

Global Auger Valves Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Auger Valves market size was valued at US\$ 600 million in 2025 and is forecast to a readjusted size of US\$ 829 million by 2032 with a CAGR of 4.7% during review period.

An auger valve is a precision fluid-dispensing valve that uses a miniature rotating feed screw to transport and volumetrically meter materials. Fluid is normally supplied from a syringe, cartridge, or pressurized reservoir into the auger chamber and is then conveyed through the screw channel toward the dispensing tip. Deposit volume is jointly determined by auger geometry, rotational angle and speed, dispensing time, feed pressure, and the rheological properties of the material. Auger valves are particularly suitable for particle-filled, highly viscous, or thixotropic materials such as solder paste, silver paste, conductive adhesives, thermal compounds, and epoxies. They provide programmable, low-pulsation, and highly repeatable micro-dispensing and can be integrated with controllers, vision systems, motion platforms, and manufacturing execution systems for electronics assembly, semiconductor packaging, automotive electronics, medical devices, and precision industrial manufacturing. In 2025, global auger valve production reached approximately 224 k units. The average gross profit margin of this product is 55%.

The continued miniaturization of electronic products, the increasing complexity of advanced packaging, the upgrading of batteries and power electronics in electric vehicles, and the expansion of smart factories are creating sustained demand for high-precision micro-dispensing. Auger valves can reliably process highly viscous, particle-filled, and thixotropic materials that are difficult to control through conventional time-pressure dispensing. Their role is therefore evolving from a standalone dispensing component into a critical process node that directly influences yield, throughput, and

material utilization. Leading dispensing and industrial-equipment suppliers continue to strengthen their precision fluid-management and intelligent-assembly capabilities, while government policies supporting manufacturing digitalization provide an additional long-term growth foundation.

The main challenge is the integrated management of materials, fluid behavior, motion control, and application know-how rather than mechanical manufacturing alone. Thermal fillers, metallic particles, and ceramic particles can accelerate wear in the auger, fluid chamber, and sealing components. Material viscosity may also change with temperature, storage duration, and batch variation, creating risks such as stringing, clogging, separation, and deposit drift. At the same time, customers increasingly require smaller deposits, faster cycles, less downtime, and complete process traceability. Suppliers must therefore combine wear-resistant design, precision machining, control algorithms, application testing, and local technical support while competing with jet valves, needle valves, and progressive cavity pumps in selected applications.

Downstream demand is shifting from simply achieving fluid deposition to reproducing a stable process window over extended production periods. Electronics and semiconductor customers emphasize consistent deposition of fine-pitch solder paste, conductive materials, and micro-scale structures. Electric mobility, energy storage, and industrial electrical manufacturers increasingly require stable delivery of thermal compounds, structural adhesives, and functional pastes. Medical-device and precision-manufacturing customers place greater importance on cleanliness, material compatibility, and process validation. Purchasing decisions are consequently moving away from individual valve pricing toward the evaluation of complete process capabilities, making rapid changeover, automatic calibration, digital recipes, vision compensation, and predictive maintenance central directions for future product development.

Report Scope

This report is a detailed and comprehensive analysis for global Auger Valves market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Auger Valves market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Auger Valves market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Auger Valves market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Auger Valves market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Auger Valves

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Auger Valves market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nordson, ViscoTec, Graco, Atlas Copco Group, Fisnar, OK International, Musashi Engineering, PVA, Henkel, DAV Tech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Auger Valves market is split by Type and by Application. For the period 2021-2032, the

growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single-screw Auger Valve

Progressive Cavity Auger Valve

Time-pressure Assisted Auger Valve

Servo-driven Auger Valve

Other

Market segment by Material Viscosity

Low-viscosity Material

Medium-viscosity Material

High-viscosity Paste

Particle-filled Material

Other

Market segment by Dispensing Pattern

Dot Dispensing

Line Dispensing

Other

Market segment by Application

Electronics Assembly

Semiconductor Packaging

Battery Manufacturing

Medical Device Assembly

Other

Major players covered

Nordson

ViscoTec

Graco

Atlas Copco Group

Fisnar

OK International

Musashi Engineering

PVA

Henkel

DAV Tech

SAEJONG

Shenzhen Second Intelligent Equipment

Dongguan Anda Automation

Shenzhen Tensun

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Auger Valves product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Auger Valves, with price, sales quantity, revenue, and global market share of Auger Valves from 2021 to 2026.

Chapter 3, the Auger Valves competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Auger Valves breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Auger Valves market forecast, by regions, by Type, and by Application,

with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Auger Valves.

Chapter 14 and 15, to describe Auger Valves sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Auger Valves Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Single-screw Auger Valve

1.3.3 Progressive Cavity Auger Valve

1.3.4 Time-pressure Assisted Auger Valve

1.3.5 Servo-driven Auger Valve

1.3.6 Other

1.4 Market Analysis by Material Viscosity

1.4.1 Overview: Global Auger Valves Consumption Value by Material Viscosity: 2021 Versus 2025 Versus 2032

1.4.2 Low-viscosity Material

1.4.3 Medium-viscosity Material

1.4.4 High-viscosity Paste

1.4.5 Particle-filled Material

1.4.6 Other

1.5 Market Analysis by Dispensing Pattern

1.5.1 Overview: Global Auger Valves Consumption Value by Dispensing Pattern: 2021 Versus 2025 Versus 2032

1.5.2 Dot Dispensing

1.5.3 Line Dispensing

1.5.4 Other

1.6 Market Analysis by Application

1.6.1 Overview: Global Auger Valves Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Electronics Assembly

1.6.3 Semiconductor Packaging

1.6.4 Battery Manufacturing

1.6.5 Medical Device Assembly

1.6.6 Other

1.7 Global Auger Valves Market Size & Forecast

1.7.1 Global Auger Valves Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Auger Valves Sales Quantity (2021-2032)

1.7.3 Global Auger Valves Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Nordson

2.1.1 Nordson Details

2.1.2 Nordson Major Business

2.1.3 Nordson Auger Valves Product and Services

2.1.4 Nordson Auger Valves Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Nordson Recent Developments/Updates

2.2 ViscoTec

2.2.1 ViscoTec Details

2.2.2 ViscoTec Major Business

2.2.3 ViscoTec Auger Valves Product and Services

2.2.4 ViscoTec Auger Valves Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 ViscoTec Recent Developments/Updates

2.3 Graco

2.3.1 Graco Details

2.3.2 Graco Major Business

2.3.3 Graco Auger Valves Product and Services

2.3.4 Graco Auger Valves Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Graco Recent Developments/Updates

2.4 Atlas Copco Group

2.4.1 Atlas Copco Group Details

2.4.2 Atlas Copco Group Major Business

2.4.3 Atlas Copco Group Auger Valves Product and Services

2.4.4 Atlas Copco Group Auger Valves Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Atlas Copco Group Recent Developments/Updates

2.5 Fisnar

2.5.1 Fisnar Details

2.5.2 Fisnar Major Business

2.5.3 Fisnar Auger Valves Product and Services

2.5.4 Fisnar Auger Valves Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Fisnar Recent Developments/Updates

2.6 OK International

2.6.1 OK International Details

2.6.2 OK International Major Business

2.6.3 OK International Auger Valves Product and Services

2.6.4 OK International Auger Valves Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 OK International Recent Developments/Updates

2.7 Musashi Engineering

2.7.1 Musashi Engineering Details

2.7.2 Musashi Engineering Major Business

2.7.3 Musashi Engineering Auger Valves Product and Services

2.7.4 Musashi Engineering Auger Valves Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Musashi Engineering Recent Developments/Updates

2.8 PVA

2.8.1 PVA Details

2.8.2 PVA Major Business

2.8.3 PVA Auger Valves Product and Services

2.8.4 PVA Auger Valves Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 PVA Recent Developments/Updates

2.9 Henkel

2.9.1 Henkel Details

2.9.2 Henkel Major Business

2.9.3 Henkel Auger Valves Product and Services

2.9.4 Henkel Auger Valves Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Henkel Recent Developments/Updates

2.10 DAV Tech

2.10.1 DAV Tech Details

2.10.2 DAV Tech Major Business

2.10.3 DAV Tech Auger Valves Product and Services

2.10.4 DAV Tech Auger Valves Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 DAV Tech Recent Developments/Updates

2.11 SAEJONG

2.11.1 SAEJONG Details

2.11.2 SAEJONG Major Business

2.11.3 SAEJONG Auger Valves Product and Services

- 2.11.4 SAEJONG Auger Valves Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.11.5 SAEJONG Recent Developments/Updates
- 2.12 Shenzhen Second Intelligent Equipment
 - 2.12.1 Shenzhen Second Intelligent Equipment Details
 - 2.12.2 Shenzhen Second Intelligent Equipment Major Business
 - 2.12.3 Shenzhen Second Intelligent Equipment Auger Valves Product and Services
 - 2.12.4 Shenzhen Second Intelligent Equipment Auger Valves Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.12.5 Shenzhen Second Intelligent Equipment Recent Developments/Updates
- 2.13 Dongguan Anda Automation
 - 2.13.1 Dongguan Anda Automation Details
 - 2.13.2 Dongguan Anda Automation Major Business
 - 2.13.3 Dongguan Anda Automation Auger Valves Product and Services
 - 2.13.4 Dongguan Anda Automation Auger Valves Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 Dongguan Anda Automation Recent Developments/Updates
- 2.14 Shenzhen Tensun
 - 2.14.1 Shenzhen Tensun Details
 - 2.14.2 Shenzhen Tensun Major Business
 - 2.14.3 Shenzhen Tensun Auger Valves Product and Services
 - 2.14.4 Shenzhen Tensun Auger Valves Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 Shenzhen Tensun Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: AUGER VALVES BY MANUFACTURER

- 3.1 Global Auger Valves Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Auger Valves Revenue by Manufacturer (2021-2026)
- 3.3 Global Auger Valves Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Auger Valves by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Auger Valves Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Auger Valves Manufacturer Market Share in 2025
- 3.5 Auger Valves Market: Overall Company Footprint Analysis
 - 3.5.1 Auger Valves Market: Region Footprint
 - 3.5.2 Auger Valves Market: Company Product Type Footprint
 - 3.5.3 Auger Valves Market: Company Product Application Footprint

- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Auger Valves Market Size by Region
 - 4.1.1 Global Auger Valves Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Auger Valves Consumption Value by Region (2021-2032)
 - 4.1.3 Global Auger Valves Average Price by Region (2021-2032)
- 4.2 North America Auger Valves Consumption Value (2021-2032)
- 4.3 Europe Auger Valves Consumption Value (2021-2032)
- 4.4 Asia-Pacific Auger Valves Consumption Value (2021-2032)
- 4.5 South America Auger Valves Consumption Value (2021-2032)
- 4.6 Middle East & Africa Auger Valves Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Auger Valves Sales Quantity by Type (2021-2032)
- 5.2 Global Auger Valves Consumption Value by Type (2021-2032)
- 5.3 Global Auger Valves Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Auger Valves Sales Quantity by Application (2021-2032)
- 6.2 Global Auger Valves Consumption Value by Application (2021-2032)
- 6.3 Global Auger Valves Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Auger Valves Sales Quantity by Type (2021-2032)
- 7.2 North America Auger Valves Sales Quantity by Application (2021-2032)
- 7.3 North America Auger Valves Market Size by Country
 - 7.3.1 North America Auger Valves Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Auger Valves Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Auger Valves Sales Quantity by Type (2021-2032)
- 8.2 Europe Auger Valves Sales Quantity by Application (2021-2032)
- 8.3 Europe Auger Valves Market Size by Country
 - 8.3.1 Europe Auger Valves Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe Auger Valves Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)
 - 8.3.4 France Market Size and Forecast (2021-2032)
 - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
 - 8.3.6 Russia Market Size and Forecast (2021-2032)
 - 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Auger Valves Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Auger Valves Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Auger Valves Market Size by Region
 - 9.3.1 Asia-Pacific Auger Valves Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific Auger Valves Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)
 - 9.3.6 India Market Size and Forecast (2021-2032)
 - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
 - 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Auger Valves Sales Quantity by Type (2021-2032)
- 10.2 South America Auger Valves Sales Quantity by Application (2021-2032)
- 10.3 South America Auger Valves Market Size by Country
 - 10.3.1 South America Auger Valves Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Auger Valves Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Auger Valves Sales Quantity by Type (2021-2032)

- 11.2 Middle East & Africa Auger Valves Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Auger Valves Market Size by Country
 - 11.3.1 Middle East & Africa Auger Valves Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa Auger Valves Consumption Value by Country (2021-2032)
 - 11.3.3 Turkey Market Size and Forecast (2021-2032)
 - 11.3.4 Egypt Market Size and Forecast (2021-2032)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
 - 11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Auger Valves Market Drivers
- 12.2 Auger Valves Market Restraints
- 12.3 Auger Valves Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Auger Valves and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Auger Valves
- 13.3 Auger Valves Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Auger Valves Typical Distributors
- 14.3 Auger Valves Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Auger Valves Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Auger Valves Consumption Value by Material Viscosity, (USD Million), 2021 & 2025 & 2032

Table 3. Global Auger Valves Consumption Value by Dispensing Pattern, (USD Million), 2021 & 2025 & 2032

Table 4. Global Auger Valves Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Nordson Basic Information, Manufacturing Base and Competitors

Table 6. Nordson Major Business

Table 7. Nordson Auger Valves Product and Services

Table 8. Nordson Auger Valves Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Nordson Recent Developments/Updates

Table 10. ViscoTec Basic Information, Manufacturing Base and Competitors

Table 11. ViscoTec Major Business

Table 12. ViscoTec Auger Valves Product and Services

Table 13. ViscoTec Auger Valves Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. ViscoTec Recent Developments/Updates

Table 15. Graco Basic Information, Manufacturing Base and Competitors

Table 16. Graco Major Business

Table 17. Graco Auger Valves Product and Services

Table 18. Graco Auger Valves Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Graco Recent Developments/Updates

Table 20. Atlas Copco Group Basic Information, Manufacturing Base and Competitors

Table 21. Atlas Copco Group Major Business

Table 22. Atlas Copco Group Auger Valves Product and Services

Table 23. Atlas Copco Group Auger Valves Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Atlas Copco Group Recent Developments/Updates

Table 25. Fisnar Basic Information, Manufacturing Base and Competitors

Table 26. Fisnar Major Business

Table 27. Fisnar Auger Valves Product and Services

Table 28. Fisnar Auger Valves Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Fisnar Recent Developments/Updates

Table 30. OK International Basic Information, Manufacturing Base and Competitors

Table 31. OK International Major Business

Table 32. OK International Auger Valves Product and Services

Table 33. OK International Auger Valves Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. OK International Recent Developments/Updates

Table 35. Musashi Engineering Basic Information, Manufacturing Base and Competitors

Table 36. Musashi Engineering Major Business

Table 37. Musashi Engineering Auger Valves Product and Services

Table 38. Musashi Engineering Auger Valves Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Musashi Engineering Recent Developments/Updates

Table 40. PVA Basic Information, Manufacturing Base and Competitors

Table 41. PVA Major Business

Table 42. PVA Auger Valves Product and Services

Table 43. PVA Auger Valves Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. PVA Recent Developments/Updates

Table 45. Henkel Basic Information, Manufacturing Base and Competitors

Table 46. Henkel Major Business

Table 47. Henkel Auger Valves Product and Services

Table 48. Henkel Auger Valves Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. Henkel Recent Developments/Updates

Table 50. DAV Tech Basic Information, Manufacturing Base and Competitors

Table 51. DAV Tech Major Business

Table 52. DAV Tech Auger Valves Product and Services

Table 53. DAV Tech Auger Valves Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. DAV Tech Recent Developments/Updates

Table 55. SAEJONG Basic Information, Manufacturing Base and Competitors

Table 56. SAEJONG Major Business

Table 57. SAEJONG Auger Valves Product and Services

Table 58. SAEJONG Auger Valves Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. SAEJONG Recent Developments/Updates

Table 60. Shenzhen Second Intelligent Equipment Basic Information, Manufacturing Base and Competitors

Table 61. Shenzhen Second Intelligent Equipment Major Business

Table 62. Shenzhen Second Intelligent Equipment Auger Valves Product and Services

Table 63. Shenzhen Second Intelligent Equipment Auger Valves Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. Shenzhen Second Intelligent Equipment Recent Developments/Updates

Table 65. Dongguan Anda Automation Basic Information, Manufacturing Base and Competitors

Table 66. Dongguan Anda Automation Major Business

Table 67. Dongguan Anda Automation Auger Valves Product and Services

Table 68. Dongguan Anda Automation Auger Valves Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. Dongguan Anda Automation Recent Developments/Updates

Table 70. Shenzhen Tensun Basic Information, Manufacturing Base and Competitors

Table 71. Shenzhen Tensun Major Business

Table 72. Shenzhen Tensun Auger Valves Product and Services

Table 73. Shenzhen Tensun Auger Valves Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 74. Shenzhen Tensun Recent Developments/Updates

Table 75. Global Auger Valves Sales Quantity by Manufacturer (2021-2026) & (K Units)

Table 76. Global Auger Valves Revenue by Manufacturer (2021-2026) & (USD Million)

Table 77. Global Auger Valves Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 78. Market Position of Manufacturers in Auger Valves, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 79. Head Office and Auger Valves Production Site of Key Manufacturer

Table 80. Auger Valves Market: Company Product Type Footprint

Table 81. Auger Valves Market: Company Product Application Footprint

Table 82. Auger Valves New Market Entrants and Barriers to Market Entry

Table 83. Auger Valves Mergers, Acquisition, Agreements, and Collaborations

Table 84. Global Auger Valves Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 85. Global Auger Valves Sales Quantity by Region (2021-2026) & (K Units)

Table 86. Global Auger Valves Sales Quantity by Region (2027-2032) & (K Units)

Table 87. Global Auger Valves Consumption Value by Region (2021-2026) & (USD Million)

Table 88. Global Auger Valves Consumption Value by Region (2027-2032) & (USD

Million)

Table 89. Global Auger Valves Average Price by Region (2021-2026) & (US\$/Unit)

Table 90. Global Auger Valves Average Price by Region (2027-2032) & (US\$/Unit)

Table 91. Global Auger Valves Sales Quantity by Type (2021-2026) & (K Units)

Table 92. Global Auger Valves Sales Quantity by Type (2027-2032) & (K Units)

Table 93. Global Auger Valves Consumption Value by Type (2021-2026) & (USD Million)

Table 94. Global Auger Valves Consumption Value by Type (2027-2032) & (USD Million)

Table 95. Global Auger Valves Average Price by Type (2021-2026) & (US\$/Unit)

Table 96. Global Auger Valves Average Price by Type (2027-2032) & (US\$/Unit)

Table 97. Global Auger Valves Sales Quantity by Application (2021-2026) & (K Units)

Table 98. Global Auger Valves Sales Quantity by Application (2027-2032) & (K Units)

Table 99. Global Auger Valves Consumption Value by Application (2021-2026) & (USD Million)

Table 100. Global Auger Valves Consumption Value by Application (2027-2032) & (USD Million)

Table 101. Global Auger Valves Average Price by Application (2021-2026) & (US\$/Unit)

Table 102. Global Auger Valves Average Price by Application (2027-2032) & (US\$/Unit)

Table 103. North America Auger Valves Sales Quantity by Type (2021-2026) & (K Units)

Table 104. North America Auger Valves Sales Quantity by Type (2027-2032) & (K Units)

Table 105. North America Auger Valves Sales Quantity by Application (2021-2026) & (K Units)

Table 106. North America Auger Valves Sales Quantity by Application (2027-2032) & (K Units)

Table 107. North America Auger Valves Sales Quantity by Country (2021-2026) & (K Units)

Table 108. North America Auger Valves Sales Quantity by Country (2027-2032) & (K Units)

Table 109. North America Auger Valves Consumption Value by Country (2021-2026) & (USD Million)

Table 110. North America Auger Valves Consumption Value by Country (2027-2032) & (USD Million)

Table 111. Europe Auger Valves Sales Quantity by Type (2021-2026) & (K Units)

Table 112. Europe Auger Valves Sales Quantity by Type (2027-2032) & (K Units)

Table 113. Europe Auger Valves Sales Quantity by Application (2021-2026) & (K Units)

Table 114. Europe Auger Valves Sales Quantity by Application (2027-2032) & (K Units)

Table 115. Europe Auger Valves Sales Quantity by Country (2021-2026) & (K Units)

Table 116. Europe Auger Valves Sales Quantity by Country (2027-2032) & (K Units)

Table 117. Europe Auger Valves Consumption Value by Country (2021-2026) & (USD Million)

Table 118. Europe Auger Valves Consumption Value by Country (2027-2032) & (USD Million)

Table 119. Asia-Pacific Auger Valves Sales Quantity by Type (2021-2026) & (K Units)

Table 120. Asia-Pacific Auger Valves Sales Quantity by Type (2027-2032) & (K Units)

Table 121. Asia-Pacific Auger Valves Sales Quantity by Application (2021-2026) & (K Units)

Table 122. Asia-Pacific Auger Valves Sales Quantity by Application (2027-2032) & (K Units)

Table 123. Asia-Pacific Auger Valves Sales Quantity by Region (2021-2026) & (K Units)

Table 124. Asia-Pacific Auger Valves Sales Quantity by Region (2027-2032) & (K Units)

Table 125. Asia-Pacific Auger Valves Consumption Value by Region (2021-2026) & (USD Million)

Table 126. Asia-Pacific Auger Valves Consumption Value by Region (2027-2032) & (USD Million)

Table 127. South America Auger Valves Sales Quantity by Type (2021-2026) & (K Units)

Table 128. South America Auger Valves Sales Quantity by Type (2027-2032) & (K Units)

Table 129. South America Auger Valves Sales Quantity by Application (2021-2026) & (K Units)

Table 130. South America Auger Valves Sales Quantity by Application (2027-2032) & (K Units)

Table 131. South America Auger Valves Sales Quantity by Country (2021-2026) & (K Units)

Table 132. South America Auger Valves Sales Quantity by Country (2027-2032) & (K Units)

Table 133. South America Auger Valves Consumption Value by Country (2021-2026) & (USD Million)

Table 134. South America Auger Valves Consumption Value by Country (2027-2032) & (USD Million)

Table 135. Middle East & Africa Auger Valves Sales Quantity by Type (2021-2026) & (K Units)

Table 136. Middle East & Africa Auger Valves Sales Quantity by Type (2027-2032) & (K Units)

Table 137. Middle East & Africa Auger Valves Sales Quantity by Application

(2021-2026) & (K Units)

Table 138. Middle East & Africa Auger Valves Sales Quantity by Application

(2027-2032) & (K Units)

Table 139. Middle East & Africa Auger Valves Sales Quantity by Country (2021-2026) & (K Units)

Table 140. Middle East & Africa Auger Valves Sales Quantity by Country (2027-2032) & (K Units)

Table 141. Middle East & Africa Auger Valves Consumption Value by Country (2021-2026) & (USD Million)

Table 142. Middle East & Africa Auger Valves Consumption Value by Country (2027-2032) & (USD Million)

Table 143. Auger Valves Raw Material

Table 144. Key Manufacturers of Auger Valves Raw Materials

Table 145. Auger Valves Typical Distributors

Table 146. Auger Valves Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Auger Valves Picture

Figure 2. Global Auger Valves Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Auger Valves Revenue Market Share by Type in 2025

Figure 4. Single-screw Auger Valve Examples

Figure 5. Progressive Cavity Auger Valve Examples

Figure 6. Time-pressure Assisted Auger Valve Examples

Figure 7. Servo-driven Auger Valve Examples

Figure 8. Other Examples

Figure 9. Global Auger Valves Revenue by Material Viscosity, (USD Million), 2021 & 2025 & 2032

Figure 10. Global Auger Valves Revenue Market Share by Material Viscosity in 2025

Figure 11. Low-viscosity Material Examples

Figure 12. Medium-viscosity Material Examples

Figure 13. High-viscosity Paste Examples

Figure 14. Particle-filled Material Examples

Figure 15. Other Examples

Figure 16. Global Auger Valves Revenue by Dispensing Pattern, (USD Million), 2021 & 2025 & 2032

Figure 17. Global Auger Valves Revenue Market Share by Dispensing Pattern in 2025

Figure 18. Dot Dispensing Examples

Figure 19. Line Dispensing Examples

Figure 20. Other Examples

Figure 21. Global Auger Valves Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 22. Global Auger Valves Revenue Market Share by Application in 2025

Figure 23. Electronics Assembly Examples

Figure 24. Semiconductor Packaging Examples

Figure 25. Battery Manufacturing Examples

Figure 26. Medical Device Assembly Examples

Figure 27. Other Examples

Figure 28. Global Auger Valves Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 29. Global Auger Valves Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 30. Global Auger Valves Sales Quantity (2021-2032) & (K Units)

Figure 31. Global Auger Valves Price (2021-2032) & (US\$/Unit)

Figure 32. Global Auger Valves Sales Quantity Market Share by Manufacturer in 2025

Figure 33. Global Auger Valves Revenue Market Share by Manufacturer in 2025

Figure 34. Producer Shipments of Auger Valves by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 35. Top 3 Auger Valves Manufacturer (Revenue) Market Share in 2025

Figure 36. Top 6 Auger Valves Manufacturer (Revenue) Market Share in 2025

Figure 37. Global Auger Valves Sales Quantity Market Share by Region (2021-2032)

Figure 38. Global Auger Valves Consumption Value Market Share by Region (2021-2032)

Figure 39. North America Auger Valves Consumption Value (2021-2032) & (USD Million)

Figure 40. Europe Auger Valves Consumption Value (2021-2032) & (USD Million)

Figure 41. Asia-Pacific Auger Valves Consumption Value (2021-2032) & (USD Million)

Figure 42. South America Auger Valves Consumption Value (2021-2032) & (USD Million)

Figure 43. Middle East & Africa Auger Valves Consumption Value (2021-2032) & (USD Million)

Figure 44. Global Auger Valves Sales Quantity Market Share by Type (2021-2032)

Figure 45. Global Auger Valves Consumption Value Market Share by Type (2021-2032)

Figure 46. Global Auger Valves Average Price by Type (2021-2032) & (US\$/Unit)

Figure 47. Global Auger Valves Sales Quantity Market Share by Application (2021-2032)

Figure 48. Global Auger Valves Revenue Market Share by Application (2021-2032)

Figure 49. Global Auger Valves Average Price by Application (2021-2032) & (US\$/Unit)

Figure 50. North America Auger Valves Sales Quantity Market Share by Type (2021-2032)

Figure 51. North America Auger Valves Sales Quantity Market Share by Application (2021-2032)

Figure 52. North America Auger Valves Sales Quantity Market Share by Country (2021-2032)

Figure 53. North America Auger Valves Consumption Value Market Share by Country (2021-2032)

Figure 54. United States Auger Valves Consumption Value (2021-2032) & (USD Million)

Figure 55. Canada Auger Valves Consumption Value (2021-2032) & (USD Million)

Figure 56. Mexico Auger Valves Consumption Value (2021-2032) & (USD Million)

Figure 57. Europe Auger Valves Sales Quantity Market Share by Type (2021-2032)

Figure 58. Europe Auger Valves Sales Quantity Market Share by Application (2021-2032)

Figure 59. Europe Auger Valves Sales Quantity Market Share by Country (2021-2032)

Figure 60. Europe Auger Valves Consumption Value Market Share by Country (2021-2032)

Figure 61. Germany Auger Valves Consumption Value (2021-2032) & (USD Million)

Figure 62. France Auger Valves Consumption Value (2021-2032) & (USD Million)

Figure 63. United Kingdom Auger Valves Consumption Value (2021-2032) & (USD Million)

Figure 64. Russia Auger Valves Consumption Value (2021-2032) & (USD Million)

Figure 65. Italy Auger Valves Consumption Value (2021-2032) & (USD Million)

Figure 66. Asia-Pacific Auger Valves Sales Quantity Market Share by Type (2021-2032)

Figure 67. Asia-Pacific Auger Valves Sales Quantity Market Share by Application (2021-2032)

Figure 68. Asia-Pacific Auger Valves Sales Quantity Market Share by Region (2021-2032)

Figure 69. Asia-Pacific Auger Valves Consumption Value Market Share by Region (2021-2032)

Figure 70. China Auger Valves Consumption Value (2021-2032) & (USD Million)

Figure 71. Japan Auger Valves Consumption Value (2021-2032) & (USD Million)

Figure 72. South Korea Auger Valves Consumption Value (2021-2032) & (USD Million)

Figure 73. India Auger Valves Consumption Value (2021-2032) & (USD Million)

Figure 74. Southeast Asia Auger Valves Consumption Value (2021-2032) & (USD Million)

Figure 75. Australia Auger Valves Consumption Value (2021-2032) & (USD Million)

Figure 76. South America Auger Valves Sales Quantity Market Share by Type (2021-2032)

Figure 77. South America Auger Valves Sales Quantity Market Share by Application (2021-2032)

Figure 78. South America Auger Valves Sales Quantity Market Share by Country (2021-2032)

Figure 79. South America Auger Valves Consumption Value Market Share by Country (2021-2032)

Figure 80. Brazil Auger Valves Consumption Value (2021-2032) & (USD Million)

Figure 81. Argentina Auger Valves Consumption Value (2021-2032) & (USD Million)

Figure 82. Middle East & Africa Auger Valves Sales Quantity Market Share by Type (2021-2032)

Figure 83. Middle East & Africa Auger Valves Sales Quantity Market Share by Application (2021-2032)

Figure 84. Middle East & Africa Auger Valves Sales Quantity Market Share by Country (2021-2032)

Figure 85. Middle East & Africa Auger Valves Consumption Value Market Share by Country (2021-2032)

Figure 86. Turkey Auger Valves Consumption Value (2021-2032) & (USD Million)

Figure 87. Egypt Auger Valves Consumption Value (2021-2032) & (USD Million)

Figure 88. Saudi Arabia Auger Valves Consumption Value (2021-2032) & (USD Million)

Figure 89. South Africa Auger Valves Consumption Value (2021-2032) & (USD Million)

Figure 90. Auger Valves Market Drivers

Figure 91. Auger Valves Market Restraints

Figure 92. Auger Valves Market Trends

Figure 93. Porters Five Forces Analysis

Figure 94. Manufacturing Cost Structure Analysis of Auger Valves in 2025

Figure 95. Manufacturing Process Analysis of Auger Valves

Figure 96. Auger Valves Industrial Chain

Figure 97. Sales Channel: Direct to End-User vs Distributors

Figure 98. Direct Channel Pros & Cons

Figure 99. Indirect Channel Pros & Cons

Figure 100. Methodology

Figure 101. Research Process and Data Source

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