

Global ATM Security Surrounds Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global ATM Security Surrounds market size was valued at US\$ 504 million in 2025 and is forecast to a readjusted size of US\$ 711 million by 2032 with a CAGR of 5.0% during review period.

ATM Security Surrounds refers to a structure or barrier installed around an automated teller machine (ATM) to ensure the safety and privacy of users when using the ATM. It is usually made of transparent or opaque materials and is designed to prevent others from peeping when users enter their passwords or conduct transactions, reducing the risk of crime. In addition, the security fence can also serve as a physical barrier to prevent potential attackers from approaching or directly interfering with ATM operations.

In 2025, global ATM Security Surrounds production reached approximately 75,385 units, with an average global market price of around US\$ 6,500 per unit.

The upstream segment of the ATM security surrounds supply chain consists of raw material suppliers (providing metals, composite materials, transparent armor, and hardware components like locks and access control systems), component manufacturers (producing specialized security parts, glass panels, and electronic access modules), and technology providers (supplying security software and biometric authentication solutions). These inputs are sourced by manufacturers who design, engineer, and assemble the security surrounds, ensuring compliance with industry standards (e.g., CEN/L, PCI). The midstream involves system integrators who customize solutions for specific client needs, while the downstream includes distributors, installation service providers, and end-users such as financial institutions, independent ATM deployers (IADs), and retail businesses, supported by ongoing

maintenance and security service providers.

The cost structure of ATM security surrounds is dominated by raw material costs (35%-45% of total cost), primarily metals (steel, aluminum) and advanced composites (polycarbonate, transparent armor), whose prices are subject to market fluctuations. Manufacturing and assembly costs account for 20%-25%, including labor, equipment operation, and quality control processes. Design and engineering expenses (8%-12%) cover product development, compliance testing, and certification to meet global security standards. Overhead costs (10%-15%) include administrative expenses, facility maintenance, and logistics. Sales and marketing costs (5%-8%) support distribution channels and customer acquisition, while a gross profit margin of 35%-45% is typical for the industry, reflecting the specialized nature of the product and the security value it provides.

This report is a detailed and comprehensive analysis for global ATM Security Surrounds market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global ATM Security Surrounds market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global ATM Security Surrounds market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global ATM Security Surrounds market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global ATM Security Surrounds market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for ATM Security Surrounds

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global ATM Security Surrounds market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Heritageind, AGI, Parabit, Sterling ATM, LD Systems, DASH ATM, TPI Texas, Gorilla ATM, Sign Systems, Fitts Company, Inc (FITTS), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

ATM Security Surrounds market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Metal Surrounds

Polycarbonate (Plastic) Surrounds

Glass and Transparent Surrounds

Others

Market segment by Steel Thickness

Light-Duty Type: 6 mm

Market segment by Protection Level

Full Security Surround

Partial Security Surround

Privacy Shield Only

Market segment by Application

Banking

Retail

Others

Major players covered

Heritageind

AGI

Parabit

Sterling ATM

LD Systems

DASH ATM

TPI Texas

Gorilla ATM

Sign Systems

Fitts Company, Inc (FITTS)

Companion

TransTech

Productive Plastics

Concept Unlimited

ICL ATM

PSCO Sign Group

Butler Sign Company

Awal Plastics

Companion Systems

Hefei Yinyou Intelligent Technology Co., Ltd.

Shenzhen Yuyuan Intelligent Technology Co., Ltd.

Hebei Kaiqi Security Equipment Co., Ltd.

Sanyo Densetsu Co., Ltd.

Nissetsu Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe ATM Security Surrounds product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of ATM Security Surrounds, with price, sales quantity, revenue, and global market share of ATM Security Surrounds from 2021 to 2026.

Chapter 3, the ATM Security Surrounds competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the ATM Security Surrounds breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and ATM Security Surrounds market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of ATM Security Surrounds.

Chapter 14 and 15, to describe ATM Security Surrounds sales channel, distributors, customers, research findings and conclusion.

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