

Global Assistive and Rehabilitation Robotic Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Assistive and Rehabilitation Robotic market size is expected to reach \$ 1365 million by 2032, rising at a market growth of 12.3% CAGR during the forecast period (2026-2032).

Assistive and Rehabilitation Robotics refers to intelligent medical rehabilitation devices designed for patients or users suffering from nerve injuries, post-orthopedic surgery, spinal cord injuries, stroke, age-related functional decline, and motor dysfunction. These devices utilize robotic mechanisms, sensors, control algorithms, human-computer interaction, force feedback, virtual reality, or bioelectrical signal recognition technologies to assist in motor training, gait training, upper limb training, balance training, functional assessment, and the recovery of daily living abilities. Their core goal is not to replace doctors or therapists, but rather to improve the repeatability, intensity, standardization, data-driven approach, and personalization of rehabilitation training. In 2025, global shipments of Assistive and Rehabilitation Robotics were approximately 23,496 units, with an average price of approximately US\$25,000 per unit and a gross profit margin of approximately 30.82%-65%.

The global rehabilitation robot market is gradually transitioning from research demonstrations and high-end hospital pilot projects to large-scale clinical applications. The number of patients with stroke, spinal cord injury, post-orthopedic surgery, and age-related functional decline continues to increase. Traditional rehabilitation treatments heavily rely on manual intervention by therapists, resulting in pain points such as insufficient training intensity, lack of repeatability, discontinuous assessment data, and uneven distribution of rehabilitation resources. Rehabilitation robots, through repeatable, high-intensity, and quantifiable training modes, standardize gait training, upper limb training, hand function recovery, balance control, and functional assessment,

and are becoming an important piece of equipment in the modern rehabilitation medicine system. Companies have already formed product matrices around lower limb gait, exoskeletons, upper limb training, and intelligent rehabilitation centers, and the industry is upgrading from selling single hardware to providing solutions encompassing equipment, software, data, and rehabilitation processes.

From the demand side, hospital rehabilitation departments, specialized rehabilitation hospitals, and neurorehabilitation centers remain the largest purchasers, primarily focusing on efficacy evidence, equipment stability, clinical suitability, and the number of patients a single therapist can cover. With the development of community and home-based rehabilitation, lightweight, portable, flexible exoskeletons and hand function rehabilitation equipment are beginning to experience a second growth curve. China, Europe, Japan, and North America all face aging populations, a shortage of rehabilitation services, and pressure to recover functionally after chronic diseases, driving governments, hospitals, and elderly care institutions to accelerate the deployment of intelligent rehabilitation equipment. In the Chinese market, companies such as Fourier, Siyi Intelligent, Maibu Robotics, and Chengtian Technology are accelerating their penetration through lower costs, more diverse product lines, and local hospital channels. Domestic products have moved from single-point devices to multi-machine collaborative rehabilitation centers.

Market challenges lie in medical device registration, clinical evidence-based practices, medical insurance payment, hospital procurement cycles, and therapist usage habits. Large gait training systems and exoskeletons are expensive, requiring medical institutions to assess equipment utilization, patient affordability, and operational returns for rehabilitation departments. While home-use devices have significant growth potential, issues such as safety supervision, remote guidance, long-term adherence, and after-sales service need to be addressed. Future industry growth will rely more on the accumulation of clinical evidence, improvements in payment systems, AI assessment algorithms, remote rehabilitation platforms, and multi-scenario rehabilitation service models. Rehabilitation robots will not be just single devices but will evolve into comprehensive rehabilitation platforms integrating 'robot hardware, digital assessment, training content, and cloud management.'

This report studies the global Assistive and Rehabilitation Robotic production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Assistive and Rehabilitation Robotic and provides market size (US\$ million) and Year-over-Year

(YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Assistive and Rehabilitation Robotic that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Assistive and Rehabilitation Robotic total production and demand, 2021-2032, (K Units)

Global Assistive and Rehabilitation Robotic total production value, 2021-2032, (USD Million)

Global Assistive and Rehabilitation Robotic production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Assistive and Rehabilitation Robotic consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Assistive and Rehabilitation Robotic domestic production, consumption, key domestic manufacturers and share

Global Assistive and Rehabilitation Robotic production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Assistive and Rehabilitation Robotic production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Assistive and Rehabilitation Robotic production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Assistive and Rehabilitation Robotic market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hocoma (DIH Medical), Ekso Bionics, Lifeward, Cyberdyne, Tyromotion, Bionik Laboratories, Myomo, Reha Technology, Focal Meditech, Honda Motor, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Assistive and Rehabilitation Robotic market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Assistive and Rehabilitation Robotic Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Assistive and Rehabilitation Robotic Market, Segmentation by Type:

Lower Limb Rehabilitation Robot

Upper Limb Rehabilitation Robot

Hand Rehabilitation Robot

Exoskeleton Rehabilitation Robot

Global Assistive and Rehabilitation Robotic Market, Segmentation by Mechanical Structure:

Exoskeleton Type

End-effector Type

Wearable Type

Others

Global Assistive and Rehabilitation Robotic Market, Segmentation by Consumer Group:

Adults

Children

Global Assistive and Rehabilitation Robotic Market, Segmentation by Application:

Sports and Orthopedic Medicine

Neurorehabilitation

Military Strength Training

Companies Profiled:

Hocoma (DIH Medical)

Ekso Bionics

Lifeward

Cyberdyne

Tyromotion

Bionik Laboratories

Myomo

Reha Technology

Focal Meditech

Honda Motor

Instead Technologies

Aretech

Wandercraft

B-Temia

Harmonic Bionics

Neofect

Motorika

Rex Bionics

Fourier

Siyi Intelligence

MileBot Robotics

RoboCT

Shanghai Zhuodao Medical Technology Co., Ltd.

Nanjing Vishee Medical Technology Co., Ltd.

Shanghai Aoyi Information Technology Co., Ltd.

Guangzhou Yikang Medical Equipment Industrial Co., Ltd.

Henan Xiangyu Medical Equipment Co., Ltd.

Hopebotics

Beijing AI-Robotics Technology Co., Ltd.

Estun

Rxheal

Angelexo Scientific

Key Questions Answered:

1. How big is the global Assistive and Rehabilitation Robotic market?
2. What is the demand of the global Assistive and Rehabilitation Robotic market?
3. What is the year over year growth of the global Assistive and Rehabilitation Robotic market?
4. What is the production and production value of the global Assistive and Rehabilitation Robotic market?
5. Who are the key producers in the global Assistive and Rehabilitation Robotic market?
6. What are the growth factors driving the market demand?

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