

Global Audio SoCs Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Audio SoCs market size is expected to reach \$ 3891 million by 2032, rising at a market growth of 8.0% CAGR during the forecast period (2026-2032).

In 2025, global Audio SoC shipments reach 1,200,000,000 units, with an average selling price (ASP) of US\$1.85/unit, production capacity of 1,500,000,000 units, and a gross margin of 45%.

An Audio SoC (Audio System-on-Chip) is a specialized system-level chip that integrates core functions required for audio processing and control into a single IC. It typically combines a CPU/DSP (or low-power MCU), audio signal-processing pipeline, memory interfaces, digital audio interfaces (e.g., I²S/TDM), and connectivity/control blocks such as Bluetooth/LE Audio (with some platforms also supporting Wi-Fi). Audio SoCs are widely used in TWS earbuds, headphones, Bluetooth speakers, smart speakers, in-vehicle audio systems, and conferencing devices, enabling audio codec processing, voice calling, ANC, AEC, and voice wake-up under stringent power and size constraints while reducing BOM cost and system integration complexity.

Upstream of the Audio SoC supply chain mainly includes wafer fabrication and packaging/testing (foundries and OSATs), RF and analog components (e.g., PMIC and RF front-end), memory and passive components, as well as audio-related IP and software algorithms (audio codecs, ANC/AEC, voice wake-up, etc.). The midstream consists of Audio SoC vendors and platform solution providers that deliver chips with SDKs/toolchains and support hardware-software integration with device makers. Downstream markets include TWS earbuds, Bluetooth speakers, smart speakers, automotive audio systems, conferencing devices, and smart TVs/set-top boxes, where shipments are driven by OEM/ODM manufacturing, consumer retail channels, and

ongoing aftermarket repair/replacement demand.

This report studies the global Audio SoCs production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Audio SoCs and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Audio SoCs that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Audio SoCs total production and demand, 2021-2032, (K Pcs)

Global Audio SoCs total production value, 2021-2032, (USD Million)

Global Audio SoCs production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs), (based on production site)

Global Audio SoCs consumption by region & country, CAGR, 2021-2032 & (K Pcs)

U.S. VS China: Audio SoCs domestic production, consumption, key domestic manufacturers and share

Global Audio SoCs production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Pcs)

Global Audio SoCs production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

Global Audio SoCs production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

This report profiles key players in the global Audio SoCs market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Qualcomm, MediaTek, Realtek, Nuvoton, PixArt Imaging, Bestechnic, Broadcom, Actions Technology, Amlogic, Synaptics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Audio SoCs market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Pcs) and average price (US\$/Pcs) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Audio SoCs Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Audio SoCs Market, Segmentation by Type:

Single-mode

Dual-mode

Global Audio SoCs Market, Segmentation by Integration Level & System Architecture:

RF, Baseband Integrated Audio SoC

Audio SoC with External Codec

Global Audio SoCs Market, Segmentation by Audio Features & Algorithm Capability:

Basic Playback & Voice Call Audio SoC

ANC-enabled Audio SoC

Multi-mic Noise Reduction / AEC Audio SoC

Spatial Audio / Head Tracking Audio SoC

Global Audio SoCs Market, Segmentation by Compute Capability & Market Tier:

Entry-level Low-power Audio SoC

Mainstream Highly Integrated Audio SoC

Premium / Flagship Audio SoC

Professional / Commercial Audio SoC

Global Audio SoCs Market, Segmentation by Application:

Bluetooth Headphones

Bluetooth Speakers

Smart TVs/Set-Top Boxes

In-Vehicle Audio Systems

Conference Terminals

Smart Home Voice Devices

Others

Companies Profiled:

Qualcomm

MediaTek

Realtek

Nuvoton

PixArt Imaging

Bestechnic

Broadcom

Actions Technology

Amlogic

Synaptics

Bluetrum

Zhuhai Jieli Technolog

Zgmicro

Telink

Key Questions Answered:

1. How big is the global Audio SoCs market?
2. What is the demand of the global Audio SoCs market?
3. What is the year over year growth of the global Audio SoCs market?
4. What is the production and production value of the global Audio SoCs market?
5. Who are the key producers in the global Audio SoCs market?
6. What are the growth factors driving the market demand?

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