

# Global Audio A/D Converter ICs Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GF2ACC152C4DEN.html>

Date: April 2026

Pages: 125

Price: US\$ 4,480.00 (Single User License)

ID: GF2ACC152C4DEN

## Abstracts

The global Audio A/D Converter ICs market size is expected to reach \$ 11655 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

An audio A/D converter IC is an integrated circuit that converts analog audio signals into digital data for processing and transmission. These devices typically integrate an analog-to-digital converter (ADC), input amplifiers, filters, and clock circuitry to digitize microphone or line-level signals. Key performance parameters include resolution, sampling rate, signal-to-noise ratio (SNR), total harmonic distortion (THD), and power consumption.

The global production of audio A/D converter ICs is projected to reach 7.2 billion units by 2025, with an average price of \$1.2 per unit.

From an industry chain perspective, upstream includes silicon wafer fabrication, analog and mixed-signal IP providers, audio codec core IP suppliers, EDA design tools, and packaging and testing services. Audio A/D converter ICs are typically produced using mature CMOS processes and have relatively low dependence on leading-edge nodes. However, they require strong capabilities in low-noise analog circuit design, power management, and precise layout matching. High-performance products demonstrate clear technical barriers in front-end analog design and interference suppression.

Downstream applications are mainly concentrated in consumer electronics, smartphones, wearable devices, smart speakers, professional audio equipment, automotive electronics, and industrial voice acquisition systems. Consumer electronics represent the largest market, particularly TWS earbuds, smartphones, and tablets, which require low power consumption, small form factor, and high signal-to-noise ratio.

Smart speakers and voice-interaction devices emphasize far-field voice capture and multi-microphone array support. Automotive applications involve in-vehicle voice recognition and active noise cancellation systems, requiring high reliability and wide operating temperature ranges. Professional audio equipment such as recording interfaces and mixing consoles focuses on dynamic range and distortion performance. Overall, the downstream market is large but highly competitive, with higher concentration in mid- to high-end segments.

Industry trends include higher resolution, higher sampling rates, lower power consumption, and increased integration. With the widespread adoption of voice interaction and AI-based speech processing, demand for high signal-to-noise ratio and wide dynamic range A/D conversion continues to grow. At the same time, audio codec and processing functions are increasingly integrated into single-chip solutions. Key growth drivers include rising shipments of smart devices, expansion of voice recognition applications, intelligent upgrades in automotive systems, and digitalization of professional audio. Major constraints include cyclical fluctuations in consumer electronics markets, intense product commoditization, and substitution by highly integrated SoC platforms.

In terms of profitability, audio A/D converter ICs belong to the mature analog and mixed-signal semiconductor category. Consumer-grade products typically achieve gross margins of 30% to 45%, automotive-grade products range from 40% to 55%, and professional audio and high-end industrial products can reach 45% to 60%. The overall industry weighted average gross margin is approximately 35% to 50%, with profitability strongly influenced by end-market structure and product positioning.

This report studies the global Audio A/D Converter ICs production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Audio A/D Converter ICs and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Audio A/D Converter ICs that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Audio A/D Converter ICs total production and demand, 2021-2032, (K Units)

Global Audio A/D Converter ICs total production value, 2021-2032, (USD Million)

Global Audio A/D Converter ICs production by region & country, production, value,

CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Audio A/D Converter ICs consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Audio A/D Converter ICs domestic production, consumption, key domestic manufacturers and share

Global Audio A/D Converter ICs production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Audio A/D Converter ICs production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Audio A/D Converter ICs production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Audio A/D Converter ICs market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Texas Instruments, Analog Devices, Cirrus Logic, Asahi Kasei Microdevices, NXP Semiconductors, Realtek, ESS Technology, ROHM, Renesas Electronics, Microchip Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Audio A/D Converter ICs market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Audio A/D Converter ICs Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Audio A/D Converter ICs Market, Segmentation by Type:

Sigma-Delta Architecture

Successive Approximation (SAR) Architecture

Others

#### Global Audio A/D Converter ICs Market, Segmentation by Number of Channels:

Single Channel

Stereo (Dual Channel)

Multi-Channel

#### Global Audio A/D Converter ICs Market, Segmentation by Resolution:

16-bit

24-bit

32-bit

## Global Audio A/D Converter ICs Market, Segmentation by Application:

Smartphones And Tablets

Wireless Earphones And Audio Devices

Professional Recording And Audio Interfaces

Automotive Audio Systems

Smart Speakers And Voice Terminals

## Companies Profiled:

Texas Instruments

Analog Devices

Cirrus Logic

Asahi Kasei Microdevices

NXP Semiconductors

Realtek

ESS Technology

ROHM

Renesas Electronics

Microchip Technology

STMicroelectronics

ON Semiconductor

## Synaptics

### **Key Questions Answered:**

1. How big is the global Audio A/D Converter ICs market?
2. What is the demand of the global Audio A/D Converter ICs market?
3. What is the year over year growth of the global Audio A/D Converter ICs market?
4. What is the production and production value of the global Audio A/D Converter ICs market?
5. Who are the key producers in the global Audio A/D Converter ICs market?
6. What are the growth factors driving the market demand?

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