

Global Asynchronous Motor Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Asynchronous Motor market size is expected to reach \$ 40764 million by 2032, rising at a market growth of 6.5% CAGR during the forecast period (2026-2032).

An asynchronous motor, also known as an induction motor, is an AC electric motor that converts electrical energy into mechanical energy through the principle of electromagnetic induction. It is one of the most widely used power devices in the industrial sector. Its operating principle is based on the stator winding generating a rotating magnetic field when supplied with alternating current. Under the action of this rotating magnetic field, current is induced in the rotor, producing electromagnetic torque that drives the rotor to rotate. Since the rotor speed is always slightly lower than the synchronous speed of the rotating magnetic field, it is called an asynchronous motor. Asynchronous motors feature a simple structure, stable operation, low manufacturing cost, convenient maintenance, and strong adaptability, allowing them to maintain high reliability under continuous operation, heavy loads, and complex working conditions. According to structural design, they can be classified into squirrel-cage asynchronous motors and wound-rotor asynchronous motors. Based on power supply type, they can also be divided into single-phase asynchronous motors and three-phase asynchronous motors. These motors are widely used in industrial automation, machinery manufacturing, mining equipment, HVAC systems, pumps, fans, compressors, electric vehicles, and household appliances. With the advancement of energy-saving policies, high-efficiency motor technology, variable-frequency drive systems, and intelligent manufacturing, high-efficiency, low-energy-consumption, and smart asynchronous motors are becoming a major development trend in the industry. In 2025, the global average selling price of asynchronous motors is estimated to be approximately USD 220 per unit, with global sales volume reaching about 114 million units, while the average corporate gross profit margin is estimated at around 27%.

in the future, the asynchronous motor industry will continue to benefit from the growing demand for industrial automation, intelligent manufacturing, new energy, and energy conservation. With the upgrading of global manufacturing industries, high-efficiency and energy-saving IE3, IE4, and IE5 asynchronous motors will gradually replace traditional low-efficiency products, leading to a continuous increase in market penetration. The development of variable frequency drive (VFD) technology, intelligent monitoring, and digital operation and maintenance systems is also driving asynchronous motors toward greater intelligence, higher reliability, and lower energy consumption. At the same time, demand from HVAC systems, pumps, fans, compressors, industrial robots, and new energy equipment continues to expand, while the Asia-Pacific region is expected to remain the primary growth market worldwide. Although permanent magnet synchronous motors are creating competitive pressure in certain high-end applications, asynchronous motors will continue to hold an important position in global industrial power systems due to their low cost, mature structure, convenient maintenance, and broad applicability.

This report studies the global Asynchronous Motor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Asynchronous Motor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Asynchronous Motor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Asynchronous Motor total production and demand, 2021-2032, (K Units)

Global Asynchronous Motor total production value, 2021-2032, (USD Million)

Global Asynchronous Motor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Asynchronous Motor consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Asynchronous Motor domestic production, consumption, key domestic manufacturers and share

Global Asynchronous Motor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Asynchronous Motor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Asynchronous Motor production by Application, production, value, CAGR,

2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Asynchronous Motor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ABB, Emerson, GE, TECO, Regal-Beloit, Nidec, Siemens, Tatung, Hitachi, WEG, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Asynchronous Motor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Asynchronous Motor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Asynchronous Motor Market, Segmentation by Type:

Single-phase asynchronous motor

Three-phase asynchronous motor

Global Asynchronous Motor Market, Segmentation by Structure Type:

Squirrel Cage Induction Motor

Wound Rotor Induction Motor

Global Asynchronous Motor Market, Segmentation by Cooling Method:

Self-Cooled Motor

Air-Cooled Motor

Water-Cooled Motor

Oil-Cooled Motor

Global Asynchronous Motor Market, Segmentation by Application:

Chemical Industry

Logistics Industry

Engineering And Manufacturing Industry

Others

Companies Profiled:

ABB

Emerson

GE

TECO

Regal-Beloit

Nidec

Siemens

Tatung

Hitachi

WEG

Bosch Rexroth

SEW-Eurodrive

Cummins

YASKAWA

Toshiba

VEM

NORD

Landert

ABM Greiffenberger

SPG

Brook Crompton

Sterling Electric

Wolong

XEMC

JLEM

Huali Group

Jiangte

WNM

Ydmotor

Dazhong

Key Questions Answered:

1. How big is the global Asynchronous Motor market?
2. What is the demand of the global Asynchronous Motor market?
3. What is the year over year growth of the global Asynchronous Motor market?
4. What is the production and production value of the global Asynchronous Motor market?
5. Who are the key producers in the global Asynchronous Motor market?
6. What are the growth factors driving the market demand?

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