

# Global Atorvastatin Calcium API Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Atorvastatin Calcium API market size is expected to reach \$ 658 million by 2032, rising at a market growth of 7.3% CAGR during the forecast period (2026-2032).

In 2025, the global sales volume of Atorvastatin Calcium API reached 793 metric tons, with an average price of \$486 per kilogram.

Atorvastatin calcium is a pharmaceutical raw material in the production of atorvastatin calcium drug (trade name: Lipitor), which is a prescription medicine that lowers the LDL cholesterol and triglycerides in the blood and can raise HDL cholesterol as well. Atorvastatin calcium usually is white powder and whose CAS number is 134523-03-8.

The mainstream production process for Atorvastatin Calcium API is the Paal-Knorr convergent synthesis route. This process centers on the preparation of two key intermediates: first, the core structure M-4 (4-fluoro-?-(2-methyl-1-oxopropyl)-?-oxo-N,?-diphenylbenzenebutanamide), synthesized from raw materials such as isobutyrylacetanilide and p-fluorobenzaldehyde via the Stetter reaction and condensation; and second, the chiral side chain ATS-9 (tert-butyl (4R-cis)-6-aminoethyl-2,2-dimethyl-1,3-dioxane-4-acetate), usually obtained from chiral starting materials through a multi-step reaction sequence. Key starting materials include methyl 4-methyl-3-oxopentanoate, p-fluorobenzaldehyde, benzaldehyde, aniline, ethylenediamine, 2,2-dimethoxypropane (a protecting group reagent), and various chiral auxiliaries. Solvent systems involve organic solvents such as toluene, n-heptane, tetrahydrofuran, and ethanol. The final product is obtained through hydrolysis with sodium hydroxide followed by salt formation with calcium acetate.

Regarding the cost structure, raw materials account for approximately 30%–35% of the

total API cost, with the supply of key starting materials—such as 4-fluoro-3-phenoxybenzaldehyde—being relatively concentrated; auxiliary materials, including solvents and catalysts, account for about 15%–20% of the cost. Regarding other costs, manufacturing (labor, energy consumption, and equipment depreciation) accounts for approximately 25%. Costs associated with quality control and regulatory registration are steadily rising, while environmental treatment expenses represent a significant proportion due to the multi-step organic reactions and solvent recovery processes involved. Notably, in 2025, fluctuations in international chemical raw material prices drove up the cost of key intermediates by about 10%, directly causing a 5%–8% increase in raw material costs for some enterprises. In recent years, leading companies have continuously optimized their cost structures to withstand price competition in the generic drug API market by adopting enzymatic catalysis to replace chemical catalysis (reducing organic solvent usage by 40%–50% and increasing yields by 10%–15%) and implementing continuous-flow production technologies (shortening production cycles from 7 days to 3 days).

## Report Scope

This report studies the global Atorvastatin Calcium API production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Atorvastatin Calcium API and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Atorvastatin Calcium API that contribute to its increasing demand across many markets.

## Highlights and key features of the study

Global Atorvastatin Calcium API total production and demand, 2021-2032, (Ton)

Global Atorvastatin Calcium API total production value, 2021-2032, (USD Million)

Global Atorvastatin Calcium API production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Ton), (based on production site)

Global Atorvastatin Calcium API consumption by region & country, CAGR, 2021-2032 & (Ton)

U.S. VS China: Atorvastatin Calcium API domestic production, consumption, key domestic manufacturers and share

Global Atorvastatin Calcium API production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Ton)

Global Atorvastatin Calcium API production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Ton)

Global Atorvastatin Calcium API production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Ton)

This report profiles key players in the global Atorvastatin Calcium API market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Centrient Pharmaceuticals B.V., Ind-Swift Laboratories, Cadila Pharmaceuticals, Morepen Laboratories, Sun Pharmaceutical, MSN Laboratories, Dr. Reddy's Laboratories, Teva, Apotex Pharmachem, Biocon Limited, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Atorvastatin Calcium API market

## **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Ton) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

## **Global Atorvastatin Calcium API Market, By Region:**

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## **Market Segmentation**

### **Global Atorvastatin Calcium API Market, Segmentation by Type:**

Chemical Synthesis

Biocatalysis

### **Global Atorvastatin Calcium API Market, Segmentation by Purity:**

99%

99.50%

99.90%

### **Global Atorvastatin Calcium API Market, Segmentation by**

## **Downstream Dosage Forms:**

Tablets

Capsules

Others

## **Global Atorvastatin Calcium API Market, Segmentation by Application:**

Pharmaceutical Enterprises

CMO/CDMO

Research Institutions

Others

## **Companies Profiled:**

Centrient Pharmaceuticals B.V.

Ind-Swift Laboratories

Cadila Pharmaceuticals

Morepen Laboratories

Sun Pharmaceutical

MSN Laboratories

Dr. Reddy's Laboratories

Teva

Apotex Pharmachem

Biocon Limited

Arch Pharmalabs

Zhejiang Lepu Pharmaceutical

Ningbo Menovo Pharmaceutical

Zhejiang Haisen Pharmaceutical

Zhejiang Hisun Pharmaceutical

Zhejiang Hongyuan Pharmaceutical

Hubei Yitai Pharmaceutical

## **Key Questions Answered:**

1. How big is the global Atorvastatin Calcium API market?
2. What is the demand of the global Atorvastatin Calcium API market?
3. What is the year over year growth of the global Atorvastatin Calcium API market?
4. What is the production and production value of the global Atorvastatin Calcium API market?
5. Who are the key producers in the global Atorvastatin Calcium API market?
6. What are the growth factors driving the market demand?

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