

Global Assistive Feeding Robots Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Assistive Feeding Robots market size was valued at US\$ 10.08 million in 2025 and is forecast to a readjusted size of US\$ 23.78 million by 2032 with a CAGR of 12.0% during review period.

In 2025, global production of assistive feeding robots was approximately 1,350 units, with a net average selling price of around US\$7,860 per unit. Assistive feeding robots are specialized rehabilitation devices designed for individuals with limited upper-limb mobility, reduced muscle strength, tremors, spasms, or other motor impairments. They integrate powered actuators, robotic arms, food-positioning mechanisms, dedicated utensils, sensors, and human-machine interfaces to select, acquire, transport, and position food near the user's mouth either automatically or in response to user commands. These systems commonly incorporate accessibility switches, touch controls, voice interaction, head-motion detection, computer vision, mouth-position recognition, and pressure sensing, and can be configured according to the user's posture, eating speed, mouth position, and control ability. By reducing reliance on manual feeding, they support greater eating independence, personal dignity, and autonomy in daily activities. Commercial products are primarily offered as tabletop robots, plate-integrated systems, robotic-arm systems, and integrated hardware-software feeding solutions for use in home care, hospital rehabilitation departments, rehabilitation centers, nursing homes, long-term care facilities, residential disability services, and special education settings.

Market growth is primarily driven by population aging, the rising number of people with neurological conditions and severe upper-limb impairments, and increasing demand

across home care, rehabilitation centers, and long-term care facilities to reduce manual feeding and ease caregiver shortages. Advances in computer vision, mouth-position detection, pressure sensing, voice control, and adaptive robotic arms are improving safety, usability, and compatibility with different food types. In addition, assistive-device subsidies, insurance coverage, rental models, and institutional procurement are gradually lowering adoption barriers, while the entry of Asian manufacturers is expected to reduce product costs and support broader commercialization.

Report Scope

This report is a detailed and comprehensive analysis for global Assistive Feeding Robots market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Assistive Feeding Robots market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Assistive Feeding Robots market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Assistive Feeding Robots market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Assistive Feeding Robots market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Assistive Feeding Robots

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Assistive Feeding Robots market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DES?N LLC, Neater Solutions Ltd, Assistive Innovations B.V., AIDUMAIN, NTRobot, Shenzhen Zuowei Technology Co., Ltd., Mealttime Partners, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Assistive Feeding Robots market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Arm-Positioned Feeding Robots

Container-Positioned Feeding Systems

Dual-Arm Transfer Feeding Robots

Other Assistive Feeding Robots

Market segment by Automation Level

Command-Triggered Systems

Programmed-Sequence Systems

Sensor-Guided Adaptive Systems

Other

Market segment by Application

Home Care

Clinical Rehabilitation Facilities

Long-Term Care Facilities

Other

Major players covered

DES?N LLC

Neater Solutions Ltd

Assistive Innovations B.V.

AIDUMAIN

NTRobot

Shenzhen Zuowei Technology Co., Ltd.

Mealtime Partners, Inc.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Assistive Feeding Robots product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Assistive Feeding Robots, with price, sales quantity, revenue, and global market share of Assistive Feeding Robots from 2021 to 2026.

Chapter 3, the Assistive Feeding Robots competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Assistive Feeding Robots breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Assistive Feeding Robots market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Assistive

Feeding Robots.

Chapter 14 and 15, to describe Assistive Feeding Robots sales channel, distributors, customers, research findings and conclusion.

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