

Global Aujeszky Disease Vaccines Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Aujeszky Disease Vaccines market size was valued at US\$ 173 million in 2025 and is forecast to a readjusted size of US\$ 261 million by 2032 with a CAGR of 6.0% during review period.

Aujeszky Disease Vaccines, also known as swine pseudorabies vaccines, are veterinary biological products used to prevent pseudorabies virus infection in pigs. The product scope mainly includes live attenuated vaccines, inactivated vaccines, gene-deleted marker vaccines and combination vaccines containing pseudorabies virus antigens, with freeze-dried live vaccines and oil-emulsion inactivated vaccines as the main product forms. The most common and highest-volume strain platforms are Bartha-K61, HB98 and C strain, while JS-2012, HN1201, TP strain and HB2000 are better regarded as variant-strain or company-specific differentiated routes. Upstream inputs mainly include production strains, cell substrates, culture media, adjuvants, stabilizers, freeze-drying protectants, inactivating agents, packaging materials and cold-chain packaging. Downstream customers mainly include large-scale swine farming groups, breeding farms, commercial pig farms, veterinary drug distributors and animal disease control bodies. On an ex-factory finished-vaccine basis, global capacity in 2025 is estimated at about 2.28 billion doses, actual sales volume at about 1.64 billion doses, and the average ex-factory ASP at around USD 0.10 per dose, with an industry gross margin of about 46%–61%. Conventional Chinese live vaccines are generally priced lower, while imported marker vaccines, variant-strain inactivated vaccines and combination products carry higher equivalent ASPs.

The market for Aujeszky disease vaccines is already a mature segment within swine vaccines, with stable baseline immunization demand but clear regional differences in

market activity. In parts of Europe and North America, disease eradication and monitoring systems are relatively mature, so routine commercial vaccine demand is more stable and concentrated among a limited number of multinational animal health companies. China and selected intensive swine-producing regions in Asia remain the major demand centers, as large-scale farms continue to focus on sow herd stability, piglet survival, reproductive performance and herd purification. In China, mainstream strain platforms such as Bartha-K61, HB98 and C strain still account for a large share of routine vaccination, while variant-strain inactivated vaccines, gene-deleted marker vaccines and combination vaccines are mainly used for differentiated disease-control needs.

Looking ahead, market growth will not be driven mainly by wider basic adoption, but by product upgrading, herd purification, consolidation of large-scale farms and more precise immunization programs. As integrated swine producers raise their requirements for comprehensive disease prevention, vaccine suppliers will increasingly compete through combined capabilities in vaccines, diagnostics, immunization planning and technical services. Strain matching, antigen stability, duration of immunity, batch-to-batch consistency, DIVA compatibility and compatibility with other swine vaccination programs will become more important in product evaluation. Companies with strong strain reserves, stable manufacturing processes and service capabilities for large-scale farms are likely to gain stronger positions among high-end customers and purification-oriented farms.

The main growth drivers include the expansion of intensive pig farming, normalized disease prevention, the need to improve sow productivity and demand for regional herd purification. Once pseudorabies spreads within a farm, it can cause significant production losses in breeding sows, piglets and fattening pigs, so large-scale farms usually maintain relatively stable vaccination spending. In China, integrated producers are placing higher requirements on vaccine quality, field efficacy and technical support, encouraging manufacturers to accelerate upgrades in live vaccines, inactivated vaccines, marker vaccines and combination products. Animal disease-control policies, tighter regulation of veterinary biological products, higher standards for large-scale farming and improved farm biosecurity systems also provide a long-term foundation for high-quality vaccine suppliers.

Key restraints include hog-cycle volatility, product homogenization, lower demand in purified regions and the difficulty of proving meaningful product differentiation. When farm profitability declines, some small and medium-sized farms may reduce disease-prevention budgets, affecting routine vaccine purchases. At the same time, many

suppliers compete in mainstream strain platforms, creating pressure from pricing and channels. For manufacturers, variant-strain vaccines, gene-deleted marker vaccines and combination products offer upgrade potential, but they require sustained investment in research, registration, field validation and production quality control, resulting in a relatively long commercialization cycle. The market is expected to become more concentrated around companies with broader product portfolios, stable manufacturing quality, access to large farming groups and comprehensive technical service capabilities, while smaller suppliers without clear differentiation may face increasing competitive pressure.

This report is a detailed and comprehensive analysis for global Aujeszky Disease Vaccines market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Aujeszky Disease Vaccines market size and forecasts, in consumption value (\$ Million), sales quantity (K Dose), and average selling prices (US\$/Dose), 2021-2032

Global Aujeszky Disease Vaccines market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Dose), and average selling prices (US\$/Dose), 2021-2032

Global Aujeszky Disease Vaccines market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Dose), and average selling prices (US\$/Dose), 2021-2032

Global Aujeszky Disease Vaccines market shares of main players, shipments in revenue (\$ Million), sales quantity (K Dose), and ASP (US\$/Dose), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Aujeszky Disease Vaccines

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Aujeszky Disease Vaccines market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include MSD Animal Health, Boehringer Ingelheim, HIPRA, Ceva Sant? Animale, Wuhan Keqian Biology, Pulike Biological Engineering, China Animal Husbandry Industry, Jinyu Bio-Technology, Guangdong Winsun Bio-Pharmaceutical, Huapai Biopharm, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Aujeszky Disease Vaccines market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Live Attenuated Vaccine

Inactivated Vaccine

Others

Market segment by Strain Platform

Bartha-K61 Strain

HB98 Strain

C Strain

Other

Market segment by Dose Pack Size

Small Pack (Below 20 Doses per Vial)

Medium Pack (20–50 Doses per Vial)

Large Pack (Above 50 Doses per Vial)

Market segment by Application

Large-scale Swine Farming Groups

Breeding Farms

Animal Disease Control Institutions

Others

Major players covered

MSD Animal Health

Boehringer Ingelheim

HIPRA

Ceva Sant? Animale

Wuhan Keqian Biology

Pulike Biological Engineering

China Animal Husbandry Industry

Jinyu Bio-Technology

Guangdong Winsun Bio-Pharmaceutical

Huapai Biopharm

Jilin Zhengye Biological Products

Sinopharm Yangzhou VAC Biological Engineering

Sinovet Animal Health

Jofunhwa Group

Harbin Weike Biotechnology

Qilu Animal Health Products

Harbin Pharmaceutical Group Bio-vaccine

Qingdao Yebio Bioengineering

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Aujeszky Disease Vaccines product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Aujeszky Disease Vaccines, with price, sales quantity, revenue, and global market share of Aujeszky Disease Vaccines from 2021 to 2026.

Chapter 3, the Aujeszky Disease Vaccines competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Aujeszky Disease Vaccines breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Aujeszky Disease Vaccines market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Aujeszky Disease Vaccines.

Chapter 14 and 15, to describe Aujeszky Disease Vaccines sales channel, distributors, customers, research findings and conclusion.

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