

Global Asthma-COPD Overlap Treatment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Asthma-COPD Overlap Treatment market size is expected to reach \$ 20708 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

Asthma-COPD Overlap (ACO) Treatment refers to an integrated therapeutic approach designed for patients who exhibit clinical features of both asthma and chronic obstructive pulmonary disease (COPD). These patients typically present with persistent airflow limitation combined with partially reversible airway hyperresponsiveness, characterized by complex inflammatory phenotypes, higher risk of acute exacerbations, and accelerated decline in lung function. The average gross profit margin of this product is 55%.

The global burden of chronic respiratory diseases continues to rise, driven by aging populations, worsening air pollution, and persistent smoking prevalence, leading to an expanding patient population with overlapping asthma and COPD features. Clinical awareness of ACO has improved, with treatment guidelines increasingly emphasizing phenotype stratification and precision therapy, thereby accelerating the adoption of triple inhalation therapies, biologics, and long-acting bronchodilators. Expanded reimbursement coverage and strengthened primary respiratory care systems have improved standardized medication use. Moreover, digital follow-up systems and remote pulmonary monitoring technologies are enhancing long-term adherence management, further unlocking therapeutic demand.

ACO still lacks a globally unified diagnostic standard, with varying definitions and classification criteria across countries and academic organizations, resulting in underdiagnosis and inconsistencies in patient stratification and market estimation. High

prices of certain biologics continue to create reimbursement pressures, limiting widespread adoption in low- and middle-income regions. Concerns over long-term inhaled corticosteroid safety and suboptimal patient adherence further complicate disease management. Intensifying competition from generics also exerts pricing pressure on branded products, potentially compressing profit margins.

Respiratory departments in hospitals remain the primary application setting for ACO treatment, while demand from primary healthcare institutions and community-based chronic disease management centers is steadily increasing. Patients show growing preference for portable inhalers, fixed-dose triple combinations, and reduced dosing frequency regimens, shifting the market toward high-adherence solutions. Demand for biologics and personalized therapies among severe or frequently exacerbating patients is rising, with phenotype-guided treatment supported by inflammatory biomarker testing becoming a notable trend. Long-term management products and combination therapies are gaining increasing prominence in the chronic respiratory care landscape.

The upstream segment of ACO treatment primarily involves active pharmaceutical ingredients (APIs) such as corticosteroids, long-acting beta2-agonists, and anticholinergic compounds, as well as inhalation device components and aerosol propellants. High-purity API manufacturing requires stringent process stability and quality control, giving scale-capable producers a competitive advantage. Inhalation devices depend on precision plastic molding, metering valves, and powder dispersion systems, demanding advanced engineering capabilities and strong intellectual property positioning. With tightening environmental regulations, low global-warming-potential propellants are gradually replacing traditional materials, driving the upstream supply chain toward greener and more advanced solutions.

This report studies the global Asthma-COPD Overlap Treatment demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Asthma-COPD Overlap Treatment, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Asthma-COPD Overlap Treatment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Asthma-COPD Overlap Treatment total market, 2021-2032, (USD Million)

Global Asthma-COPD Overlap Treatment total market by region & country, CAGR,

2021-2032, (USD Million)

U.S. VS China: Asthma-COPD Overlap Treatment total market, key domestic companies, and share, (USD Million)

Global Asthma-COPD Overlap Treatment revenue by player, revenue and market share 2021-2026, (USD Million)

Global Asthma-COPD Overlap Treatment total market by Type, CAGR, 2021-2032, (USD Million)

Global Asthma-COPD Overlap Treatment total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Asthma-COPD Overlap Treatment market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GlaxoSmithKline, AstraZeneca, Boehringer Ingelheim, Chiesi Farmaceutici, Sanofi, Novartis, Teva Pharmaceutical, Viatrix, Cipla, Lupin, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Asthma-COPD Overlap Treatment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Asthma-COPD Overlap Treatment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Asthma-COPD Overlap Treatment Market, Segmentation by Type:

Triple Therapy

Dual Therapy

Biologics

Global Asthma-COPD Overlap Treatment Market, Segmentation by Administration Route:

Dry Powder Inhaler

Aerosol Inhaler

Nebulized Inhalation Solution

Oral

Global Asthma-COPD Overlap Treatment Market, Segmentation by Patient Phenotype:

Eosinophilic Type

Airway Hyperresponsive Type

COPD-dominant Type

Mixed Type

Global Asthma-COPD Overlap Treatment Market, Segmentation by Application:

Retail Pharmacy Channel

Hospitals

Other

Companies Profiled:

GlaxoSmithKline

AstraZeneca

Boehringer Ingelheim

Chiesi Farmaceutici

Sanofi

Novartis

Teva Pharmaceutical

Viartis

Cipla

Lupin

Key Questions Answered

1. How big is the global Asthma-COPD Overlap Treatment market?
2. What is the demand of the global Asthma-COPD Overlap Treatment market?
3. What is the year over year growth of the global Asthma-COPD Overlap Treatment

market?

4. What is the total value of the global Asthma-COPD Overlap Treatment market?
5. Who are the Major Players in the global Asthma-COPD Overlap Treatment market?
6. What are the growth factors driving the market demand?

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