

# Global ATM (Automated Teller Machine) Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global ATM (Automated Teller Machine) market size is expected to reach \$ 2414 million by 2032, rising at a market growth of -3.7% CAGR during the forecast period (2026-2032).

An ATM (Automated Teller Machine) is a cash vending machine that is operated by financial institutions and allows customers to perform financial transactions without the need for a human cashier. In 2025, global ATM (Automated Teller Machine) production reached approximately 206.30 k units. The upstream segment includes suppliers of key hardware components and software systems used in ATM machines. Major components include cash handling modules (cash dispensers and cash recyclers), card readers, encrypted PIN pads (EPP), display screens, receipt printers, industrial PCs, cameras, and security modules. These components are typically produced by specialized manufacturers of banking hardware modules and electronic components. In addition to hardware, ATM systems also require supporting software platforms such as ATM operating systems, transaction processing software, and remote monitoring and management systems.

ATMs (Automated Teller Machines) are essential self-service banking terminals that enable customers to conduct various financial transactions, including cash withdrawals, cash deposits, balance inquiries, fund transfers, and bill payments. ATM networks form a critical component of the global cash distribution infrastructure and play a key role in retail payment systems and financial service accessibility. Despite the rapid development of digital payments and mobile banking in recent years, cash remains an important payment method in many economies, making ATMs a primary channel for accessing physical currency. Several key factors are driving the development of the ATM market. First, cash remains widely used in many countries, particularly for small-

value transactions, retail purchases, and transportation payments. Second, banks are increasingly relying on ATMs to replace certain teller services, allowing financial institutions to reduce operational costs while maintaining service coverage. Third, financial inclusion programs initiated by governments and financial institutions are encouraging the deployment of ATM networks in rural and underserved areas. Technological innovations also contribute significantly to market growth, with features such as cash recycling technology, cardless withdrawals, biometric authentication, and remote video assistance improving the efficiency, security, and functionality of ATM systems. However, the ATM market also faces several challenges. The increasing adoption of mobile payments and digital wallets has reduced reliance on cash in some highly digitized economies. In addition, ATM networks require continuous maintenance, cash replenishment, and security management, which increase operational costs for ATM operators.

This report studies the global ATM (Automated Teller Machine) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for ATM (Automated Teller Machine) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of ATM (Automated Teller Machine) that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global ATM (Automated Teller Machine) total production and demand, 2021-2032, (K Units)

Global ATM (Automated Teller Machine) total production value, 2021-2032, (USD Million)

Global ATM (Automated Teller Machine) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global ATM (Automated Teller Machine) consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: ATM (Automated Teller Machine) domestic production, consumption, key domestic manufacturers and share

Global ATM (Automated Teller Machine) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global ATM (Automated Teller Machine) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global ATM (Automated Teller Machine) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global ATM (Automated Teller Machine) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Diebold Nixdorf, NCR Atleos, GRG Banking Equipment, Hitachi Channel Solutions, Hyosung Tns, Fujitsu, Oki, Triton Systems, Sesami Cash (Tidel), Genmega, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World ATM (Automated Teller Machine) market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global ATM (Automated Teller Machine) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global ATM (Automated Teller Machine) Market, Segmentation by Type:

On site

Off site

#### Global ATM (Automated Teller Machine) Market, Segmentation by Function:

Cash Dispenser

Automated Deposit Terminal

Recycle Type

Others

#### Global ATM (Automated Teller Machine) Market, Segmentation by Installation Environment:

Indoor ATM

Outdoor ATM

Drive-through ATM

## Global ATM (Automated Teller Machine) Market, Segmentation by Authentication Method:

Card-based ATM

Cardless ATM

Biometric ATM

## Global ATM (Automated Teller Machine) Market, Segmentation by Application:

Banking Sector

Retail Sector

Others

## Companies Profiled:

Diebold Nixdorf

NCR Atleos

GRG Banking Equipment

Hitachi Channel Solutions

Hyosung Tns

Fujitsu

Oki

Triton Systems

Sesami Cash (Tidel)

Genmega

CASHWAY

Hantle

Shenzhen Yihua Computer

Kingteller

**Key Questions Answered:**

1. How big is the global ATM (Automated Teller Machine) market?
2. What is the demand of the global ATM (Automated Teller Machine) market?
3. What is the year over year growth of the global ATM (Automated Teller Machine) market?
4. What is the production and production value of the global ATM (Automated Teller Machine) market?
5. Who are the key producers in the global ATM (Automated Teller Machine) market?
6. What are the growth factors driving the market demand?

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