

Global Asphalt Road Cold Recycling Machines Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Asphalt Road Cold Recycling Machines market size is expected to reach \$ 778 million by 2032, rising at a market growth of 4.6% CAGR during the forecast period (2026-2032).

Asphalt Road Cold Recycling Machines refer to road construction equipment used for reclaimed asphalt pavement recycling, cold mixing, structural layer rehabilitation and road maintenance upgrading. The Asphalt Road Cold Recycling Machines include cold in-place asphalt recycling machines and cold central plant recycling equipment. Cold in-place asphalt recycling machines directly mill, crush, add water, emulsified asphalt, foamed asphalt, cement or other binders, and mix aged asphalt layers and part of the underlying base materials on the road site. Cold central plant recycling equipment transports reclaimed asphalt pavement or recovered road materials to a centralized plant, where the materials are crushed, screened, weighed, dosed, mixed and discharged into recycled mixtures before being transported back to the construction site for paving. The core value of this equipment category lies in improving the recycling rate of aged asphalt materials, reducing the consumption of virgin aggregates and asphalt, lowering waste hauling and road rehabilitation costs, and enhancing the environmental performance, economic efficiency and construction continuity of road maintenance projects.

In 2025, global Asphalt Road Cold Recycling Machines production reached approximately 1252 units, with an average global market price of around US\$ 442 k per unit

The upstream supply chain of Asphalt Road Cold Recycling Machines mainly includes structural steel, high-strength wear-resistant steel, hydraulic systems, engines, etc. Key

suppliers include ArcelorMittal, Nippon Steel, Baosteel, Cummins, and Deutz, etc.

Downstream customers of Asphalt Road Cold Recycling Machines are primarily composed of road construction contractors, civil engineering companies, municipal infrastructure enterprises, highway maintenance authorities, airport construction contractors, and large-scale EPC contractors. Key global customers include ACS Group, Skanska, China Communications Construction Company (CCCC), etc. These customers deploy cold recycling equipment in large-scale infrastructure construction, road rehabilitation, and soil stabilization projects to improve construction efficiency and reduce material and transportation costs.

The gross margin of Asphalt Road Cold Recycling Machines under the stabilized soil mixing-related scope varies by power range, brand positioning, localization rate, rotor system configuration, hydraulic system level and aftermarket cutting-tool revenue. The gross margin is around 15%-40%.

By product type, Asphalt Road Cold Recycling Machines can be divided into Below 200 kW, 200-400 kW, 401-500 kW and Above 500 kW. Models Below 200 kW are mainly used for small-area road repair, rural roads, narrow municipal roads, temporary roads and low-intensity maintenance projects, typically featuring compact structure, flexible transfer, lower acquisition threshold and relatively simple operation and maintenance. The 200-400 kW segment is suitable for medium-scale road maintenance and old road upgrading projects, covering urban roads, county and township roads, industrial park roads and general road structural layer recycling, with a balanced combination of operating capacity, energy consumption, equipment price and project adaptability. The 401-500 kW segment mainly serves higher-intensity cold recycling projects, including national and provincial roads, highway maintenance, large-area asphalt pavement recycling and some higher-capacity cold central plant recycling projects, generally providing stronger milling and crushing capacity, higher mixing efficiency and better continuous construction performance. Models Above 500 kW are high-power and high-capacity machines for expressway heavy-load sections, airport runways, port roads, heavy industrial roads and large road reconstruction projects, meeting requirements for deep recycling, high-volume mixing, high-intensity crushing and long-duration continuous operation.

By application, Asphalt Road Cold Recycling Machines are mainly used in Road Construction, Public Engineering and Other applications. Road Construction is the core application area, covering highways, national and provincial roads, urban roads, rural

roads, industrial park roads and road maintenance or reconstruction projects. In this field, the equipment is used for aged asphalt surface recycling, pavement structural layer rehabilitation, base-course strengthening, full-depth reclamation and production of cold recycled mixtures, helping extend pavement service life, reduce road maintenance costs and minimize traffic disruption during construction. Public Engineering includes airports, ports, rail transit yards, municipal infrastructure, logistics parks, parking areas and road systems for large public facilities. These projects usually require strong pavement bearing capacity, stable material quality, high construction efficiency and strict schedule control, creating sustained demand for medium- and high-power in-place machines and centralized plant recycling equipment.

Market growth is supported by multiple driving factors. Existing road networks are entering intensive maintenance and upgrading cycles, increasing demand for the recycling of aged asphalt pavement materials. Long-term investment in road construction and road maintenance provides a stable market foundation for asphalt pavement rehabilitation, structural layer strengthening and recycled mixture production. Cold recycling technology reduces virgin aggregate extraction, asphalt consumption, waste transportation and construction-related carbon emissions, aligning with green construction, circular economy and low-carbon infrastructure trends. Cold in-place recycling shortens the construction process, while cold central plant recycling improves mix-design accuracy and quality control; together, they enhance construction efficiency and engineering quality consistency. The increasing maturity of emulsified asphalt, foamed asphalt, cement and other binder technologies improves equipment adaptability to different reclaimed materials, pavement distresses and road classes. In addition, growing demand from large contractors, specialized road maintenance companies and equipment rental service providers further supports the market penetration of medium- and high-end Asphalt Road Cold Recycling Machines.

The market also faces several restraints. Asphalt Road Cold Recycling Machines, especially 401-500 kW and Above 500 kW models, require high capital investment, while cold central plant recycling equipment also requires supporting investments in plant sites, silos, crushing and screening systems, weighing systems, mixers, environmental protection systems and transportation logistics, creating a barrier for small and medium-sized contractors. Equipment demand is closely linked to transport infrastructure investment, local government funding capacity, project approval progress and road maintenance planning, resulting in cyclical order fluctuations. The aging degree, gradation, moisture content, contamination level and pavement structure of reclaimed asphalt materials differ significantly by region, requiring strong material testing, mix-design and machine calibration capabilities. Price fluctuations in engines,

hydraulic systems, milling tools, wear parts, steel, tires, conveying systems and electrical control components may affect manufacturing cost and end-user pricing. Construction and plant-based production involve dust, noise, fuel consumption, land use and environmental emission management, and some projects require additional dust collection, noise reduction, spraying and waste treatment facilities. Furthermore, low-price regional competition, insufficient after-sales service coverage, high consumption cost of cutting tools and wear parts, and the difficulty of maintaining stable recycled mixture quality may influence customer purchasing decisions and total lifecycle economics.

This report studies the global Asphalt Road Cold Recycling Machines production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Asphalt Road Cold Recycling Machines and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Asphalt Road Cold Recycling Machines that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Asphalt Road Cold Recycling Machines total production and demand, 2021-2032, (Units)

Global Asphalt Road Cold Recycling Machines total production value, 2021-2032, (USD Million)

Global Asphalt Road Cold Recycling Machines production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Asphalt Road Cold Recycling Machines consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Asphalt Road Cold Recycling Machines domestic production, consumption, key domestic manufacturers and share

Global Asphalt Road Cold Recycling Machines production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Asphalt Road Cold Recycling Machines production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Asphalt Road Cold Recycling Machines production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Asphalt Road Cold Recycling Machines market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include WIRTGEN, Bomag, Caterpillar, Sakai Heavy Industries, Astec, XCMG, Shantui, Xuzhou Rema heavy Machinery, Dagang Road Machinery, Shandong Road Construction Machinery Factory Co.,Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Asphalt Road Cold Recycling Machines market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Asphalt Road Cold Recycling Machines Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Asphalt Road Cold Recycling Machines Market, Segmentation by Type:

Below 200 kW

200-400 kW

401-500 kW

Above 500 kW

Global Asphalt Road Cold Recycling Machines Market, Segmentation by Jobsite Location:

Cold In-place Recycling (CIR) Machines

Cold Central Plant Recycling (CCPR) Equipment

Global Asphalt Road Cold Recycling Machines Market, Segmentation by Sales Channel:

Direct Sales

Indirect Sales

Global Asphalt Road Cold Recycling Machines Market, Segmentation by Application:

Road Construction

Public Engineering

Others

Companies Profiled:

WIRTGEN

Bomag

Caterpillar

Sakai Heavy Industries

Astec

XCMG

Shantui

Xuzhou Rema heavy Machinery

Dagang Road Machinery

Shandong Road Construction Machinery Factory Co.,Ltd

NFLG

Zhenjiang Road Machine

Fangyuan Group (FYG)

Zhenjiang ARAN Machinery

Yantra Machines

Key Questions Answered:

1. How big is the global Asphalt Road Cold Recycling Machines market?
2. What is the demand of the global Asphalt Road Cold Recycling Machines market?
3. What is the year over year growth of the global Asphalt Road Cold Recycling Machines market?
4. What is the production and production value of the global Asphalt Road Cold Recycling Machines market?
5. Who are the key producers in the global Asphalt Road Cold Recycling Machines market?

6. What are the growth factors driving the market demand?

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