

Global ATEX Cable Joint Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global ATEX Cable Joint market size is expected to reach \$ 1559 million by 2032, rising at a market growth of 8.0% CAGR during the forecast period (2026-2032).

In 2025, global ATEX Cable Joint production reached approximately 13.68 million units, with an average global market price of around US\$65 per unit.

An ATEX cable gland, or ATEX-certified cable gland, is an explosion-proof cable entry and sealing device designed for hazardous areas where flammable gases, vapours, dusts, or fibres may be present. It is installed at cable entry points of explosion-proof motors, control boxes, junction boxes, instrument enclosures, distribution cabinets, and sensors to provide cable retention, sealing, ingress protection, strain relief, armour clamping, grounding continuity, and explosion protection. ATEX certification is required for equipment used in potentially explosive atmospheres, where electrical sparks, hot surfaces, or flame transmission must be controlled. ATEX cable glands are commonly applied in Zone 1, Zone 2, Zone 21, and Zone 22 areas and are classified by protection concepts such as Ex d flameproof, Ex e increased safety, Ex nR restricted breathing, and Ex t dust protection. Compared with standard cable glands, ATEX cable glands place much greater emphasis on certified explosion protection, sealing reliability, corrosion resistance, mechanical retention, and regulatory compliance, making them critical safety components in oil and gas, chemical processing, offshore, mining, pharmaceutical, grain handling, hydrogen, and hazardous storage applications.

The upstream supply chain of ATEX cable glands mainly includes nickel-plated brass, stainless steel, aluminium alloys, sealing elastomers, engineering plastics, O-rings, washers, and surface treatment materials. Metal materials determine mechanical strength, corrosion resistance, and grounding continuity, while sealing materials affect

IP rating, temperature resistance, and explosion-proof sealing stability. Representative material suppliers include Aurubis, Wieland, KME, Mitsubishi Materials, Outokumpu, Acerinox, Baowu Steel, Dow, DuPont, Wacker, BASF, and Freudenberg. The midstream segment consists of ATEX/IECEx cable gland and cable management system manufacturers, such as CMP Products, Eaton, ABB, PFLITSCH, Jacob, LAPP, and BEISIT. Downstream applications are concentrated in oil and gas, refining, chemical processing, offshore platforms, LNG, mining, pharmaceuticals, food dust handling, hydrogen, marine, power generation, and hazardous material storage. Representative downstream industry players include Shell, ExxonMobil, BP, Saudi Aramco, TotalEnergies, Sinopec, PetroChina, BASF, Dow, Linde, Air Liquide, Rio Tinto, BHP, and Siemens Energy. These companies are representative value-chain and application examples rather than confirmed direct customer relationships.

The ATEX cable joint market is expected to witness significant growth in the coming years. ATEX stands for Atmospheres Explosibles, which refers to the European Union directive for controlling explosive atmospheres. ATEX cable joints are specifically designed to ensure safe and reliable electrical connections in hazardous environments. One of the major factors driving the growth of the ATEX cable joint market is the increasing focus on workplace safety. Industries such as oil and gas, chemical, mining, and pharmaceuticals are highly regulated and require strict adherence to safety standards. ATEX cable joints help in preventing electrical sparks and explosions in these hazardous environments, thereby ensuring the safety of workers and equipment. The market for ATEX cable joints is concentrated in regions with a high concentration of industries that deal with explosive atmospheres. Europe is expected to be the largest market for ATEX cable joints, as it is the region where the ATEX directive originated. The Middle East and Africa region is also expected to witness significant growth, primarily due to the presence of oil and gas industries. However, the market for ATEX cable joints also faces certain challenges. One of the major challenges is the high cost associated with these specialized cable joints. The materials and manufacturing processes used to make ATEX cable joints are more expensive compared to regular cable joints. This can act as a barrier for small and medium-sized enterprises, especially in developing regions. Another challenge is the complexity involved in the installation and maintenance of ATEX cable joints. These cable joints require specialized knowledge and expertise to ensure proper installation and functioning. This can increase the overall cost and time required for installation and maintenance. Despite these challenges, the ATEX cable joint market presents several opportunities for growth. The increasing adoption of automation and digitalization in industries is expected to drive the demand for ATEX cable joints. As industries become more technologically advanced, the need for safe and reliable electrical connections in

hazardous environments will increase. Furthermore, the growing focus on renewable energy sources such as wind and solar power also presents opportunities for the ATEX cable joint market. These industries often operate in remote and harsh environments, where the risk of explosive atmospheres is high. ATEX cable joints can help in ensuring the safe and efficient operation of electrical connections in these environments. In conclusion, the ATEX cable joint market is expected to witness significant growth in the coming years. The market is concentrated in regions with a high concentration of industries dealing with explosive atmospheres, such as Europe and the Middle East. While the market faces challenges such as high costs and complexity, the increasing focus on workplace safety and the adoption of automation and renewable energy sources present opportunities for growth.

This report studies the global ATEX Cable Joint production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for ATEX Cable Joint and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of ATEX Cable Joint that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global ATEX Cable Joint total production and demand, 2021-2032, (K Units)

Global ATEX Cable Joint total production value, 2021-2032, (USD Million)

Global ATEX Cable Joint production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global ATEX Cable Joint consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: ATEX Cable Joint domestic production, consumption, key domestic manufacturers and share

Global ATEX Cable Joint production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global ATEX Cable Joint production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global ATEX Cable Joint production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global ATEX Cable Joint market based on the following parameters - company overview, production, value, price, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Prysmian, Nexans, ABB, Schneider Electric, Pflitsch, Emerson, CMP Products, 3M, Amphenol, TE Connectivity, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World ATEX Cable Joint market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global ATEX Cable Joint Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global ATEX Cable Joint Market, Segmentation by Type:

Nickel-Plated Brass

Brass

Stainless Steel

Aluminum Alloy

Others

Global ATEX Cable Joint Market, Segmentation by Thread Specifications:

M12

M16

M20

M25

M32

M40

Others

Global ATEX Cable Joint Market, Segmentation by Protection Level:

IP65

IP66

IP67

IP68

IP69K

Others

Global ATEX Cable Joint Market, Segmentation by Application:

Oil and Gas

Mining

Construction

Railway

Chemical

Aerospace

Power and Energy

Others

Companies Profiled:

Prysmian

Nexans

ABB

Schneider Electric

Pflitsch

Emerson

CMP Products

3M

Amphenol

TE Connectivity

Hummel AG

Eaton

Hubbell

Lapp Group

Weidmüller

Axis Communications

El Sewedy Electric

CCG Cable Terminations

Raychem

Roxtec

Jacob GmbH

Phoenix Contact

Franz Binder GmbH

Beisit

Shanghai Weyer

Weiyide Electric

Warom Group

Key Questions Answered:

1. How big is the global ATEX Cable Joint market?
2. What is the demand of the global ATEX Cable Joint market?
3. What is the year over year growth of the global ATEX Cable Joint market?
4. What is the production and production value of the global ATEX Cable Joint market?
5. Who are the key producers in the global ATEX Cable Joint market?
6. What are the growth factors driving the market demand?

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