

# Global ATX Computer Case Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global ATX Computer Case market size is expected to reach \$ 3863 million by 2032, rising at a market growth of 4.8% CAGR during the forecast period (2026-2032).

In 2025, global ATX Computer Case production reached approximately 8230 k units with an average global market price of around US\$330 per unit. Single-line annual production capacity averages 200 k units with a gross margin of approximately 25-30%. The upstream segment of ATX computer cases is centered on materials including electrogalvanized steel (SECC/SGCC), aluminum alloy stampings, ABS plastic, and tempered glass panels, with select high-end models incorporating active PFC circuit components and heatpipe modules — a sector classified under precision metal stamping and structural component manufacturing. Downstream, sales channels are split approximately 67% for online sales (including e-commerce platforms and live-stream commerce) and 33% for offline sales (comprising brick-and-mortar retail and institutional procurement). Current demand drivers have shifted from basic hardware compatibility to design-led premiums such as sculpted transparent side panels, tool-free modular fastening, and front-reconfigured airflow layouts — moving beyond conventional dimensional expansion. Commercial opportunities lie primarily in two areas: the penetration of compact ATX configurations into SME office and pre-installed commercial system segments, and the scaled adoption of closed-loop recycled aluminum and paint-free finishing processes in chassis structural components.

An ATX chassis is defined by its conformity to the industry-standard 305mm x 244mm motherboard footprint, establishing a vertical stack layout that aligns the power supply, expansion slots, and I/O region into a single rear-facing plane. This arrangement centralizes cable routing and partitions the interior into distinct thermal zones without requiring proprietary components. The form factor provides tool-less drive mounting and

direct-access PCIe slot brackets, balancing service frequency with structural stability. Its dimensional constraints accommodate mainstream graphics cards and tower coolers while maintaining standardized mounting points across generations, ensuring interchangeability without platform lock-in.

First of all, market demand is the main driving factor for the development of ATX computer cases. As consumers' requirements for computer performance and appearance continue to increase, computer manufacturers need to continuously introduce new products to meet market demand. ATX computer case, as a computer case with high performance, high scalability and good heat dissipation performance, has gradually become a mainstream product in the market. Secondly, technological progress is also an important driving factor in the development of ATX computer cases. With the continuous development of technology, the performance and functions of computer hardware have been continuously improved, which has made the design and manufacturing of ATX computer cases increasingly difficult. However, with the advancement of technology, the design and manufacturing process of ATX computer cases have been continuously improved, thereby improving the performance and reliability of the product. In addition, government policy support is also an important driving factor for the development of ATX computer cases. In order to promote informatization construction, the government will introduce a series of policies to support the development of the computer industry. These policies not only provide support and guarantee for the production of ATX computer cases, but also provide more market opportunities and development space for computer manufacturers. In short, market demand, technological progress and government policy support are the main driving factors for the development of ATX computer cases.

This report studies the global ATX Computer Case production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for ATX Computer Case and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of ATX Computer Case that contribute to its increasing demand across many markets.

## **Highlights and key features of the study**

Global ATX Computer Case total production and demand, 2021-2032, (K Units)

Global ATX Computer Case total production value, 2021-2032, (USD Million)

Global ATX Computer Case production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global ATX Computer Case consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: ATX Computer Case domestic production, consumption, key domestic manufacturers and share

Global ATX Computer Case production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global ATX Computer Case production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global ATX Computer Case production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global ATX Computer Case market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CORSAIR, GameMax, Razer, Antec, Fractal Design, Kolink, Phanteks, SSUPD, Zalman, NZXT, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World ATX Computer Case market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

## Global ATX Computer Case Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## Global ATX Computer Case Market, Segmentation by Type:

Full-Tower Case

Mid-Tower Case

Micro-ATX Case

## Global ATX Computer Case Market, Segmentation by Material:

Steel Full Tower Case

Aluminum Full Tower Case

## Global ATX Computer Case Market, Segmentation by Cooling Configuration:

Liquid Cooling

Air Cooling

Global ATX Computer Case Market, Segmentation by Application:

Online sales

Offline sales

Companies Profiled:

CORSAIR

GameMax

Razer

Antec

Fractal Design

Kolink

Phanteks

SSUPD

Zalman

NZXT

HYTE

ASUS

DAN Cases

Listan GmbH

MetalFish

HP

Raidmax

Roswill

Xion

ABKO

CHENBRO

SilverStone

Thermaltake

CoolerMaster

Cougar (HEC)

InWin

Lian Li

Beijing DeepCool

Dongguan Sibositong Industrial (JONSBO)

### **Key Questions Answered:**

1. How big is the global ATX Computer Case market?
2. What is the demand of the global ATX Computer Case market?
3. What is the year over year growth of the global ATX Computer Case market?
4. What is the production and production value of the global ATX Computer Case market?

5. Who are the key producers in the global ATX Computer Case market?
6. What are the growth factors driving the market demand?

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