

Global Aujeszky Disease Vaccines Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Aujeszky Disease Vaccines market size is expected to reach \$ 261 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

Aujeszky Disease Vaccines, also known as swine pseudorabies vaccines, are veterinary biological products used to prevent pseudorabies virus infection in pigs. The product scope mainly includes live attenuated vaccines, inactivated vaccines, gene-deleted marker vaccines and combination vaccines containing pseudorabies virus antigens, with freeze-dried live vaccines and oil-emulsion inactivated vaccines as the main product forms. The most common and highest-volume strain platforms are Bartha-K61, HB98 and C strain, while JS-2012, HN1201, TP strain and HB2000 are better regarded as variant-strain or company-specific differentiated routes. Upstream inputs mainly include production strains, cell substrates, culture media, adjuvants, stabilizers, freeze-drying protectants, inactivating agents, packaging materials and cold-chain packaging. Downstream customers mainly include large-scale swine farming groups, breeding farms, commercial pig farms, veterinary drug distributors and animal disease control bodies. On an ex-factory finished-vaccine basis, global capacity in 2025 is estimated at about 2.28 billion doses, actual sales volume at about 1.64 billion doses, and the average ex-factory ASP at around USD 0.10 per dose, with an industry gross margin of about 46%–61%. Conventional Chinese live vaccines are generally priced lower, while imported marker vaccines, variant-strain inactivated vaccines and combination products carry higher equivalent ASPs.

The market for Aujeszky disease vaccines is already a mature segment within swine vaccines, with stable baseline immunization demand but clear regional differences in market activity. In parts of Europe and North America, disease eradication and

monitoring systems are relatively mature, so routine commercial vaccine demand is more stable and concentrated among a limited number of multinational animal health companies. China and selected intensive swine-producing regions in Asia remain the major demand centers, as large-scale farms continue to focus on sow herd stability, piglet survival, reproductive performance and herd purification. In China, mainstream strain platforms such as Bartha-K61, HB98 and C strain still account for a large share of routine vaccination, while variant-strain inactivated vaccines, gene-deleted marker vaccines and combination vaccines are mainly used for differentiated disease-control needs.

Looking ahead, market growth will not be driven mainly by wider basic adoption, but by product upgrading, herd purification, consolidation of large-scale farms and more precise immunization programs. As integrated swine producers raise their requirements for comprehensive disease prevention, vaccine suppliers will increasingly compete through combined capabilities in vaccines, diagnostics, immunization planning and technical services. Strain matching, antigen stability, duration of immunity, batch-to-batch consistency, DIVA compatibility and compatibility with other swine vaccination programs will become more important in product evaluation. Companies with strong strain reserves, stable manufacturing processes and service capabilities for large-scale farms are likely to gain stronger positions among high-end customers and purification-oriented farms.

The main growth drivers include the expansion of intensive pig farming, normalized disease prevention, the need to improve sow productivity and demand for regional herd purification. Once pseudorabies spreads within a farm, it can cause significant production losses in breeding sows, piglets and fattening pigs, so large-scale farms usually maintain relatively stable vaccination spending. In China, integrated producers are placing higher requirements on vaccine quality, field efficacy and technical support, encouraging manufacturers to accelerate upgrades in live vaccines, inactivated vaccines, marker vaccines and combination products. Animal disease-control policies, tighter regulation of veterinary biological products, higher standards for large-scale farming and improved farm biosecurity systems also provide a long-term foundation for high-quality vaccine suppliers.

Key restraints include hog-cycle volatility, product homogenization, lower demand in purified regions and the difficulty of proving meaningful product differentiation. When farm profitability declines, some small and medium-sized farms may reduce disease-prevention budgets, affecting routine vaccine purchases. At the same time, many suppliers compete in mainstream strain platforms, creating pressure from pricing and

channels. For manufacturers, variant-strain vaccines, gene-deleted marker vaccines and combination products offer upgrade potential, but they require sustained investment in research, registration, field validation and production quality control, resulting in a relatively long commercialization cycle. The market is expected to become more concentrated around companies with broader product portfolios, stable manufacturing quality, access to large farming groups and comprehensive technical service capabilities, while smaller suppliers without clear differentiation may face increasing competitive pressure.

This report studies the global Aujeszky Disease Vaccines production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Aujeszky Disease Vaccines and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Aujeszky Disease Vaccines that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Aujeszky Disease Vaccines total production and demand, 2021-2032, (K Dose)

Global Aujeszky Disease Vaccines total production value, 2021-2032, (USD Million)

Global Aujeszky Disease Vaccines production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Dose), (based on production site)

Global Aujeszky Disease Vaccines consumption by region & country, CAGR, 2021-2032 & (K Dose)

U.S. VS China: Aujeszky Disease Vaccines domestic production, consumption, key domestic manufacturers and share

Global Aujeszky Disease Vaccines production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Dose)

Global Aujeszky Disease Vaccines production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Dose)

Global Aujeszky Disease Vaccines production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Dose)

This report profiles key players in the global Aujeszky Disease Vaccines market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include MSD Animal Health, Boehringer Ingelheim, HIPRA, Ceva Sant? Animale, Wuhan Keqian Biology, Pulike Biological Engineering,

China Animal Husbandry Industry, Jinyu Bio-Technology, Guangdong Winsun Bio-Pharmaceutical, Huapai Biopharm, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Aujeszky Disease Vaccines market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Dose) and average price (US\$/Dose) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Aujeszky Disease Vaccines Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Aujeszky Disease Vaccines Market, Segmentation by Type:

Live Attenuated Vaccine

Inactivated Vaccine

Others

Global Aujeszky Disease Vaccines Market, Segmentation by Strain Platform:

Bartha-K61 Strain

HB98 Strain

C Strain

Other

Global Aujeszky Disease Vaccines Market, Segmentation by Dose Pack Size:

Small Pack (Below 20 Doses per Vial)

Medium Pack (20–50 Doses per Vial)

Large Pack (Above 50 Doses per Vial)

Global Aujeszky Disease Vaccines Market, Segmentation by Application:

Large-scale Swine Farming Groups

Breeding Farms

Animal Disease Control Institutions

Others

Companies Profiled:

MSD Animal Health

Boehringer Ingelheim

HIPRA

Ceva Sant? Animale

Wuhan Keqian Biology

Pulike Biological Engineering

China Animal Husbandry Industry

Jinyu Bio-Technology

Guangdong Winsun Bio-Pharmaceutical

Huapai Biopharm

Jilin Zhengye Biological Products

Sinopharm Yangzhou VAC Biological Engineering

Sinovet Animal Health

Jofunhwa Group

Harbin Weike Biotechnology

Qilu Animal Health Products

Harbin Pharmaceutical Group Bio-vaccine

Qingdao Yebio Bioengineering

Key Questions Answered:

1. How big is the global Aujeszky Disease Vaccines market?

2. What is the demand of the global Aujeszky Disease Vaccines market?
3. What is the year over year growth of the global Aujeszky Disease Vaccines market?
4. What is the production and production value of the global Aujeszky Disease Vaccines market?
5. Who are the key producers in the global Aujeszky Disease Vaccines market?
6. What are the growth factors driving the market demand?

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