

Global AS/RS Stacker Crane Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GA2AE1A225D9EN.html>

Date: August 2026

Pages: 175

Price: US\$ 4,480.00 (Single User License)

ID: GA2AE1A225D9EN

Abstracts

The global AS/RS Stacker Crane market size is expected to reach \$ 2344 million by 2032, rising at a market growth of 7.1% CAGR during the forecast period (2026-2032).

AS/RS Stacker Crane refers to an automated warehousing device that travels along rails within the aisles of an automated storage and retrieval system and performs automatic storage and retrieval through horizontal travel, vertical lifting and fork extension movements. It is typically used together with high-bay racking, conveyor systems, pallet or tote units, warehouse management systems and warehouse control systems. According to system instructions, it can complete storage, retrieval, relocation and inventory operations, serving as a key execution device in automated storage and retrieval systems. The unit price of AS/RS Stacker Crane is typically in the hundreds of thousands of dollars, and the gross profit margin is usually between 20% and 30%.

The upstream supply chain of AS/RS Stacker Crane mainly includes steel structural components, aluminum profiles, guide rails, telescopic forks, drive motors, reducers, servo systems, frequency converters, sensors, encoders, laser distance measuring devices, electrical control cabinets and industrial control software. Structural stability, transmission accuracy, control algorithms and safety components directly affect operating speed, positioning accuracy and reliability. Midstream manufacturers are responsible for stacker crane design, structural manufacturing, core component integration, electrical control, software commissioning, on-site installation and system integration. Downstream customers mainly include automated warehouse system integrators, manufacturing companies, logistics and warehousing operators, e-commerce platforms, cold chain warehouses, pharmaceutical distribution companies, food and beverage companies, and new energy material and battery manufacturers, with end-use applications concentrated in automated storage, automated retrieval, high-

density storage, production line buffering, finished goods warehouse management and intelligent logistics distribution.

AS/RS Stacker Crane is a core storage and retrieval equipment in automated warehousing systems, widely used in manufacturing, third-party logistics, e-commerce warehousing, cold chain, pharmaceuticals, food and beverage, and new energy industries. As enterprises continue to demand higher storage space utilization, faster inbound and outbound efficiency, improved inventory accuracy and unmanned operation capabilities, the AS/RS Stacker Crane market is expected to maintain steady development. Future competition will focus on high-speed and high-precision operation, adaptability to heavy-load and light-load applications, control system integration, operational reliability, energy efficiency and full-process automation solution capabilities, while companies with strong system integration capabilities and project delivery experience will be more competitive.

This report studies the global AS/RS Stacker Crane production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for AS/RS Stacker Crane and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of AS/RS Stacker Crane that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global AS/RS Stacker Crane total production and demand, 2021-2032, (Units)

Global AS/RS Stacker Crane total production value, 2021-2032, (USD Million)

Global AS/RS Stacker Crane production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global AS/RS Stacker Crane consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: AS/RS Stacker Crane domestic production, consumption, key domestic manufacturers and share

Global AS/RS Stacker Crane production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global AS/RS Stacker Crane production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global AS/RS Stacker Crane production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global AS/RS Stacker Crane market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Jungheinrich, K?rber, SSI SCHAEFER, Mecalux, Kardex, Swisslog, ROFA, Alstef Group, Viastore, Craftsman Storage Solutions, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World AS/RS Stacker Crane market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global AS/RS Stacker Crane Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global AS/RS Stacker Crane Market, Segmentation by Type:

Single-mast Stacker Crane

Double-mast Stacker Crane

Global AS/RS Stacker Crane Market, Segmentation by Load Capacity:

Light-duty Stacker Crane

Medium-duty Stacker Crane

Heavy-duty Stacker Crane

Global AS/RS Stacker Crane Market, Segmentation by Application:

Warehousing and Logistics Center

General Manufacturing

Others

Companies Profiled:

Jungheinrich

Körber

SSI SCHAEFER

Mecalux

Kardex

Swisslog

ROFA

Alstef Group

Viastore

Craftsman Storage Solutions

ElectroMech

Automha

Europa Systems

ATS Group

Dambach Lagersysteme

Nanjing Inform Storage Equipment

BlueSword Intelligent Technology

KENGIC Intelligent Technology

Jiangsu NOVA Intelligent Logistics Equipment

Tianjin Master Logistics Equipment

Nanjing Huade Storage Equipment Manufacturing

Anhui Yufeng Intelligent Technology

ROBO Technologies Automation (Suzhou)

Galaxis Technology

OURLEAD (Suzhou) Logistics System Engineering

Key Questions Answered:

1. How big is the global AS/RS Stacker Crane market?
2. What is the demand of the global AS/RS Stacker Crane market?
3. What is the year over year growth of the global AS/RS Stacker Crane market?
4. What is the production and production value of the global AS/RS Stacker Crane market?
5. Who are the key producers in the global AS/RS Stacker Crane market?
6. What are the growth factors driving the market demand?

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