figure 84. Research Process and Data Source



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