

# Global Auto-Injectors Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G8A6EBCA0039EN.html>

Date: January 2026

Pages: 118

Price: US\$ 4,480.00 (Single User License)

ID: G8A6EBCA0039EN

## Abstracts

The global Auto-Injectors market size is expected to reach \$ 4652 million by 2032, rising at a market growth of 7.3% CAGR during the forecast period (2026-2032).

Auto-injectors are medical devices designed for rapid, safe, and accurate drug administration in self-care or clinical settings. Typically portable, they incorporate pre-filled drug cartridges and spring-driven mechanisms to automatically penetrate the skin and deliver the medication. Key advantages include simplifying the injection process, reducing user errors, minimizing cross-contamination risks, and enhancing patient adherence. Auto-injectors are widely used for allergic conditions, chronic disease management (such as diabetes and autoimmune disorders), and emergency medication delivery (such as epinephrine). With the rise of home healthcare, self-administration, and chronic disease management, auto-injectors are increasingly deployed beyond hospitals into homes and community settings, becoming an essential tool in modern medical practice. This trend also drives deeper integration and innovation in drug formulations, device engineering, and digital monitoring technologies. In our report, the statistics for auto-injectors include medications. In 2024, global Auto-injectors production reached approximately 25.96 m units, with an average global market price of around US\$ 100 per unit. The average gross profit margin of this product is 45%.

The auto-injector market is driven by rapid growth in home healthcare, self-administration, and chronic disease management. Expanding global chronic disease patient populations, coupled with the prevalence of allergic conditions and emergency medications, create strong demand for self-injection devices. Policy support for portable medical devices, expansion of OTC drug sales channels, and adoption of safe, efficient drug delivery solutions by hospitals and community healthcare providers provide continuous growth momentum. Technological innovations such as miniaturized design,

low-pain needles, smart monitoring, and optimized drug stability enhance patient adherence and product differentiation. Multinational and domestic companies enhance market penetration through R&D, brand development, and optimized sales networks.

Auto-injectors, as combination drug-device products, face high R&D costs and stringent regulatory approvals, with long product launch cycles. Product safety, needle design, drug stability, and ease of use directly impact patient experience. Raw material price fluctuations, high supply chain concentration, and cross-region policy differences can increase production costs and supply risks. Intensifying market competition requires continuous innovation and user experience optimization to maintain market share.

Downstream demand shows personalization and diversification. Home users, chronic disease patients, and allergy sufferers prefer devices that are easy to use, portable, and comfortable. Digital and smart features, such as injection tracking and medication reminders, are emerging as differentiating factors. Hospitals, community clinics, and pharmacies are promoting safe, efficient self-administration solutions while integrating drug combinations and comprehensive treatment management.

Core raw materials include high-strength medical-grade plastics, precision springs, micro metal needles, and pre-filled drug system components. Plastics and metals must exhibit high pressure resistance, corrosion resistance, and biocompatibility to ensure safety and stability. Springs and mechanical drive mechanisms require precision design and long-term reliability. Pre-filled drug components must maintain drug stability and sealing performance. Leading companies mitigate cost volatility and supply risks through long-term supplier partnerships, multi-source procurement, and technological optimization, ensuring product stability and market supply capacity.

This report studies the global Auto-Injectors production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Auto-Injectors and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Auto-Injectors that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Auto-Injectors total production and demand, 2021-2032, (K Units)

Global Auto-Injectors total production value, 2021-2032, (USD Million)

Global Auto-Injectors production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Auto-Injectors consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Auto-Injectors domestic production, consumption, key domestic manufacturers and share

Global Auto-Injectors production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Auto-Injectors production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Auto-Injectors production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Auto-Injectors market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Viatris, BD, Johnson & Johnson, Amgen, Eli Lilly, Biogen Idec, Bayer, Pfizer, Ypsomed Holding, Kaleo, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Auto-Injectors market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Auto-Injectors Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Auto-Injectors Market, Segmentation by Type:

Disposable Auto-Injectors

Reusable Auto-Injectors

#### Global Auto-Injectors Market, Segmentation by Injection Mechanism:

Button-activated Auto-injectors

Self-press Auto-injectors

#### Global Auto-Injectors Market, Segmentation by Usage Scenario:

Emergency Use

Chronic Disease Management

Other

#### Global Auto-Injectors Market, Segmentation by Application:

Anaphylaxis

Multiple Sclerosis

Rheumatoid Arthritis

Others

Companies Profiled:

Viartis

BD

Johnson & Johnson

Amgen

Eli Lilly

Biogen Idec

Bayer

Pfizer

Ypsomed Holding

Kaleo

Owen Mumford

Antares Pharma, Inc.

Medeca Pharma AB

West Pharmaceutical

**Key Questions Answered:**

1. How big is the global Auto-Injectors market?
2. What is the demand of the global Auto-Injectors market?
3. What is the year over year growth of the global Auto-Injectors market?
4. What is the production and production value of the global Auto-Injectors market?
5. Who are the key producers in the global Auto-Injectors market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 SCADA Introduction
- 1.2 World SCADA Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World SCADA Total Market by Region (by Headquarter Location)
  - 1.3.1 World SCADA Market Size by Region (2021-2032), (by Headquarter Location)
  - 1.3.2 United States Based Company SCADA Revenue (2021-2032)
  - 1.3.3 China Based Company SCADA Revenue (2021-2032)
  - 1.3.4 Europe Based Company SCADA Revenue (2021-2032)
  - 1.3.5 Japan Based Company SCADA Revenue (2021-2032)
  - 1.3.6 South Korea Based Company SCADA Revenue (2021-2032)
  - 1.3.7 ASEAN Based Company SCADA Revenue (2021-2032)
  - 1.3.8 India Based Company SCADA Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 SCADA Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World SCADA Consumption Value (2021-2032)
- 2.2 World SCADA Consumption Value by Region
  - 2.2.1 World SCADA Consumption Value by Region (2021-2026)
  - 2.2.2 World SCADA Consumption Value Forecast by Region (2027-2032)
- 2.3 United States SCADA Consumption Value (2021-2032)
- 2.4 China SCADA Consumption Value (2021-2032)
- 2.5 Europe SCADA Consumption Value (2021-2032)
- 2.6 Japan SCADA Consumption Value (2021-2032)
- 2.7 South Korea SCADA Consumption Value (2021-2032)
- 2.8 ASEAN SCADA Consumption Value (2021-2032)
- 2.9 India SCADA Consumption Value (2021-2032)

### 3 WORLD SCADA COMPANIES COMPETITIVE ANALYSIS

- 3.1 World SCADA Revenue by Player (2021-2026)
- 3.2 Industry Rank and Concentration Rate (CR)
  - 3.2.1 Global SCADA Industry Rank of Major Players

- 3.2.2 Global Concentration Ratios (CR4) for SCADA in 2025
- 3.2.3 Global Concentration Ratios (CR8) for SCADA in 2025
- 3.3 SCADA Company Evaluation Quadrant
- 3.4 SCADA Market: Overall Company Footprint Analysis
  - 3.4.1 SCADA Market: Region Footprint
  - 3.4.2 SCADA Market: Company Product Type Footprint
  - 3.4.3 SCADA Market: Company Product Application Footprint
- 3.5 Competitive Environment
  - 3.5.1 Historical Structure of the Industry
  - 3.5.2 Barriers of Market Entry
  - 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

## **4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)**

- 4.1 United States VS China: SCADA Revenue Comparison (by Headquarter Location)
  - 4.1.1 United States VS China: SCADA Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
  - 4.1.2 United States VS China: SCADA Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: SCADA Consumption Value Comparison
  - 4.2.1 United States VS China: SCADA Consumption Value Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: SCADA Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States Based SCADA Companies and Market Share, 2021-2026
  - 4.3.1 United States Based SCADA Companies, Headquarters (States, Country)
  - 4.3.2 United States Based Companies SCADA Revenue, (2021-2026)
- 4.4 China Based Companies SCADA Revenue and Market Share, 2021-2026
  - 4.4.1 China Based SCADA Companies, Company Headquarters (Province, Country)
  - 4.4.2 China Based Companies SCADA Revenue, (2021-2026)
- 4.5 Rest of World Based SCADA Companies and Market Share, 2021-2026
  - 4.5.1 Rest of World Based SCADA Companies, Headquarters (Province, Country)
  - 4.5.2 Rest of World Based Companies SCADA Revenue (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

## 5.1 World SCADA Market Size Overview by Type: 2021 VS 2025 VS 2032

### 5.2 Segment Introduction by Type

#### 5.2.1 Hardware

#### 5.2.2 Software

#### 5.2.3 Services

### 5.3 Market Segment by Type

#### 5.3.1 World SCADA Market Size by Type (2021-2026)

#### 5.3.2 World SCADA Market Size by Type (2027-2032)

#### 5.3.3 World SCADA Market Size Market Share by Type (2027-2032)

## 6 MARKET ANALYSIS BY APPLICATION

### 6.1 World SCADA Market Size Overview by Application: 2021 VS 2025 VS 2032

#### 6.2 Segment Introduction by Application

##### 6.2.1 Power & Energy

##### 6.2.2 Oil & Gas Industry

##### 6.2.3 Water & Waste Control

##### 6.2.4 Telecommunications

##### 6.2.5 Transportation

##### 6.2.6 Manufacturing Industry

##### 6.2.7 Others

#### 6.3 Market Segment by Application

##### 6.3.1 World SCADA Market Size by Application (2021-2026)

##### 6.3.2 World SCADA Market Size by Application (2027-2032)

##### 6.3.3 World SCADA Market Size Market Share by Application (2021-2032)

## 7 COMPANY PROFILES

### 7.1 Schneider Electric SE (France)

#### 7.1.1 Schneider Electric SE (France) Details

#### 7.1.2 Schneider Electric SE (France) Major Business

#### 7.1.3 Schneider Electric SE (France) SCADA Product and Services

#### 7.1.4 Schneider Electric SE (France) SCADA Revenue, Gross Margin and Market Share (2021-2026)

#### 7.1.5 Schneider Electric SE (France) Recent Developments/Updates

#### 7.1.6 Schneider Electric SE (France) Competitive Strengths & Weaknesses

### 7.2 ABB (Switzerland)

#### 7.2.1 ABB (Switzerland) Details

#### 7.2.2 ABB (Switzerland) Major Business

- 7.2.3 ABB (Switzerland) SCADA Product and Services
- 7.2.4 ABB (Switzerland) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.2.5 ABB (Switzerland) Recent Developments/Updates
- 7.2.6 ABB (Switzerland) Competitive Strengths & Weaknesses
- 7.3 Siemens AG (Germany)
  - 7.3.1 Siemens AG (Germany) Details
  - 7.3.2 Siemens AG (Germany) Major Business
  - 7.3.3 Siemens AG (Germany) SCADA Product and Services
  - 7.3.4 Siemens AG (Germany) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.3.5 Siemens AG (Germany) Recent Developments/Updates
  - 7.3.6 Siemens AG (Germany) Competitive Strengths & Weaknesses
- 7.4 Emerson (US)
  - 7.4.1 Emerson (US) Details
  - 7.4.2 Emerson (US) Major Business
  - 7.4.3 Emerson (US) SCADA Product and Services
  - 7.4.4 Emerson (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.4.5 Emerson (US) Recent Developments/Updates
  - 7.4.6 Emerson (US) Competitive Strengths & Weaknesses
- 7.5 Rockwell Automation Inc. (US)
  - 7.5.1 Rockwell Automation Inc. (US) Details
  - 7.5.2 Rockwell Automation Inc. (US) Major Business
  - 7.5.3 Rockwell Automation Inc. (US) SCADA Product and Services
  - 7.5.4 Rockwell Automation Inc. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.5.5 Rockwell Automation Inc. (US) Recent Developments/Updates
  - 7.5.6 Rockwell Automation Inc. (US) Competitive Strengths & Weaknesses
- 7.6 Honeywell International Inc. (US)
  - 7.6.1 Honeywell International Inc. (US) Details
  - 7.6.2 Honeywell International Inc. (US) Major Business
  - 7.6.3 Honeywell International Inc. (US) SCADA Product and Services
  - 7.6.4 Honeywell International Inc. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.6.5 Honeywell International Inc. (US) Recent Developments/Updates
  - 7.6.6 Honeywell International Inc. (US) Competitive Strengths & Weaknesses
- 7.7 Mitsubishi Electric (Japan)
  - 7.7.1 Mitsubishi Electric (Japan) Details
  - 7.7.2 Mitsubishi Electric (Japan) Major Business

- 7.7.3 Mitsubishi Electric (Japan) SCADA Product and Services
- 7.7.4 Mitsubishi Electric (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.7.5 Mitsubishi Electric (Japan) Recent Developments/Updates
- 7.7.6 Mitsubishi Electric (Japan) Competitive Strengths & Weaknesses
- 7.8 Omron Corporation (Japan)
  - 7.8.1 Omron Corporation (Japan) Details
  - 7.8.2 Omron Corporation (Japan) Major Business
  - 7.8.3 Omron Corporation (Japan) SCADA Product and Services
  - 7.8.4 Omron Corporation (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.8.5 Omron Corporation (Japan) Recent Developments/Updates
  - 7.8.6 Omron Corporation (Japan) Competitive Strengths & Weaknesses
- 7.9 General Electric Co. (US)
  - 7.9.1 General Electric Co. (US) Details
  - 7.9.2 General Electric Co. (US) Major Business
  - 7.9.3 General Electric Co. (US) SCADA Product and Services
  - 7.9.4 General Electric Co. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.9.5 General Electric Co. (US) Recent Developments/Updates
  - 7.9.6 General Electric Co. (US) Competitive Strengths & Weaknesses
- 7.10 Yokogawa Electric Corporation (Japan)
  - 7.10.1 Yokogawa Electric Corporation (Japan) Details
  - 7.10.2 Yokogawa Electric Corporation (Japan) Major Business
  - 7.10.3 Yokogawa Electric Corporation (Japan) SCADA Product and Services
  - 7.10.4 Yokogawa Electric Corporation (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.10.5 Yokogawa Electric Corporation (Japan) Recent Developments/Updates
  - 7.10.6 Yokogawa Electric Corporation (Japan) Competitive Strengths & Weaknesses
- 7.11 Larsen & Toubro (India)
  - 7.11.1 Larsen & Toubro (India) Details
  - 7.11.2 Larsen & Toubro (India) Major Business
  - 7.11.3 Larsen & Toubro (India) SCADA Product and Services
  - 7.11.4 Larsen & Toubro (India) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.11.5 Larsen & Toubro (India) Recent Developments/Updates
  - 7.11.6 Larsen & Toubro (India) Competitive Strengths & Weaknesses
- 7.12 M.B. Control & Systems Pvt. Ltd (India)
  - 7.12.1 M.B. Control & Systems Pvt. Ltd (India) Details

- 7.12.2 M.B. Control & Systems Pvt. Ltd (India) Major Business
- 7.12.3 M.B. Control & Systems Pvt. Ltd (India) SCADA Product and Services
- 7.12.4 M.B. Control & Systems Pvt. Ltd (India) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.12.5 M.B. Control & Systems Pvt. Ltd (India) Recent Developments/Updates
- 7.12.6 M.B. Control & Systems Pvt. Ltd (India) Competitive Strengths & Weaknesses

## **8 INDUSTRY CHAIN ANALYSIS**

- 8.1 SCADA Industry Chain
- 8.2 SCADA Upstream Analysis
- 8.3 SCADA Midstream Analysis
- 8.4 SCADA Downstream Analysis

## **9 RESEARCH FINDINGS AND CONCLUSION**

## **10 APPENDIX**

- 10.1 Methodology
- 10.2 Research Process and Data Source
- 10.3 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. World Auto-Injectors Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Auto-Injectors Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Auto-Injectors Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Auto-Injectors Production Value Market Share by Region (2021-2026)
- Table 5. World Auto-Injectors Production Value Market Share by Region (2027-2032)
- Table 6. World Auto-Injectors Production by Region (2021-2026) & (K Units)
- Table 7. World Auto-Injectors Production by Region (2027-2032) & (K Units)
- Table 8. World Auto-Injectors Production Market Share by Region (2021-2026)
- Table 9. World Auto-Injectors Production Market Share by Region (2027-2032)
- Table 10. World Auto-Injectors Average Price by Region (2021-2026) & (US\$/Unit)
- Table 11. World Auto-Injectors Average Price by Region (2027-2032) & (US\$/Unit)
- Table 12. Auto-Injectors Major Market Trends
- Table 13. World Auto-Injectors Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
- Table 14. World Auto-Injectors Consumption by Region (2021-2026) & (K Units)
- Table 15. World Auto-Injectors Consumption Forecast by Region (2027-2032) & (K Units)
- Table 16. World Auto-Injectors Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Auto-Injectors Producers in 2025
- Table 18. World Auto-Injectors Production by Manufacturer (2021-2026) & (K Units)
- Table 19. Production Market Share of Key Auto-Injectors Producers in 2025
- Table 20. World Auto-Injectors Average Price by Manufacturer (2021-2026) & (US\$/Unit)
- Table 21. Global Auto-Injectors Company Evaluation Quadrant
- Table 22. World Auto-Injectors Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Auto-Injectors Production Site of Key Manufacturer
- Table 24. Auto-Injectors Market: Company Product Type Footprint
- Table 25. Auto-Injectors Market: Company Product Application Footprint
- Table 26. Auto-Injectors Competitive Factors
- Table 27. Auto-Injectors New Entrant and Capacity Expansion Plans
- Table 28. Auto-Injectors Mergers & Acquisitions Activity
- Table 29. United States VS China Auto-Injectors Production Value Comparison, (2021

& 2025 & 2032) & (USD Million)

Table 30. United States VS China Auto-Injectors Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Auto-Injectors Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Auto-Injectors Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Auto-Injectors Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Auto-Injectors Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Auto-Injectors Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Auto-Injectors Production Market Share (2021-2026)

Table 37. China Based Auto-Injectors Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Auto-Injectors Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Auto-Injectors Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Auto-Injectors Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Auto-Injectors Production Market Share (2021-2026)

Table 42. Rest of World Based Auto-Injectors Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Auto-Injectors Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Auto-Injectors Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Auto-Injectors Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Auto-Injectors Production Market Share (2021-2026)

Table 47. World Auto-Injectors Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Auto-Injectors Production by Type (2021-2026) & (K Units)

Table 49. World Auto-Injectors Production by Type (2027-2032) & (K Units)

Table 50. World Auto-Injectors Production Value by Type (2021-2026) & (USD Million)

Table 51. World Auto-Injectors Production Value by Type (2027-2032) & (USD Million)

Table 52. World Auto-Injectors Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Auto-Injectors Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Auto-Injectors Production Value by Injection Mechanism, (USD Million), 2021 & 2025 & 2032

Table 55. World Auto-Injectors Production by Injection Mechanism (2021-2026) & (K Units)

Table 56. World Auto-Injectors Production by Injection Mechanism (2027-2032) & (K Units)

Table 57. World Auto-Injectors Production Value by Injection Mechanism (2021-2026) & (USD Million)

Table 58. World Auto-Injectors Production Value by Injection Mechanism (2027-2032) & (USD Million)

Table 59. World Auto-Injectors Average Price by Injection Mechanism (2021-2026) & (US\$/Unit)

Table 60. World Auto-Injectors Average Price by Injection Mechanism (2027-2032) & (US\$/Unit)

Table 61. World Auto-Injectors Production Value by Usage Scenario, (USD Million), 2021 & 2025 & 2032

Table 62. World Auto-Injectors Production by Usage Scenario (2021-2026) & (K Units)

Table 63. World Auto-Injectors Production by Usage Scenario (2027-2032) & (K Units)

Table 64. World Auto-Injectors Production Value by Usage Scenario (2021-2026) & (USD Million)

Table 65. World Auto-Injectors Production Value by Usage Scenario (2027-2032) & (USD Million)

Table 66. World Auto-Injectors Average Price by Usage Scenario (2021-2026) & (US\$/Unit)

Table 67. World Auto-Injectors Average Price by Usage Scenario (2027-2032) & (US\$/Unit)

Table 68. World Auto-Injectors Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Auto-Injectors Production by Application (2021-2026) & (K Units)

Table 70. World Auto-Injectors Production by Application (2027-2032) & (K Units)

Table 71. World Auto-Injectors Production Value by Application (2021-2026) & (USD Million)

Table 72. World Auto-Injectors Production Value by Application (2027-2032) & (USD Million)

Table 73. World Auto-Injectors Average Price by Application (2021-2026) & (US\$/Unit)

- Table 74. World Auto-Injectors Average Price by Application (2027-2032) & (US\$/Unit)
- Table 75. Viatris Basic Information, Manufacturing Base and Competitors
- Table 76. Viatris Major Business
- Table 77. Viatris Auto-Injectors Product and Services
- Table 78. Viatris Auto-Injectors Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 79. Viatris Recent Developments/Updates
- Table 80. Viatris Competitive Strengths & Weaknesses
- Table 81. BD Basic Information, Manufacturing Base and Competitors
- Table 82. BD Major Business
- Table 83. BD Auto-Injectors Product and Services
- Table 84. BD Auto-Injectors Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. BD Recent Developments/Updates
- Table 86. BD Competitive Strengths & Weaknesses
- Table 87. Johnson & Johnson Basic Information, Manufacturing Base and Competitors
- Table 88. Johnson & Johnson Major Business
- Table 89. Johnson & Johnson Auto-Injectors Product and Services
- Table 90. Johnson & Johnson Auto-Injectors Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Johnson & Johnson Recent Developments/Updates
- Table 92. Johnson & Johnson Competitive Strengths & Weaknesses
- Table 93. Amgen Basic Information, Manufacturing Base and Competitors
- Table 94. Amgen Major Business
- Table 95. Amgen Auto-Injectors Product and Services
- Table 96. Amgen Auto-Injectors Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Amgen Recent Developments/Updates
- Table 98. Amgen Competitive Strengths & Weaknesses
- Table 99. Eli Lilly Basic Information, Manufacturing Base and Competitors
- Table 100. Eli Lilly Major Business
- Table 101. Eli Lilly Auto-Injectors Product and Services
- Table 102. Eli Lilly Auto-Injectors Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Eli Lilly Recent Developments/Updates
- Table 104. Eli Lilly Competitive Strengths & Weaknesses
- Table 105. Biogen Idec Basic Information, Manufacturing Base and Competitors
- Table 106. Biogen Idec Major Business
- Table 107. Biogen Idec Auto-Injectors Product and Services

Table 108. Biogen Idec Auto-Injectors Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Biogen Idec Recent Developments/Updates

Table 110. Biogen Idec Competitive Strengths & Weaknesses

Table 111. Bayer Basic Information, Manufacturing Base and Competitors

Table 112. Bayer Major Business

Table 113. Bayer Auto-Injectors Product and Services

Table 114. Bayer Auto-Injectors Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Bayer Recent Developments/Updates

Table 116. Bayer Competitive Strengths & Weaknesses

Table 117. Pfizer Basic Information, Manufacturing Base and Competitors

Table 118. Pfizer Major Business

Table 119. Pfizer Auto-Injectors Product and Services

Table 120. Pfizer Auto-Injectors Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Pfizer Recent Developments/Updates

Table 122. Pfizer Competitive Strengths & Weaknesses

Table 123. Ypsomed Holding Basic Information, Manufacturing Base and Competitors

Table 124. Ypsomed Holding Major Business

Table 125. Ypsomed Holding Auto-Injectors Product and Services

Table 126. Ypsomed Holding Auto-Injectors Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Ypsomed Holding Recent Developments/Updates

Table 128. Ypsomed Holding Competitive Strengths & Weaknesses

Table 129. Kaleo Basic Information, Manufacturing Base and Competitors

Table 130. Kaleo Major Business

Table 131. Kaleo Auto-Injectors Product and Services

Table 132. Kaleo Auto-Injectors Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Kaleo Recent Developments/Updates

Table 134. Kaleo Competitive Strengths & Weaknesses

Table 135. Owen Mumford Basic Information, Manufacturing Base and Competitors

Table 136. Owen Mumford Major Business

Table 137. Owen Mumford Auto-Injectors Product and Services

Table 138. Owen Mumford Auto-Injectors Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Owen Mumford Recent Developments/Updates

Table 140. Owen Mumford Competitive Strengths & Weaknesses

Table 141. Antares Pharma, Inc. Basic Information, Manufacturing Base and Competitors

Table 142. Antares Pharma, Inc. Major Business

Table 143. Antares Pharma, Inc. Auto-Injectors Product and Services

Table 144. Antares Pharma, Inc. Auto-Injectors Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Antares Pharma, Inc. Recent Developments/Updates

Table 146. Antares Pharma, Inc. Competitive Strengths & Weaknesses

Table 147. Medeca Pharma AB Basic Information, Manufacturing Base and Competitors

Table 148. Medeca Pharma AB Major Business

Table 149. Medeca Pharma AB Auto-Injectors Product and Services

Table 150. Medeca Pharma AB Auto-Injectors Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Medeca Pharma AB Recent Developments/Updates

Table 152. Medeca Pharma AB Competitive Strengths & Weaknesses

Table 153. West Pharmaceutical Basic Information, Manufacturing Base and Competitors

Table 154. West Pharmaceutical Major Business

Table 155. West Pharmaceutical Auto-Injectors Product and Services

Table 156. West Pharmaceutical Auto-Injectors Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. West Pharmaceutical Recent Developments/Updates

Table 158. West Pharmaceutical Competitive Strengths & Weaknesses

Table 159. Global Key Players of Auto-Injectors Upstream (Raw Materials)

Table 160. Global Auto-Injectors Typical Customers

Table 161. Auto-Injectors Typical Distributors

## List Of Figures

### LIST OF FIGURES

- Figure 1. Auto-Injectors Picture
- Figure 2. World Auto-Injectors Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Auto-Injectors Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Auto-Injectors Production (2021-2032) & (K Units)
- Figure 5. World Auto-Injectors Average Price (2021-2032) & (US\$/Unit)
- Figure 6. World Auto-Injectors Production Value Market Share by Region (2021-2032)
- Figure 7. World Auto-Injectors Production Market Share by Region (2021-2032)
- Figure 8. North America Auto-Injectors Production (2021-2032) & (K Units)
- Figure 9. Europe Auto-Injectors Production (2021-2032) & (K Units)
- Figure 10. China Auto-Injectors Production (2021-2032) & (K Units)
- Figure 11. Japan Auto-Injectors Production (2021-2032) & (K Units)
- Figure 12. Auto-Injectors Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Auto-Injectors Consumption (2021-2032) & (K Units)
- Figure 15. World Auto-Injectors Consumption Market Share by Region (2021-2032)
- Figure 16. United States Auto-Injectors Consumption (2021-2032) & (K Units)
- Figure 17. China Auto-Injectors Consumption (2021-2032) & (K Units)
- Figure 18. Europe Auto-Injectors Consumption (2021-2032) & (K Units)
- Figure 19. Japan Auto-Injectors Consumption (2021-2032) & (K Units)
- Figure 20. South Korea Auto-Injectors Consumption (2021-2032) & (K Units)
- Figure 21. ASEAN Auto-Injectors Consumption (2021-2032) & (K Units)
- Figure 22. India Auto-Injectors Consumption (2021-2032) & (K Units)
- Figure 23. Producer Shipments of Auto-Injectors by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 24. Global Four-firm Concentration Ratios (CR4) for Auto-Injectors Markets in 2025
- Figure 25. Global Four-firm Concentration Ratios (CR8) for Auto-Injectors Markets in 2025
- Figure 26. United States VS China: Auto-Injectors Production Value Market Share Comparison (2021 & 2025 & 2032)
- Figure 27. United States VS China: Auto-Injectors Production Market Share Comparison (2021 & 2025 & 2032)
- Figure 28. United States VS China: Auto-Injectors Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Auto-Injectors Production Market Share 2025

Figure 30. China Based Manufacturers Auto-Injectors Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Auto-Injectors Production Market Share 2025

Figure 32. World Auto-Injectors Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Auto-Injectors Production Value Market Share by Type in 2025

Figure 34. Disposable Auto-Injectors

Figure 35. Reusable Auto-Injectors

Figure 36. World Auto-Injectors Production Market Share by Type (2021-2032)

Figure 37. World Auto-Injectors Production Value Market Share by Type (2021-2032)

Figure 38. World Auto-Injectors Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Auto-Injectors Production Value by Injection Mechanism, (USD Million), 2021 & 2025 & 2032

Figure 40. World Auto-Injectors Production Value Market Share by Injection Mechanism in 2025

Figure 41. Button-activated Auto-injectors

Figure 42. Self-press Auto-injectors

Figure 43. World Auto-Injectors Production Market Share by Injection Mechanism (2021-2032)

Figure 44. World Auto-Injectors Production Value Market Share by Injection Mechanism (2021-2032)

Figure 45. World Auto-Injectors Average Price by Injection Mechanism (2021-2032) & (US\$/Unit)

Figure 46. World Auto-Injectors Production Value by Usage Scenario, (USD Million), 2021 & 2025 & 2032

Figure 47. World Auto-Injectors Production Value Market Share by Usage Scenario in 2025

Figure 48. Emergency Use

Figure 49. Chronic Disease Management

Figure 50. Other

Figure 51. World Auto-Injectors Production Market Share by Usage Scenario (2021-2032)

Figure 52. World Auto-Injectors Production Value Market Share by Usage Scenario (2021-2032)

Figure 53. World Auto-Injectors Average Price by Usage Scenario (2021-2032) & (US\$/Unit)

Figure 54. World Auto-Injectors Production Value by Application, (USD Million), 2021 &

2025 & 2032

Figure 55. World Auto-Injectors Production Value Market Share by Application in 2025

Figure 56. Anaphylaxis

Figure 57. Multiple Sclerosis

Figure 58. Rheumatoid Arthritis

Figure 59. Others

Figure 60. World Auto-Injectors Production Market Share by Application (2021-2032)

Figure 61. World Auto-Injectors Production Value Market Share by Application (2021-2032)

Figure 62. World Auto-Injectors Average Price by Application (2021-2032) & (US\$/Unit)

Figure 63. Auto-Injectors Industry Chain

Figure 64. Auto-Injectors Procurement Model

Figure 65. Auto-Injectors Sales Model

Figure 66. Auto-Injectors Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

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