

Global ATEX Cable Gland Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global ATEX Cable Gland market size is expected to reach \$ 870 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

In 2025, global ATEX Cable Gland production reached approximately 7.18 million units, with an average global market price of around US\$80 per unit.

An ATEX Cable Gland is a specialized cable entry and sealing device designed for use in explosive or hazardous environments where flammable gases, vapors, or combustible dusts may be present. It is widely used in oil and gas, petrochemical, mining, offshore platforms, pharmaceutical production, and grain processing facilities. Its main functions are to provide secure cable retention, environmental sealing, strain relief, grounding continuity, and explosion protection when cables enter explosion-proof electrical equipment, junction boxes, control panels, or instrumentation systems. ATEX cable glands help prevent sparks, heat sources, or explosion pressure from propagating through cable entry points. They are typically made from nickel-plated brass, stainless steel, or aluminum alloy and must comply with ATEX, IECEx, Ex d, Ex e, Ex tb, and related hazardous-area certification requirements.

The upstream segment of the ATEX cable gland industry includes suppliers of brass, stainless steel, aluminum alloys, sealing elastomers, engineering plastics, corrosion-resistant coatings, and precision machined components, with representative companies such as Aurubis, Outokumpu, Norsk Hydro, Dow, and Wacker Chemie. The midstream sector consists of manufacturers of explosion-proof cable glands and hazardous-area electrical connection products, including CMP Products, Hawke International, Eaton Crouse-Hinds, R.STAHL, BARTEC, Cortem, and CCG Cable Terminations. Downstream applications are mainly concentrated in oil and gas, petrochemicals,

offshore engineering, mining, pharmaceuticals, grain processing, and energy storage systems, with representative end users such as Shell, ExxonMobil, TotalEnergies, BASF, Saudi Aramco, and Sinopec. Overall, ATEX cable glands serve as critical safety components in hazardous-area electrical installations, where certification level, sealing performance, and long-term reliability directly affect explosion protection and operational stability.

The ATEX cable gland market is an important segment of industrial safety electrical connectivity, with demand mainly driven by hazardous-area applications in oil and gas, petrochemicals, offshore engineering, mining, pharmaceuticals, grain processing, and energy storage. As global industrial safety standards become more stringent, aging facilities require upgrades, and emerging hazardous applications such as energy storage and hydrogen infrastructure expand, demand continues to grow for high-protection, multi-certified, corrosion-resistant, and highly reliable explosion-proof cable glands. Future product development is expected to focus on premium stainless-steel designs, integrated EMC functionality, combined explosion-proof certifications, and long-life sealing structures. However, long certification cycles, high technical barriers, raw material price fluctuations, and investment cyclicalities in oil, gas, and petrochemical industries remain key challenges for the market.

This report studies the global ATEX Cable Gland production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for ATEX Cable Gland and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of ATEX Cable Gland that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global ATEX Cable Gland total production and demand, 2021-2032, (Units)

Global ATEX Cable Gland total production value, 2021-2032, (USD Million)

Global ATEX Cable Gland production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global ATEX Cable Gland consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: ATEX Cable Gland domestic production, consumption, key domestic manufacturers and share

Global ATEX Cable Gland production by manufacturer, production, price, value and

market share 2021-2026, (USD Million) & (Units)

Global ATEX Cable Gland production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global ATEX Cable Gland production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global ATEX Cable Gland market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Metalmech Engineering, Prysmian, BICC Components, Atlas Metal India, INDUMAT Belgium, Hex Cable Accessories, Peppers Cable Glands, Captive Component Glands, CMP Products, Amphenol, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World ATEX Cable Gland market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global ATEX Cable Gland Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global ATEX Cable Gland Market, Segmentation by Type:

Brass

Nickel Plated Brass

Stainless Steel

Aluminum Alloy

Global ATEX Cable Gland Market, Segmentation by Structure:

Unarmored

Armored

Global ATEX Cable Gland Market, Segmentation by Cable Diameter Range:

3-10mm

10-50mm

50-100mm

Others

Global ATEX Cable Gland Market, Segmentation by Application:

Oil and Gas

Chemicals

Mining

Others

Companies Profiled:

Metalmech Engineering

Prysmian

BICC Components

Atlas Metal India

INDUMAT Belgium

Hex Cable Accessories

Peppers Cable Glands

Captive Component Glands

CMP Products

Amphenol

Emerson

ABB

TE Connectivity

PFLITSCH GmbH

Lapp Group

Hummel AG

WISKA

Weidmüller Interface

Axis Communications

BARTEC Group

R.Stahl AG

Bimed Teknik

Jacob GmbH

Sealcon

Eaton

CCG Cable Terminations

Cortem

Weiyide Electric

Beisit

Yingdete Electric Appliance

Key Questions Answered:

1. How big is the global ATEX Cable Gland market?
2. What is the demand of the global ATEX Cable Gland market?
3. What is the year over year growth of the global ATEX Cable Gland market?
4. What is the production and production value of the global ATEX Cable Gland market?
5. Who are the key producers in the global ATEX Cable Gland market?
6. What are the growth factors driving the market demand?

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