

Global ATM Security Surrounds Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global ATM Security Surrounds market size is expected to reach \$ 711 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

ATM Security Surrounds refers to a structure or barrier installed around an automated teller machine (ATM) to ensure the safety and privacy of users when using the ATM. It is usually made of transparent or opaque materials and is designed to prevent others from peeping when users enter their passwords or conduct transactions, reducing the risk of crime. In addition, the security fence can also serve as a physical barrier to prevent potential attackers from approaching or directly interfering with ATM operations.

In 2025, global ATM Security Surrounds production reached approximately 75,385 units, with an average global market price of around US\$ 6,500 per unit.

The upstream segment of the ATM security surrounds supply chain consists of raw material suppliers (providing metals, composite materials, transparent armor, and hardware components like locks and access control systems), component manufacturers (producing specialized security parts, glass panels, and electronic access modules), and technology providers (supplying security software and biometric authentication solutions). These inputs are sourced by manufacturers who design, engineer, and assemble the security surrounds, ensuring compliance with industry standards (e.g., CEN/L, PCI). The midstream involves system integrators who customize solutions for specific client needs, while the downstream includes distributors, installation service providers, and end-users such as financial institutions, independent ATM deployers (IADs), and retail businesses, supported by ongoing maintenance and security service providers.

The cost structure of ATM security surrounds is dominated by raw material costs (35%-45% of total cost), primarily metals (steel, aluminum) and advanced composites (polycarbonate, transparent armor), whose prices are subject to market fluctuations. Manufacturing and assembly costs account for 20%-25%, including labor, equipment operation, and quality control processes. Design and engineering expenses (8%-12%) cover product development, compliance testing, and certification to meet global security standards. Overhead costs (10%-15%) include administrative expenses, facility maintenance, and logistics. Sales and marketing costs (5%-8%) support distribution channels and customer acquisition, while a gross profit margin of 35%-45% is typical for the industry, reflecting the specialized nature of the product and the security value it provides.

This report studies the global ATM Security Surrounds production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for ATM Security Surrounds and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of ATM Security Surrounds that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global ATM Security Surrounds total production and demand, 2021-2032, (Units)

Global ATM Security Surrounds total production value, 2021-2032, (USD Million)

Global ATM Security Surrounds production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global ATM Security Surrounds consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: ATM Security Surrounds domestic production, consumption, key domestic manufacturers and share

Global ATM Security Surrounds production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global ATM Security Surrounds production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global ATM Security Surrounds production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global ATM Security Surrounds market based on

the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Heritageind, AGI, Parabit, Sterling ATM, LD Systems, DASH ATM, TPI Texas, Gorilla ATM, Sign Systems, Fitts Company, Inc (FITTS), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World ATM Security Surrounds market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global ATM Security Surrounds Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global ATM Security Surrounds Market, Segmentation by Type:

Metal Surrounds

Polycarbonate (Plastic) Surrounds

Glass and Transparent Surrounds

Others

Global ATM Security Surrounds Market, Segmentation by Steel Thickness:

Light-Duty Type: 6 mm

Global ATM Security Surrounds Market, Segmentation by Protection Level:

Full Security Surround

Partial Security Surround

Privacy Shield Only

Global ATM Security Surrounds Market, Segmentation by Application:

Banking

Retail

Others

Companies Profiled:

Heritageind

AGI

Parabit

Sterling ATM

LD Systems

DASH ATM

TPI Texas

Gorilla ATM

Sign Systems

Fitts Company, Inc (FITTS)

Companion

TransTech

Productive Plastics

Concept Unlimited

ICL ATM

PSCO Sign Group

Butler Sign Company

Awal Plastics

Companion Systems

Hefei Yinyou Intelligent Technology Co., Ltd.

Shenzhen Yuyuan Intelligent Technology Co., Ltd.

Hebei Kaiqi Security Equipment Co., Ltd.

Sanyo Densetsu Co., Ltd.

Nissetsu Co., Ltd.

Key Questions Answered:

1. How big is the global ATM Security Surrounds market?
2. What is the demand of the global ATM Security Surrounds market?
3. What is the year over year growth of the global ATM Security Surrounds market?
4. What is the production and production value of the global ATM Security Surrounds market?
5. Who are the key producers in the global ATM Security Surrounds market?
6. What are the growth factors driving the market demand?

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