

# Global ATM Managed Services Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global ATM Managed Services market size was valued at USD 6952.8 million in 2023 and is forecast to a readjusted size of USD 10540 million by 2030 with a CAGR of 6.1% during review period.

ATM managed services sometimes known as ATM-as-a-service are professional and comprehensive suite of services provided to several banks, financial institutions, and other business entities installing ATM machines for their business. It deals and engages with several offerings including cash management, surveillance, maintenance & caretaker services, ATM replenishment & network monitoring, ATM procurement & deployment, and others. Furthermore, ATM managed services provides banks, financial institutions, and other entities with an opportunity to maximize their operational efficiency, to improve performance, profitability, to focus on more productive tasks, and enhance better cardholder satisfaction in terms of ATM services in the market.

Asia-Pacific was the largest ATM Managed Services provider in 2019, accounting for 38.73% of the global output, while North America and Europe were about 24.97% and 23.16%, separately ranking the second and the third. Diebold Nixdorf, NCR Asia-Pacific was the largest ATM Managed Services provider in 2019, accounting for 38.73% of the global market share, while North America and Europe were about 24.97% and 23.16%, separately ranking the second and the third.

Diebold Nixdorf, NCR Managed Services, Euronet Worldwide, Inc. and FUJITSU, Cardtronics are the top 5 players of the global market. They took up about 43.55% of the global market.

The Global Info Research report includes an overview of the development of the ATM Managed Services industry chain, the market status of Bank ATMs (ATM Replenishment & Currency Management, Network Management), Retail ATMs (ATM Replenishment & Currency Management, Network Management), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of ATM Managed Services.

Regionally, the report analyzes the ATM Managed Services markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global ATM Managed Services market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the ATM Managed Services market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the ATM Managed Services industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., ATM Replenishment & Currency Management, Network Management).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the ATM Managed Services market.

**Regional Analysis:** The report involves examining the ATM Managed Services market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the ATM Managed Services market. This may include estimating market growth rates, predicting market demand, and identifying emerging

trends.

The report also involves a more granular approach to ATM Managed Services:

**Company Analysis:** Report covers individual ATM Managed Services players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards ATM Managed Services. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Bank ATMs, Retail ATMs).

**Technology Analysis:** Report covers specific technologies relevant to ATM Managed Services. It assesses the current state, advancements, and potential future developments in ATM Managed Services areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the ATM Managed Services market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

ATM Managed Services market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

### Market segment by Type

ATM Replenishment & Currency Management

Network Management

Security Management

Incident Management

Others

#### Market segment by Application

Bank ATMs

Retail ATMs

#### Market segment by players, this report covers

Diebold Nixdorf

NCR Managed Services

Euronet Worldwide, Inc.

FUJITSU

Cardtronics

Fiserv, Inc.

HYOSUNG

CMS Info Systems

AGS Transact Technologies Ltd.

Hitachi Payment Services

Cashlink Global System

Vocalink

Electronic Payment and Services

Financial Software & Systems

QDS, Inc.

Automated Transaction Delivery

CashTrans

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe ATM Managed Services product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of ATM Managed Services, with revenue, gross margin and global market share of ATM Managed Services from 2019 to 2024.

Chapter 3, the ATM Managed Services competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with

revenue and market share for key countries in the world, from 2019 to 2024. and ATM Managed Services market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of ATM Managed Services.

Chapter 13, to describe ATM Managed Services research findings and conclusion.

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